

# Manufacturing Processes

## Chapter One: An Introduction

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# What is Manufacturing??

- The word *manufacturing* is centuries old and derived from two Latin words *manus* (hand) and *factus* (make); the combination means by hand. Hence *manufacturing* literally means *made by hand*.
- Although modern manufacturing is accomplished by automated and computer-controlled machinery the word manufacturing is still in use.

Manufacturing → technological  
Manufacturing → economically

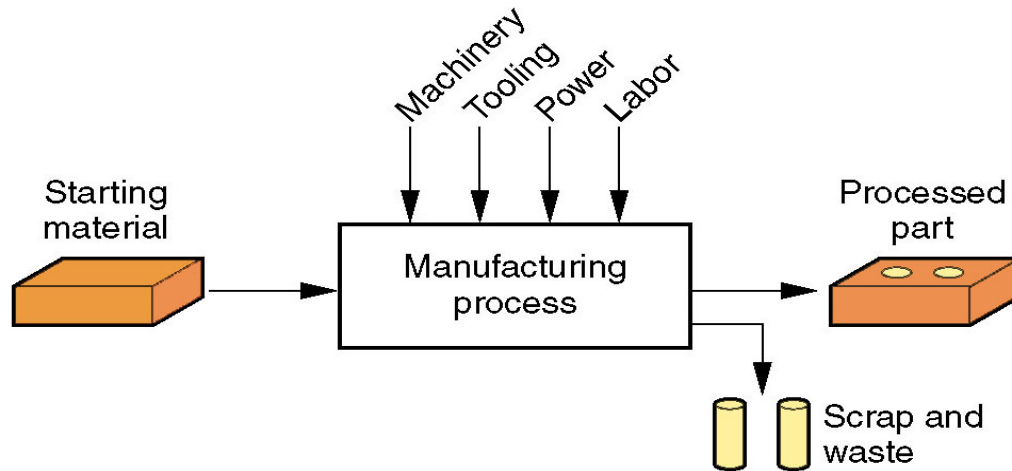
# Manufacturing Defined

- Manufacturing can be defined in two ways; <sup>①</sup> technologically and <sup>②</sup> economically.
- In technology, manufacturing is the application of physical and chemical processes to alter the geometry, properties, and/or appearance of a starting material to make products. Manufacturing also includes assembly of multiple parts to make products.  
*عمليات التصنيع*
- In economy, manufacturing is the transformation of materials into items of greater value by means of one or more processing and/or assembly operations.

- The key point is that manufacturing adds value to the material either by changing its shape or properties or by combining it with other materials that have been similarly altered.

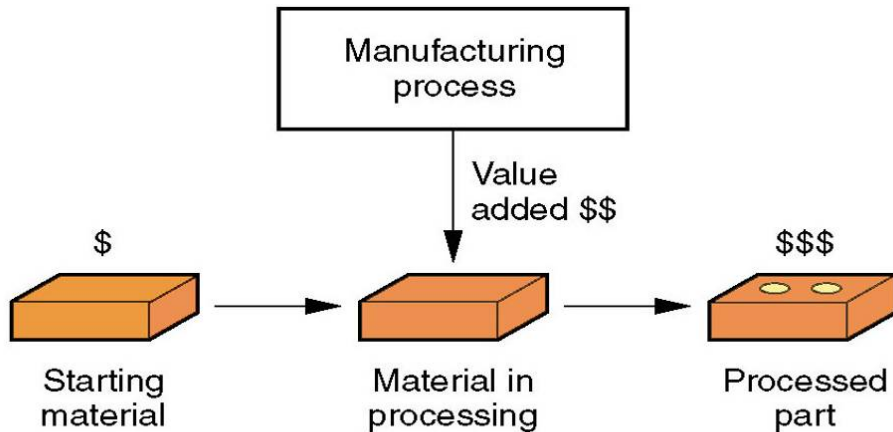
*The target of manufacturing is to add value to the initial material*

# Manufacturing Defined



(a)

Figure 1.1 (a) Manufacturing as a technical process



(b)

Figure 1.1 (b) Manufacturing as an economic process

# Manufacturing Industries and Products

- Manufacturing is important to our lives. Yet, we do not manufacture stuff just for the sake of manufacturing. We manufacture because we want to make money!
- Industries in manufacturing is divided into three major categories; Primary, Secondary and Tertiary Industries.

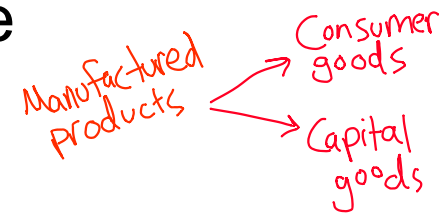


1. Primary industries are those that cultivate and exploit natural resources, such as agriculture and mining.
2. Secondary industries are those that take the outputs of the primary industries and convert them into consumer and capital goods. (This type is of our concern because it is engaged directly in manufacturing).
3. Tertiary industries constitute the service sector of the economy.

*we will study the secondary in this course*

# Manufacturing Industries and Products

- Manufactured products: Final products by industries such as Aerospace, Automotive, Basic Metals, Computers, Electronics, Glass, Ceramics can be divided into two major classes:



1. Consumer goods: Products purchased directly by consumers, such as cars, PCs, TVs, etc.
2. Capital goods: Products purchased by other companies to produce goods and supply services, such as aircrafts, mainframe computers, railroad equipment, machine tools, construction equipment, etc.

# Manufacturing Industries and Products

\* يوجد علاقة عكسية بين الـ Quantity (Q) و الـ Variety (V)  
(inversely proportional relationship)

- Production Quantity (Q) and Product Variety (V).
  1. The quantity of products made by a factory has a great influence on the way its people, facilities and procedures are organized. Annual production can be classified into 3 ranges:
    - Low production: quantities in the range 1 to 100 units/year.
    - Medium production: from 100 to 10,000 units/year.
    - High production: 10,000 to millions of units/year. However and depending on the kinds of products, these ranges may shift by an order of magnitude or so.
  2. The product variety: since some factories specialize in high production of only one product type while other factories produce a variety of products each type being made in low or medium quantities, it is instructive to identify product variety as a parameter distinct from production quality. It is logical to consider factories with a high number of product types to have high product variety.

# Manufacturing Industries and Products

- There is an inverse correlation between production quantity and product variety. The higher the production quantity the lower the product variety and vice versa.
- Manufacturing plants tend to specialize in a combination of  $Q$  and  $V$  that lies somewhere inside the diagonal band in the figure.

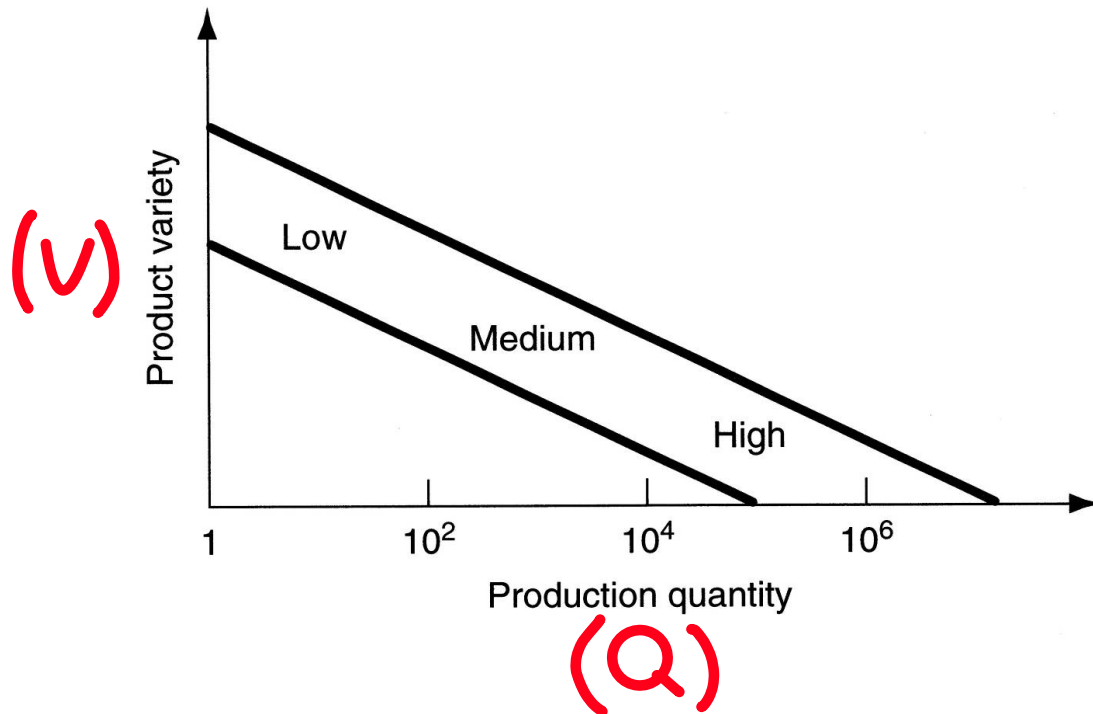


Figure 1.2 Relationship between  $Q$  and  $V$ .

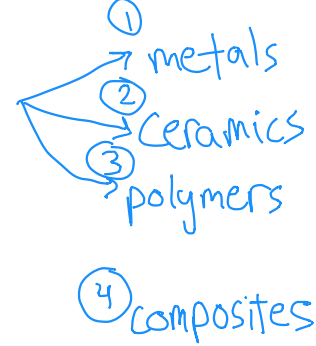


# Manufacturing Industries and Products

- Although  $V$  is a quantitative parameter, it is much less exact than  $Q$  because details on how much the designs differ is not captured simply by the number of different designs.
- 1. Soft product variety: small differences between products, e.g., between car models made on the same production line, with many common parts among models.
- 2. Hard product variety: products differ substantially; e.g. between a small car and a large truck, with few common parts.

# Materials in Manufacturing

3  
General  
materials  
categories



- Most engineering materials can be classified into one of the three basic categories: (1) Metals, (2) Ceramics and (3) Polymers.

التركيب هنا

يختلفوا  
Properties  
باختلاف ال  
chemistries

- They have different chemistries and their mechanical and physical properties are dissimilar.

- These differences affect the manufacturing processes that can be used to produce products from them.

- In addition, there are (4) Composites: nonhomogenous mixtures of the other three basic types rather than a unique category.

metals  
ceramics  
polymers  
مخاطب تين من



# Materials in Manufacturing

- The relationship of the four groups is pictured in the following figure.

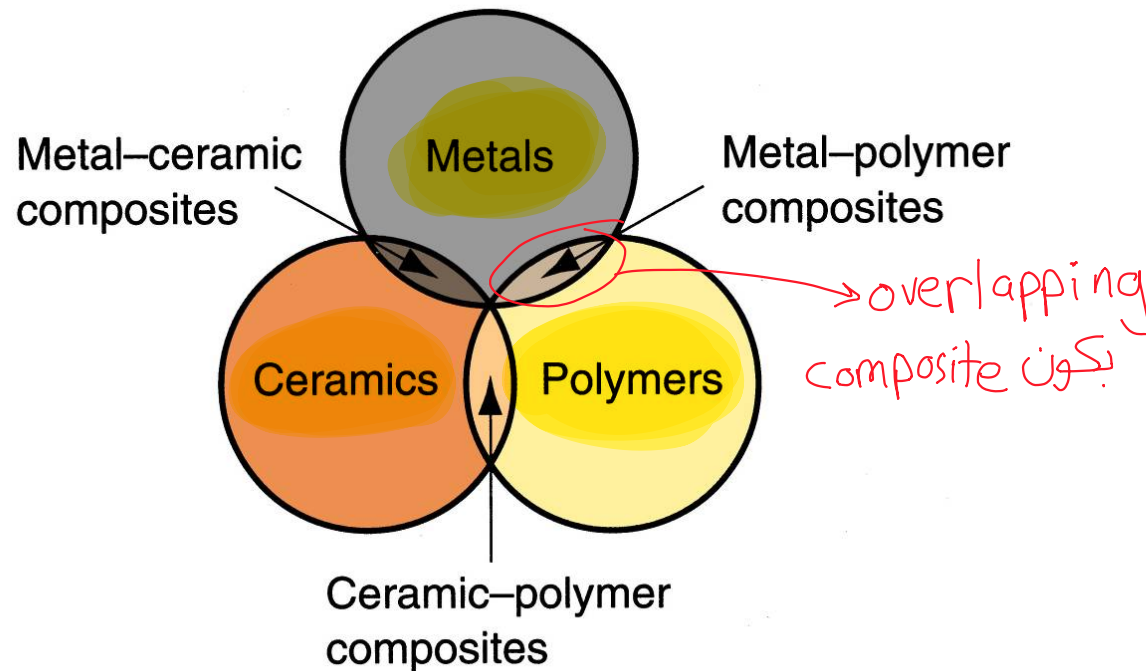
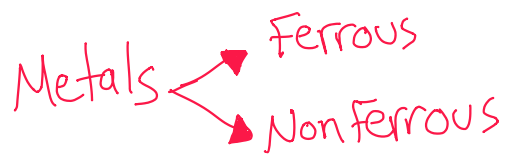


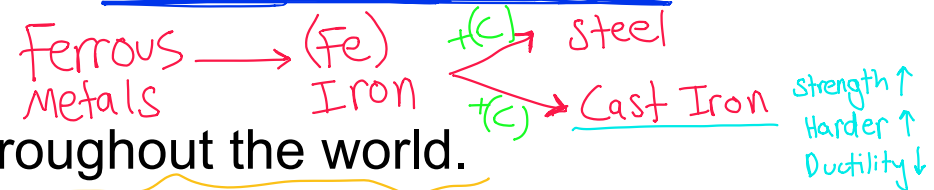
Figure 1.3 Venn diagram of three basic material types plus composites.



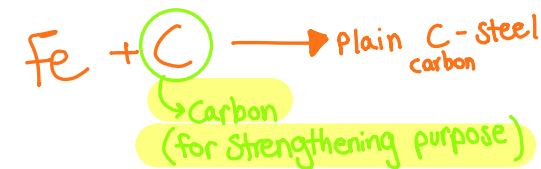
# Materials in Manufacturing

**[1] Metals:** metals used in manufacturing are usually in the form of alloys (two or more elements, at least one of which is metallic). Metals are divided into two basic groups; ferrous and nonferrous.

a. **Ferrous metals:** based on Iron (Fe) as the major alloying element. This group includes steel and cast iron.



- More than 75% of the metal tonnage throughout the world.
- Fe has limited commercial use, but when alloyed with carbon (C), Fe has more use and greater commercial value than any other metal.
- Fe when alloyed with C forms Steel or Cast Iron.



★ properties of (Alloys) is better than the (General categories)

# Materials in Manufacturing

**Steel** is an Iron-Carbon alloy containing 0.02 to 2.11 wt. % C.

$$0.02\% < C\% < 2.11\%$$

- Most important category within the ferrous metals group. due to low cost and good mechanical and physical properties.
- Its composition contains other metals such as Mg, Cr, Ni, Mo, etc, to enhance the properties of the alloy.  
 $Fe + C + Mo + Cr + Mg + \dots \rightarrow$  Alloyed Steel
- Used widely in construction, transportation and consumer products.

# Materials in Manufacturing

Strength ↑  
Harder ↑  
Ductility ↓

- **Cast iron:** Iron-Carbon alloy containing ~2 to ~4 wt.% C.

$$\sim 2\% < C\% < \sim 4\%$$

- Used primarily in sand casting.

$$0.5\% < Si\% < 3\%$$

- Other elements such as Si (0.5 to 3 wt.%) is present in the alloy. Other elements are often added as well.

- Gray cast iron is the most common type of cast iron; its applications include blocks and heads for internal combustion engines, manholes covers, etc.

# Materials in Manufacturing

- b. Nonferrous metals: These include other metallic elements and their alloys.
- In almost all cases, the alloys are more important commercially than the pure metals.
- Some examples are Gold alloys, Titanium alloys, Copper alloys, etc.

# Materials in Manufacturing

Ceramics → Metallic or semimetallic + Nonmetallic O, N, C

**[2] Ceramics:** A compound containing metallic (or semimetallic) and nonmetallic (O, N and C) elements.

- **Traditional ceramics:** Been used for thousands of years. They include: **clay** (consists of fine particles of **hydrous aluminum silicate** and other minerals used in making brick, tile and pottery); **silica** (the basis of nearly all glass products); and **alumina** and **silicon carbide** (abrasive materials used in grinding).
- **Modern ceramics:** Consists of **alumina of enhanced properties**. Newer ceramics include **carbides**, **metal carbides** such as tungsten and titanium carbides (used as cutting tool materials); and **nitrides** (e.g. titanium nitride and boron nitride, used as cutting tools and grinding abrasives).
- For processing purposes, ceramics can be divided into (1) crystalline ceramics and (2) amorphous ceramics (glasses). The former are formed in various ways from powders and then sintered, while the later can be melted and cast and then formed (e.g. glass blowing).

ceramics → crystalline  
ceramics → amorphous

crystallinity → atoms pack together



# Materials in Manufacturing



بالعربي  
لداكن

**[3] Polymers:** A compound formed of repeating structural units called *mers*, whose atoms share electrons to form very large molecules. They consist of carbon plus one or more other elements such as hydrogen, oxygen, nitrogen and chlorine. They are divided into three categories:

- **Thermoplastic polymers:** can be subjected to multiple heating and cooling cycles without altering molecular structure; e.g. polyethylene, polystyrene, polyvinylchloride and nylon.
- **Thermosetting polymers:** molecules chemically transform (cure) into a rigid structure upon cooling from a heated plastic condition; e.g. epoxies and amino resins.
- **Elastomers:** they exhibit significant elastic behavior; e.g. silicon and rubber.

صحيح  
حرارة

# Materials in Manufacturing

**[4] Composites:** A mixture of the other three basic types. A composite is a material consisting of two or more phases that are processed separately and then bonded together to achieve properties superior to its constituents.

- **Phase:** Homogeneous mass of material, such as grains of identical unit cell structure in a solid metal.
- The usual structure of a composite material consists of particles or fibers of one phase mixed in a second phase, called the matrix.
- Composites are found in nature (wood) and they can be produced synthetically (fiber-reinforced plastic).
- Properties depend on its components, physical shapes of components, and the way they are combined to form the final material. Some composites combine high strength and light weight and are used as aircraft components, car bodies, etc. Other composites are strong and hard, and capable of maintaining these properties at high temperatures; e.g. cemented carbide cutting tools.

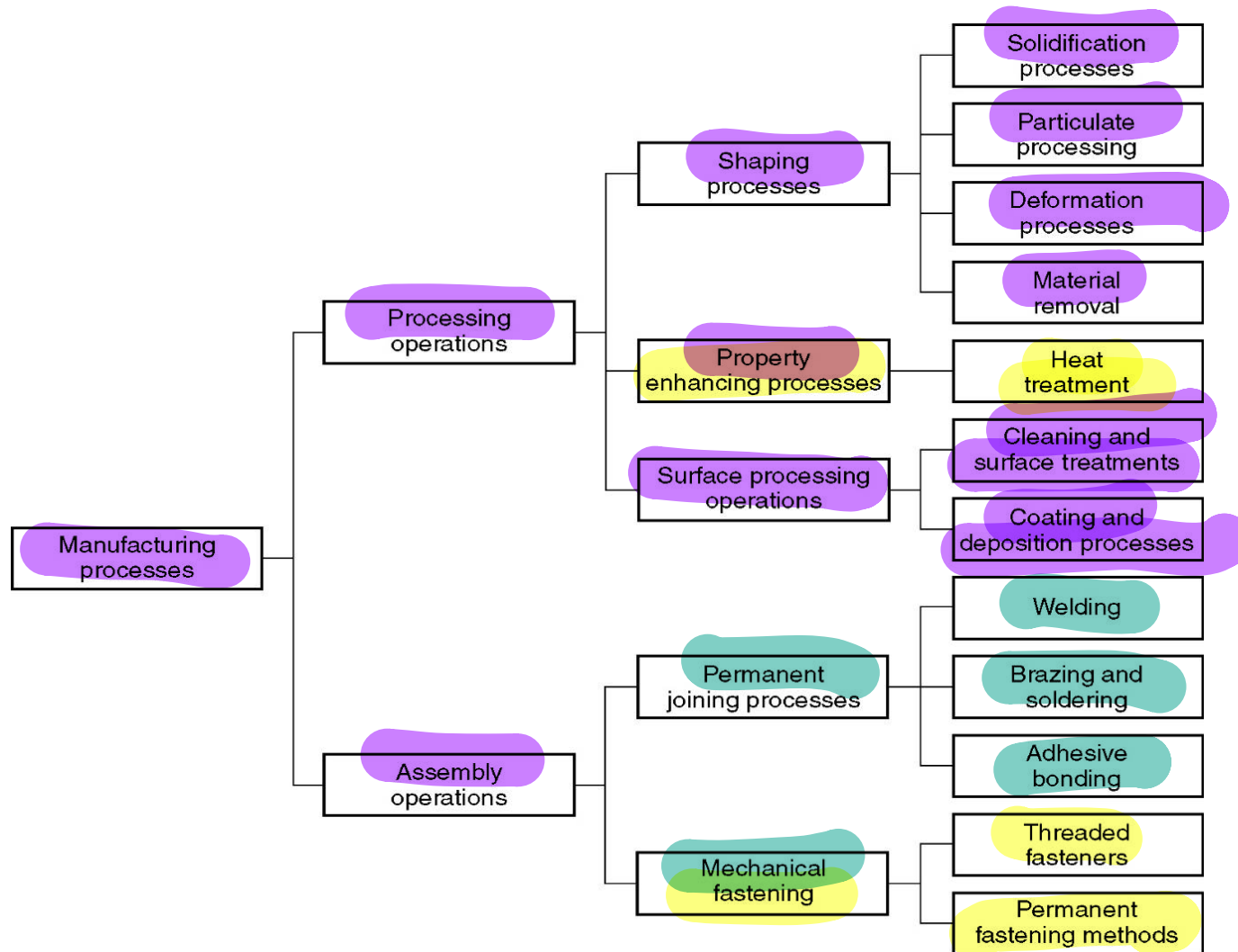
# Manufacturing Processes

Processing operations

Assembly operations

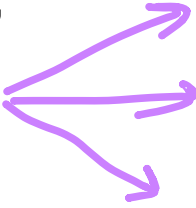
- Manufacturing processes can be divided into two basic types:
  1. **Processing operations:** transforms a work material from one state of completion to a more advanced state closer to the final desired product. It adds value by changing geometry, properties or appearance of the starting material.
  2. **Assembly operations:** joins two or more components in order to create a new entity called an assembly, subassembly, etc.

# Manufacturing Processes



**Figure 1.4**  
**Classification of**  
**manufacturing**  
**processes** 20

# Manufacturing Processes

- Processing operations: use energy to alter a workpart's shape, physical properties or appearance in order to add value to the material. There are three categories of processing operations:
  1. Shaping operations: alter the geometry of the work material by methods including casting, forging and machining.
  2. Property-enhancing operations: add value to the material by improving its physical properties without changing its shape; e.g. Heat treatment.
  3. Surface processing operations: performed to clean, treat, coat or deposit material onto the exterior surface of the work. Examples for coating are plating and painting.

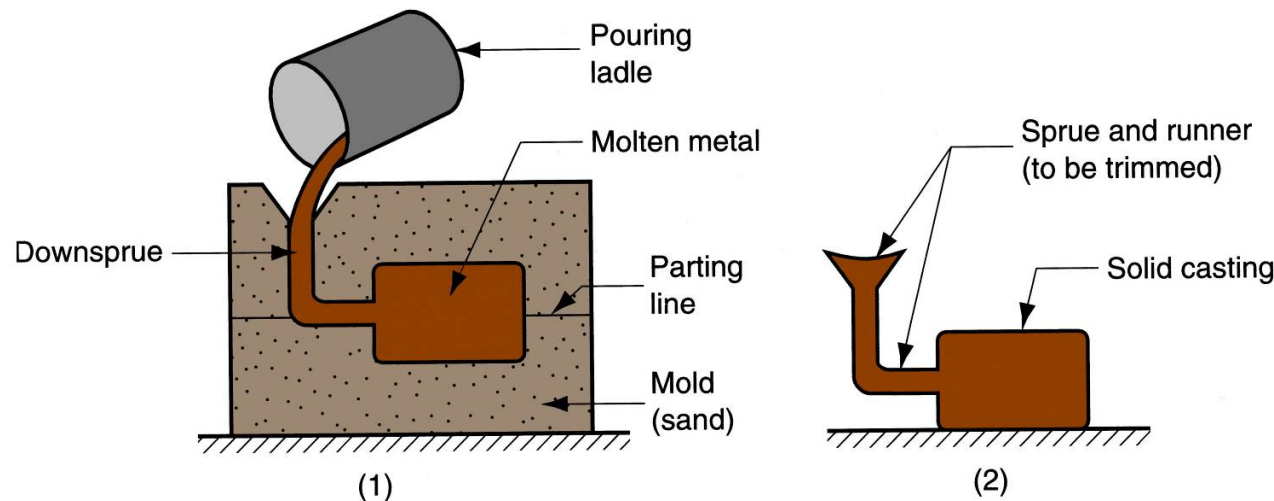
# Manufacturing Processes

- **Shaping processes:** change the geometry of a work material by application of heat or mechanical force or a combination of both. It can be classified into four categories:
  1. **Solidification processes:** the starting material is a heated liquid or semifluid that cools or solidifies to form the part geometry.
  2. **Particulate processing:** the starting material is a powder, and the powders are formed and heated into the desired geometry.
  3. **Deformation processes:** the starting material is a ductile solid that is deformed to shape the part.
  4. **Material removal processes:** the starting material is a solid, from which material is removed so that the resulting part has the desired geometry.

# Manufacturing Processes

- **Solidification process:** starting material is heated sufficiently to transform it to the liquid state. With the material (metals, plastics and ceramic glasses) in the liquid state, it can be poured into a mold cavity and allowed to solidify, thus taking a solid shape that is the same as the cavity.

ليس بوaste (تفليس بـ 11)



**Figure 1.5 Casting (metals) and molding (plastics) processes.**

# Manufacturing Processes

- **Particulate processing:** Starting materials are **powders of metals or ceramics.** The powders are then pressed and sintered. The powders are first squeezed into a die cavity under a high pressure and then heated to bond the individual particles together.

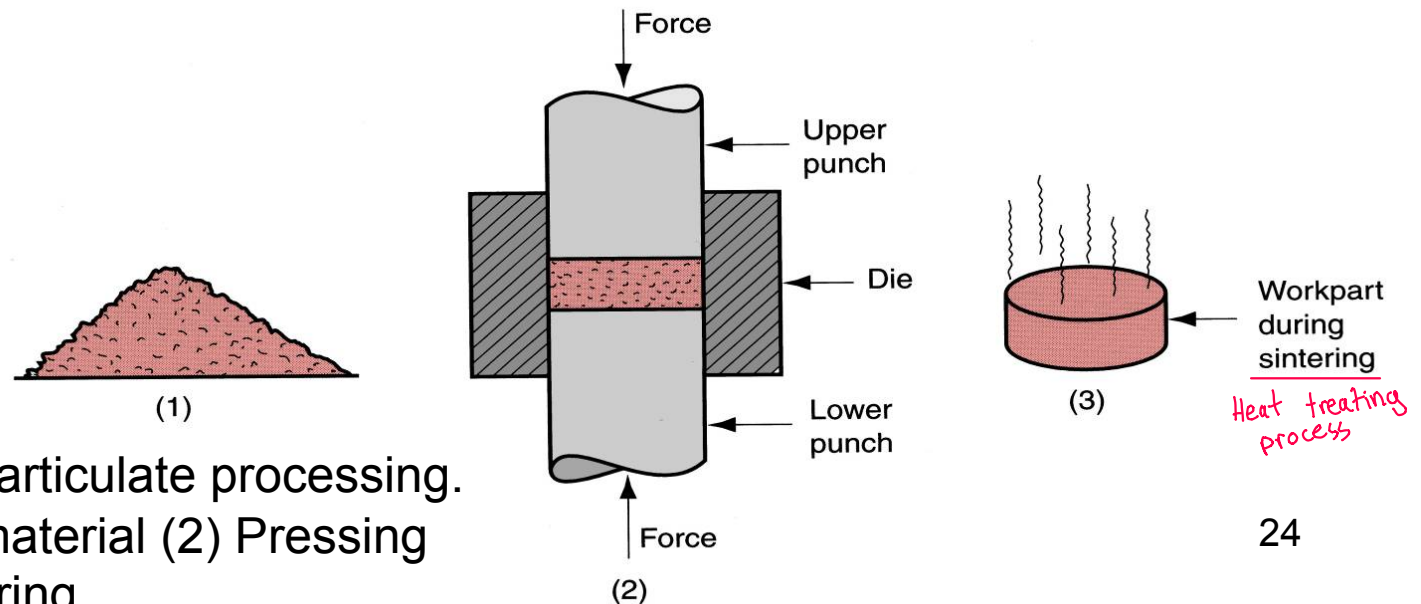


Figure 1.6 Particulate processing.  
(1) Starting material (2) Pressing  
and (3) Sintering.



Self-lubricating

# Ball-bearing

wheel

Friction

bearing



they minimized the friction

⇒ we need to get rid of the friction by the use of lubrication (oil)



particulate processing  
90% compaction

porosity → dipping into oil bath  
Friction is removed

# Manufacturing Processes

- **Deformation processes:** the starting workpart is shaped by application of forces that exceed the yield strength of the material (material must be ductile enough (accomplished by means of heating)), this process includes **extrusion** and **forging**.

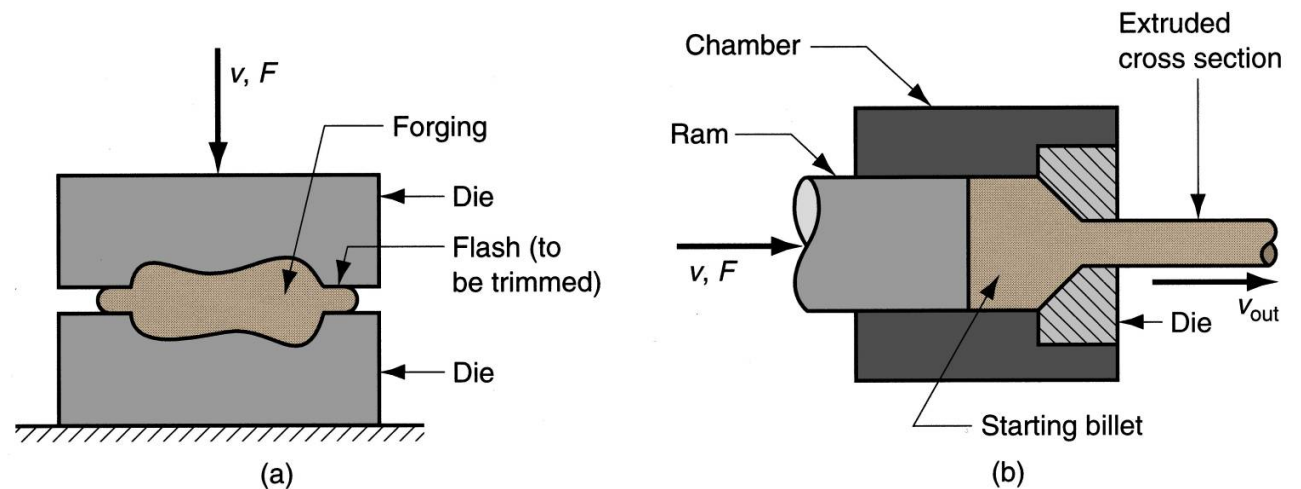
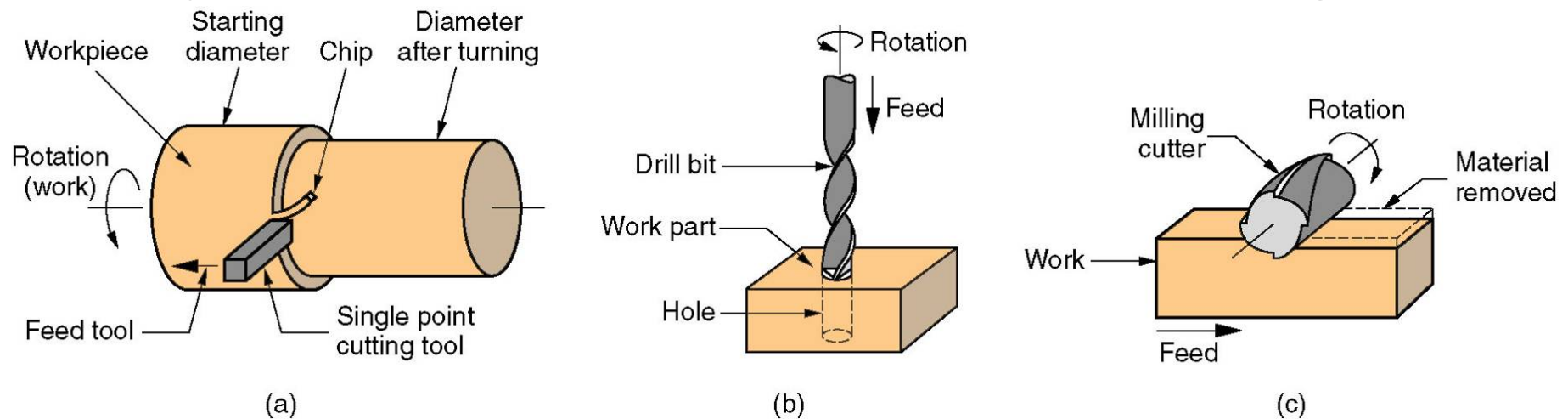


Figure 1.7 Deformation processes (a) forging (b) extrusion

# Manufacturing Processes

- **Material removal processes:** operations that remove excess material from the starting workpart to get the desired geometry. Most common processes in this category include **machining** and **grinding**. The former includes turning, drilling and milling. Other special processes are known as nontraditional processes as they use lasers, electron beams, electric discharge, etc.



**Figure 1.8 Material removal processes. (a) turning (b) drilling and (c) milling.**

# Manufacturing Processes

- Waste: it is desirable to minimize the waste and scrap in converting a starting workpart into a desired geometry.
- Material removal processes tend to be wasteful of material, simply by the way they work.
- Solidification processes convert close to 100% of the starting material into final product, such processes are called net shape processes, while other processes that require minimum machining to produce the final shape are called near net shape processes.

# Manufacturing Processes

## Chapter Three:

### Mechanical Properties Of Materials

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# Introduction

- Mechanical properties of a material determine its behavior when subjected to mechanical stress (examples on materials under stress are aluminum alloy from which an airplane wing is constructed and the steel in an automobile axle).

- Mechanical properties include: <sup>معامل المرونة.</sup> elastic modulus, <sup>ليونة</sup> ductility, <sup>صلابة</sup> hardness, etc.

- Two opposite objectives for the product in design and manufacturing:

<sup>hard</sup> - In design: the objective for the product is to <sup>تحمل</sup> withstand stresses without significant change in geometry (dependent on elastic modulus and yield stress).

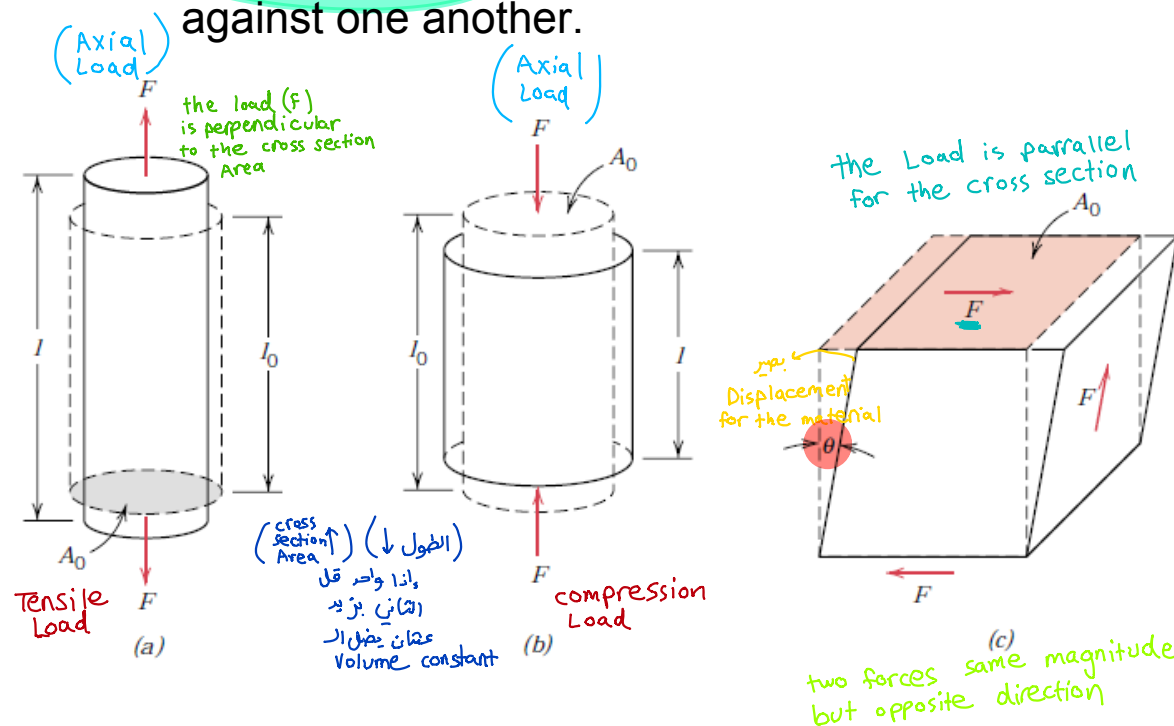
<sup>soft</sup> - In manufacturing: the objective is to alter the geometry by applying stresses that exceed the yield strength of the material.

Note: it is helpful for the manufacturing engineer to appreciate the design objective and for the designer to be aware of the manufacturing objective.

يتعاونو  
\* لازم

# Stress-Strain relationships

- There are 3 static stresses to which materials can be subjected
  - Tensile stresses: tend to stretch the material
  - Compressive stresses: tend to squeeze the material.
  - Shear stresses: tend to cause adjacent portions of the material to slide against one another.



surface Area  
و التغيير قبل وبعد

Fig. 3-1: Materials under static stresses; (a) Tensile, (b) compressive, and (c) shear ( $\gamma = \tan \theta$ ). Dashed lines: shape before deformation.

# Stress-Strain relationships; Tensile properties

- Tensile test: most common procedure for studying stress-strain relationships, particularly for metals.
- In the test, force is applied that pulls the material, tending to elongate it and reduce its diameter.
- Standards by ASTM specify the preparation of the test specimen and the test procedure.

Tensile Stress

Length ↑  
Diameter ↓

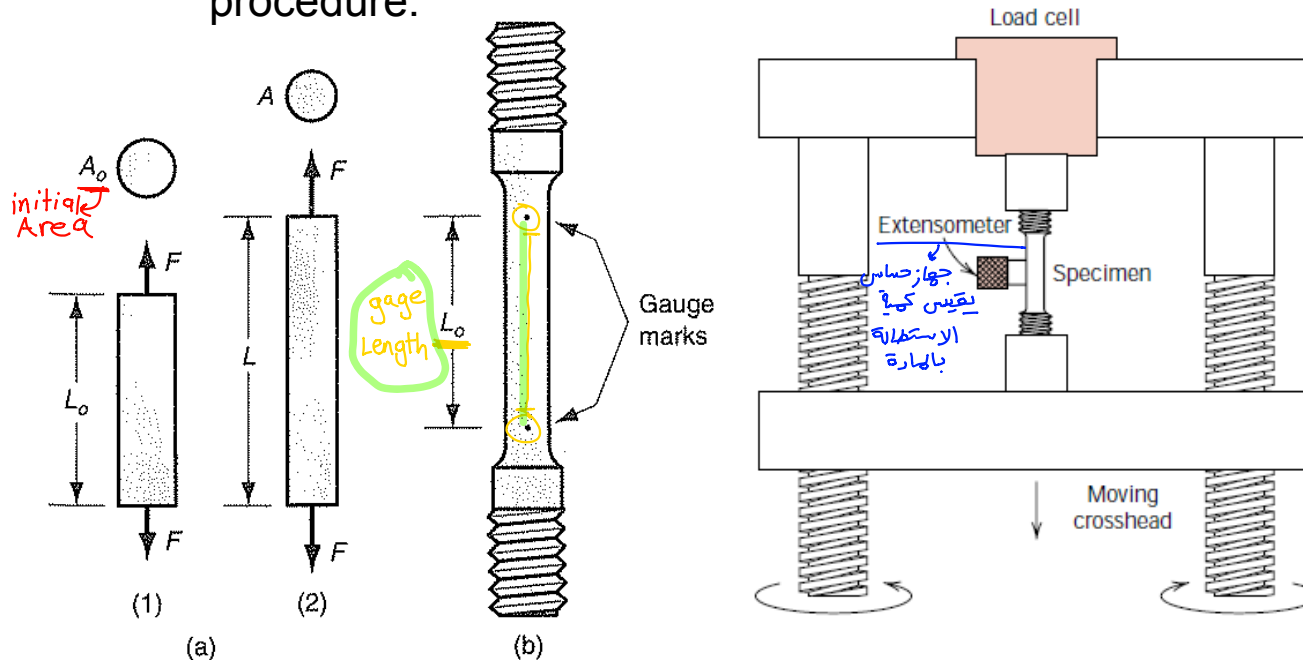
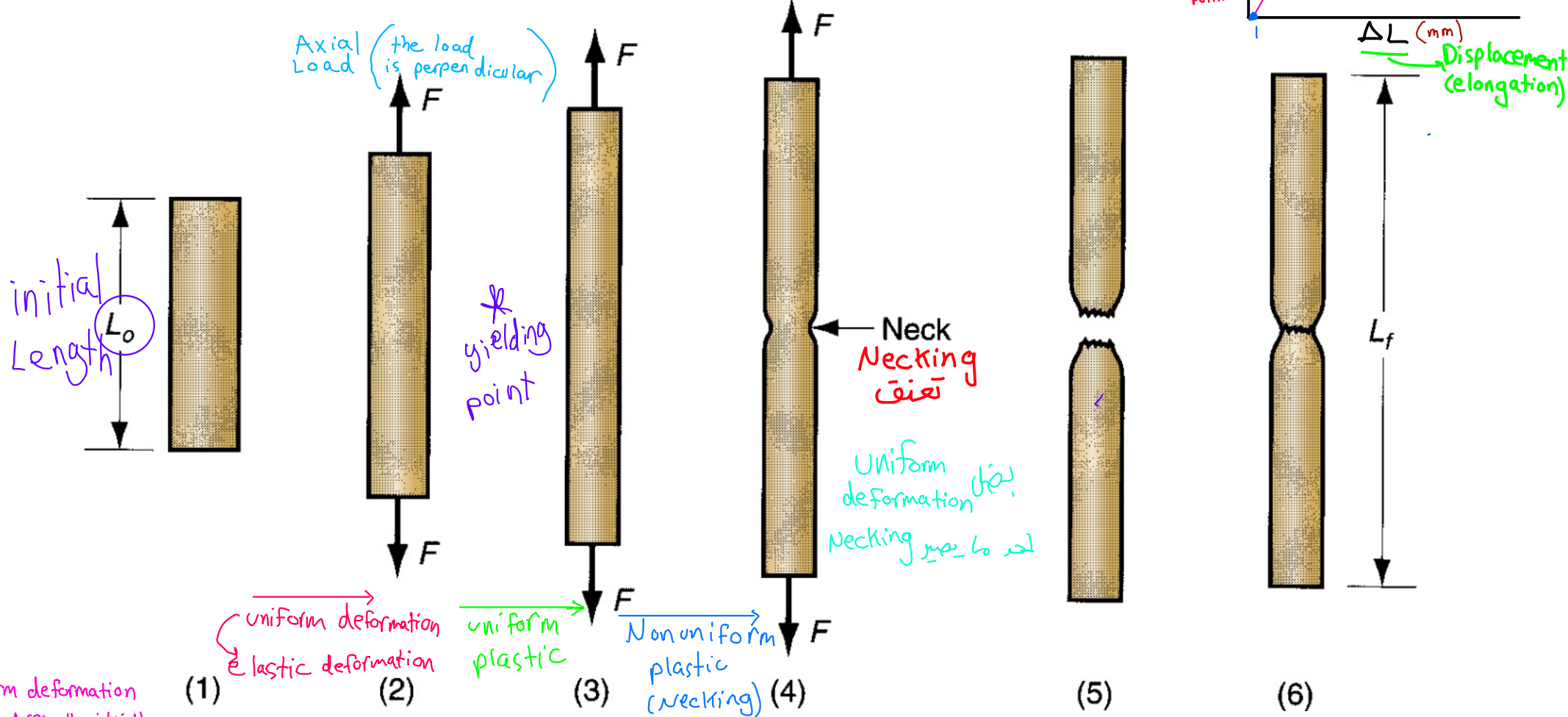
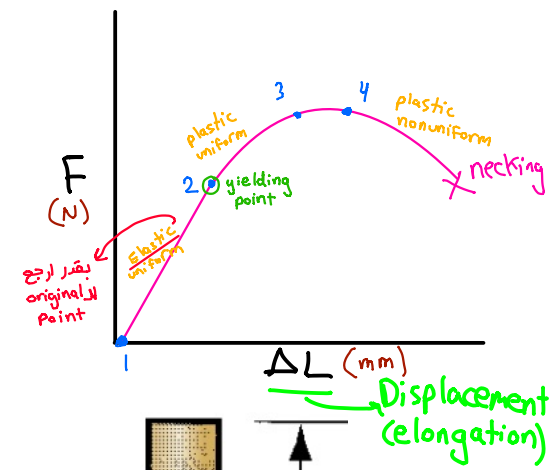


Fig. 3-2: Tensile specimen and setup of the tensile test. ( $A_0$  &  $L_0$ : cross sectional area and length before test, length is measured between the gauge marks (gauge length)).



الزيادة في الطول يرافقها  
تقليل cross section للحفاظ  
على نفس ال volume

# Stress-Strain relationships; Tensile properties



Uniform deformation  
انخفاض ال Area على ال height → is uniform (ثابت)

Fig. 3-3: Progress of a tensile test: (1) beginning of test, no load, (2) uniform elongation and reduction of  $A_0$ , (3) Continued elongation, max. load reached, (4) necking begins and load decreases, (5) fracture, and (6) final length can be measured if pieces are put back together.

The machine gives us load with displacement

# Stress-Strain relationships; Tensile properties

- There are two different types of stress-strain curves: (1) Engineering stress-strain and (2) True stress-strain. The first is more important in design and the second is more important in manufacturing.

$$\sigma = \frac{F}{A_0}$$

- (1) Engineering Stress-Strain: stress and strain defined relative to the original area and length of the specimen.

$$\sigma = \frac{F}{A_i}$$

- Important in design as the designer assumes that the strains experienced by any component will NOT significantly change its shape. The components are designed to withstand the anticipated stresses encountered in service.

Manufacturing Engineers → (True stress-strain diagram) because they represent the actual UTS

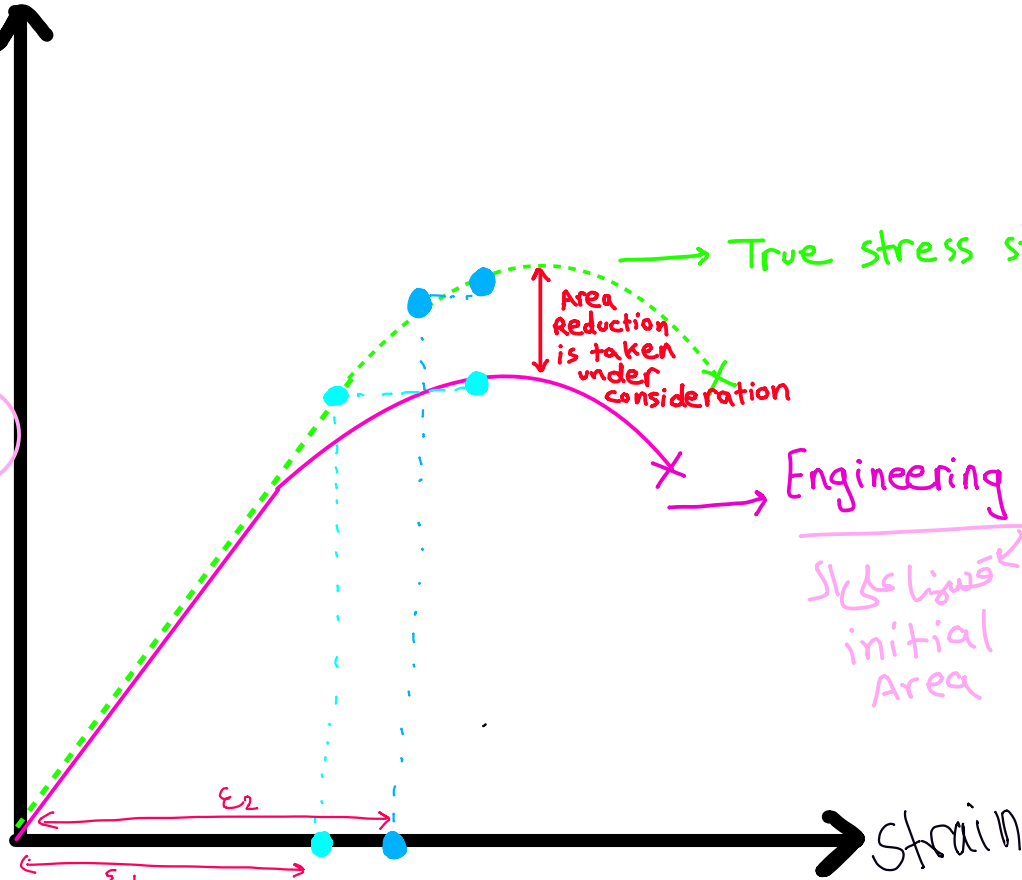
Design Engineers → (Engineering stress strain Diagram) for safety reasons

Stress

غالباً ما في الوحدة المستخدمة

$$\sigma_e = \frac{F}{A_0} = \text{MPa}$$

stress engineering  $\frac{N}{mm^2}$   
initial Area



True stress strain diagram

$$\sigma = \frac{F}{A_i}$$

instantaneous  
أي تظل تنقص مع الشكل

Engineering stress strain diagram

$$\sigma = \frac{F}{A_0}$$

initial Area  
على فرض انها ما تغيرت

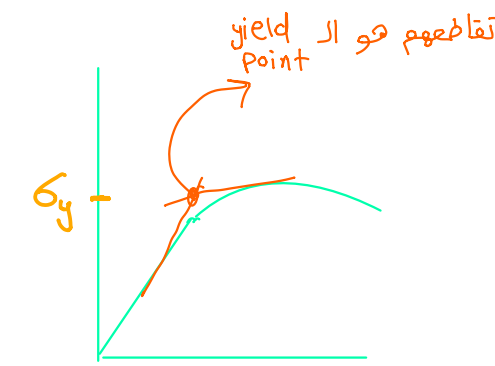
تظل على شكل initial Area

$$e_{\text{strain}} = \frac{\Delta L}{L_0} = \frac{L_f - L_0}{L_0}$$

unitless

In Elastic Region → True  
→ Engineering

both are exactly the same



$$\frac{N}{mm^2} = MPa$$

$$\frac{N}{m^2} = Pa$$

# Stress-Strain relationships; Tensile properties

yielding point  
 ← اصل material  
 actual outcome تعبني

Fig. 3-4 shows an engineering stress-strain curve for a metallic specimen.

The engineering stress at any point on the curve is defined as the force divided by the original area:

$$\sigma_e = \frac{F}{A_0} \quad \frac{[N]}{[mm^2]} = [MPa]$$

where  $\sigma_e$ : engineering stress, MPa (n / mm<sup>2</sup>),  $F$  = applied force, N, and  $A_0$  is the original area of the specimen, mm<sup>2</sup>.

The engineering strain at any point in the test is given by:

$$e = \frac{L - L_0}{L_0} \quad \frac{mm}{mm} = \text{strain is unitless}$$

where  $e$  is engineering strain, mm / mm,  $L$  = length during the elongation at any point, mm, and  $L_0$  is the gauge length, mm.

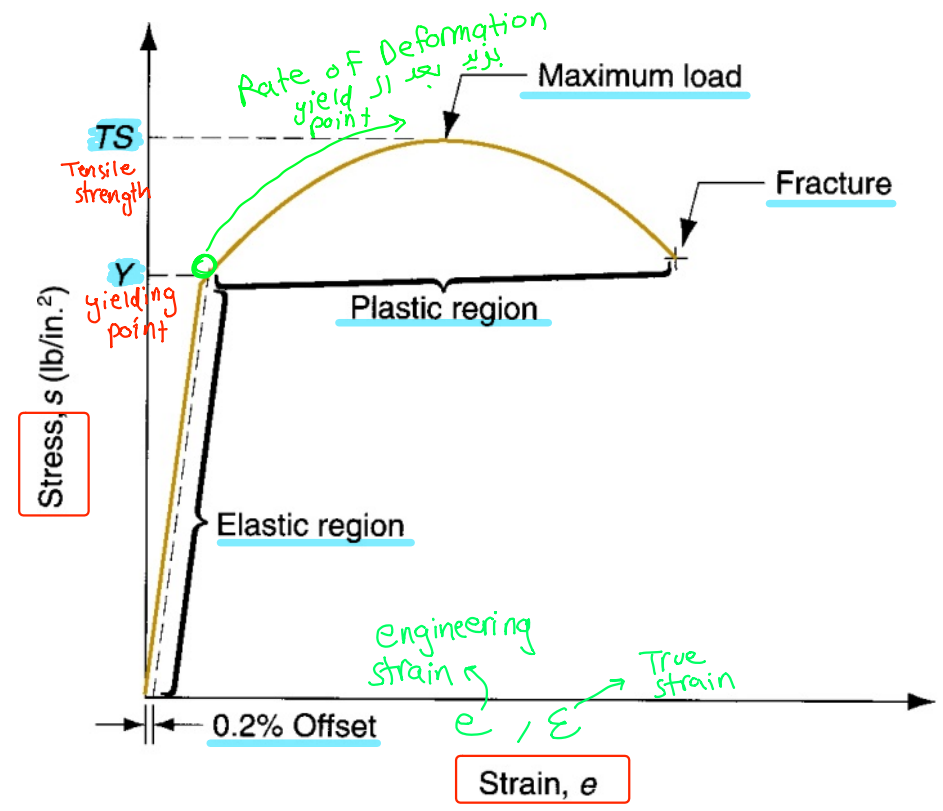


Fig. 3-4: a typical engineering stress-strain curve for a metallic specimen.

$e$  can be thought of as elongation per unit length.

UTS =  $\frac{F_{max}}{A_0}$   
 Engineering =  $\sigma - e$   
 True =  $\sigma - \epsilon$   
 maximum stress

# Stress-Strain relationships; Tensile properties

- The stress-strain relationship in the figure has two regions, elastic and plastic regions:

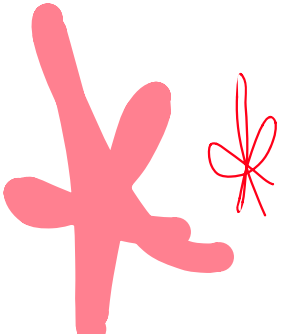
(1) In the elastic region: the relationship is linear and the material exhibits elastic behavior by returning to its original length when the load is released. The relationship is defined by **Hooke's law**:

$$\sigma_e = Ee$$

, where  $E$  is modulus of elasticity (MPa)

stress engineering    modulus of elasticity    strain engineering

- As stress continues to increase, a point **Y** is reached, this is the point where material begins to yield and called the **yield point or yield strength** (end of elastic region and transition to plastic region). **Y** is defined as the stress at **0.2% strain offset** (**Y** is not always clear on the figure).


$$\epsilon = 0.002$$

# Stress-Strain relationships; Tensile properties

- The stress-strain relationship in the figure has two regions, elastic and plastic regions:

(2) In the plastic region: the relationship is no more linear and is no longer guided by Hooke's law. Further stressing will lead to further elongation in the specimen but with faster rate, leading to a dramatic change in the slope.

– Elongation is accompanied by a uniform reduction in  $A_0$  so as to maintain a constant volume.

– Finally, the applied load reaches a max. value. The engineering stress calculated at this point is called the *tensile (or ultimate) tensile strength (TS or UTS)*, where  $TS = F_{max} / A_0$ .

in engineering stress → at maximum value →  $UTS = \frac{F_{max}}{A_0}$

– After crossing the TS point, stress starts to decline where **necking** occurs; the specimen during necking starts exhibiting localized elongation. The area at the necking narrows down significantly until failure occurs. The stress calculated just before the failure is called **fracture stress**.

# Stress-Strain relationships; Tensile properties

• مرونة (القابلية للتشكيل)  
**Ductility**: the ability of a material to plastically strain without fracture. Ductility is important in both design and manufacturing. This measure can be taken as either **elongation** or **reduction in area**:

(1) **Elongation** and defined as:

زاد L

عادي لبعدي fracture

percent

$$EL = \frac{L_f - L_0}{L_0} \times 100\%$$

(2) **Area reduction** and defined as:

قل A

كندال necking

$$AR = \frac{A_0 - A_f}{A_0}$$

# Stress-Strain relationships; Tensile properties

- There are two different types of stress-strain curves: (1) Engineering stress-strain and (2) True stress-strain. The first is more important in design and the second is more important in manufacturing.

$$\sigma = \frac{F}{A_i}$$

*A<sub>i</sub>*  
instantaneous

(2) True Stress-Strain: stress and strain defined relative to the instantaneous (actual) area that becomes increasingly smaller as the test proceeds.

- The true stress at any point on the curve is defined as the force divided by the instantaneous area:

$$\sigma = \frac{F \text{ [N]}}{A_{\text{instantaneous}} \text{ [mm}^2\text{]}} = \text{MPa}$$

*True stress*

where  $\sigma$ : true stress, MPa (N / mm<sup>2</sup>),  $F$  = applied force, N, and  $A$  is the instantaneous area resisting the load, mm<sup>2</sup>.



# Stress-Strain relationships; Tensile properties

- Similarly, the **true strain** is a more realistic assessment of the instantaneous elongation per unit length of the test specimen. This is done by dividing the total elongation into small increments, calculating the engineering strain for each increment of its starting length, and then adding up the strain values:

$$\varepsilon = \int_{L_0}^L \frac{dL}{L} = \ln \frac{L}{L_0}$$

where  $L$  is the instantaneous length at any moment during deformation

# Stress-Strain relationships; Tensile properties

- The elastic region in the true stress-strain curve is almost similar to that of the engineering stress-strain curve (can you guess why). Hence, the elastic region in the true curve obeys Hooke's Law.
- The progressive reduction in area in the true stress-strain curve is considered in the plastic region. Hence, the stress in this region is higher as compared to that of the engineering stress-strain curve.

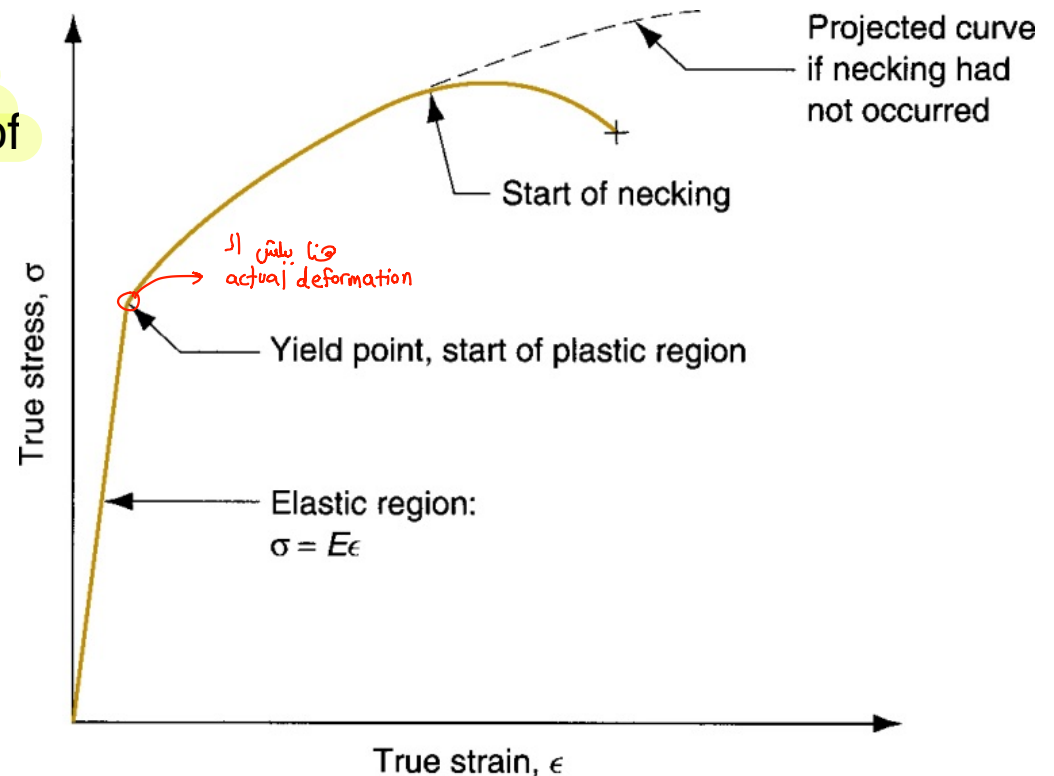


Fig. 3-5: a typical true stress-strain curve for a metallic specimen.

$$\epsilon = \ln(1 + e)$$

True strain

eng strain

$$\sigma = \sigma_e (1 + e)$$

True stress

eng stress

eng strain

# Stress-Strain relationships; Tensile properties

when  $n = \epsilon$   
بیشتر یا necking

in log-log scale

- **Strain (work) hardening:** a property that most metals exhibits during deformation. It means that the metal is getting stronger as strain increases (see true stress-strain curve).
- **Strain hardening** is important in manufacturing, especially in metal forming processes.
- With plotting the true stress and true strain of the plastic region on a **log-log scale**, the result would be a linear relationship as in fig. 3-6, and the relation between true stress and true strain would then be:

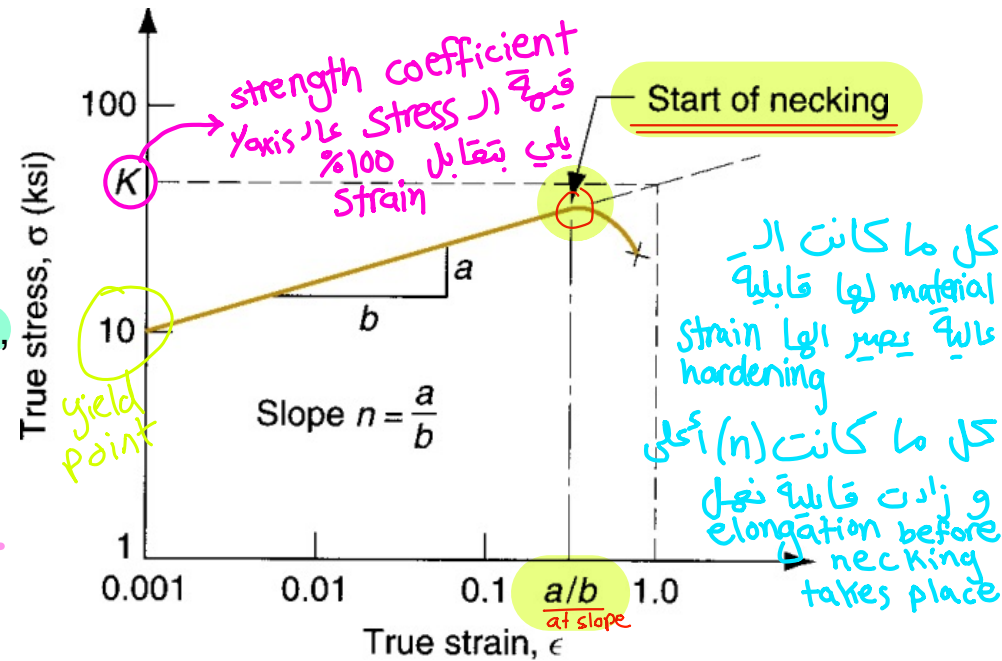


Fig. 3-6: true stress-strain curve plotted on a log-log scale.

True values  $\rightarrow$

$$\sigma = K \epsilon^n$$

$K$  (strength coefficient) =  $\sigma$  if  $\epsilon = 1$ .

$n$  (strain hardening exponent) (slope), and related to a metal's tendency to work harden.

**Flow curve equation.** It captures a good approximation of the behavior of metals in the plastic region, including their capacity for strain hardening

Note: Necking is closely related to strain hardening.

Necking begins when  $\epsilon = n$ . A higher  $n$  means the metal can be strained further before necking begins

اذا اعطانا اياهم  
باد engineering لازم  
احول له True  
واكمل حل بواجب  
العجدة

# Crystalline Structures

- A **crystalline** material is one in which the atoms are situated in a repeating or periodic array over large atomic distances; that is, long-range order exists, such that upon solidification, the atoms will position themselves in a repetitive three-dimensional pattern, in which each atom is bonded to its nearest-neighbor atoms (that includes all metals, many ceramics and many polymers).

# Imperfections in Crystals

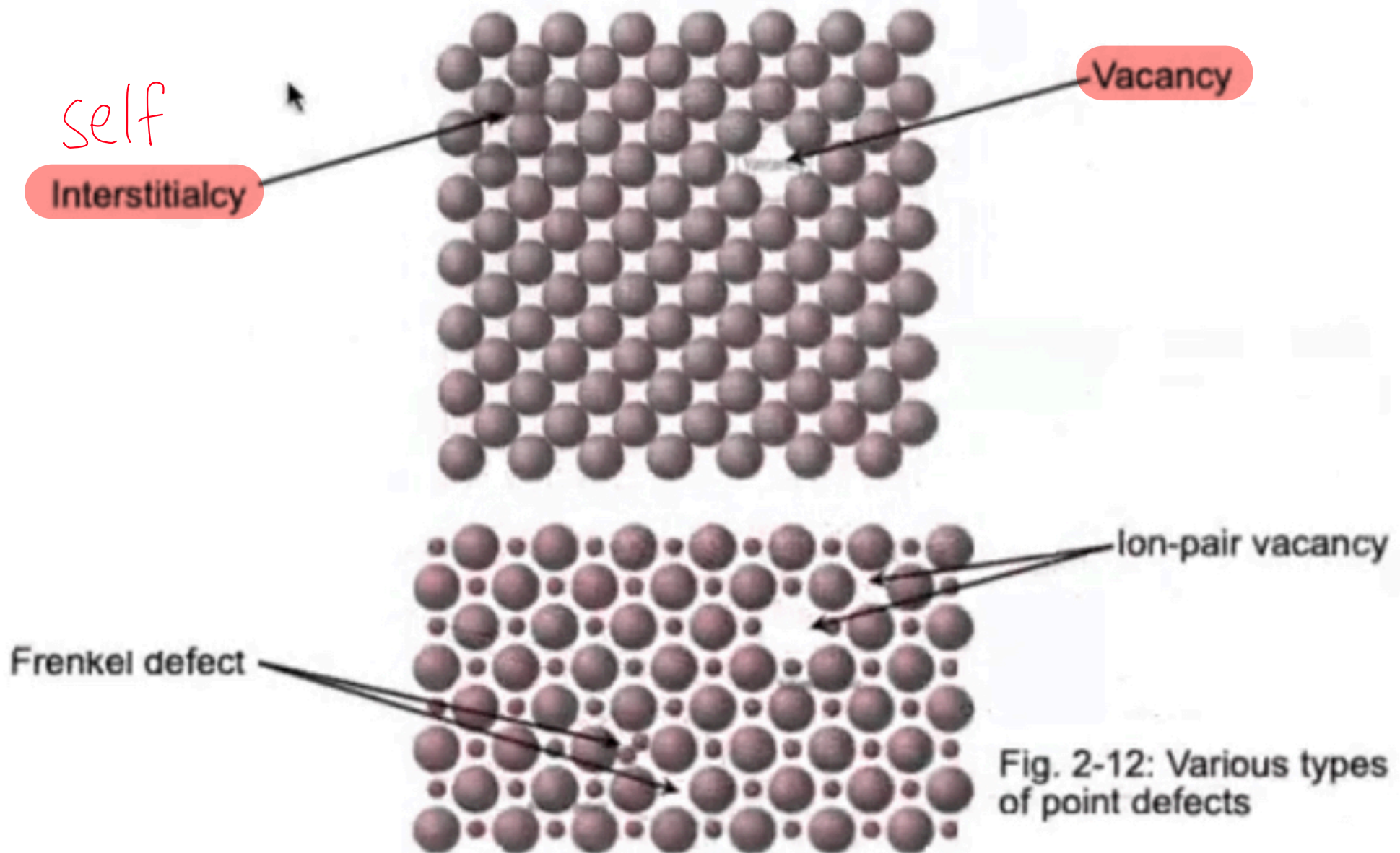


Fig. 2-12: Various types of point defects

# Deformation in Metallic Crystals

- The atoms at the edge dislocation require a smaller displacement within the distorted lattice structure in order to reach a **new equilibrium position**. Thus, a lower energy is needed to realign the atoms into the new positions than if the lattice were missing a dislocation.

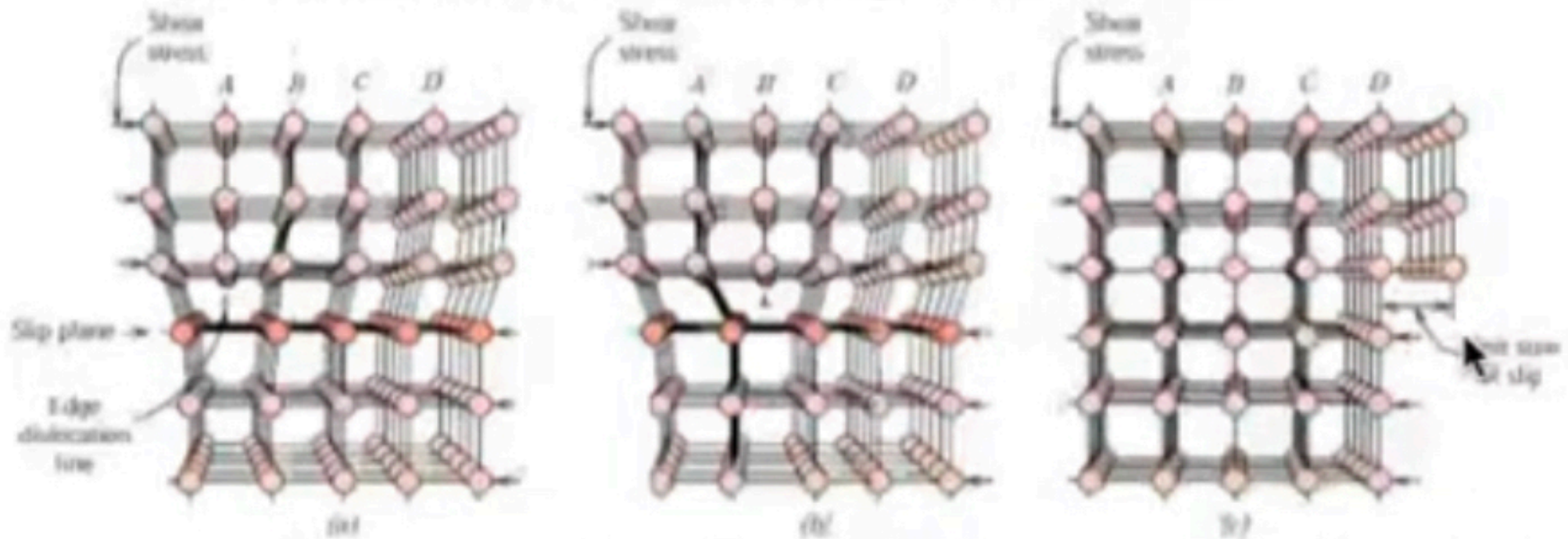
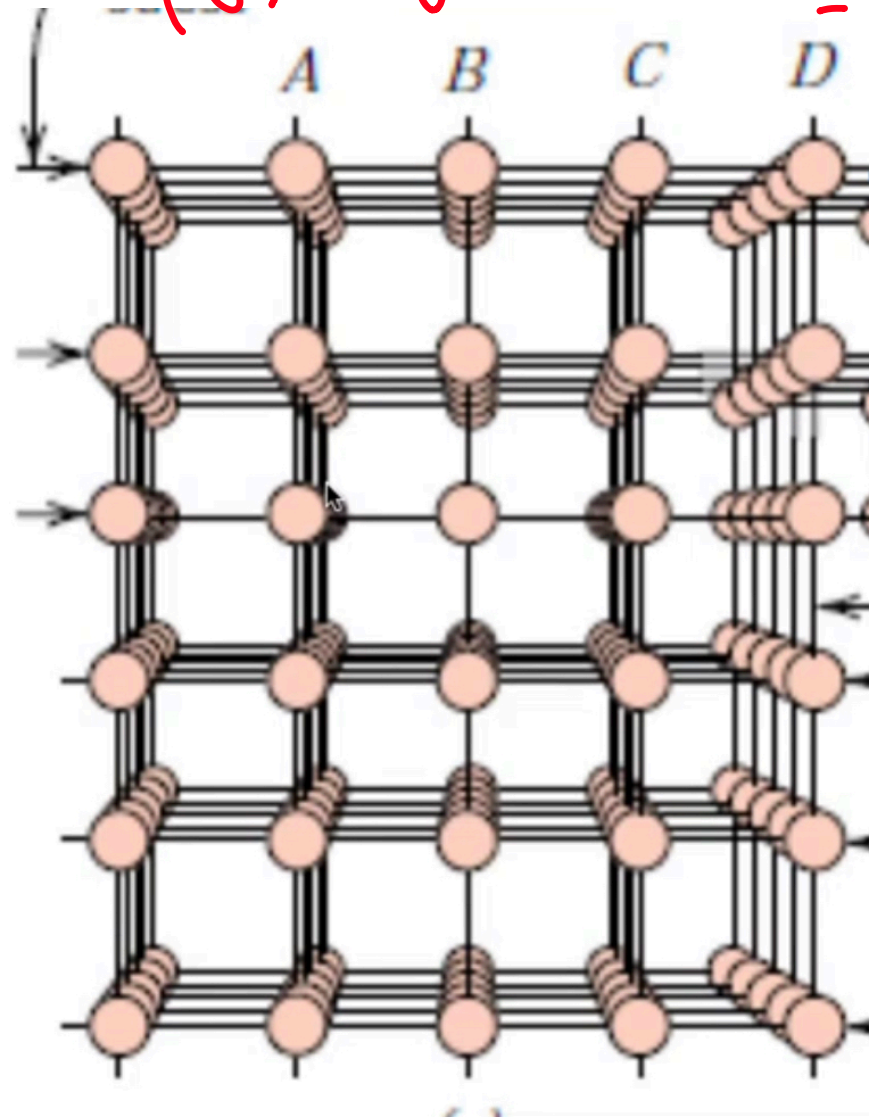
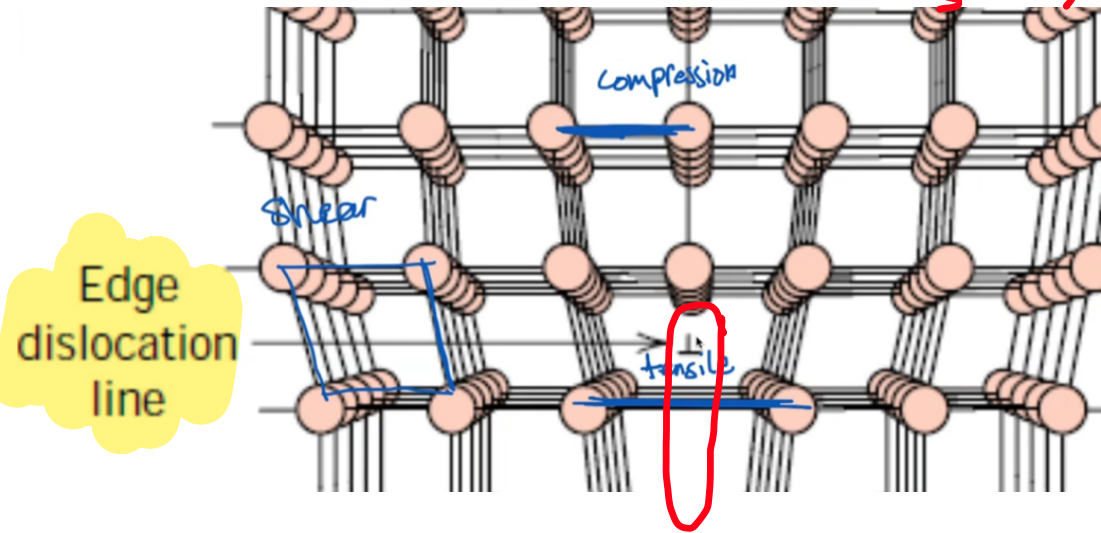


Fig. 2-17: Atomic rearrangements that accompany the motion of an edge dislocation as it moves in response to an applied shear stress. (a) The extra half-plane of atoms is labeled A. (b) The dislocation moves one atomic distance to the right as A links up to the lower portion of plane B; in the process, the upper portion of B becomes the extra half-plane. (c) A step forms on the surface of the crystal as the extra half-plane exits.

الشكل بدون dislocation  
(ما في stresses من قبل)



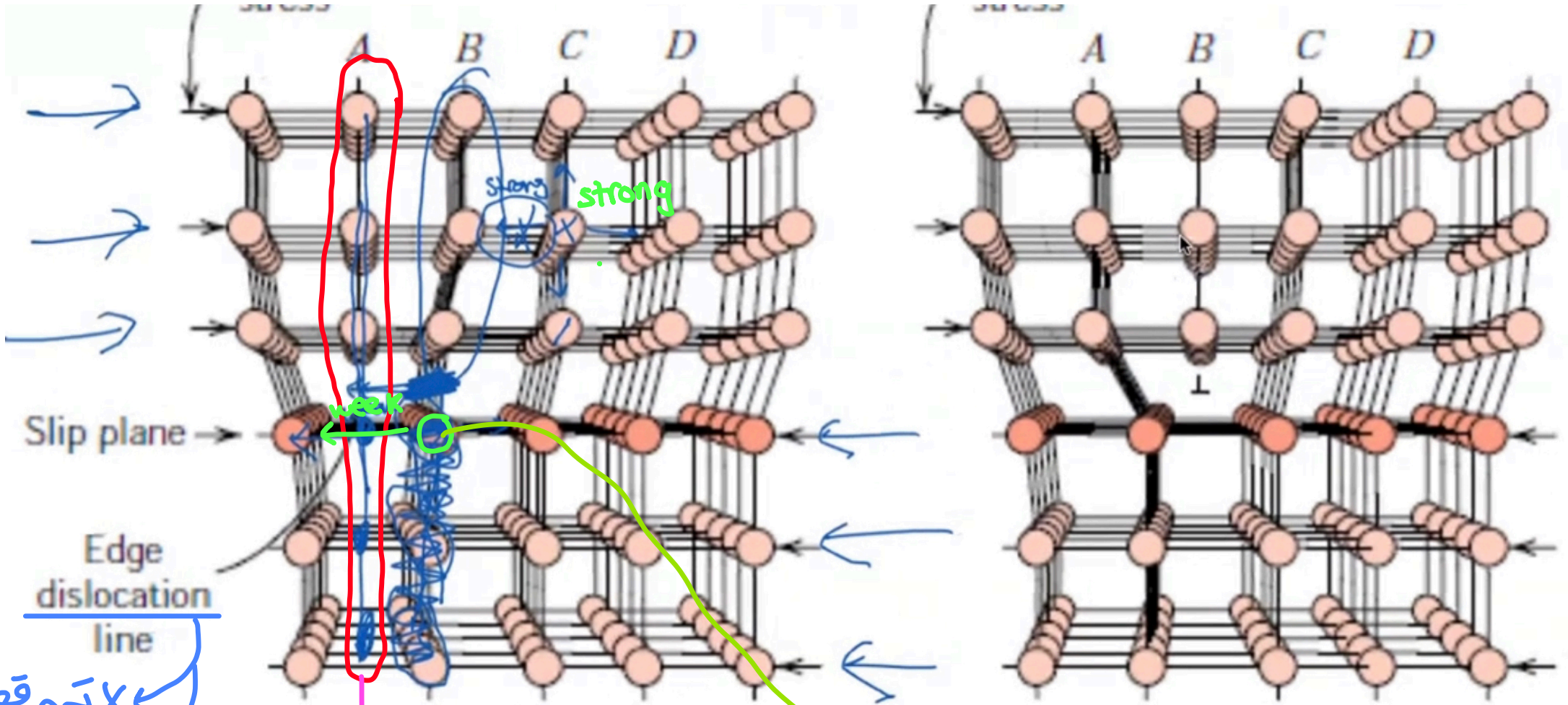
There is a dislocation line  
(we have stresses  $\leftarrow \vdots \vdots \vdots \rightarrow$ )



(in plastic Deformation)

كل واحد يعتبر plane  
لأنه ليس له thickness

line defect



(a)

(b)

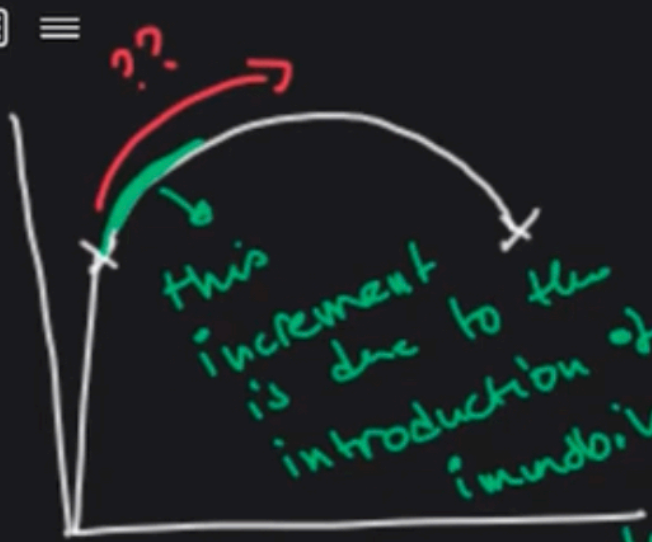
لا توقع  
الانحلال

بقدر اسيبه  
\* extra half plane of atoms  
on  
\* missing half plane of atoms

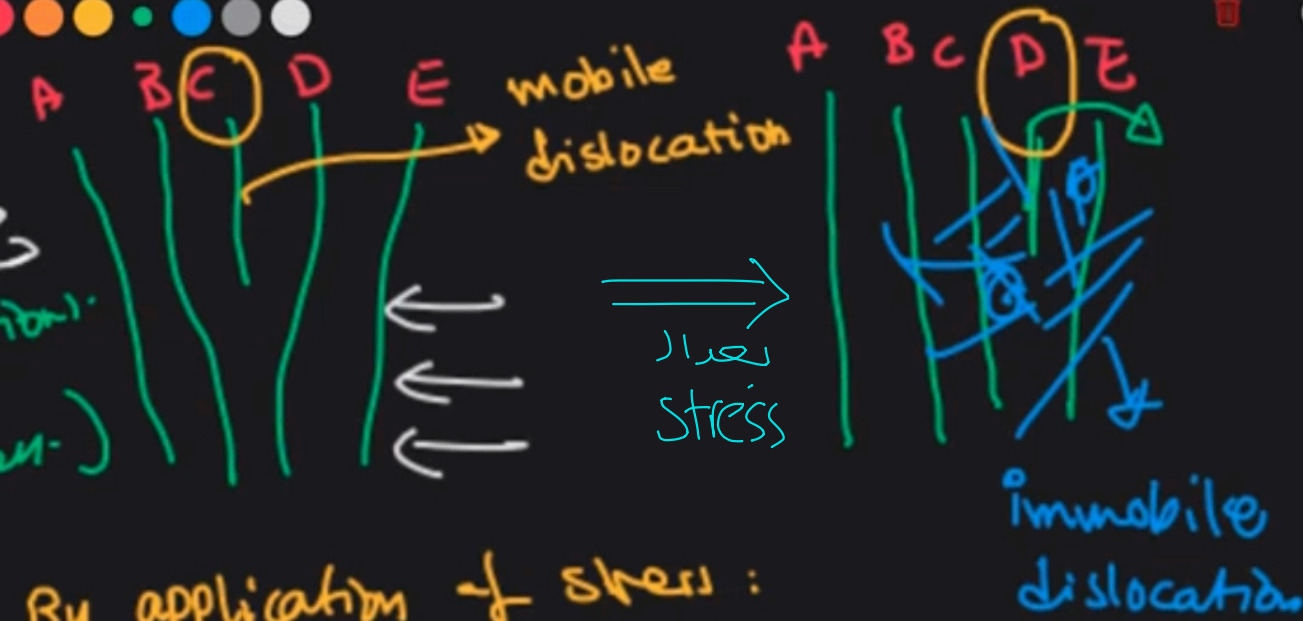
long bond  
so its weak  
bond

لما تحرك (dislocation)  
صناه صار عني  
plastic deformation  
بالهاده  
(حركة) (dislocation) تدل على (plastic region)





(strain hard. phen.)



By application of stress:

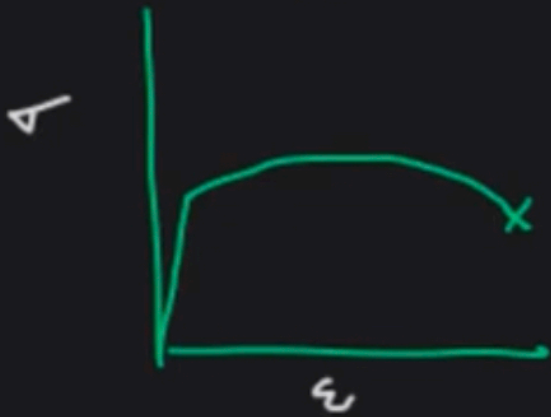
1. we move the mobile dislocation
2. we create new defects

(immobile dislocations)

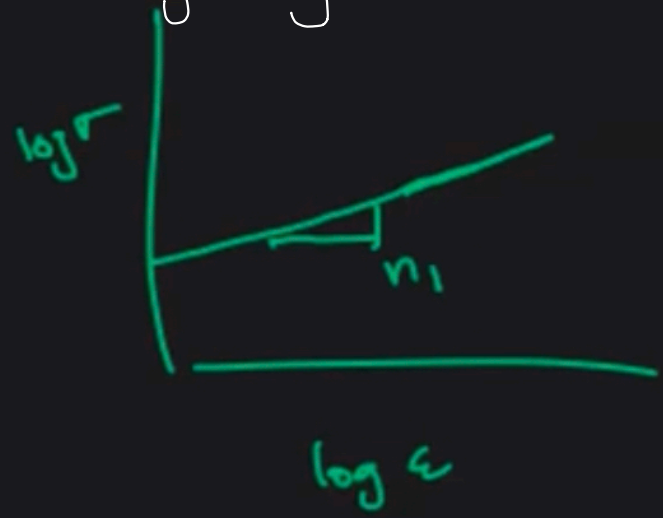
they cannot move

they work as obstacles for the motion of the mobile dislocations.

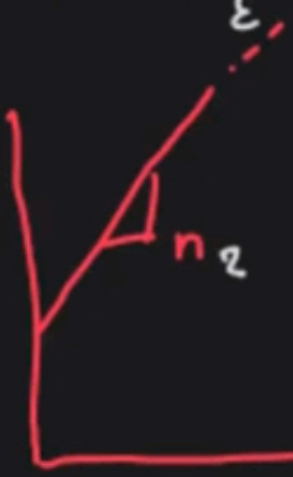
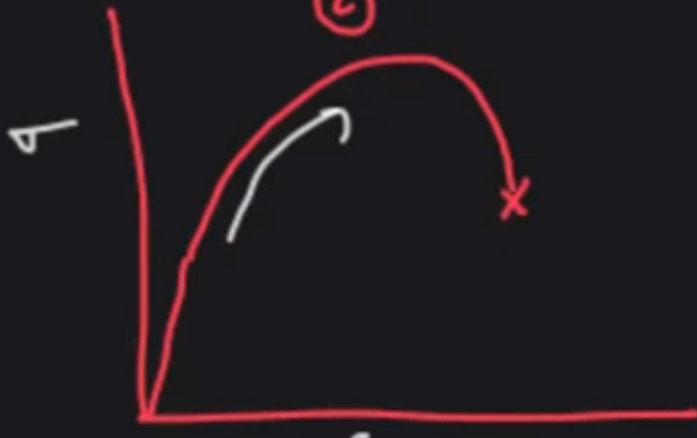
1



in log-log scale



2

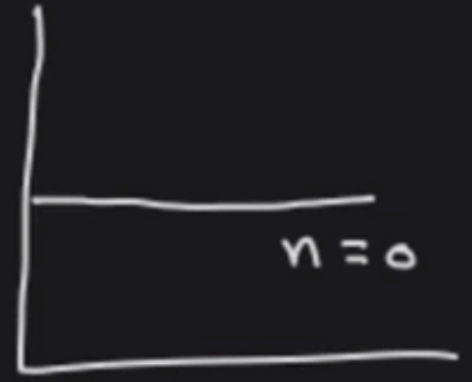


$n_2 > n_1$

↑ (Strain hardening) کی

↑ یعنی (n) کی

3



# Stress-Strain relationships; Tensile properties

- Much information about elastic-plastic behavior is provided by the true stress-strain diagram; as Hooke's law governs the metal's behavior in the elastic region and the flow curve equation determines the behavior in the plastic region. Three basic forms of stress-strain relationship describe the behavior of nearly all metals:
  - (a) Perfectly elastic: the material is defined completely by its stiffness indicated by modulus of elasticity. It fractures before yielding or plastic flow; example of these materials are ceramics and thermosetting polymers. These materials are bad for forming.
  - (b) Elastic and perfectly plastic: as yield stress is reached, the material deforms plastically at the same stress level. Flow curve in this case  $K = Y$  and  $n = 0$ . Happens to metals heated during straining that recrystallization occurs rather than strain hardening. For Pb, this is the situation at RT as the recrystallization temperature for Pb is below RT.
  - (c) Elastic and strain hardening: obeys Hooke's Law in the elastic region, and starts to flow when  $Y$  is reached. Continued deformation requires an ever-increasing stress, given by flow curve whose  $K$  is  $> Y$  and  $n$  is  $> 0$ . Most ductile materials behave this way when cold-worked.

# Stress-Strain relationships; Tensile properties

- Much information about elastic-plastic behavior is provided by the true stress-strain diagram; as Hooke's law governs the metal's behavior in the elastic region and the flow curve equation determines the behavior in the plastic region. Three basic forms of stress-strain relationship describe the behavior of nearly all metals:

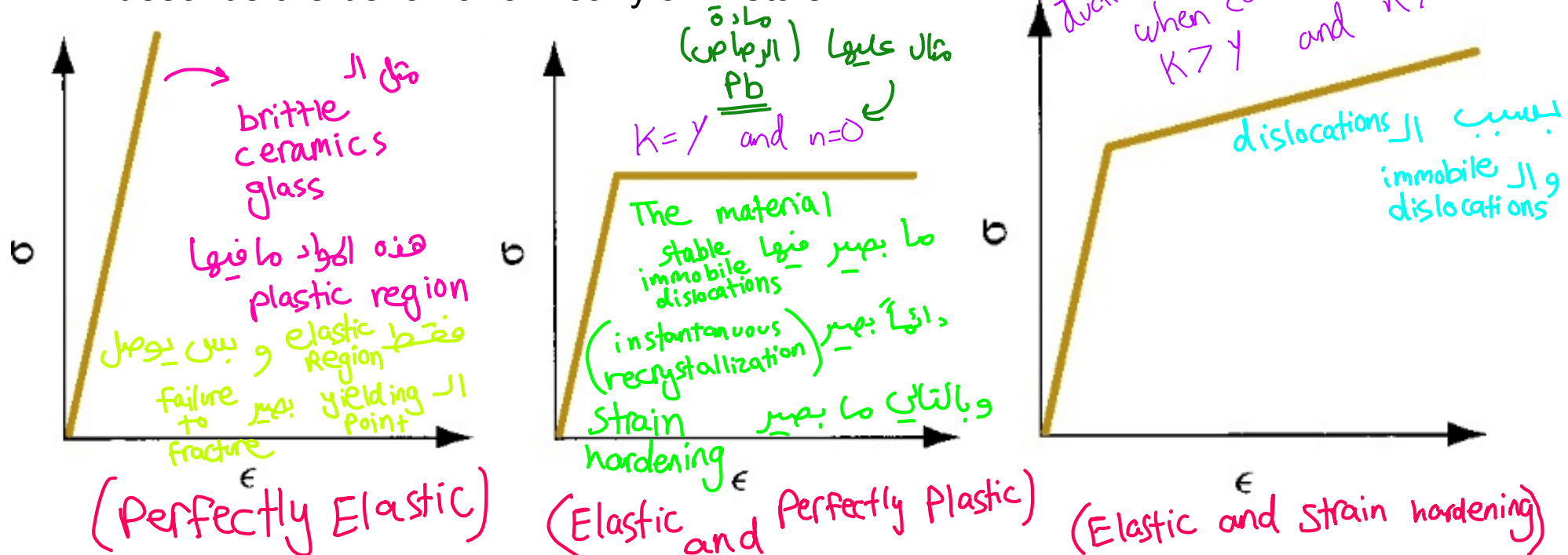


Fig. 3-7: Three categories of stress-strain relationships: (a) perfectly elastic, (b) elastic and perfectly plastic and (c) elastic and strain hardening.

# Stress-Strain relationships; Compression properties

الزجاج (glass)  
is a very brittle material  
بينكسر بسرعة فما بقدر  
استعمله بار ← Tensile test  
← compression test

- **Compression test:** a test that applies a load that squeezes a cylindrical specimen between two platens (see fig. 3-8). As the specimen is compressed, its height is reduced and its cross-sectional area is increased. The engineering stress is defined in the same way as in the tensile test; i.e.,

$$\sigma_e = \frac{F}{A_0}$$

engineering stress  $\sigma_e$  initial area  $A_0$

- The engineering strain is defined as:

$$e = \frac{h - h_0}{h_0}$$

$h_f < h_0$   
so it will be negative and this is an indication for the direction

where  $h$  is the height of the specimen at any particular moment into the test in mm, and  $h_0$  is the starting height in mm.

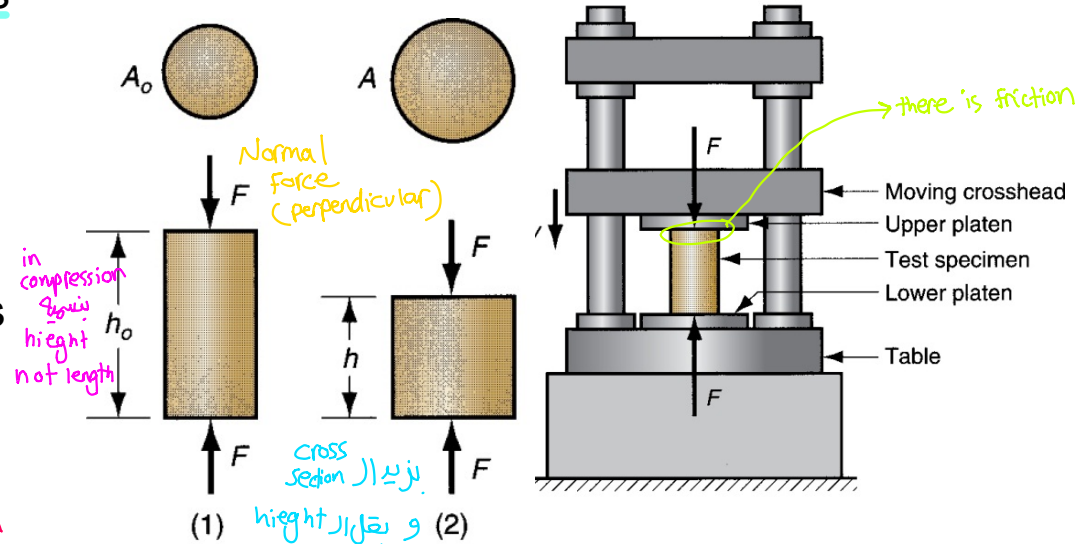


Fig. 3-8: Compression test: (a) compression force applied to test specimen in (1) and (2) resulting change in height; and (b) setup of the test.

Note that  $e$  will have a negative sign, as the height is decreased during compression. This sign is neglected.

لازم از زیر قیمة ار Force  
 عشان اتجاوز ار Friction

# Stress-Strain relationships; Compression properties

- Fig. 3-9 shows an engineering stress-strain curve. The curve has elastic and plastic regions as before, but the shape of the plastic region is different from its tensile test complement. Reasons:

- Compression causes  $A$  to increase, the load increases more rapidly.
- As the cylindrical specimen is compressed, friction at the surfaces in contact with the platens prevent the cylinder from spreading. Additional energy is consumed by friction during the test, resulting in a higher applied force.
- This will result in barreling of the specimen; the middle of the specimen is permitted to increase in  $A$  much more than at the ends.
- Important compression processes include forging, rolling and extrusion.

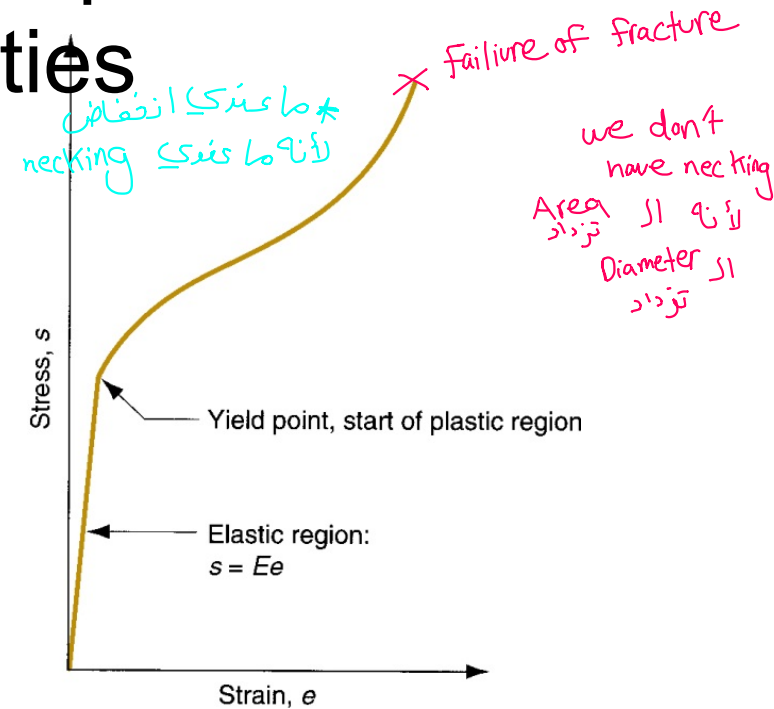


Fig. 3-9: Typical engineering stress-strain curve for a compression test.

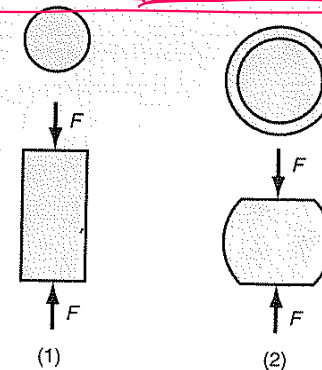


Fig. 3-10: Barreling effect. (1) before and (2) after compression.

barrelling effect  
 (the deformation is nonuniform)

combination  
of tensile  
and compression

# Stress-Strain relationships; Bending & Testing of Brittle Materials



- Bending operations: used to form metal plates and sheets (Fig. 3-11; showing the setup of the bending test). Bending results in two stress (and strain) components; tensile in the outer half of the bent section and compressive in the inner half.
- **Bending test** (also known as **flexure test**) suits brittle materials that possess elasticity the best; e.g. ceramics.
- These materials do not respond well to traditional tensile testing because of the difficulty in preparing the test specimens and possible misalignment of the press jaws that hold the specimen.

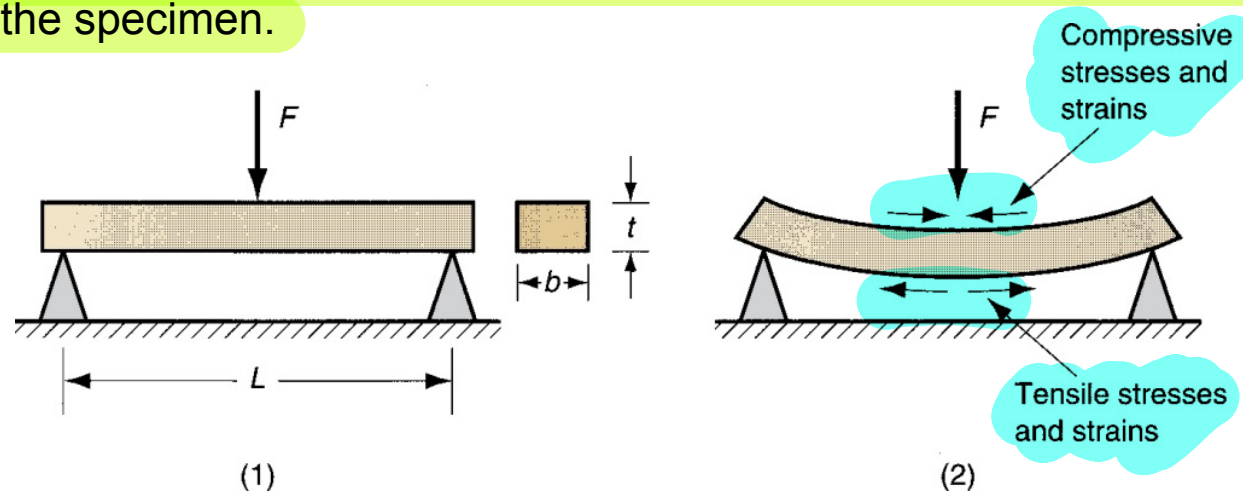


Fig. 3-11: Bending test setup and specimen: (1) initial loading, and (2) highly stressed and strained specimen

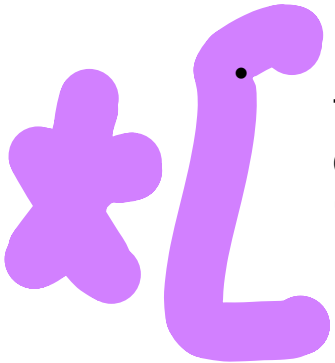
# Stress-Strain relationships; Bending & Testing of Brittle Materials

- Specimen's cross-section is rectangular, positioned between supports and load is applied at its center (three-point bending test).
- The specimen bends elastically during the test until immediately before fracture (no plastic region).
- Strength value derived from this test is called **Transverse Rupture Strength** (*TRS*):

$$TRS = \frac{1.5FL}{bt^2}$$

where *TRS* is in MPa, *F*: the applied load at fracture in N, *L*: the length between supports and *b* and *t* are dimensions of the cross-section in mm (Fig. 3-11)

- Flexure test can be utilized for nonbrittle materials such as thermoplastic polymers. These materials deform rather fracture, so TRS cannot be determined. Instead, either of the two measures are used: (1) the load recorded at a given level of deflection, or (2) the deflection observed at a given load.





فيديو لـ  
engineering or true  
because they are  
exactly the same

# Stress-Strain relationships; Shear properties

- Shear: involves the application of stresses on opposite directions on either side of an element to deflect it.

- Shear stress is defined as:

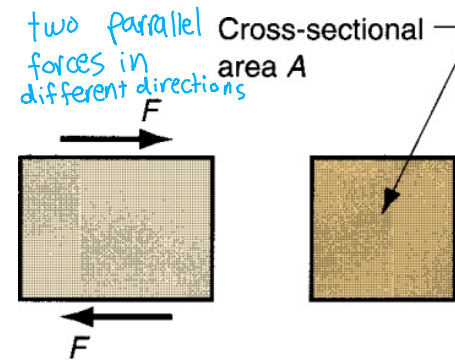
$$\tau = \frac{F}{A}$$

where  $\tau$  : shear stress, MPa (n / mm<sup>2</sup>),  $F$  = applied force, N, and  $A$  is the area over which force is applied, mm<sup>2</sup>.

- Shear strain can be defined as:

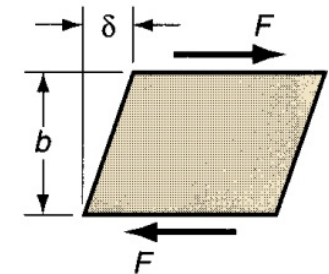
$$\gamma = \frac{\delta}{b}$$

where  $\gamma$  is shear strain, mm / mm,  $\delta$  = the deflection of the element, mm, and  $L_0$  is the orthogonal distance over which the deflection occurs, mm.



(a)

Deflection for the material



(b)

Fig. 3-12: Shear (a) stress and (b) strain.

# Stress-Strain relationships; Shear properties

Tube  
من الداخل

- Shear stresses and strains are commonly tested in a **torsion test**
- In torsion test: a thin-walled tubular specimen is subjected to a torque. As torque is increased, a tube deflects by twisting (shear strain for this geometry).

Shear  
Stress

$$\tau = \frac{T}{2\pi R^2 t}$$

where  $T$ : is the applied torque (N-mm),  $R$  = radius of the tube measured to the neutral axis of the wall (mm), and  $t$  = wall thickness (mm).

- Shear strain :

$$\gamma = \frac{R\alpha}{L}$$

where  $\alpha$  is the angular deflection, radians, and  $L$  is the gauge length in mm.

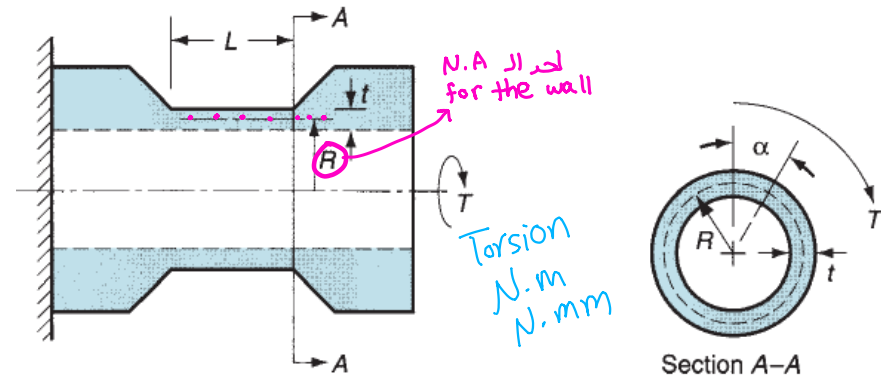


Fig. 3-13: Torsion test setup.

# Stress-Strain relationships; Shear properties

- A typical shear stress-strain curve is shown in Fig. 3-14.

- In the elastic region:

$$\tau = \overset{\text{Shear Modulus}}{G}\gamma$$

where  $G$ : is the **Shear modulus** or **shear modulus of elasticity** (MPa)

- $G$  is related to  $E$  by the equation:

$$G = 0.4E$$

where  $E$  is the conventional elastic modulus.

- In the plastic region:

The material strain hardens to cause the applied torque to continue to increase until fracture.

**Shear strength** is the stress at fracture ( $S$ ).

Shear examples in industry:  
blanking, punching & machining

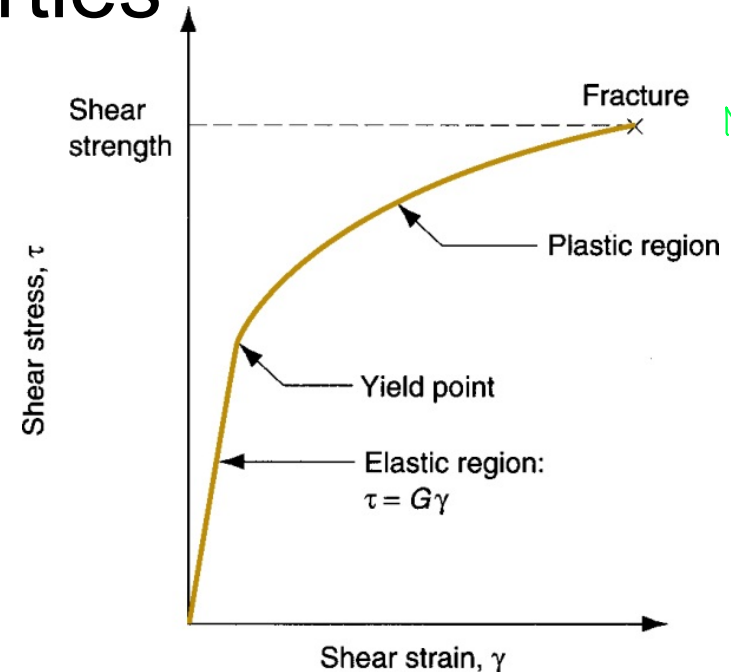


Fig. 3-14: A typical shear stress-strain curve from a torsion test.

$S$  can be estimated from tensile test data

$$S = 0.7(TS)$$

Engineering and true stress-strain curves for shear are similar. Guess why?

because the area doesn't change so they are exactly the same in shear

# Effect of Temperature on Properties

إذا يرفع درجة الحرارة  
bonding أو  
between  
atoms  
يصير أضعف

- Temperature has a significant effect on nearly all properties of materials.
- **Important in design:** a designer need to know how the material properties at the operating temperatures during service.
- **Important in manufacturing:** a manufacturer need to know how the properties are affected by temperature during manufacturing.
- Generally speaking, the higher the temperature the higher the ductility and the lower the strength (better formability at high temperatures).

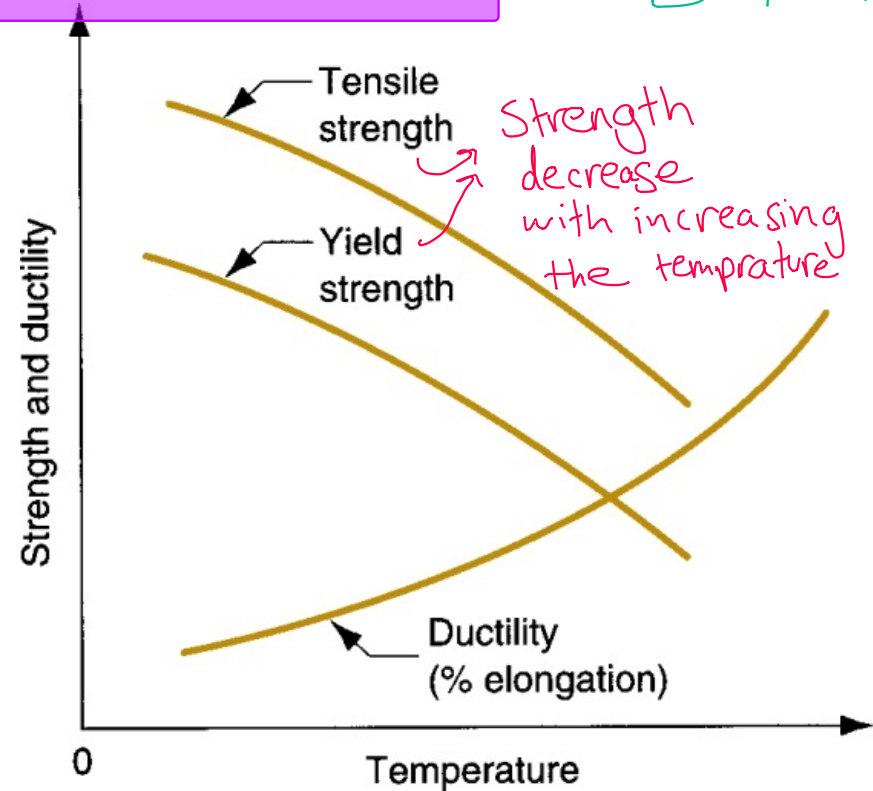


Fig. 3-18: Effect of temp. on strength & ductility

Temperature ↑  
Strength ↓  
Ductility ↑

# Effect of Temperature on Properties (Hot Hardness)

or Hot strength

**Hot hardness:** is a property often used to characterize strength and hardness at elevated temperatures. It is simply the ability of a material to retain hardness (or resist softening) at elevated temperatures.

• مقاومة المادة انه يصير الها reduction in strength مع ارتفاع درجة الحرارة

- Usually presented as a plot of hardness versus temperature.
- In steel: alloying would enhance the hot hardness.
- Ceramics: they show superior properties at elevated temperatures (that is why they are used as refractory material).
- Good hot hardness is desirable in tooling materials used in manufacturing operations.

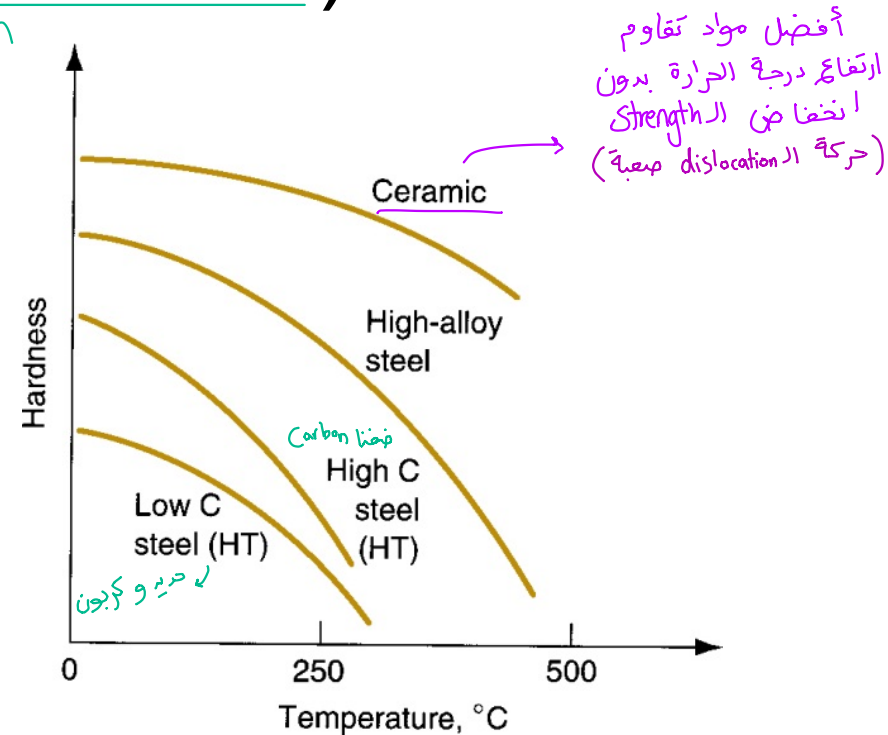

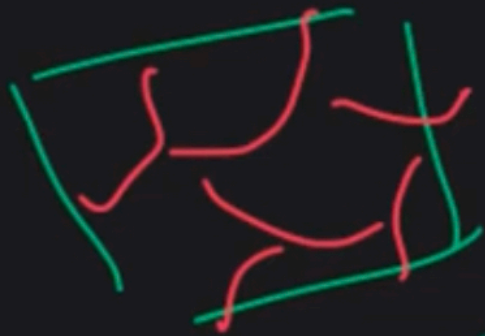
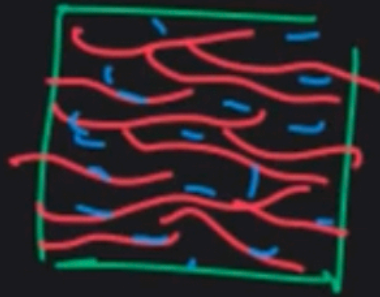


Fig. 3-19: Hardness vs. temperature for various materials.

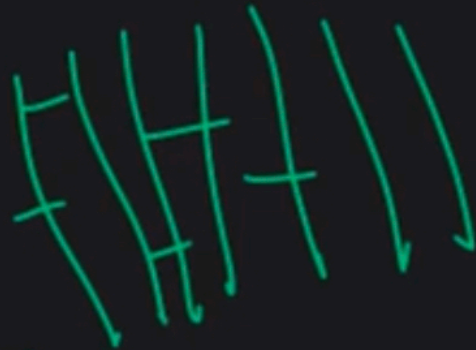
# Effect of Temperature on Properties (Recrystallization Temp.)

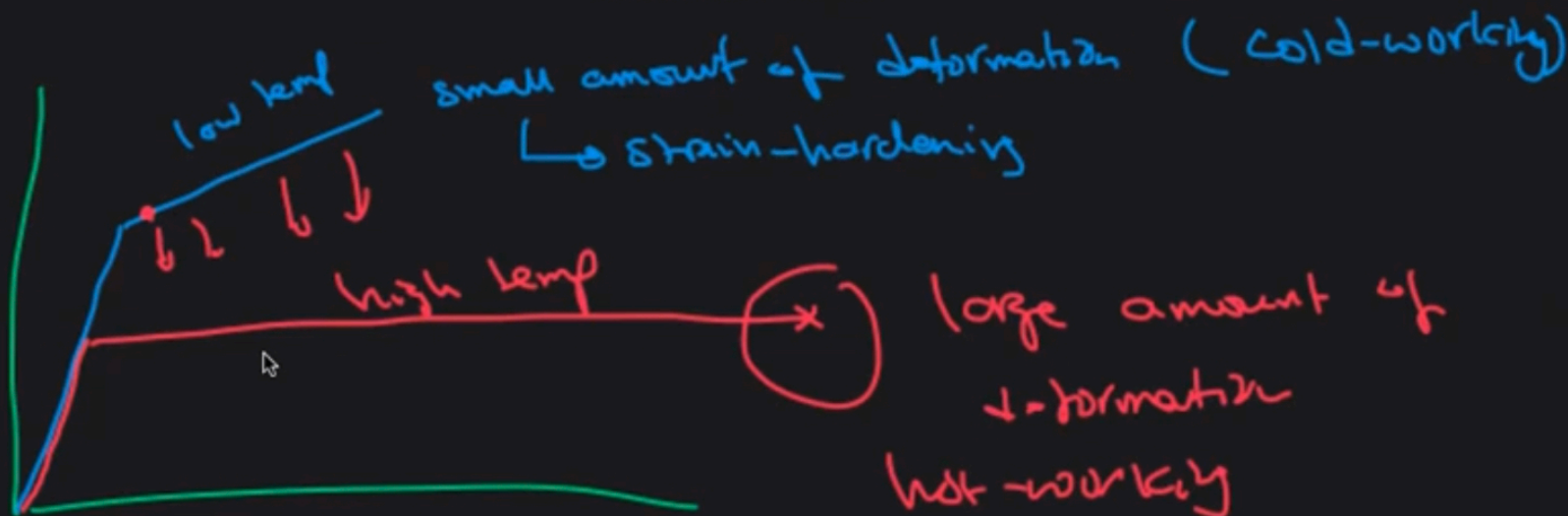
- **Recrystallization**: is the process in which new strain-free grains are formed. The temperature at which this process happens is called the **Recrystallization Temperature** (~ one half the melting temperature ( $0.5 T_{\text{melting}}$ )).
  - If metals were deformed at room temperature, they would behave in accordance with the flow curve equation.  $\sigma = K \epsilon^n$
  - If metals were deformed at high temperatures, say recrystallization temperature, then they would have an elastic and superplastic behavior (no strain hardening).  $\sigma = K = \text{Yield strength}$  because  $n=0$
  - This is due to the formation of new strain-free grains at elevated temperatures.
  - Higher strain can be endured at recrystallization temperature. Power spent to carry out deformation is significantly reduced. تحملت
  - Metal forming at recrystallization temperature is called **Hot Working**.
- Ductility ↑  
Strength ↓  
Stress values ↓  
بالتالي الـ power ↓  
لأن الـ strength ↓  
بتكون أقل
- 

strain hardening



crystallization





10cm → 1mm

10cm → 3mm hot working

3mm → 1mm cold-working

↳ strengthening.



# Hardness

- **Hardness**: is a measure of a material's resistance to localized plastic deformation (permanent indentation).
- High hardness: material is resistant to scratching and wear.
- Mohs scale (qualitative): ranges from 1 on the soft end for talc to 10 for diamond.
- There is a good correlation between the material's hardness and its strength.

# Hardness

- Hardness tests are performed more frequently than any other mechanical test for several reasons:
  - They are simple and inexpensive—ordinarily no special specimen need to be prepared, and the testing apparatus is relatively inexpensive.
  - The test is nondestructive—the specimen is neither fractured nor excessively deformed; a small indentation is the only deformation.
  - Other mechanical properties often may be estimated from hardness data, such as tensile strength

# Hardness

## Rockwell Hardness Tests

- The most common method used to measure hardness because they are so simple to perform and require no special skills.
- Several indenters (steel ball, conical diamond), several loads can be utilized. Thus, suitable for almost all metal alloys, including polymers.
- Indenter (1.6 or 3.2 mm in diameter) is pressed into the specimen. Load starts at 10 kg to seat the indenter in the material, and then increased up to 150 kg. The indenter penetrates into the material. The distance penetrated ( $d$ ) is converted to Rockwell hardness by the testing machine.

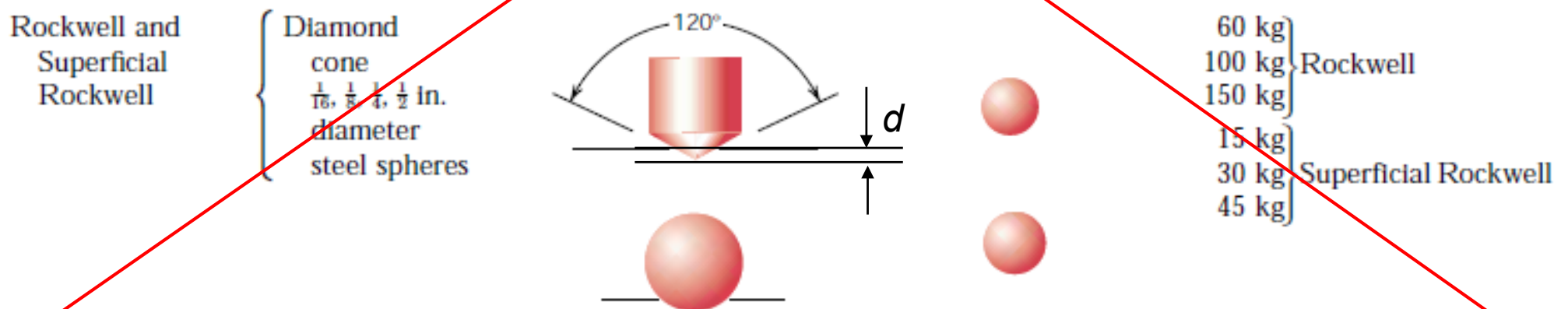


Fig. 3-15: Rockwell hardness testing technique.

# Hardness

## Brinell Hardness Tests

- In Brinell tests, as in Rockwell measurements, a hard, spherical indenter (10 mm in diameter) is forced into the surface of the metal to be tested.
- Standard loads range between 500 and 3000 kg.
- The load is then divided into the indentation area to get Brinell Hardness number.

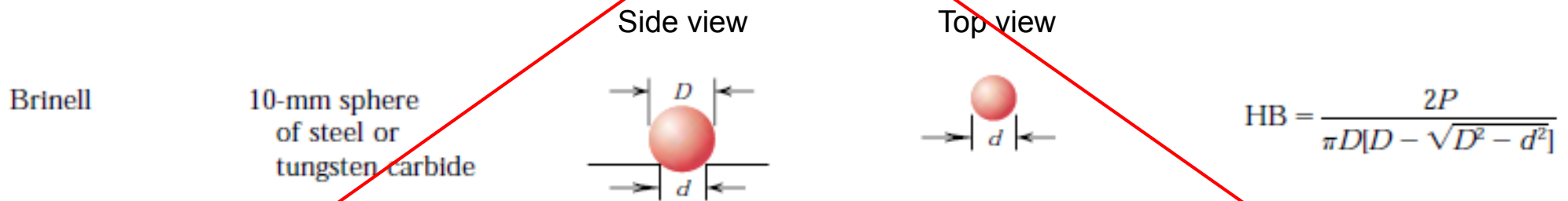


Fig. 3-15: Brinell hardness testing technique.

# Hardness

## Vickers Hardness Test

- Uses a pyramid-shaped diamond indenter (10 mm in diameter).
- Impressions made by this indenter are geometrically similar regardless of load.
- Value of load applied depends on the material's hardness.
- Applied loads are much smaller than for Rockwell and Brinell, ranging between 1 and 1000 g.

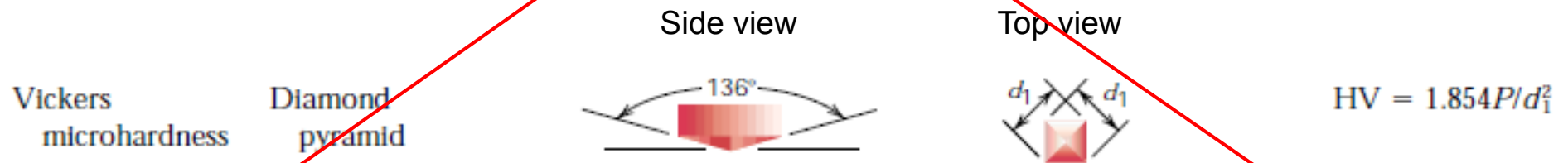


Fig. 3-16: Vickers hardness testing technique.

# Hardness

## Knoop Hardness Test

- Uses a pyramid-shaped diamond indenter with length to width ratio of 7:1.
- Applied loads are the smallest comparing to Rockwell, Brinell and Vickers hardness.

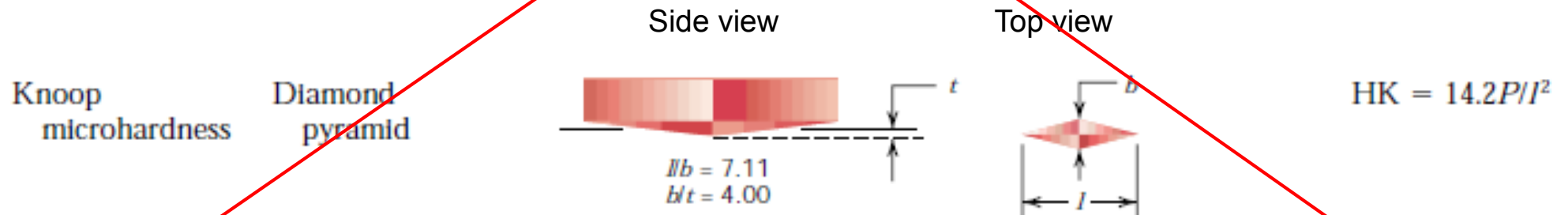


Fig. 3-17: Vickers hardness testing technique.

# Hardness of Various Materials

- **Metals:** For most metals, hardness is closely related to strength.
- Hardness is a form of compression, so one would expect a good correlation between hardness and strength properties determined in a compression test.
- Compression and tensile tests are nearly the same, so the correlation with tensile properties would also be acceptable.
- Brinell hardness exhibits a close correlation with  $TS$  (MPa) for steels, and the formula is:

$$TS = 3.45HB$$

Metal	Brinell Hardness, HB	Rockwell Hardness, HR <sup>a</sup>	Metal	Brinell Hardness, HB	Rockwell Hardness, HR <sup>a</sup>
Aluminum, annealed	20		Magnesium alloys, hardened <sup>b</sup>	70	35B
Aluminum, cold worked	35		Nickel, annealed	75	40B
Aluminum alloys, annealed <sup>b</sup>	40		Steel, low C, hot rolled <sup>b</sup>	100	60B
Aluminum alloys, hardened <sup>b</sup>	90	52B	Steel, high C, hot rolled <sup>b</sup>	200	95B, 15C
Aluminum alloys, cast <sup>b</sup>	80	44B	Steel, alloy, annealed <sup>b</sup>	175	90B, 10C
Cast iron, gray, as cast <sup>b</sup>	175	10C	Steel, alloy, heat treated <sup>b</sup>	300	33C
Copper, annealed	45		Steel, stainless, austenitic <sup>b</sup>	150	85B
Copper alloy: brass, annealed	100	60B	Titanium, nearly pure	200	95B
Lead	4		Zinc	30	

# Hardness of Various Materials

- Ceramics: Brinell hardness is not appropriate for ceramics as they are usually harder than the Brinell hardness indenter.
- Instead, Vickers and Knoop hardness tests are used to test ceramics.

<i>Material</i>	<i>Approximate Knoop Hardness</i>
Diamond (carbon)	7000
Boron carbide (B <sub>4</sub> C)	2800
Silicon carbide (SiC)	2500
Tungsten carbide (WC)	2100
Aluminum oxide (Al <sub>2</sub> O <sub>3</sub> )	2100
Quartz (SiO <sub>2</sub> )	800
Glass	550

Approximate Knoop Hardness (100 g load)  
for Seven Ceramic Materials.



# Hardness of Various Materials

- Polymers: Softer than metals and ceramics, and most hardness tests are conducted by penetration techniques similar to those described for metals. Rockwell and Brinell tests are frequently used for polymers.

Polymer	Brinell Hardness, HB	Polymer	Brinell Hardness, HB
Nylon	12	Polypropylene	7
Phenol formaldehyde	50	Polystyrene	20
Polyethylene, low density	2	Polyvinyl-chloride	10
Polyethylene, high density	4		

# Fluid Properties

- Unlike solids, fluids flow; they take the shape of the container that holds them.
- Fluids include liquids and gases.
- Many manufacturing processes are done by converting the materials from the solid state to the liquid state.
- Examples are: metal casting, glass blowing and polymer molding.

# Fluid Properties

## Viscosity

- All fluids can flow. However, the tendency to flow differs for different fluids.
- **Viscosity**: is the resistance to flow, that is characteristic of a fluid. It is the property that determines fluid flow, and a measure of the internal friction that arises when velocity gradients are present in the fluid.
- In other words, the more viscous the fluid is, the higher the internal friction and the greater the resistance to flow.
- **Fluidity**: is the reciprocal of viscosity; the ease with which a fluid flows.

# Fluid Properties

## Viscosity

- Considering Fig. 3-20, viscosity can be defined more precisely.
- Two plates, one is stationary and the other is moving at velocity  $v$  (oriented to the  $x$ -axis). Plates are separated by a distance  $d$  (oriented to the  $y$ -axis). The space between the plates is occupied by a fluid.

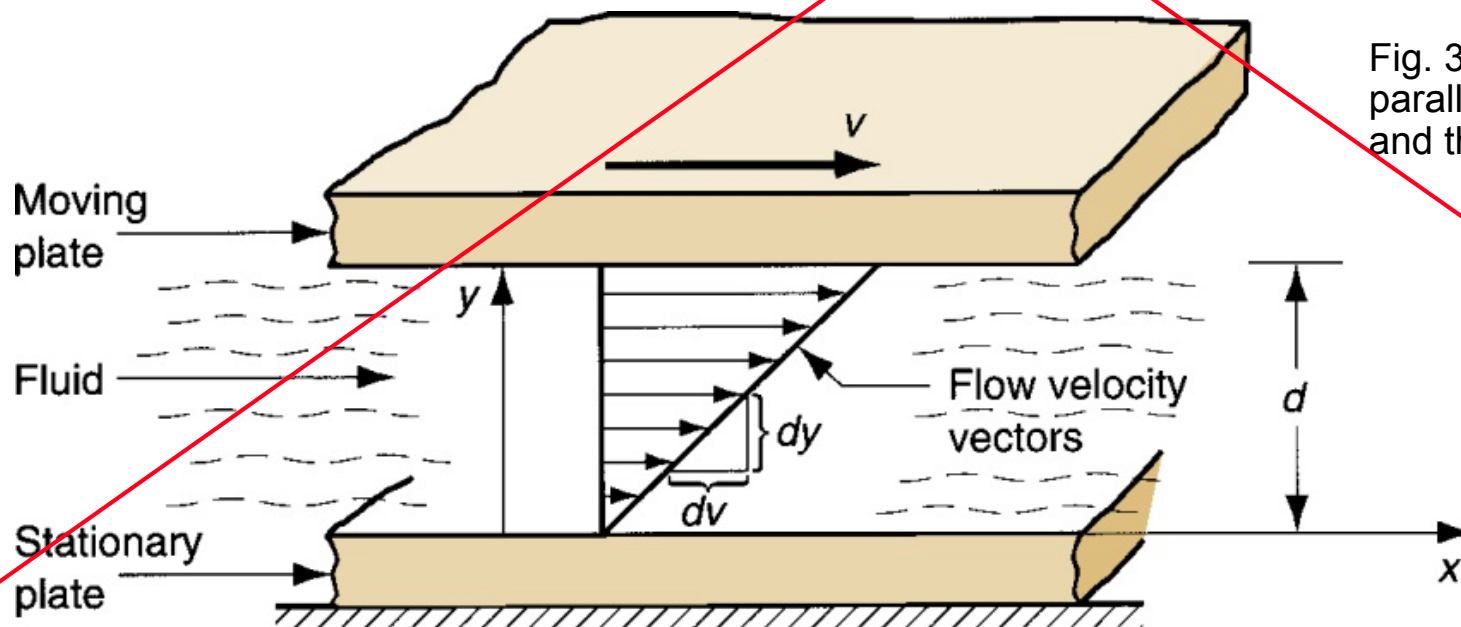


Fig. 3-20: Fluid flow between two parallel plates. One is stationary and the other is moving.

# Fluid Properties

## Viscosity

- The motion of the upper plate is resisted by force  $F$  that results from shear viscous action. This force can be described as shear stress:

$$\tau = \frac{F}{A}$$

Where  $\tau$  is the shear stress in Pa (N/m<sup>2</sup>).

- Shear stress is related to the rate of shear, which is defined as the change in velocity  $dv$  relative to the  $dy$ :

$$\dot{\gamma} = \frac{dv}{dy}$$

Where  $\dot{\gamma}$  is the shear rate in 1/s;  $dv$  is the incremental change in velocity in m/s; and  $dy$  is the incremental change in distance  $y$  in m.

# Fluid Properties

## Viscosity

- The shear viscosity is the fluid property that defines the relationship between  $F/A$  and  $dv/dy$ .

$$\frac{F}{A} = \eta \frac{dv}{dy} \quad \text{or} \quad \tau = \eta \dot{\gamma} \quad \text{where } \eta \text{ is the coefficient of viscosity (Pa-s).}$$

- Rearranging, we get:

$$\eta = \frac{\tau}{\dot{\gamma}}$$

- Thus, viscosity of a fluid can be defined as the ratio between shear stress to shear rate during flow; where shear stress is the frictional force exerted by a fluid per unit area, and shear rate is the velocity gradient perpendicular to the flow direction.
- Newton observed that viscosity is a constant property of a given fluid. Such a fluid is called **Newtonian fluid**.

# Fluid Properties

## Viscosity in Manufacturing Processes

- In metals: many manufacturing processes require melting the metal; e.g. welding and casting.
- Success in these operations require low viscosity so that the molten metal fills the mold cavity or weld seam before solidifying.
- In forming processes, lubricants and coolants are used, and again the success of these fluids depends to some extent on their viscosity.
- In glasses: they exhibit gradual transition from solid to liquid. They become less and less viscous with the increase in temperature, until they can be finally shaped by blowing or molding at around 1100 °C.

# Metal Forming Processes

Chapter Fifteen:

Bulk Deformation Processes in Metal Working

Dr. Eng. Yazan Al-Zain  
Department of Industrial Engineering



# Introduction

عمليات تشويه الكتلة

- Bulk deformation processes in metal working include:

أهم شيء →

– Rolling.

– Other deformation processes related to rolling.

← عمليات الطرق

– Forging.

– Other deformation processes related to forging.

النتوء

– Extrusion.

← عمليات سحب الأسلاك

– Wire and Bar Drawing.

# Introduction

Ductility ↓  
strength ↑

دور  
كبير  
← Thickness  
أولاً

- Bulk deformation processes accomplish significant shape change in metal parts whose initial form is bulk rather than sheet.

$$\text{Recrystallization temp} = \frac{1}{2} \text{ melting temp}$$

- The starting forms include (1) cylindrical bars and billets, (2) rectangular billets and slabs, and (3) similar elementary geometries.

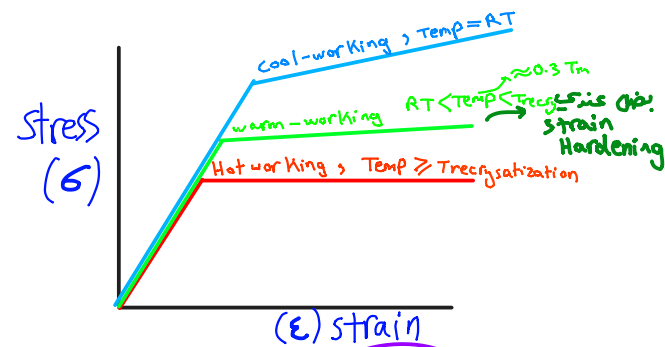
- The bulk deformation processes refine the starting shapes, sometimes improving mechanical properties, and always adding commercial value.

always  
hot working cold working

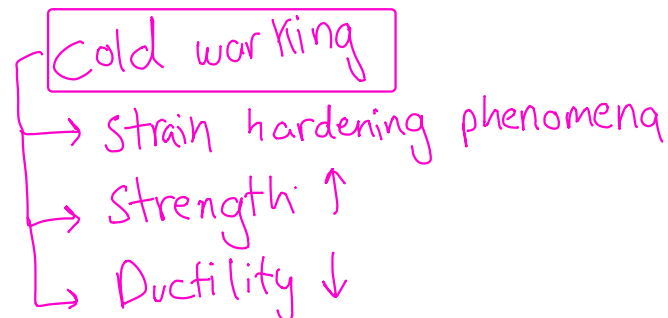
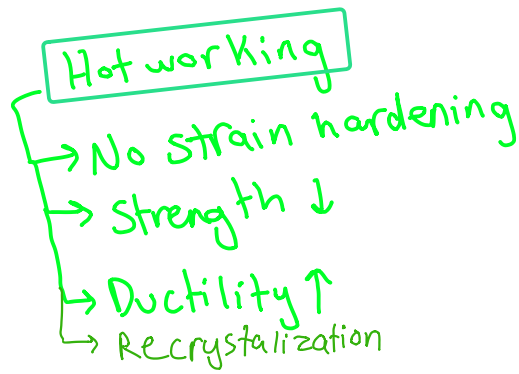
- Deformation processes work by stressing the metal sufficiently to cause it to plastically flow into the desired shape.

cold working → strain hardening phenomena  
strength ↑

# Introduction



- Bulk deformation processes are performed as (1) cold, (2) warm, and (3) hot working operations.
- Cold and warm working is appropriate when the shape change is less severe, and there is a need to improve mechanical properties and achieve good finish on the part.
- Hot working is generally required when massive <sup>ضخم</sup> deformation of large workparts is involved.



# Introduction

- The commercial and technological importance of bulk deformation processes derives from the following:
  - When performed as hot working operations, they can achieve significant change in the shape of the workpart. *strength ↓*
  - When performed as cold working operations, they can be used not only to shape the product, but also to increase its strength through strain hardening. *strength ↑*
  - These processes produce little or no waste as a byproduct of the operation. Some bulk deformation operations are near net shape or net shape processes; they achieve final product geometry with little or no subsequent machining.

الهدف نغير ال Dimensions  
specially the thickness ←

# Rolling

- **Rolling:** is a deformation process in which the thickness of the work is reduced by compressive forces exerted by two opposing rolls.
- The rolls rotate to pull and simultaneously squeeze the workpart between them.

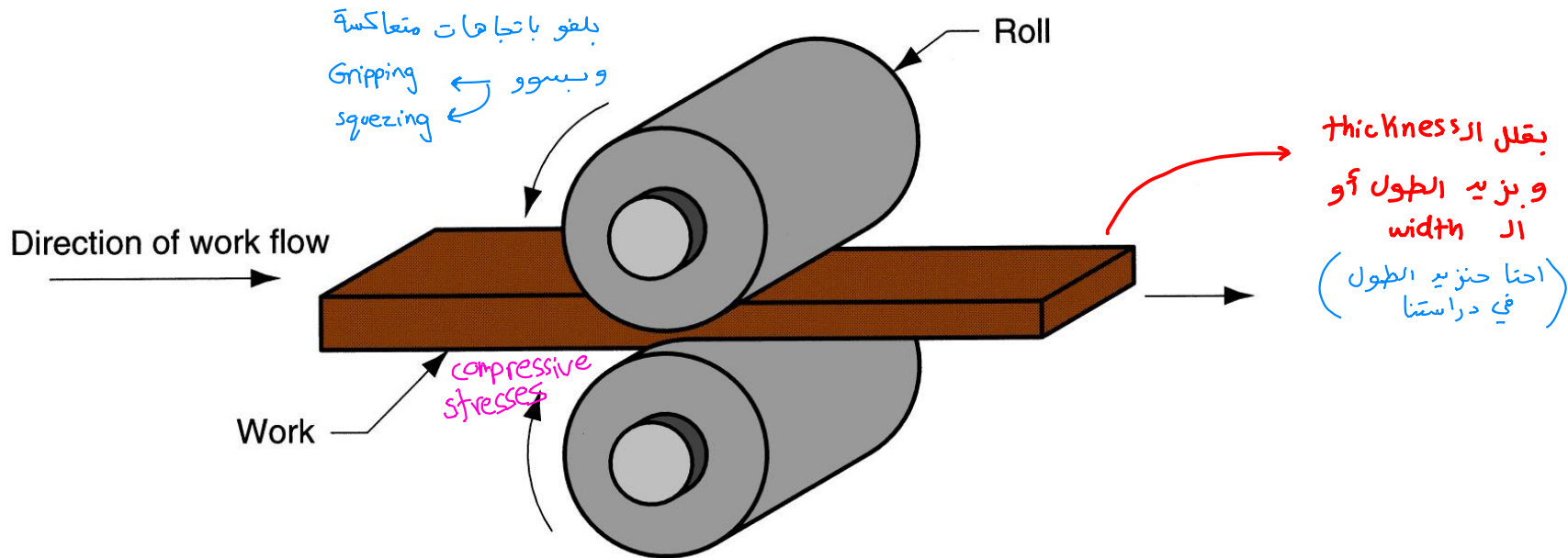


Figure 19.1 The rolling process (specifically, flat rolling).

According  
to the  
part geometry

# Rolling

Flat Rolling

Shape Rolling

- According to the part geometry, the rolling processes can be divided into:

- **Flat rolling:** used to reduce the thickness of a rectangular cross section.
- **Shape rolling:** related to flat rolling, in which a square cross section is formed into a shape such as an I-beam.

Tolerance  
↳ Range of error

# Rolling

- Rolling can be carried out at high or low (ambient) temperatures.

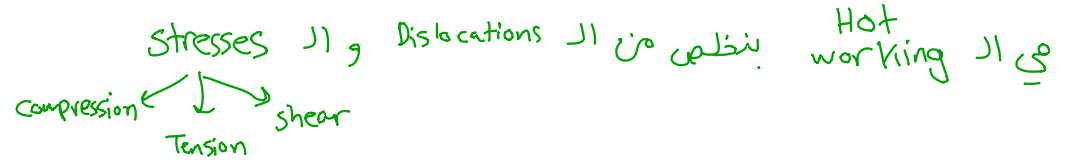
is more common ← - **Hot rolling**: most rolling is carried out by hot working, due to the large amount of deformation required.

very important ↴ Hot-rolled metal is generally free of residual stresses, and its properties are isotropic (similar properties in different directions).

- Disadvantages of hot rolling are that the product cannot be held to close tolerances, and the surface has a characteristic oxide scale. → سبب ارتفاع Temp

مثال ↴  
 $10\text{ cm} \pm 0.01\text{ cm}$   
 $9.99 \sim 10.01\text{ cm}$   
 (close tolerance)  
 ↳ with cold working

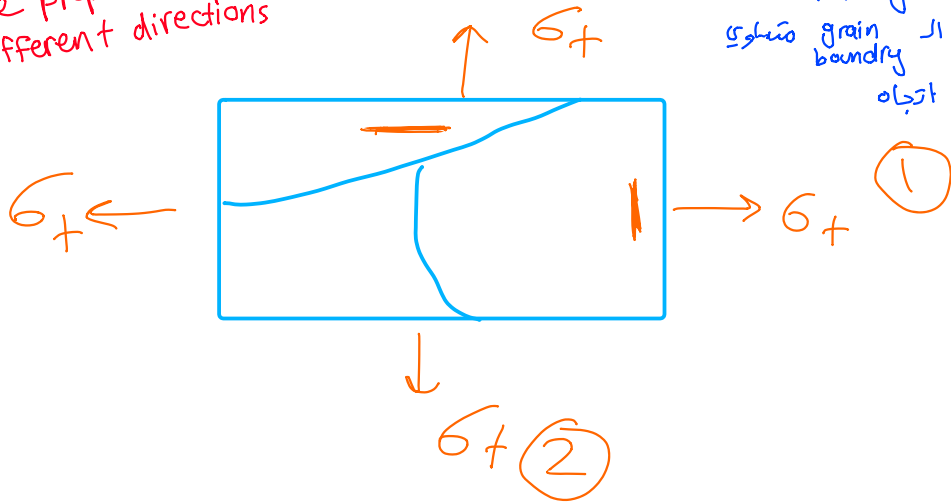
$10\text{ cm} + 1\text{ cm}$   
 $9 \sim 11\text{ cm}$   
 (loose tolerance)  
 ↳ with hot working



grain boundary  
 بالنسبة لـ dislocation  
 تعبر عائق  
 عائق

Hot-worked product

Isotropic properties  
 same properties  
 in different directions



يفعل يصير في  
 instantaneous  
 recrystallization  
 وعدد ال grain  
 boundary متساوي  
 لكل اتجاه

$UTS(1) = UTS(2)$

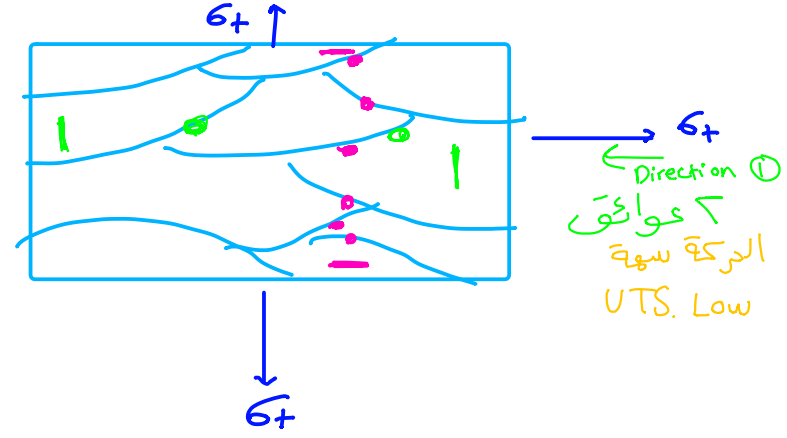
$GBA(1) = GBA(2)$

Isotropy

Cold-working Product

عوائق  
 الـ UTS high  
 Direction 2

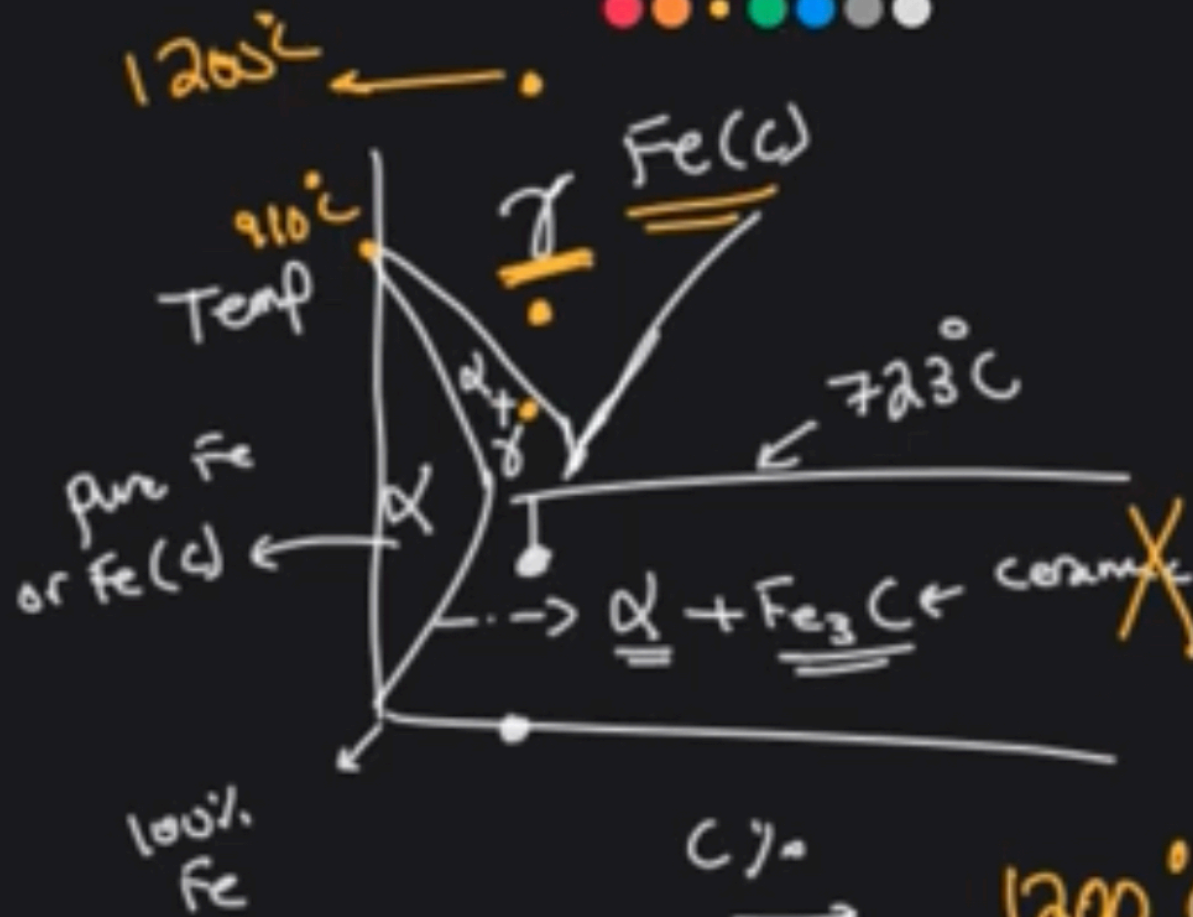
(Anisotropic Properties)  
 different properties for  
 different directions



UTS yield strength  
 في الاتجاه 2 أكبر



# Phase Diagram



1200°C??

↳ Carbides & Nitrides will dissolve

# Rolling

- Rolling can be carried out at high or low (ambient) temperatures.
  - **Cold rolling**: less common than hot rolling. *close tolerance*
  - Cold rolling strengthens the metal and permits a tighter tolerance on thickness.
  - the surface of the cold-rolled sheet is absent of scale and generally superior to the corresponding hot-rolled product. غياب المقياس

# Rolling

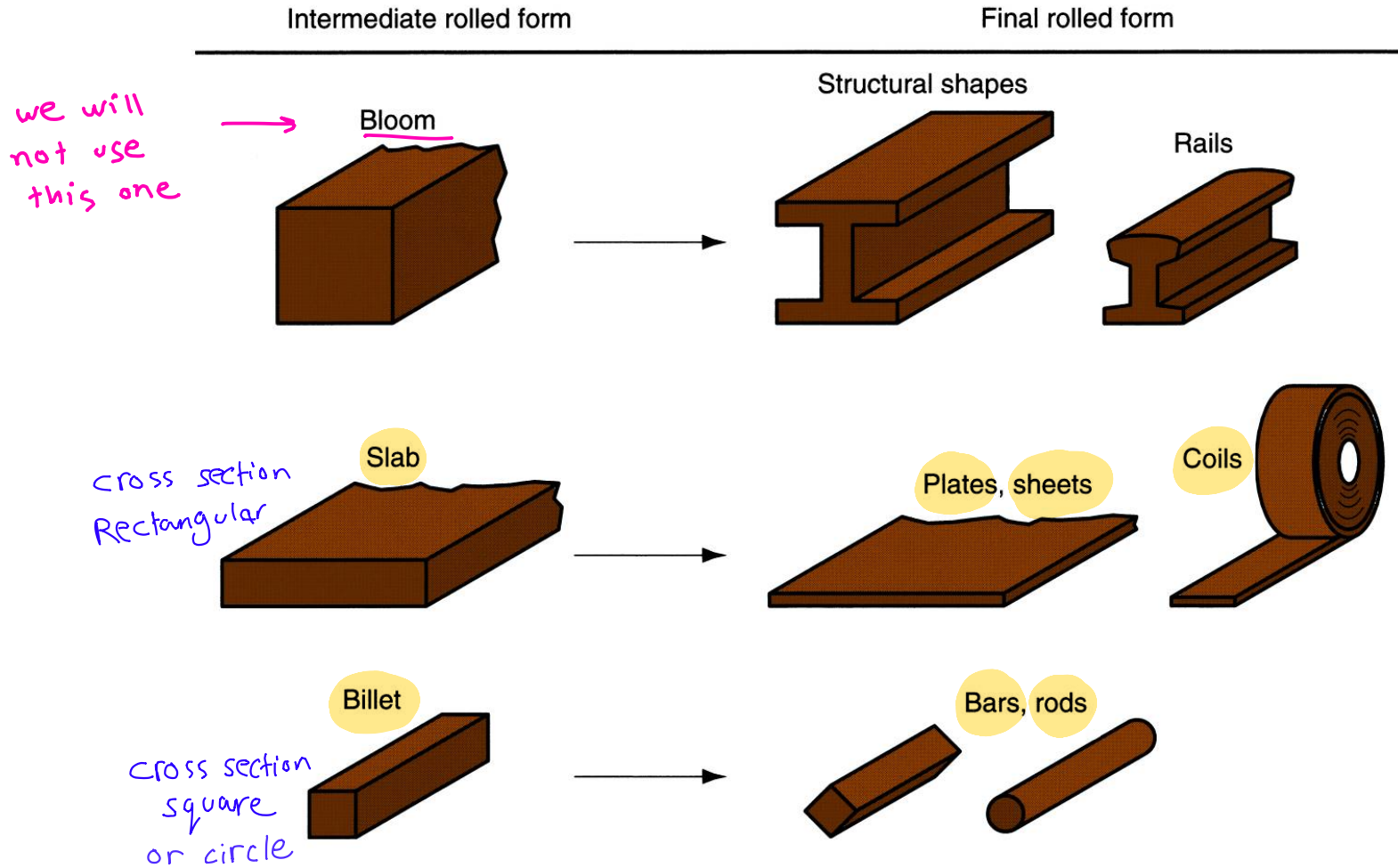


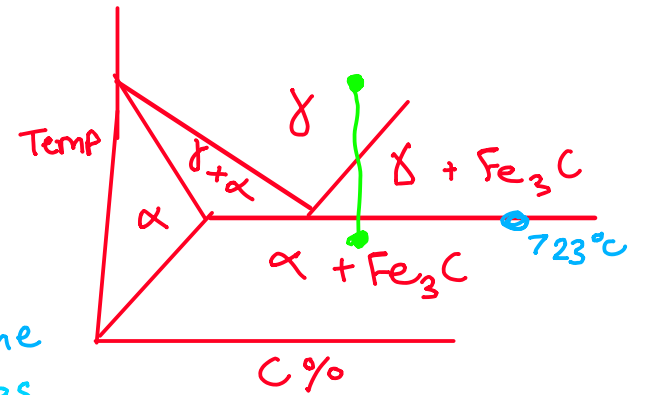
Figure 19.2 Some of the steel products made in a rolling mill.

There is a video  
 موهوم جبره

slab  $\Rightarrow$  heating to  $1200^{\circ}\text{C}$

why we have to put  $1200^{\circ}\text{C}$   
 if the melting is  $700^{\circ}\text{C}$

- بِسبب  
 ① crystalization  
 ② in order to dissolve the  
 carbides and Nitrides  
 we raise to 1200



درجه الحرارة ما بتنزول كتر عشان ال friction

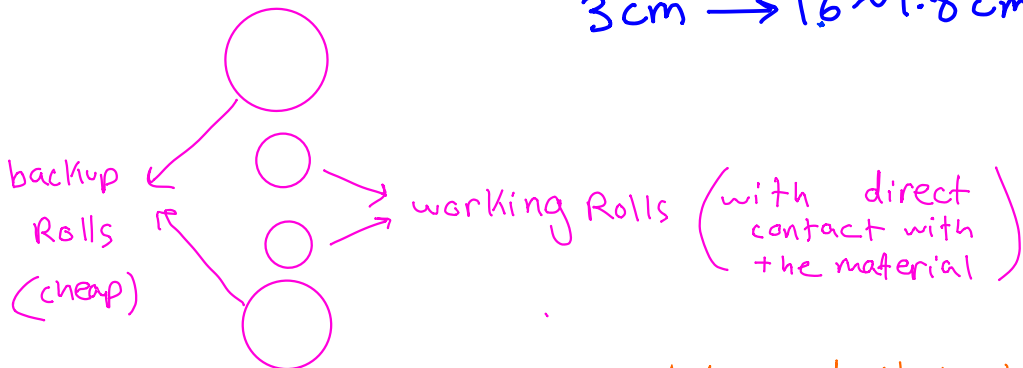
- ① \* Roughing stage  
 (22 cm  $\rightarrow$  3 cm)

Vertical Rolls  
 ال هرف صندق  
 to control the width

- ② Finishing stage لكي لا يزيد  
 3 cm  $\rightarrow$  1.6 ~ 1.8 cm

- ③ بقدر ازيد ال  
 Cold Roll working  
 Strength ن ازيد ال  
 for the material

Rollings



oxide is a ceramic material and it is brittle

\* basically we can change (the cooling Rate)  
 to control the properties of the material later

# Rolling

## Flat Rolling and Its Analysis

- Flat rolling involves the rolling of workparts of rectangular cross section in which the width is greater than the thickness; e.g. slabs, strips, sheets and plates.
- **Draft** is amount of thickness reduction and described as:

$$d = t_0 - t_f$$

where  $d$  = draft, mm;  $t_0$  = starting thickness, mm; and  $t_f$  = final thickness, mm.

- Draft is sometimes expressed as a fraction of the starting stock thickness, called the **Reduction** ( $r$ ):

$$r = \frac{d}{t_0}$$



Manufactures  
1) Cost  
True values

# Rolling

## Flat Rolling and Its Analysis

- **Spreading**: the increase in width due to rolling, described as:

$$t_o w_o L_o = t_f w_f L_f$$

where  $w_o$  and  $w_f$  are the before and after work widths, mm; and  $L_o$  and  $L_f$  are the before and after work lengths, mm.

- Similarly, before and after volume rates of material flow must be the same, so the before and after velocities can be related:

$$t_o w_o v_o = t_f w_f v_f$$

where  $v_o$  and  $v_f$  are the entering and exiting velocities of the work.

# Rolling

## Flat Rolling and Its Analysis

بنغير الـ Dimensions  
ونحافظ على الـ shape  
(cross section)

- True strain is expressed by:

$$\varepsilon = \ln \frac{t_o}{t_f}$$

True Strain

لأن الـ strain hardening  
يزداد تدرجياً  
لحد ما يوصل الـ  
Maximum value

- The true strain can be used to determine the average flow stress  $\bar{Y}_f$  (MPa) applied to the work material in flat rolling:

$$\bar{Y}_f = \frac{K\varepsilon^n}{1+n}$$

F P

The average flow stress is used to compute estimates of force and power in rolling.



# Rolling

## Flat Rolling and Its Analysis

- There is a limit to the maximum possible draft that can be accomplished in flat rolling with a given coefficient of friction, defined by:

$$d_{\max} = \mu^2 R$$

( $\mu$ )

where  $d_{\max}$  = maximum draft, mm;  $\mu$  = coefficient of friction; and  $R$  = roll radius, mm.

- Rolling force ( $F$ , N) can be expressed as:

$$F = Y_f wL$$

- Contact length ( $L$ , mm) is described as:

$$L = \sqrt{R(t_o - t_f)}$$

for one pass

- The torque ( $T$ ) and the power required to drive each roll ( $P$ , J/s) are:

$$T = 0.5FL$$

and

$$P = 2\pi NFL$$

Rotational speed  
rps

$$N = \frac{V}{2\pi R}$$

where  $P$  = power, J/s or W;  $N$  = rotational speed, 1/s;  $F$  = rolling force, N; and  $L$  = contact length, m.

# Rolling

## Shape Rolling

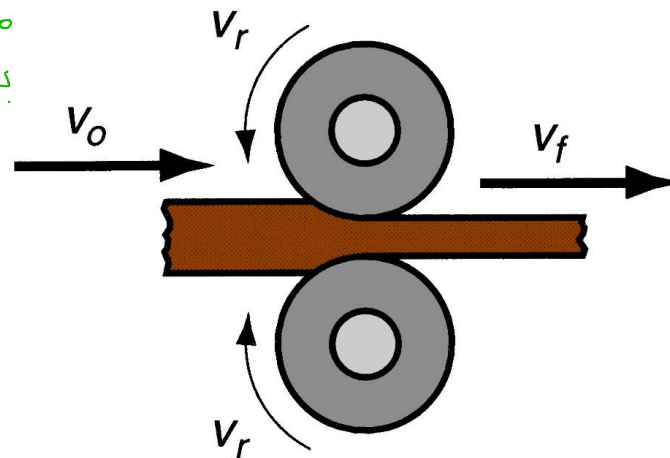


- In shape rolling, the work is deformed into a contoured cross section.
- Products include construction shapes such as I-beams, L-beams, and U-channels; rails for railroad tracks; and round and square bars and rods.
- The process is accomplished by passing the work through rolls that have the reverse of the desired shape.
- Most of the principles that apply in flat rolling are also applicable to shape rolling.
- Shaping rolls are more complicated; and the work, usually starting as a square shape, requires a gradual transformation through several rolls in order to achieve the final cross section.

# Rolling Rolling Mills

- Rolling mill configurations:
  - Two-high:** consists of two opposing rolls, and the configuration can be either reversing or nonreversing.

← اِذَا بَدِيَ اَقْلَلِ اِلِ thickness كَمَا  
مَرَّةً بَعْدَ مَا تَطْلُو مِنْ هَوْنٍ  
بِوَقْفِ اِلِ machine وَبِحَلِيهَا  
تَسْتَعْمَلُ ←



(a)

Figure 19.4 Various configurations of rolling mills: (a) two-high rolling mill.

# Rolling Rolling Mills

- Rolling mill configurations:
  - **Three-high:** three rolls in a vertical column, and the direction of rotation of each roll remains unchanged.

more practical

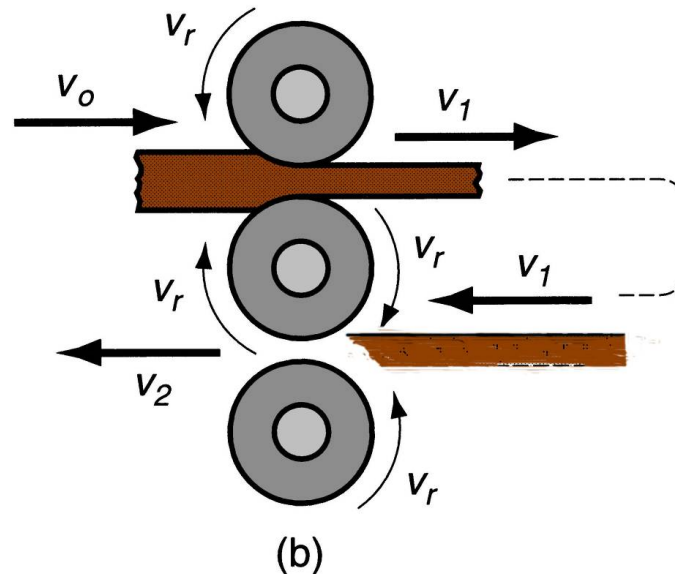


Figure 19.4 Various configurations of rolling mills: (b) three-high rolling mill.

# Rolling Rolling Mills

- Rolling mill configurations:
  - Four-high:** uses two smaller-diameter rolls to contact the work and two backing rolls behind them.

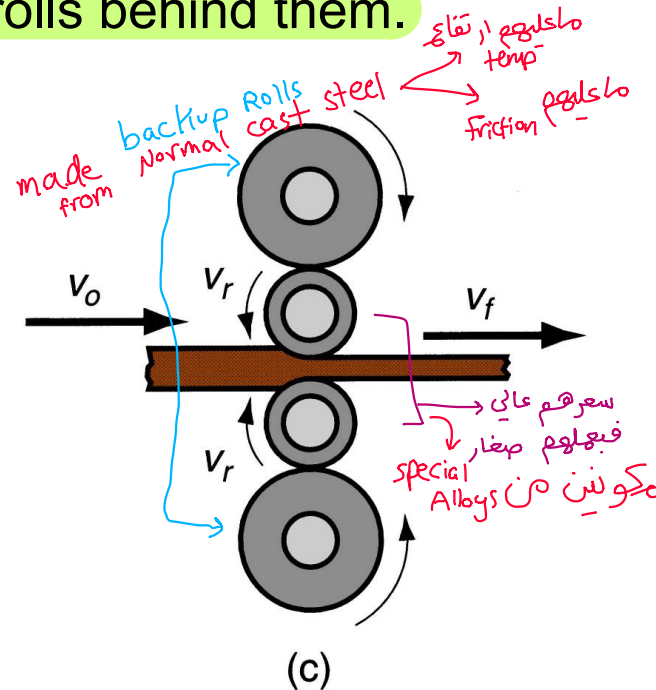


Figure 19.4 Various configurations of rolling mills: (c) four-high rolling mill.

# Rolling Rolling Mills

- Rolling mill configurations:

تجمع أكثر من Roll

- **Cluster mill:** roll configuration that allows smaller working rolls against the work (smaller than in four-high mills).

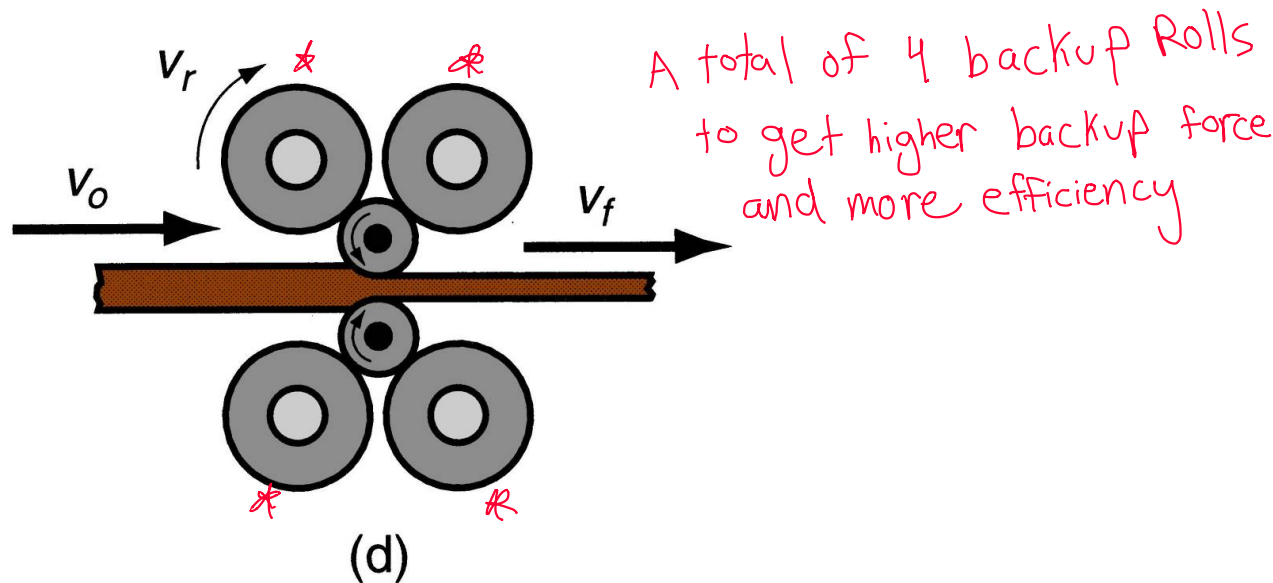
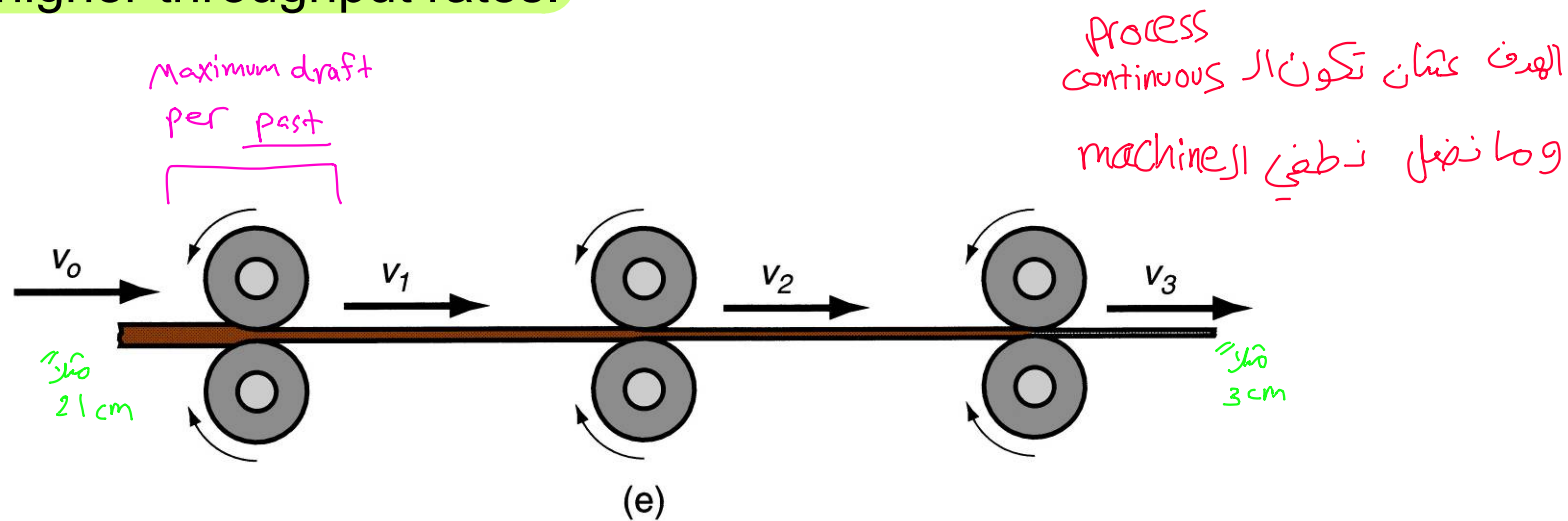


Figure 19.4 Various configurations of rolling mills: (d) cluster mill.

# Rolling Rolling Mills

- Rolling mill configurations:

- **Tandem rolling mill**: consists of a series of rolling stands, aimed at higher throughput rates.



① Roll radius

② coefficient of friction

Figure 19.4 Various configurations of rolling mills: (e) tandem rolling mill.

# Other Deformation Processes Related to Rolling

- **Thread Rolling:**
  - Used to form threads on cylindrical parts by rolling them between two dies.
  - The most important commercial process for mass producing external threaded components.
  - Performed by cold working in thread rolling machines. These are equipped with special dies that determine the size and form of the thread.
  - Advantages of thread rolling over thread cutting and rolling include:
    - Higher production rates.
    - Better material utilization.
    - Smoother surface.
    - Stronger threads and better fatigue resistance due to work hardening.



# Other Deformation Processes Related to Rolling

اسنان

- Thread Rolling: we have two dies → fixed die  
→ moving die

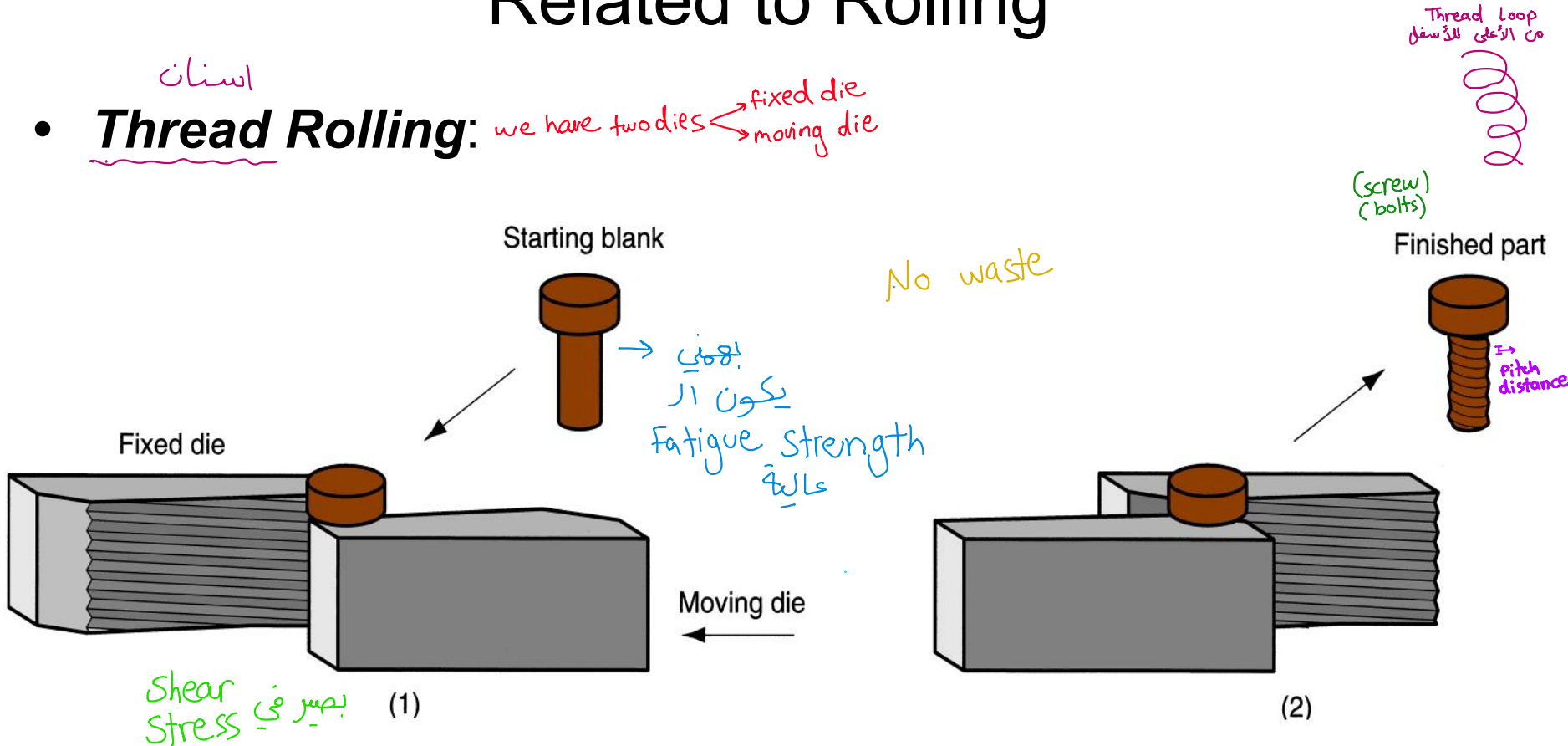


Figure 19.5 Thread rolling with flat dies: (1) start, and (2) end of cycle.

in low temp (cold working)  
strength ↑  
due to strain hardening

# Video (Thread Rolling)

Rollers → cylindrical  
→ flat

the metal is displaced or rearranged (no cutting)

cold working ← material ↓  
Ductility ↓  
قابلية

Hot working ← material ↓  
strength ↑  
قابلية عالية

وبعد

minor diameter ← distance between the two plates  
بحدري

Fasteners → externally threaded fasteners  
(to fix things together)

First cold working is done then after rolling  
we may use hot working in order to  
promote recrystallization

through heat treatment ← hardening  
تصلب

5 to 10 rev  
to complete the  
thread

parts with larger diameter  
using circular rollers  
تستخدم

# Other Deformation Processes Related to Rolling

والتمني وقلاد  
 $(U_{T1} = U_{T2}) \rightarrow$   
 one more round cold working  
 Strength كان ازبه ال through Strain hardening

اسم آخر Ring-roll forging

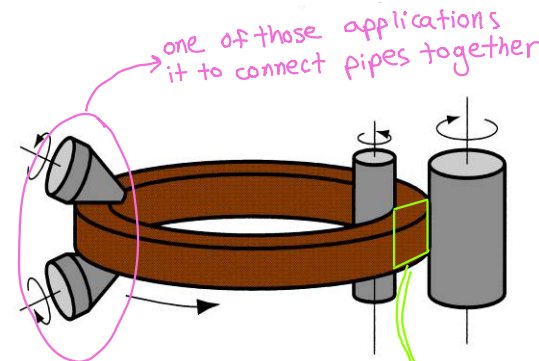
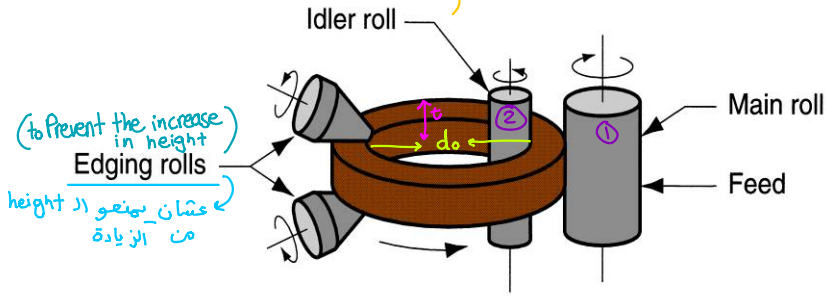
- **Ring Rolling:** a deformation process in which a thick-walled ring of smaller diameter is rolled into a thin-walled ring of larger diameter.

– As the thick-walled ring is compressed, the deformed material elongates, causing the diameter of the ring to be enlarged.

Forging Process initial Product جاي من ال

لا تتغير Height  
 تتغير Thickness

machining is not suitable (it have large waste)



الهدف نصغر ال thickness و نزيد ال diameter

Hot working Process) لازم large amount of deformation اذا برى

cold working Process) يزيط Small amount of deformation اذا برى

بعد الضغط hoop stresses To resist hoop stresses orientation ال

Figure 19.6 Ring rolling used to reduce the wall thickness and increase the diameter of a ring: (1) start, and (2) completion of process.

There is a video now (40 second)

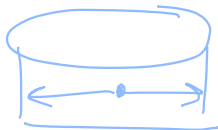
# Other Deformation Processes Related to Rolling

- Ring Rolling:**

- Usually performed as a hot-working process for large rings and as a cold-working process for smaller rings.
- Applications include ball and roller bearing races, steel tires for railroad wheels, and rings for pipes, pressure vessels, and rotating machinery.
- Advantages over processes producing similar products include: (1) raw material savings, (2) ideal grain orientation for the application, and (3) strengthening through cold working.

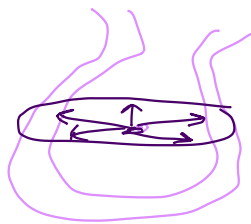
لا نه مافى cutting

مثل اسطوانة الغاز



بهمني ار material  
تكون Strong  
تقاوم ار stresses

أكبر كمية من  
Stresses ار  
يتكون  
من ار center  
باتجاه الخارج



# Other Deformation Processes Related to Rolling

- ***Roll Piercing***: a specialized hot working process for making seamless thick-walled tubes.
  - Based on the principle that when a solid cylindrical part is compressed on its circumference, high tensile stresses are developed at its center. If compression is high enough, an internal crack is formed.
  - Compressive stresses on a solid cylindrical billet are applied by two rolls, whose axes are oriented at slight angles ( $6^\circ$ ) from the axis of the billet, so that their rotation tends to pull the billet through the rolls. A mandrel is used to control the size and finish of the hole created by the action.

# Other Deformation Processes Related to Rolling

ثقب

only done in hot working processes

- Roll Piercing:**

الهرف منها (في المصنعة) Steellness Pipes  
الهرف (thick-walled tubes)

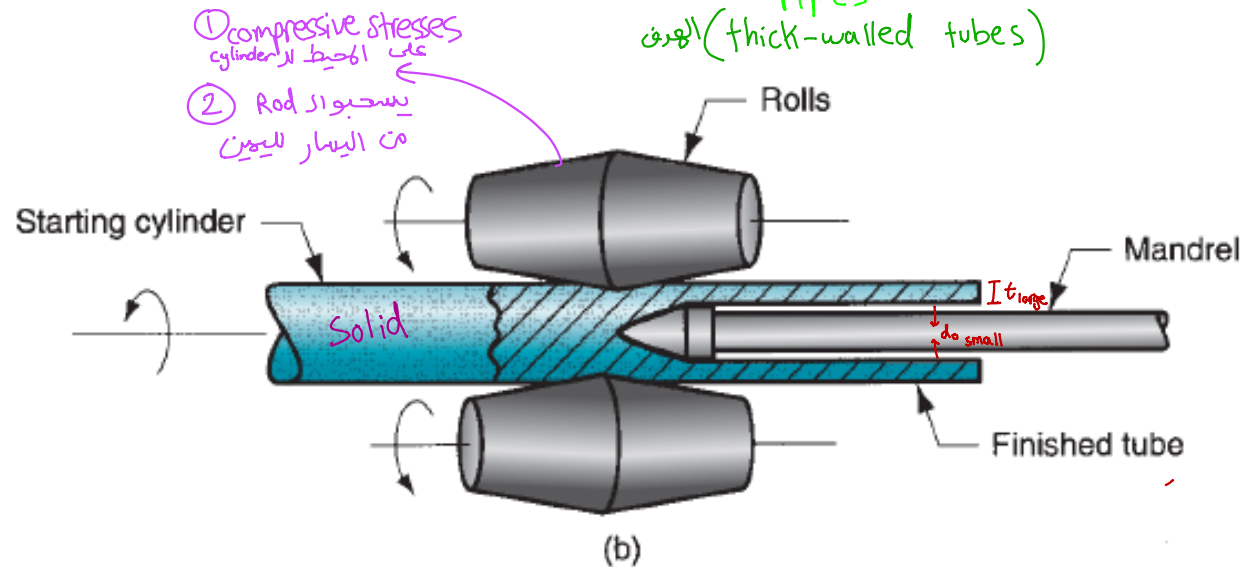
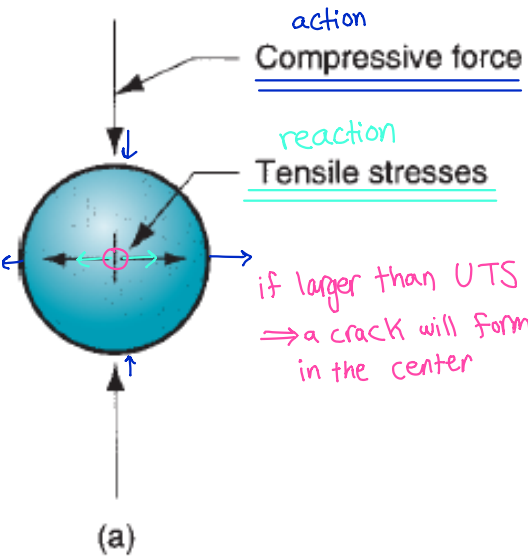


Figure 19.7 Roll piercing: (a) formation of internal stresses and cavity by compression of cylindrical part; and (b) setup of Mannesmann roll mill for producing seamless tubing.

# Forging

## عمليات الطرق

- **Forging:** a deformation process in which the work is compressed between two dies, using either impact or gradual pressure to form the part.
  - Dates back to perhaps 5000 BCE.
  - Today, forging is an important industrial process used to make a variety of high-strength components for automotive, aerospace, and other applications.
  - These components include engine crankshafts and connecting rods, gears, aircraft structural components, and jet engine turbine parts.
  - In addition, steel and other basic metals industries use forging to establish the basic form of large components that are subsequently machined to final shape and dimensions.

# Forging

- Forging can be classified in many ways, one is working temperature.
  - **Hot or warm forging:** done when significant deformation is demanded by the process and when strength reduction and increase of ductility is required.
  - **Cold forging:** its advantage is the increased strength that results from strain hardening of the component.
- The other way is by the way the forging is carried out:
  - **Forging hammer:** a forging machine that applies an impact load.
  - **Forging press:** a forging machine that applies gradual load.



# Forging

- Forging can be also classified according to the degree to which the flow of the work metal is constrained by the dies.

- material يسمح – **Open-die forging:** the work is compressed between two flat dies, thus allowing the metal to flow without constraint in a lateral direction relative to the die surfaces. perpendicular direction  
تسوي flow بالاتجاه  
perpendicular  
لاتجاه الطرق  
(close-die forging)
- بقير flow – **Impression-die forging:** the die surfaces contain a shape or impression that is imparted to the work during compression, thus constraining metal flow to a significant degree. Here, flash will form.  
material باتجاه  
معيّنة
- حركة flow مقيدة – **Flashless forging:** the work is completely constrained within the die and no excess flash is produced.  
من كل الاتجاهات

# Forging

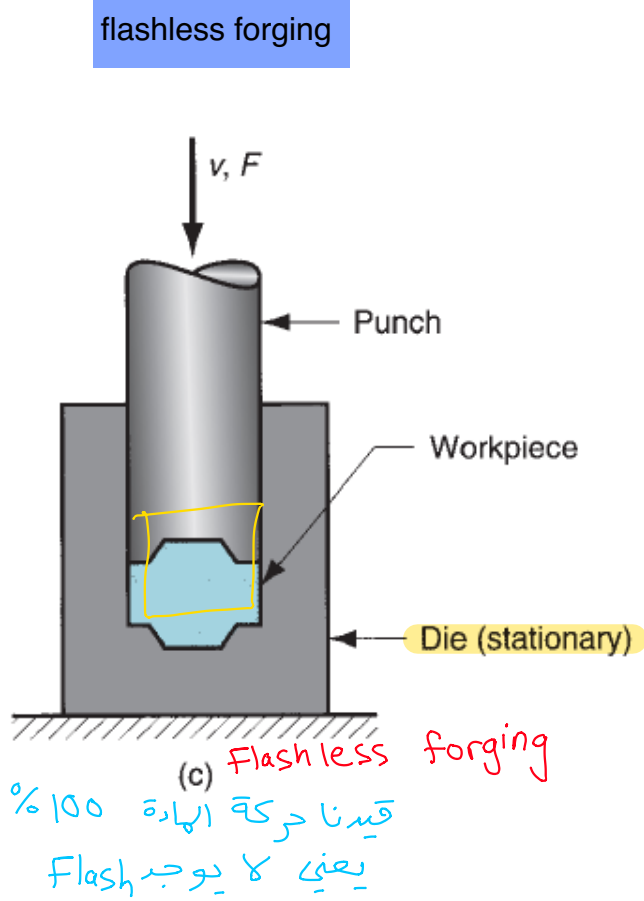
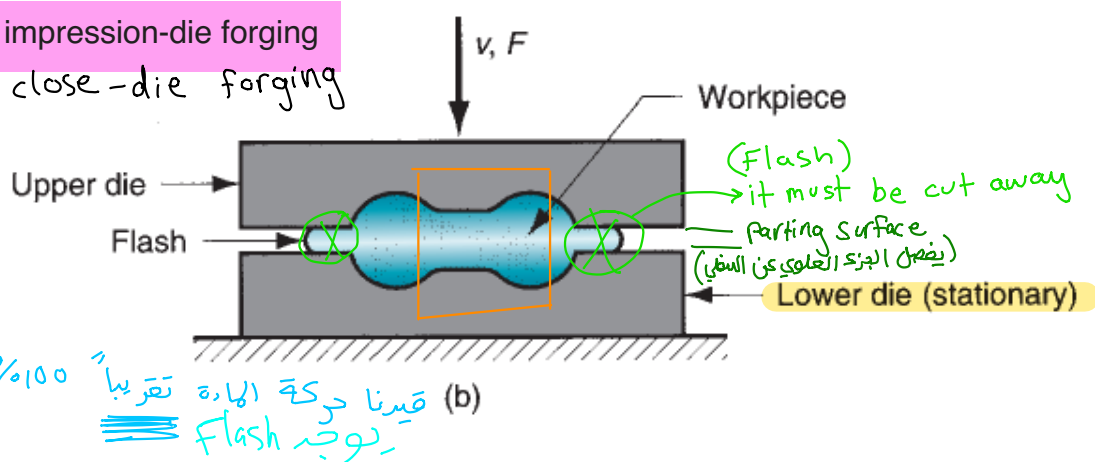
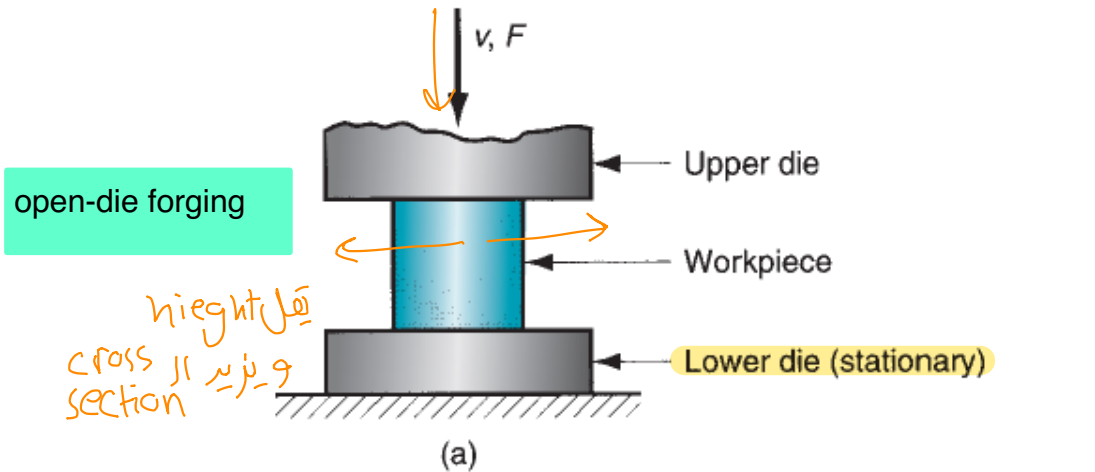


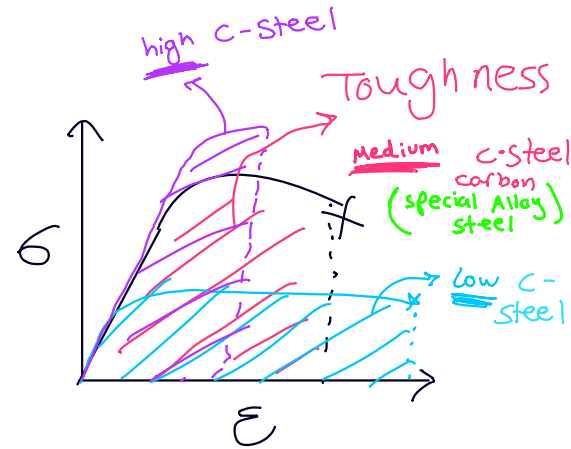
Figure 19.8 Three types of forging operation: (a) open-die forging, (b) impression-die forging, and (c) flashless forging.

**video**

Reduce the cross section

advantage → we eliminate porosity in cast ingoty  
 عيوب المسكوكات

Rod mill forms forged products



cross section  
 بزينة او  
 length  
 لما نقل ال



Although fairly complex can be produced by open die forging

تعقيد بسيط

in open die forging  
 die → Flat  
 → semiround  
 → V shape

درجاة الحرارة العالية accessory tools  
 كمان يتخلوا ال dies والقوالب

لازم يكونو من special Alloy Steel

لا نحب ب die كمان ال material  
 قالب  
 to minimize chilling and cooling

\* Preforming operations :-

① **Edging** is an open die process increase cross section

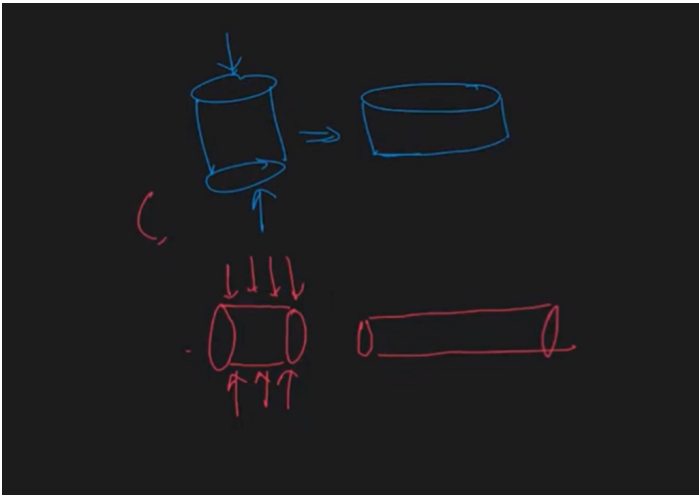
② **blocking** close die process (الهدف to refine the shape to finish forging) وتعتبر مثل ال forging

③ **Finishing forging** (الهدف to complete the shape) ما تكمل الشكل او لما يطلع ال Flash

بيبرد ببرقة لانها مساحة قليلة  
 is stronger  
 the strength is higher



① prevent the bulk of the material from leaving the cavity  
 ② it helps the material to taking its final shape will all details



Advantage for forging

The diagram illustrates the advantage of forging. It shows three stages of a rectangular block with diagonal hatching. The top diagram shows a block with an arrow pointing up labeled "gases 99%". The middle diagram shows a block with arrows pointing down and up labeled "1%" and "Forging". The bottom diagram shows a block with diagonal hatching.

eliminate porosity  
in cast ingots

# Forging

## Open-Die Forging

- Known as **upsetting** or **upset forging**.
- Involves compression of a workpart of cylindrical cross section between two flat dies, much in the manner of a compression test.
- It reduces the height of the work and increases the diameter.

# Forging

## Open-Die Forging

على فرض انه (deformation) homogeneous

(ما في barrel defect)

- Analysis of Open-Die Forging:

- If carried out under ideal conditions of no friction between work and die surfaces, then homogeneous deformation occurs, and the flow of the material is uniform throughout its height.

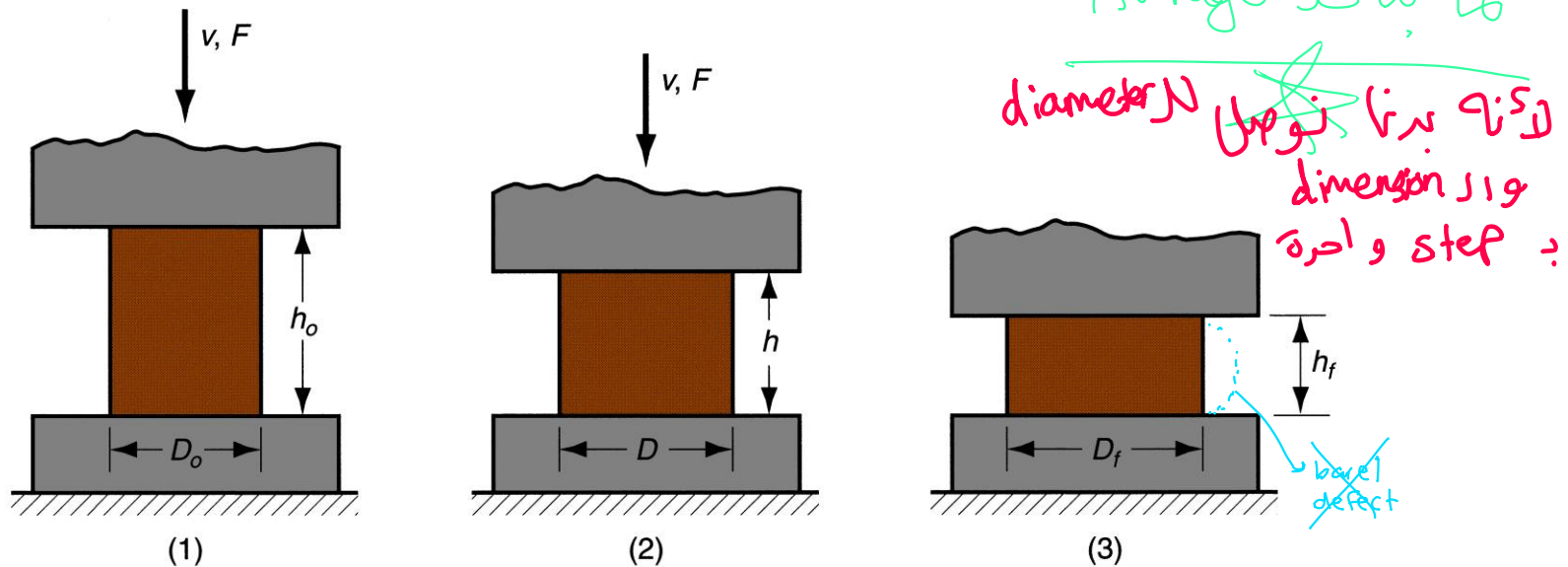


Figure 19.9 Homogeneous deformation of a cylindrical workpart under ideal conditions in an open-die forging operation: (1) start of process with workpiece at its original length and diameter, (2) partial compression, and (3) final size. 33

# Forging

## Open-Die Forging

- Analysis of Open-Die Forging:

- Under these ideal conditions, the true strain experienced by the work during the process can be determined by:

$$\varepsilon = \ln \frac{h_o}{h_{inst}} = \ln \frac{A_{f_{inst}}}{A_o} = 2 \ln \frac{D_{f_{inst}}}{D_o}$$

- The force to perform upsetting at any height is given by:

$$F = \overbrace{Y_f}^{\text{flow stress}} \underbrace{A}_{\text{instantaneous}}$$

$$\sigma = \frac{F}{A} \quad Y_f = K \varepsilon^n$$

where  $F$  = force, N;  $A$  = cross-sectional area, mm<sup>2</sup>; and  $Y_f$  = flow stress, MPa.

$$Y_f = \frac{K \varepsilon^n}{1+n}$$

كان ايل average

# Forging

## Open-Die Forging

~~$\mu_f < 1$~~   
that is impossible

- Analysis of Open-Die Forging:
  - If carried out under conditions where friction between work and die surfaces is accounted for, a barreling effect is created.

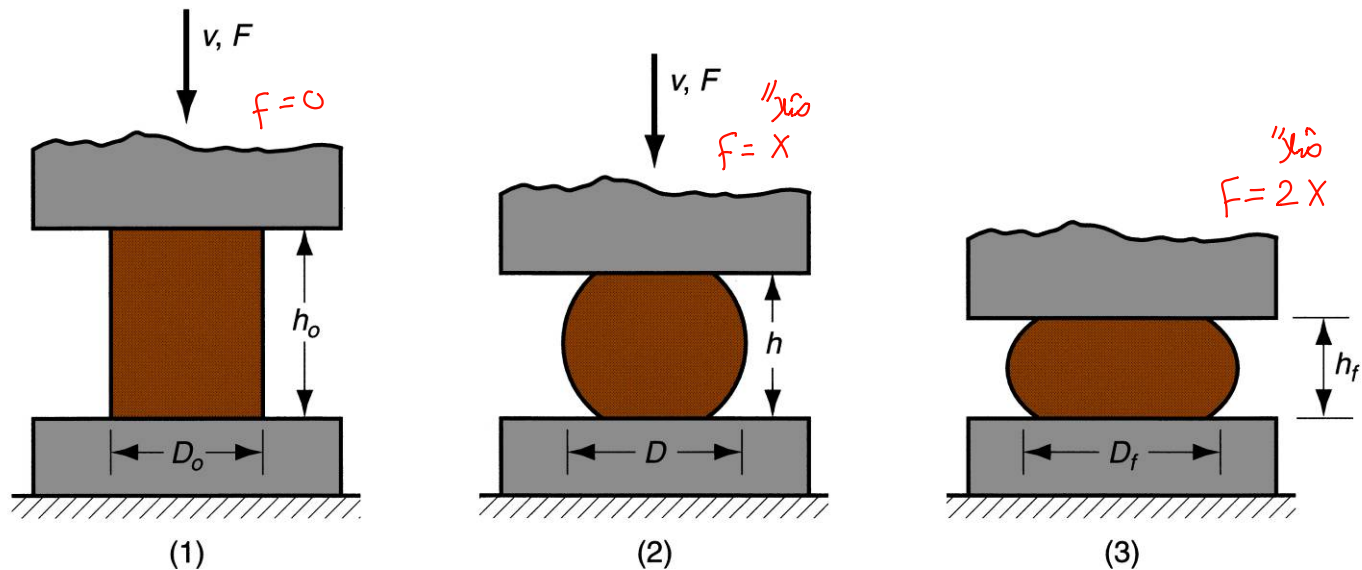


Figure 19.10 Actual deformation of a cylindrical workpart in open-die forging, showing pronounced barreling: (1) start of process, (2) partial deformation, and (3) final shape.



متوسط  
درجه  
بنام  
Average  
متوسط  
بنام  
Average

(K<sub>f</sub>) مستحيل تكون أقل من واحد  
و ما تكون قيمتها كبيرة  
متوسط

# Forging Open-Die Forging

- Analysis of Open-Die Forging:
  - Friction causes the actual upsetting force to be greater than what is predicted the previous equation:

$$F = K_f Y_f A_i$$

$K_f$  always ( $K_f = 1$ ) if there is no friction  
 $(K_f > 1)$  if there is friction  
*instantaneous*

where  $K_f$  is the forging shape factor, defined as:

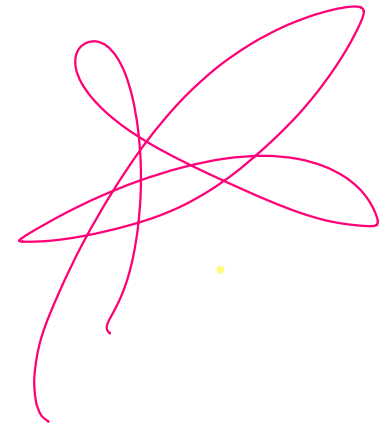
$$K_f = 1 + \frac{0.4\mu D_{instan...}}{h_{instan...}}$$

Diameter  
 ياي بدى  
 اوسطه  
 Height  
 ياي بدى  
 اوسطه  
 D, h → instantaneous values  
 يعنى عند  
 المكان المطلوب

where  $\mu$  = coefficient of friction; D = workpart diameter or other dimension representing contact length with die surface, mm; and h = workpart height, mm.

# Forging

## Open-Die Forging



- In practice, open-die forging can be classified into:
  - **Fullering**: a forging operation performed to reduce the cross section and redistribute the metal in a workpart in preparation for subsequent shape forging (dies have convex surfaces).
  - **Edging**: similar to fullering, except that the dies have <sup>أسطح مقعرة.</sup> concave surfaces.
  - **Cogging**: consists of a sequence of forging compressions along the length of a workpiece to reduce cross section and increase length.

time عالي  
cost عالي  
waste عالي

# Forging Open-Die Forging

Strain hardening  
لا يوجد

ولا يوجد

accuracy?

عالية

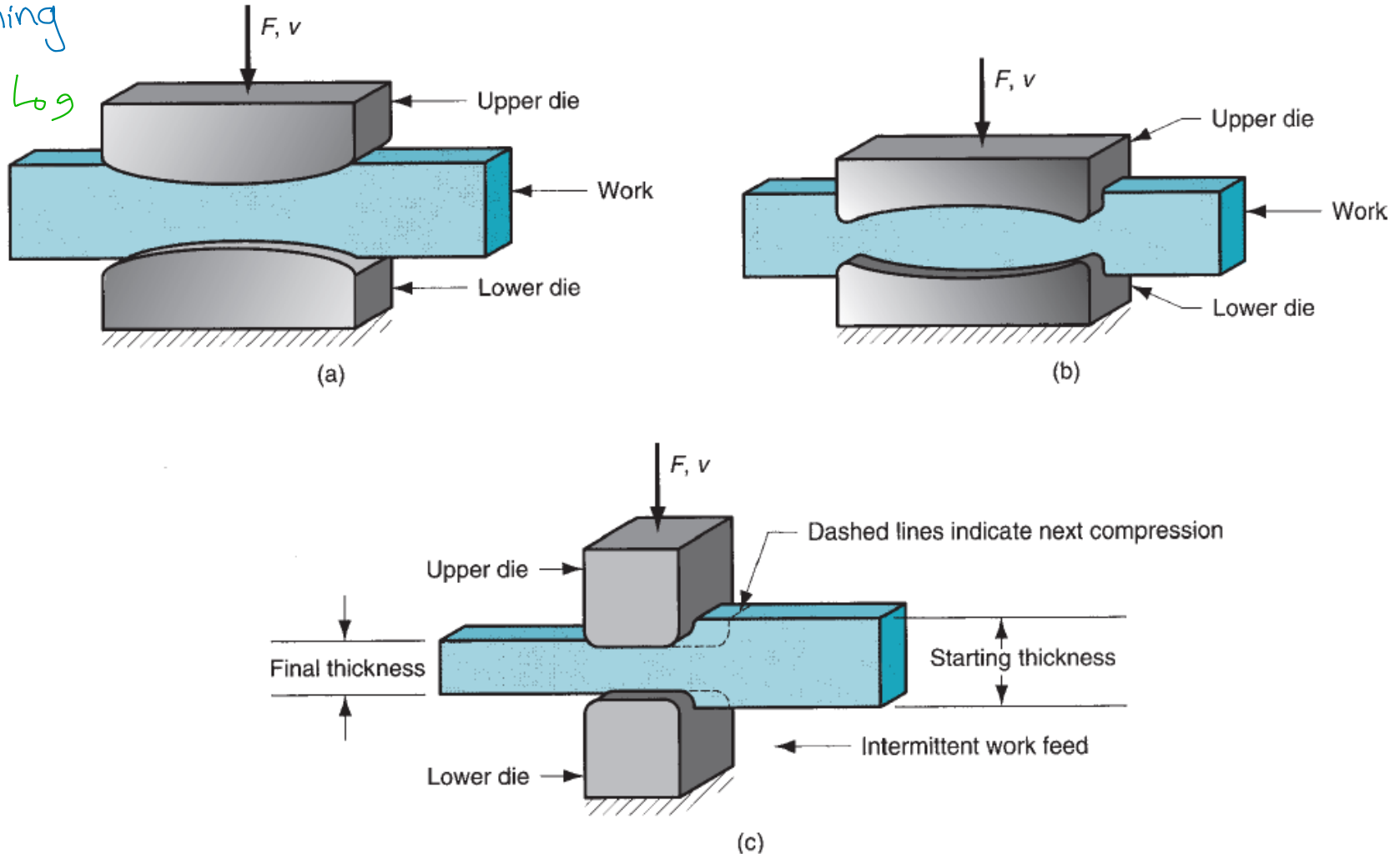


Figure 19.11 Several open-die forging operations: (a) fullering, (b) edging, and (c) cogging.

# Forging

## Impression-Die Forging



- **Impression-die forging** (sometimes called **closed-die forging**): performed with dies that contain the **inverse of the desired shape of the part**.
  - **As the die closes to its final position, flash is formed by metal that flows beyond the die cavity and into the small gap between the die plates.**
  - **Although this flash must be finally cut away, it serves an important function during impression-die forging.**
    - **As the flash begins to form, friction resists continued flow of metal into the gap, thus constraining the bulk of the work material to remain in the die cavity.**
    - **In hot forging, metal flow is further restricted because the thin flash cools quickly against the die plates, thereby increasing its resistance to deformation.**
    - **Accordingly, compression pressure is increased, thus forcing the material to fill the whole cavity.**

# Forging

## Impression-Die Forging

- Sequence in impression-die forging:

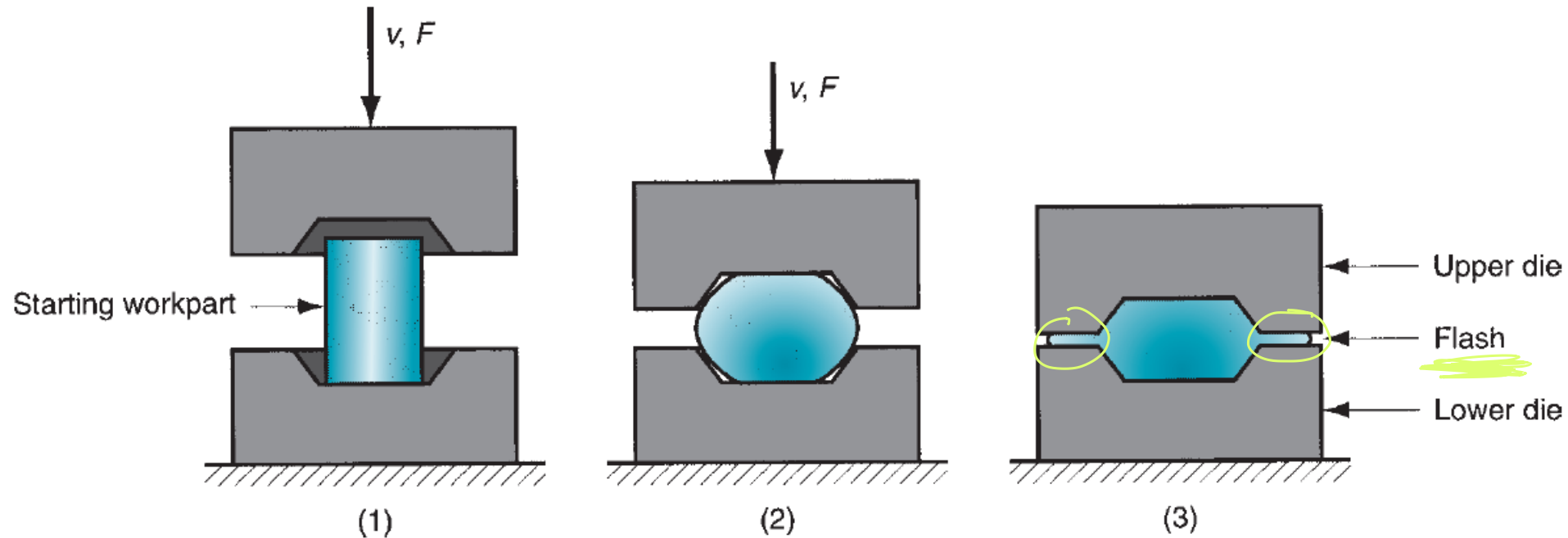


Figure 19.12 Sequence in impression-die forging: (1) just prior to initial contact with raw workpiece, (2) partial compression, and (3) final die closure, causing flash to form in gap between die plates.

# Forging

## Impression-Die Forging

- Advantages of impression-die forging compared to machining from solid stock include: higher production rates, less waste of metal, greater strength and favorable grain orientation in the metal.
- Limitations include: the incapability of close tolerances and machining is often required to achieve accuracies and features needed.

# Forging

## Flashless Forging

- **Flashless Forging:** the raw workpiece is completely contained within the die cavity during compression, and no flash is formed.
- Several requirements:
  - The work volume must equal the space in the die cavity within a very close tolerance.
  - If the starting blank is too large, excessive pressures may cause damage to the die or press. If the blank is too small, the cavity will not be filled.
  - Simple geometries required.
  - Best for soft metals, such as aluminum and copper and their alloys.
  - Sometimes classified as **Precision Forging**.

# Forging

## Flashless Forging

→ Precision Forging

The volume of the material must equal the volume of the cavity  
القرفعة  
of the cavity

Volume is very important in flashless forging

Used for Soft simple materials

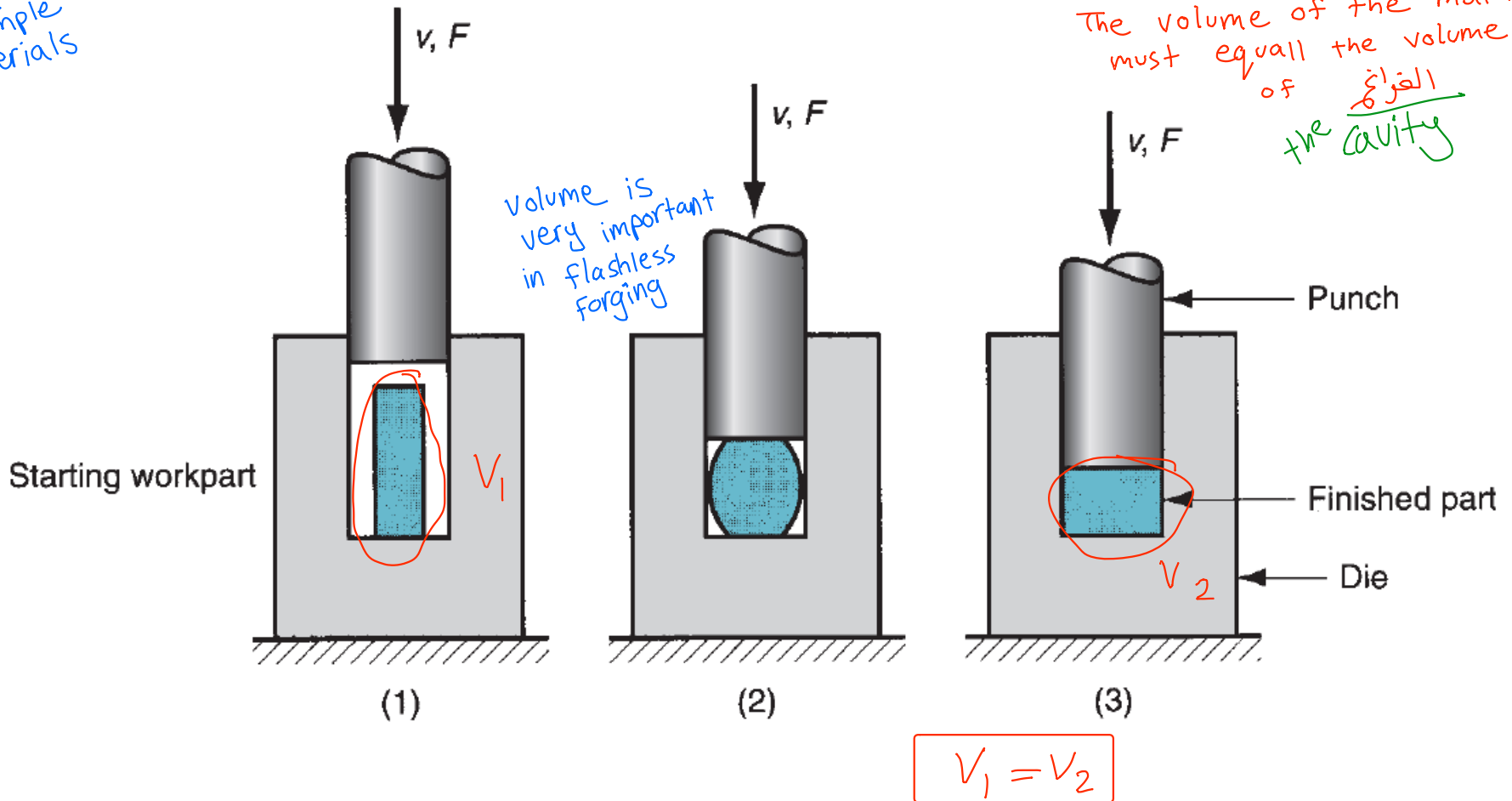


Figure 19.13 Flashless forging: (1) just before initial contact with workpiece, (2) partial compression, and (3) final punch and die closure.



تستخدم عندما  
the amount of deformation is small

# Forging Flashless Forging

- Coining:** is a type of flashless forging, in which fine details in the die are impressed into the top and bottom surfaces of the workpart. There is little flow of metal in coining.

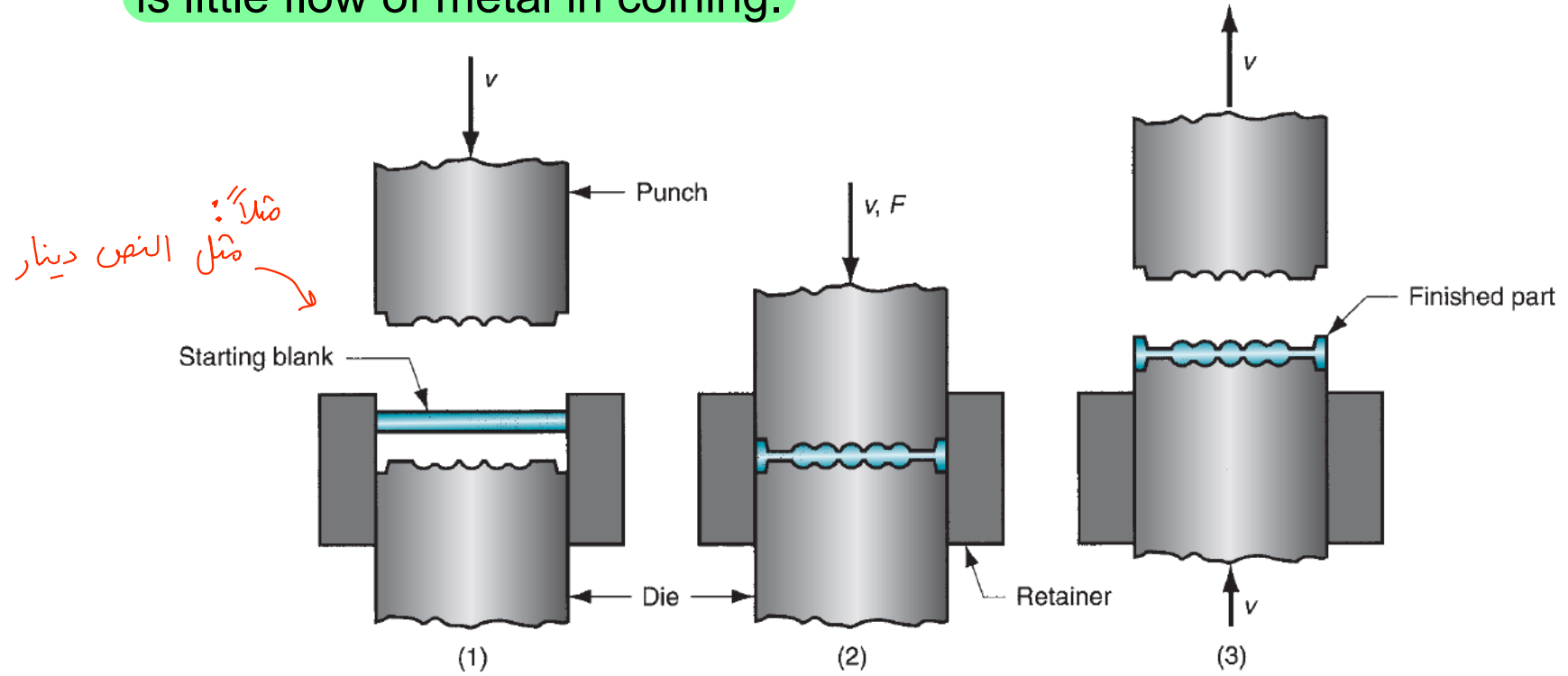


Figure 19.14 Coining operation: (1) start of cycle, (2) compression stroke, and (3) ejection of finished part.

# Forging

## Forging Hammers and Presses

*impact*

*gradual*

- Equipment used in forging consists of forging machines, classified as hammers or presses, and forging dies.
- In addition, auxiliary equipment is needed, such as furnaces to heat the work, mechanical devices to load and unload the work, and trimming stations to cut away the flash in impression-die forging.

# Forging

## Forging Hammers and Presses

(1) **Forging Hammers**: operate by applying an impact loading against the work. They deliver impact energy to the workpiece.

- Used for impression-die forging.
- The upper portion of the forging die is attached to the ram, and the lower portion is attached to the anvil.
- The work is placed on the lower die, and the ram is lifted and then dropped.
- When the upper die strikes the work, the impact energy causes the part to assume the form of the die cavity.
- Several blows of the hammer are often required to achieve the desired change in shape.

# Forging

## Forging Hammers and Presses

- Forging hammers are classified into:
  - (1) **Gravity drop hammers**: achieve their energy by the falling weight of a heavy ram, and the force of the blow is determined by the height of the drop and the weight of the ram.
  - (2) **Power drop hammers**: accelerate the ram by pressurized air or steam.
- Disadvantage: a large amount of the impact energy is transmitted through the anvil and into the floor of the building.

# Forging

## Forging Hammers and Presses

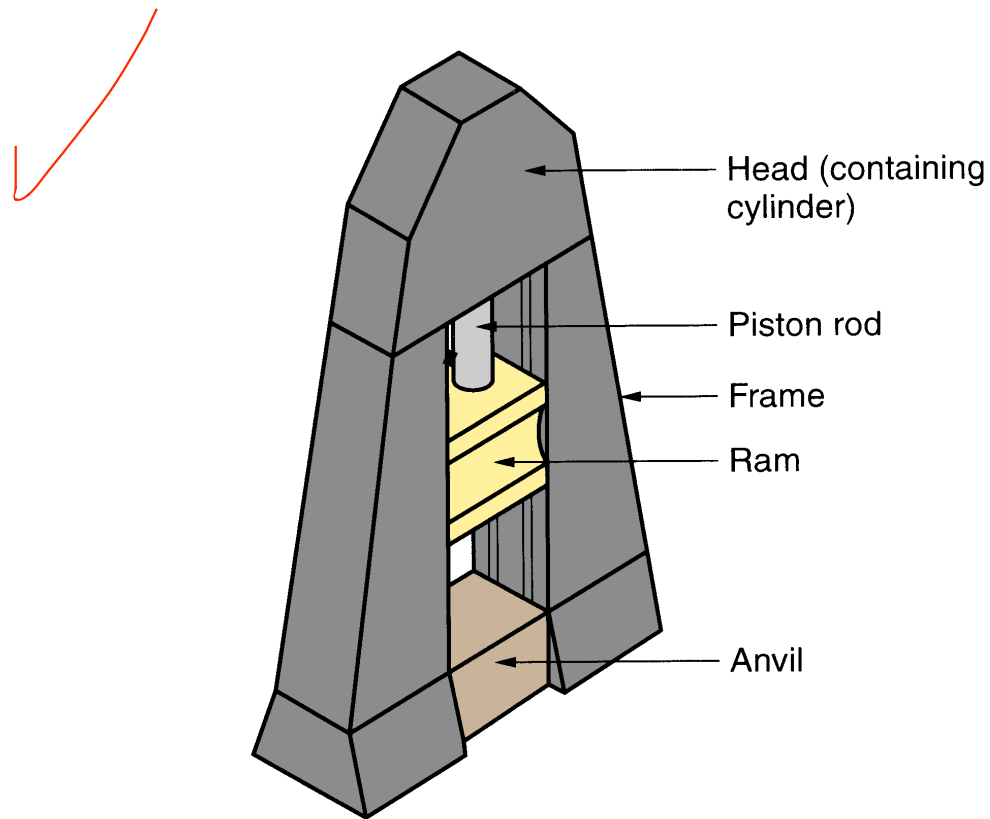


Figure 19.15 Diagram showing details of a drop hammer for impression-die forging.

# Forging

## Forging Hammers and Presses

(2) **Forging Presses**: apply gradual pressure, rather than sudden impact, to accomplish the forging operation.

تأثير مفاجئ

- Include mechanical presses, hydraulic presses, and screw presses.
- Mechanical presses convert the rotating motion of a drive motor into the translation motion of the ram.
- Hydraulic presses use a hydraulically driven piston to drive the ram.
- Screw presses apply force by a screw mechanism that drives the vertical ram.

# Other Deformation Processes Related to Forging

- ***Upsetting* and *Heading***: a deformation operation in which a cylindrical workpart is increased in diameter and reduced in length.
- Used in the fastener industry to form heads on nails, bolts, etc (in these applications, it is referred to as heading).
- More parts produced by upsetting than any other forging operation.
- Performed cold, hot or warm on special upset forging machines, called headers or formers.
- Long wire is fed into the machines, the end of the stock is upset forged, and then the piece is cut to length to make the desired hardware item.

# Other Deformation Processes Flashless Related to Forging

- **Upsetting** and **Heading**: a deformation operation in which a cylindrical workpart is increased in diameter and reduced in length.

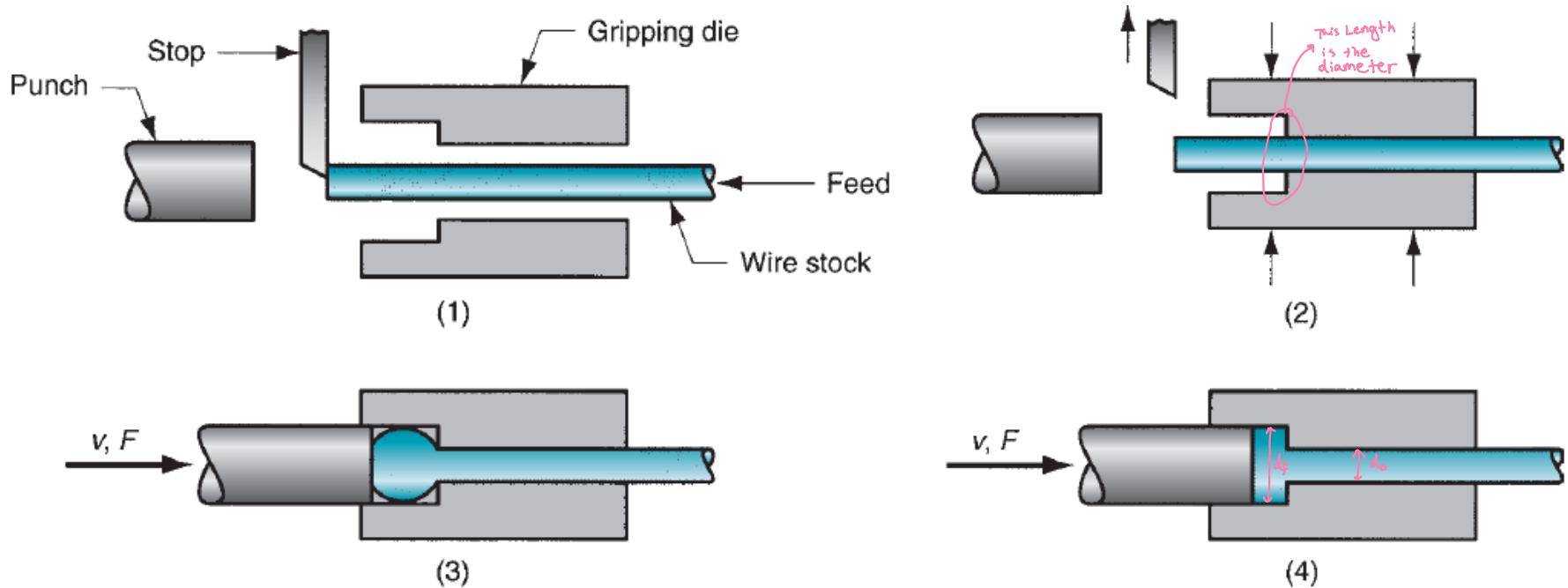


Figure 19.16 An upset forging operation to form a head on a bolt. (1) wire stock is fed to the stop; (2) gripping dies close on the stock and the stop is retracted; (3) punch moves forward; and (4) bottoms to form the head.



# Other Deformation Processes Related to Forging

- **Upsetting** and **Heading**: a deformation operation in which a cylindrical workpart is increased in diameter and reduced in length.

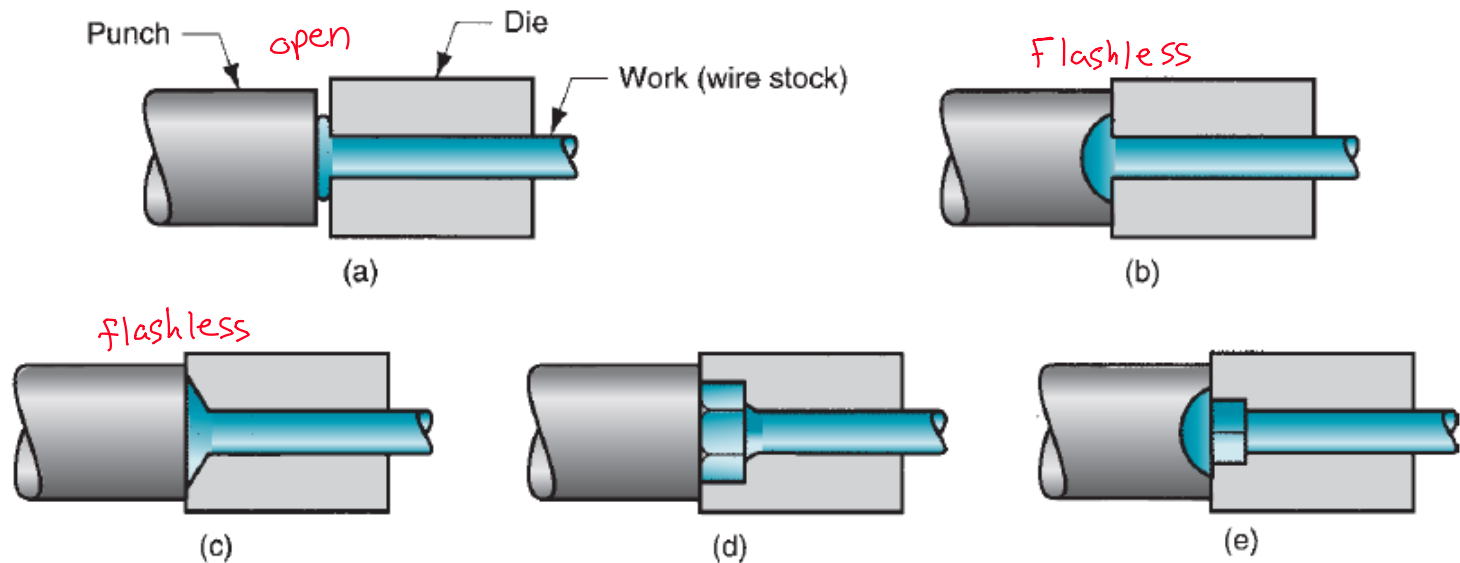


Figure 19.17 Examples of heading (upset forging) operations: (a) heading a nail using open dies, (b) round head formed by punch, (c) and (d) heads formed by die, and (e) carriage bolt head formed by punch and die.

# Other Deformation Processes Related to Forging

- **Swaging** and **Radial Forging**: forging processes used to reduce the diameter of a tube or solid rod.
- The **swaging** process is accomplished by means of rotating dies that hammer a workpiece radially inward to taper it as the piece is fed into the dies.
- **Radial forging** is similar to swaging in its action against the work and is used to create similar part shapes. The difference is that in radial forging the dies do not rotate around the workpiece; instead, the work is rotated as it feeds into the hammering dies.



# Other Deformation Processes Related to Forging

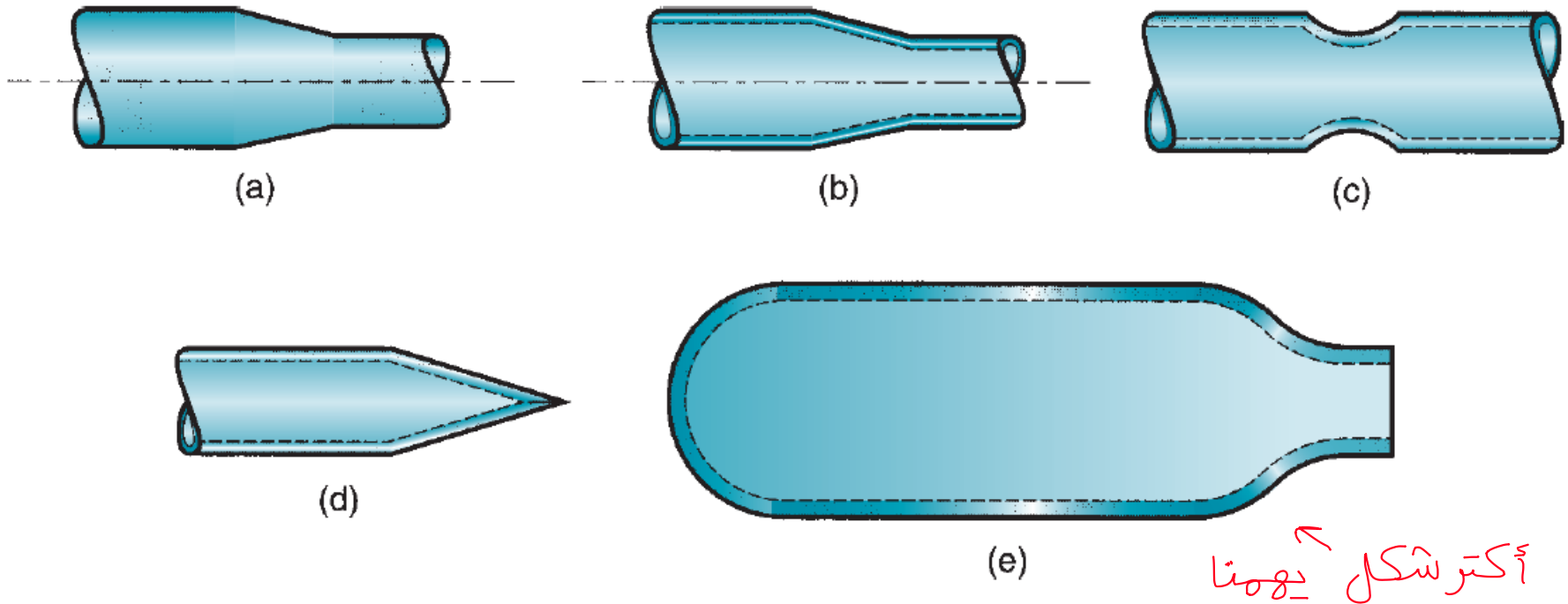


Figure 19.19 Examples of parts made by swaging: (a) reduction of solid stock, (b) tapering a tube, (c) swaging to form a groove on a tube, (d) pointing of a tube, and (e) swaging of neck on a gas cylinder.

# Other Deformation Processes Related to Forging

- ***Trimming***: an operation used to remove flash on the workpart in impression-die forging.
- In most cases, trimming is accomplished by shearing.
- Trimming is usually done while the work is still hot.
- In cases where the work might be damaged by the cutting process, trimming may be done by alternative methods, such as grinding or sawing.

# Other Deformation Processes Related to Forging

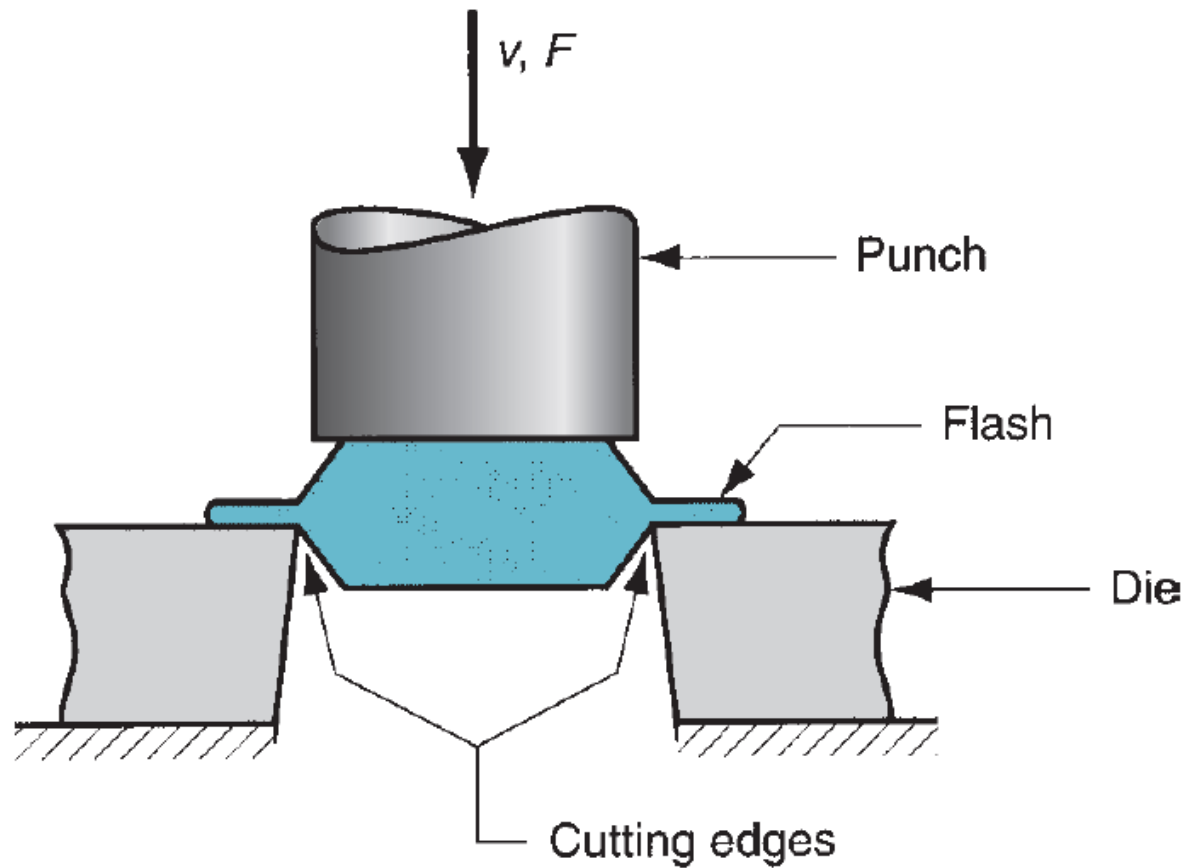


Figure 19.20 Trimming operation (shearing process) to remove the flash after impression-die forging.

usually we use hot  
extrusion

we use compressive  
stresses

# Extrusion

- **Extrusion:** a compression process in which the work metal is forced to flow through a die opening to produce a desired cross-sectional shape.
- Imagine squeezing toothpaste out of toothpaste tube.
- Advantages include:
  - A variety of shapes are possible (especially in hot extrusion).
  - Microstructure and strength are enhanced in cold and warm extrusion.
  - Close tolerances are possible, especially in cold extrusion.
  - in some extrusion operations, little or no wasted material is created.



# Extrusion

## Types of Extrusion

- Extrusion can be classified in various ways:

- 1 specific for extrusion operations
  - By physical configuration: *forward extrusion* **Direct Extrusion** and **Indirect Extrusion**.  
*backward extrusion*
- 2 – By working temperature: **Cold**, **Warm**, or **Hot Extrusion**.
- 3 – Finally, it is performed as either a **Continuous** or **Discrete process**.



# Extrusion

## Types of Extrusion

- **Direct versus Indirect Extrusion:** (1) Direct extrusion (also called **forward extrusion**) is illustrated in the Figure below.

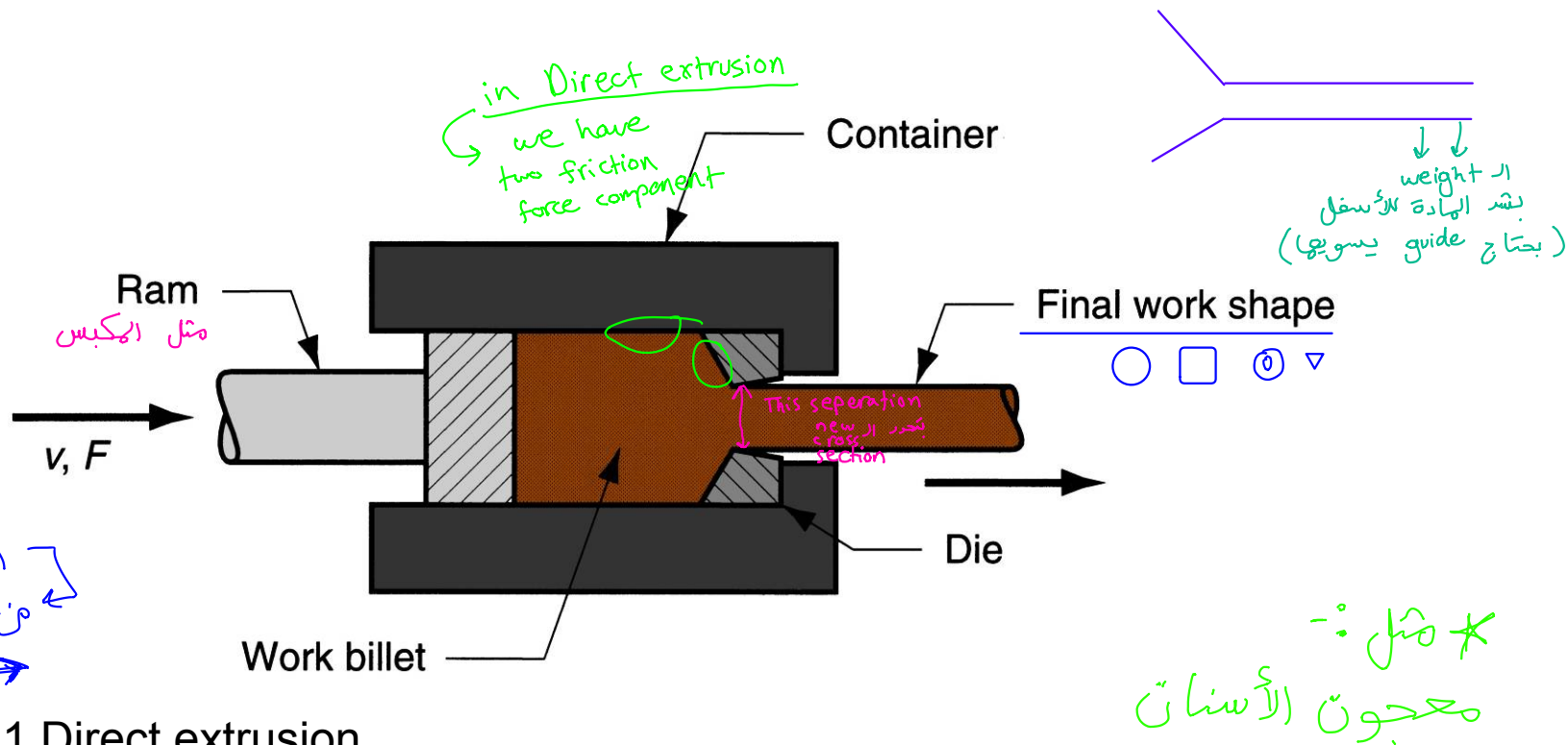


Figure 19.21 Direct extrusion.

Now there is a video (2 min)

The hot billet is loaded in a thin walled ~~شوكي~~

Rolling بال  
material او  
(slab)

(upsetting) Force  
in order to fill the container

\* Direct extrusion  
Motion of the Ram is in the same direction of the extrusion for the material

Ram  
بوكب على  
dummy block  
to prevent one of the extrusion defects

The surface of the billet slides along the wall of container  
يعني يوجد friction و بالتالي يحتاج الى force اكبر

Graphite ← Lubricant  
مائل على

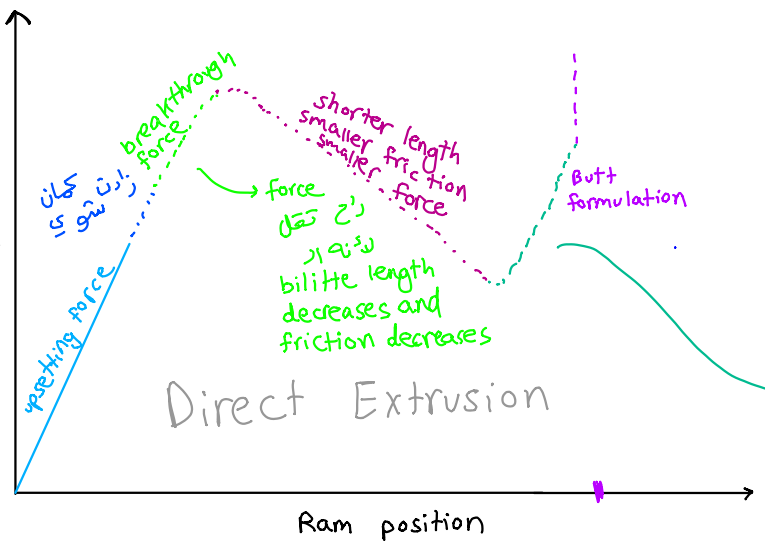
ال friction يعتمد على الطول

بخط كيرني  
ابداية  
Force increases rapidly to fill the container

و الطول عم يقل اذا ار friction and force بقو

break through force  
يعني ال material بدقا تبلش تخترق

$$\text{Cross section Ratio extrusion} = \frac{\text{initial Area}}{\text{final Area}}$$



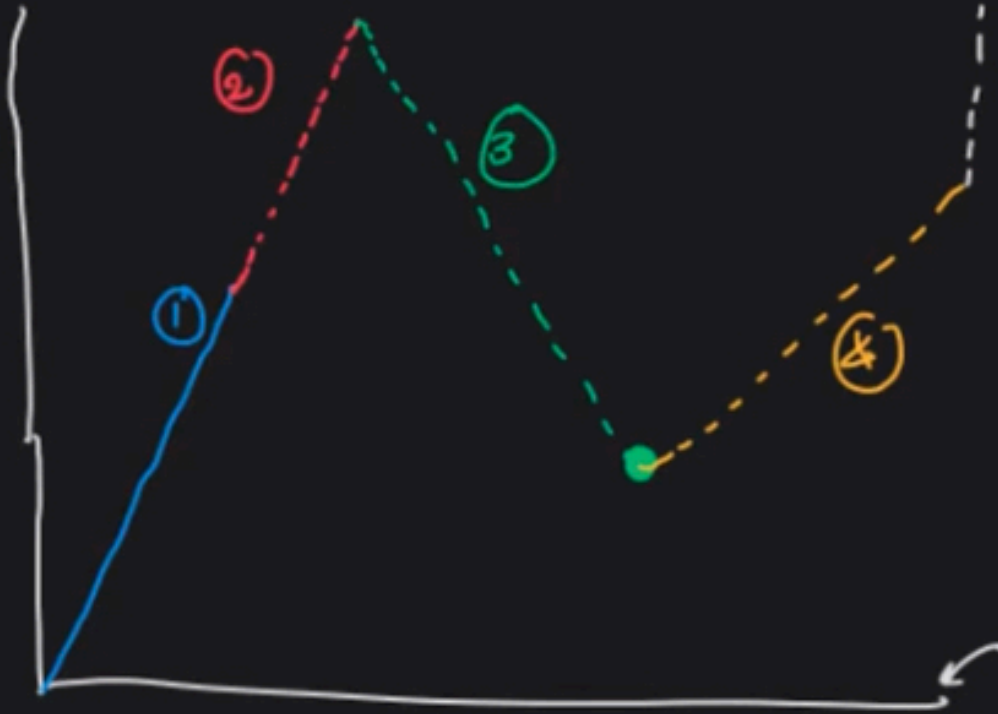
Direct Extrusion

Force increases rapidly بالآخر  
To continue metal flow rapidly toward the die opening force ↑

آخر اتي بفضل كمية صغيرة  
ما بقدر اعملها extrusion بدقا  
فبفتح ال material و بطله و بسوي recycle

يجب الرجوع للكتاب  
يوجد شكل لـ (indirect extrusion)  
مطلوب معنا \*

Ram Force



- ① upsetting force      Ram position
- ② Breakthrough force
- ③ shorter length  $\rightarrow$  smaller friction

Direct Extrusion

\* Indirect extrusion  
v. imp.  $\rightarrow$  self study

Butt formation

④ To continue metal flow radially toward the die opening. (Too short length)

## Pressure depends on :-

- Billet Material & Temper
- Cross-Section & Complexity
- Length & Temperature
- Extrusion Speed
- Reduction/Extrusion Ratio

# Extrusion

## Direct Extrusion

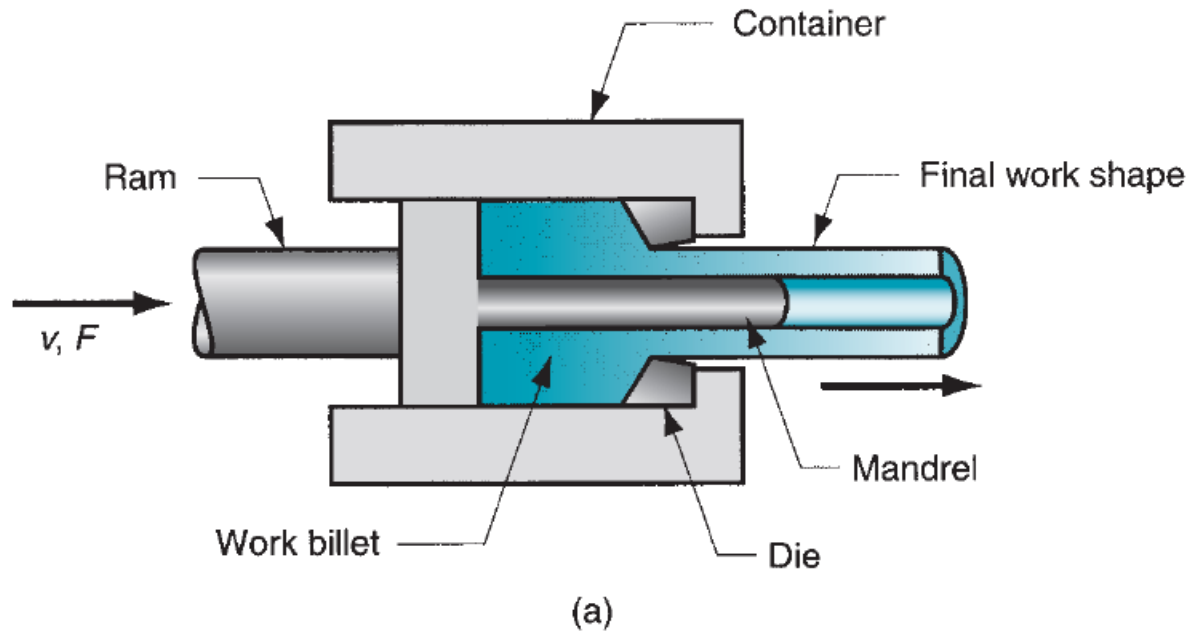
- A metal billet is loaded into a container, and a ram compresses the material, forcing it to flow through one or more openings in a die at the opposite end of the container.
- As the ram approaches the die, a small portion of the billet remains that cannot be forced through the die opening.
- This extra portion, called the **butt**, is separated from the product by cutting it just beyond the exit of the die.
- Friction between container's walls and workpiece is one big problem in extrusion (so higher forces are needed to accomplish the process).
- The problem is aggravated in hot extrusion due to formation of oxide layer.

تفاقت بشكل متفاهم

Friction أعلى  
عند درجات حرارة أعلى

# Extrusion

## Direct Extrusion



(b)

(c)

Figure 19.22 (a) Direct extrusion to produce a hollow or semi-hollow cross section; (b) hollow and (c) semi-hollow cross sections.

# Extrusion

## Types of Extrusion

- **Direct** versus **Indirect Extrusion**: (2) Indirect extrusion (also called **backward extrusion**) is illustrated in the Figure below.

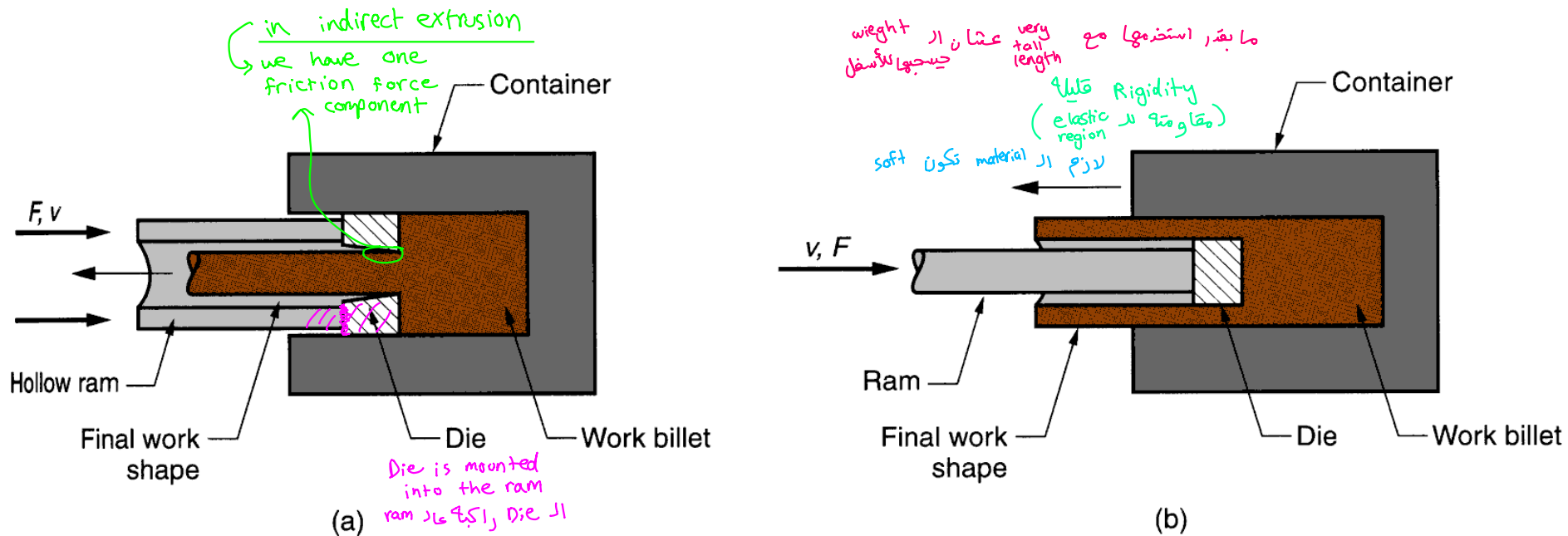


Figure 19.23 Indirect extrusion to produce (a) a solid cross section and (b) a hollow cross section.

# Extrusion

## Indirect Extrusion

- The die is mounted to the ram rather than at the opposite end of the container.
- As the ram penetrates into the work, the metal is forced to flow through the clearance in a direction opposite to the motion of the ram.
- Since the billet is not forced to move relative to the container, there is no friction at the container walls, and the ram force is therefore lower than in direct extrusion.
- Limitations of indirect extrusion are imposed by the lower rigidity of the hollow ram and the difficulty in supporting the extruded product as it exits the die.



# Extrusion

## Types of Extrusion

- **Hot versus Cold Extrusion:**

- Extrusion can be performed either hot or cold, depending on work metal and amount of strain to which it is subjected during deformation.
- Hot extruded metals include: Al, Cu, Mg, Zn, Sn, and their alloys (sometimes extruded cold as well).
- Steel alloys are usually extruded hot, although the softer, more ductile grades are sometimes cold extruded (e.g. low C-steels).
- Al is probably the most ideal metal for extrusion (hot and cold).
- Products include: doors and window frames.

material  
for extrusion  
اللايتميم  
المشهور

one  
product  
in Discret  
بنوع  
impact  
بنوع

# Extrusion

## Types of Extrusion

- **Hot Extrusion:**

- Involves prior heating of the billet to a temperature above its recrystallization temperature.

- This reduces strength and increases ductility.

- Additional advantages include reduction of ram force, and increased ram speed.

# Extrusion

## Types of Extrusion

- **Cold Extrusion:**

- Used to produce discrete parts, in finished (or near finished) form.
- Impact Extrusion: indicates high-speed cold extrusion.
- Advantages: increased strength due to strain hardening, close tolerances, improved surface finish, absence of oxide layers, and high production rates.

# Extrusion

## Types of Extrusion

- ***Continuous*** versus ***Discrete Extrusion***:
  - ***Continuous Extrusion***: producing very long sections in one cycle, but these operations are limited by the size of the starting billet that can be loaded into the extrusion container. In nearly all cases, the long section is cut into smaller lengths in a subsequent sawing or shearing operation.
  - ***Discrete Extrusion***: a single part is produced in each extrusion cycle. Impact extrusion is an example of the discrete processing case.

# Extrusion

## Analysis of Extrusion

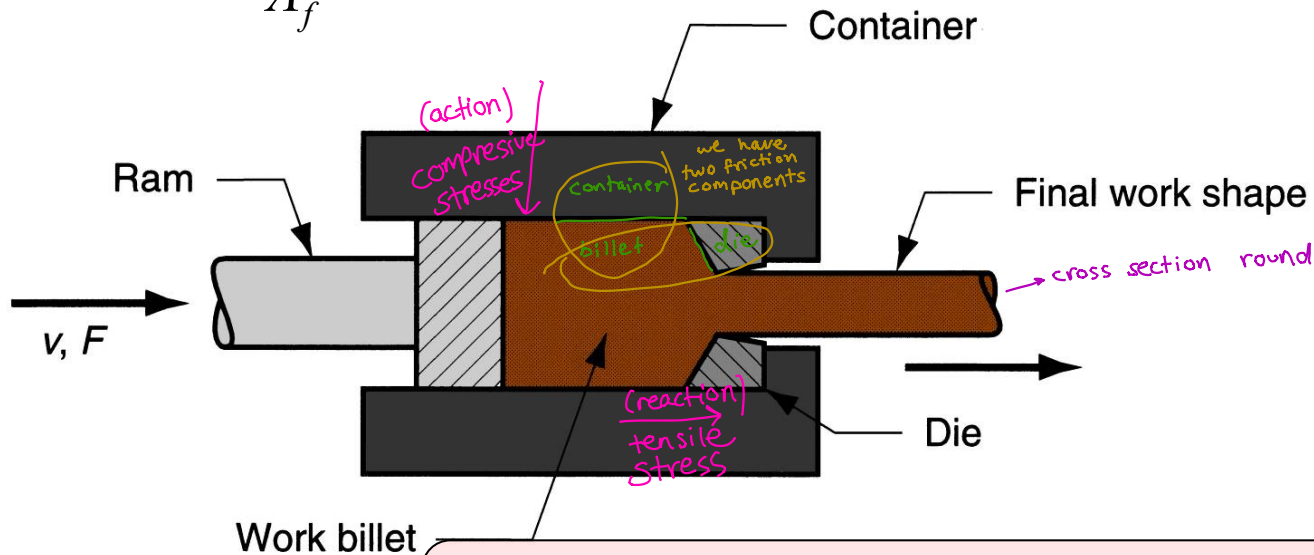
- Consider the figure below:

Extrusion ratio:  $r_x = \frac{A_o}{A_f}$

Ideal (no friction) case, pressure  $p$ :  $p = \bar{Y}_f \ln r_x$

True strain:  $\epsilon = \ln \frac{A_o}{A_f}$

Average flow stress (MPa):  $\bar{Y}_f = \frac{K\epsilon^n}{1+n}$



NOTE: This is ideal case (no friction considered).  
The workpiece has round cross section

# Extrusion

## Analysis of Extrusion

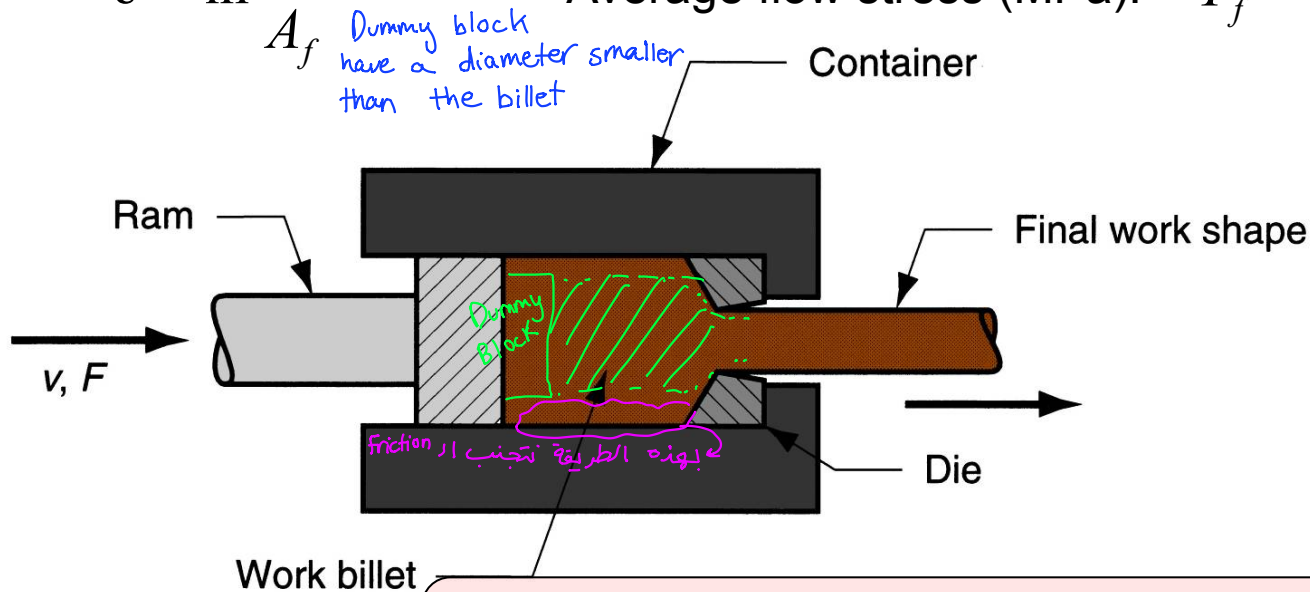
- Consider the figure below:

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True strain:  $\epsilon = \ln \frac{A_o}{A_f}$

Average flow stress (MPa):  $\bar{Y}_f = \frac{K\epsilon^n}{1+n}$



NOTE: This is ideal case (no friction considered).

The workpiece has round cross section

# Extrusion

## Analysis of Extrusion

( $\epsilon$ ) True Strain  
يتحول إلى  
( $\epsilon_x$ ) Extrusion Strain

- If friction is considered:

Extrusion strain:  $\epsilon_x = a + b \ln r_x$  where  $a$  &  $b$  are constants for a given die angle:  $a = 0.8$  &  $b = 1.2$  to  $1.5$ .

For indirect extrusion:  $p = \overline{Y}_f \epsilon_x$   $\frac{K \epsilon^n}{1+n}$   
 $F_{fr2}$   $F_{fr1}$

Extrusion Ratio  
ما بصير ال  
Large يكون

For direct extrusion, friction is higher, so:  $p = \overline{Y}_f \left( \epsilon_x + \frac{2L}{D_o} \right)$

Ram forces in indirect or direct extrusion,  $F$  (N):  $F = p A_o$   
 initial area

Power required  $P$  (J/s):  $P = Fv$   $v$  is velocity in m/s

- Extrudate
- Round - cross section
  - Solid

لا لازم يتحقق الترتيب  
عشان اقدر استخدم هذول  
المعادلات

NOTE: friction considered and cross section is round.

# Extrusion

## Extrusion Dies and Presses

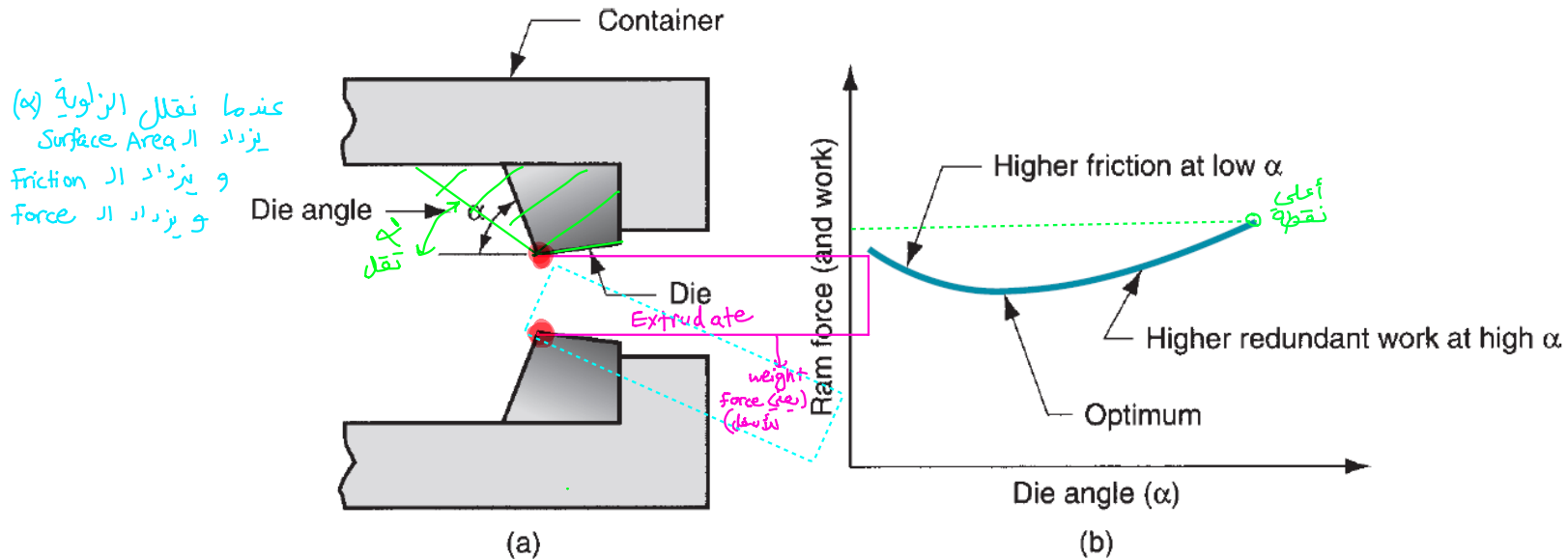


Figure 19.24 (a) Definition of die angle in direct extrusion; (b) effect of die angle on ram force.

Low die angles ( $\alpha$ ): high friction so high ram force.

High die angles ( $\alpha$ ): اضطراب more turbulence, so increased ram force.

An optimum die angle exists.



Extrudate  
→ product

$K_x = 1$  , round and solid  
 $K_x > 1$  , for all other shapes

# Extrusion

## Extrusion Dies and Presses

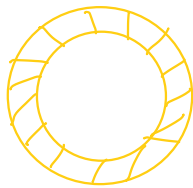
- The effect of the die orifice shape can be assessed by the die shape factor, can be expressed as follows:

$K_x = 0.98 + 0.02 \left( \frac{C_x}{C_c} \right)^{40}$

where  $K_x$  = die shape factor in extrusion;  $C_x$  = perimeter of the extruded cross section, mm; and  $C_c$  = perimeter of a circle of the same area as the extruded shape, mm.

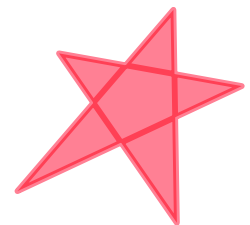
Handwritten calculations:  $A_x = 100 = \frac{\pi}{4} D^2$ ,  $D = 11.2 \text{ cm}$ ,  $C_c = 11.2\pi \text{ cm}$ ,  $K_x = 1.002$

Arabic notes:  $A_x = 100$  (مساحة المقطع العرضي),  $D = 11.2 \text{ cm}$  (قطر الدائرة المكافئة),  $C_c = 11.2\pi \text{ cm}$  (محيط الدائرة المكافئة),  $K_x = 1.002$  (عامل شكل المقعدة).



$K_x$  for circular shape = 1

$K_x$  for hollow, thin-walled sections is higher.



$K_x > 1$  → cross section other than round and solid  
 $K_x = 1$  → cross section round and solid

For indirect extrusion:  $p = K_x \bar{Y}_f \epsilon_x$

For direct extrusion:  $p = K_x \bar{Y}_f \left( \epsilon_x + \frac{2L}{D_o} \right)$

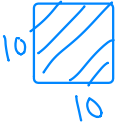
For shapes other than round.

# Extrusion

## Extrusion Dies and Presses

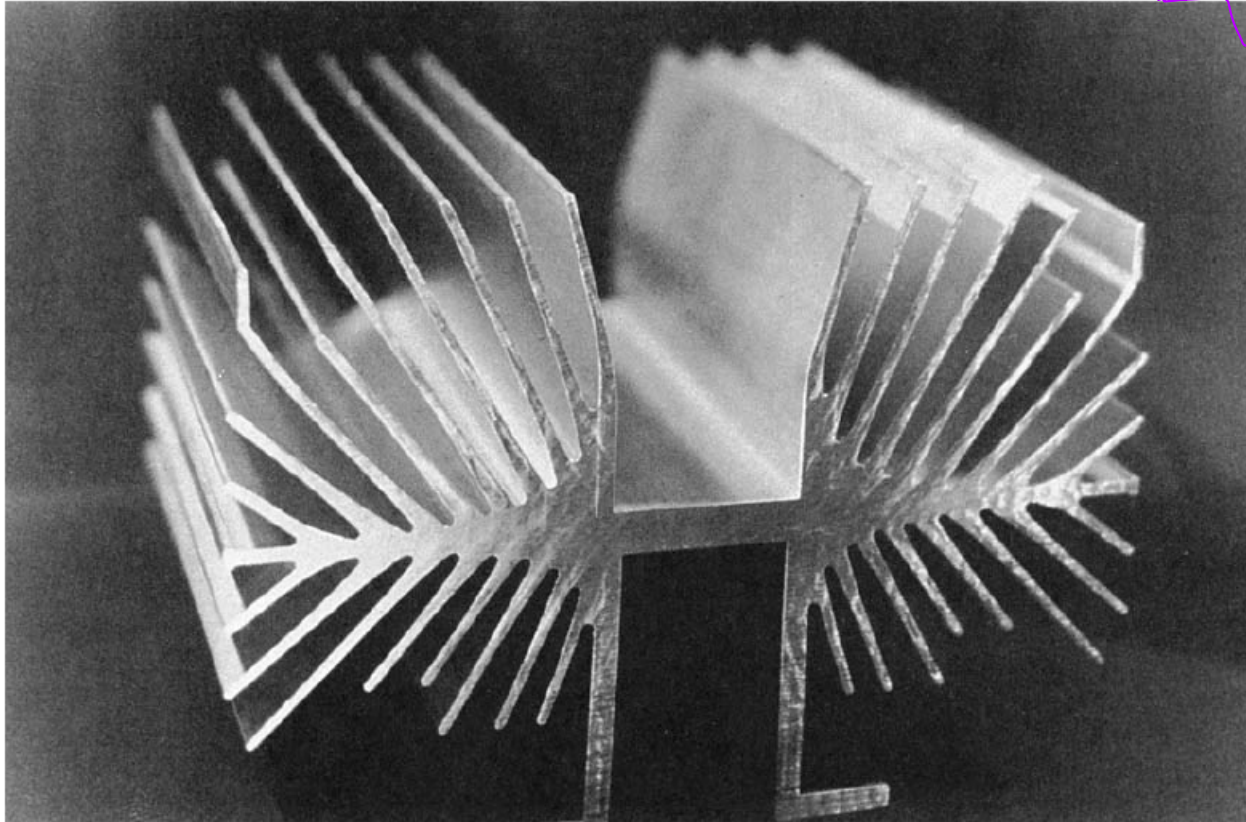
$$C_x = 4 (10)$$

$$= 40 \text{ mm}$$



محيط دائرة لها نصف  
ال area  
تخرج  
extrudate

$C_c$



$$\rightarrow A_x = 100 \text{ mm}^2$$

$$100 = \frac{\pi}{4} D^2$$

$$\rightarrow D = 11 \text{ mm}$$

$$* C_c = \pi (11) = (11\pi) \text{ mm}$$

كل ما زاد تعقيد الشكل  
تزداد ( $K_x$ )

Figure 19.25 A complex extruded cross section for a heat sink. (Photo courtesy of Aluminum Company of America, Pittsburg, Pennsylvania).

chiller

# Extrusion

## Extrusion Dies and Presses

قوالب البثق والمكابس

- ***Extrusion presses***: either horizontal or vertical, depending on orientation of the work axis.
- Usually hydraulically driven.
- This drive is especially suited to semi-continuous production of long sections, as in direct extrusion.
- Mechanical drives are often used for cold extrusion of individual parts, such as in impact extrusion.



# Extrusion

## Defects in Extrusion

- **Centerburst:** an internal crack that develops as a result of tensile stresses along the centerline of the workpart during extrusion. Conditions that promote centerburst are high die angles, high extrusion ratios, and impurities.
- **Piping:** a defect associated with direct extrusion. It is the formation of a sink hole in the end of the billet. The use of a dummy block whose diameter is slightly less than that of the billet helps to avoid piping.
- **Surface cracking:** results from high workpart temperatures that cause cracks to develop at the surface. They often occur when extrusion speed is too high, leading to high strain rates and associated heat generation.

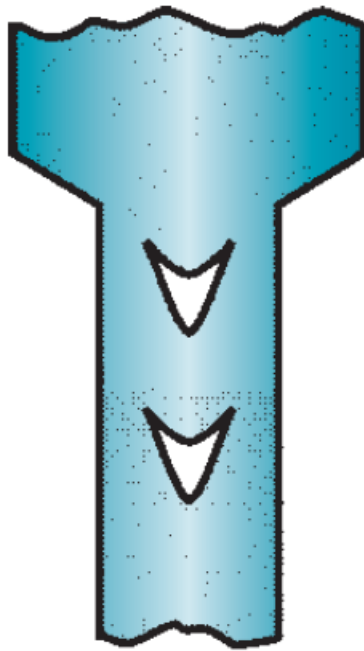
Extrusion speed منخفضة نسبياً  
عشان ما يصير crack



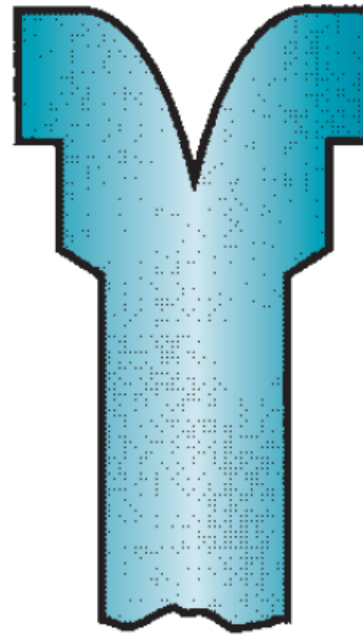
الديكتور اتبي كن ار  
ما لعتا اكتبه  
impurities

# Extrusion

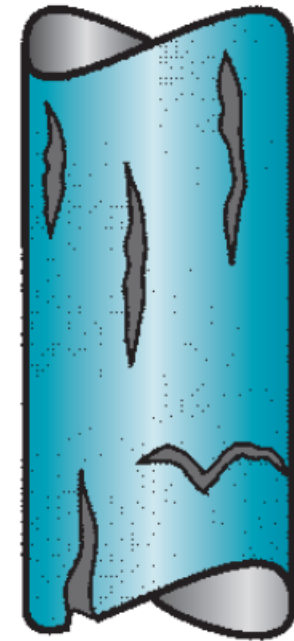
## Defects in Extrusion



(a)



(b)



(c)

Figure 19.26 Some common defects in extrusion: (a) centerburst, (b) piping, and (c) surface cracking.

# Wire and Bar Drawing

- **Drawing:** is an operation in which the cross section of a bar, rod, or wire is reduced by pulling it through a die opening.
- The difference between drawing and extrusion: the work is pulled through the die in drawing, whereas it is pushed through the die in extrusion.

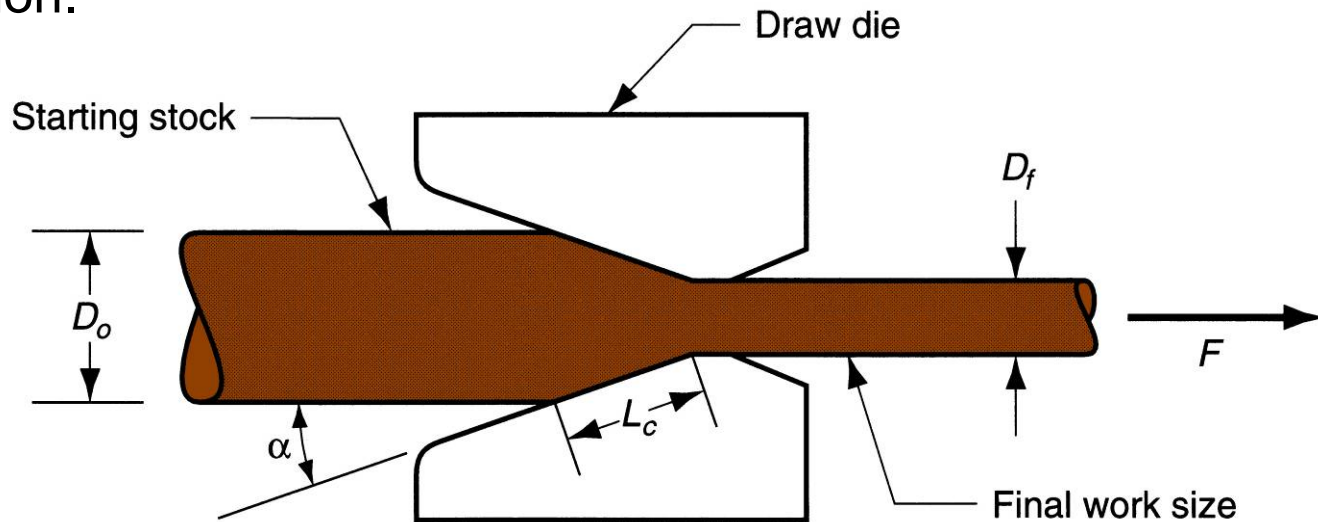
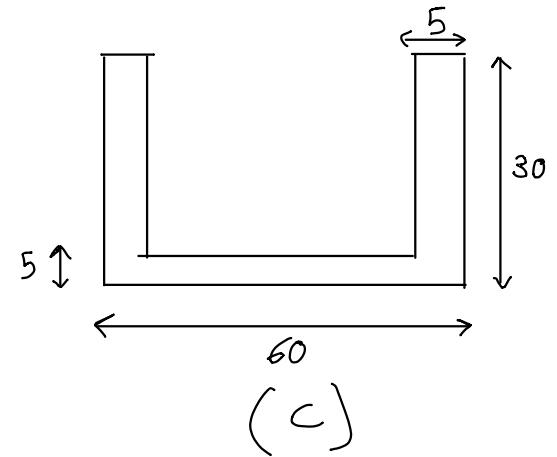
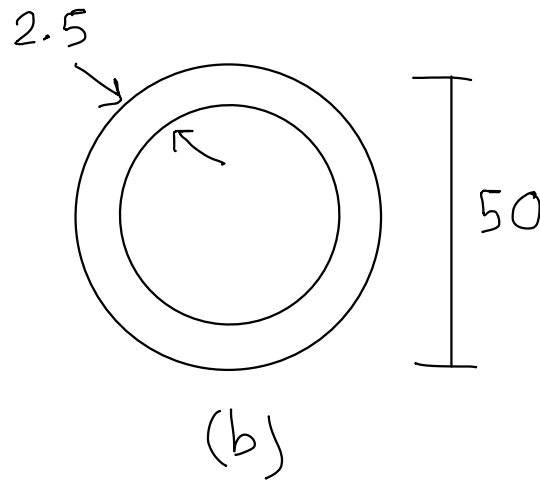


Figure 19.27 Drawing of bar, rod, or wire.

Question (19.32) in the book

Determine the shape factor for each of the extrusion die orifice shapes below:-



$$C_x = 50\pi + 45\pi = 95\pi \text{ mm}$$

$$A_x = \frac{\pi}{4} (50^2 - 45^2) = 373 \text{ mm}^2 = \frac{\pi}{4} D^2$$

$$D = 21.8 \text{ mm}, C_e = 21.8\pi \text{ mm}$$

$$K_x = 0.98 + 0.2 \left( \frac{95\pi}{21.8\pi} \right)^{2.25} = 1.54$$

# Wire and Bar Drawing

- **Bar drawing:** the term used for large diameter bars.
- **Wire drawing:** applies to small diameter bars (wire sizes down to 0.03 mm are possible in wire drawing).
- Two stress components are present in drawing; **tensile stresses** due to the pulling action and **compressive stresses** because the metal is squeezed down as it passes through the die opening.
- Change in size of work (given by area reduction):  $r = \frac{A_o - A_f}{A_o}$
- Draft: difference between original and final diameter:  $d = D_o - D_f$

Note:  $A$  is in (mm<sup>2</sup>) and  $D$  is in (mm).



# Wire and Bar Drawing

## Analysis of Drawing

- ***Mechanics of Drawing***: assume no friction.

True strain:  $\varepsilon = \ln \frac{A_o}{A_f} = \ln \frac{1}{1-r}$

Stress:  $\sigma = \overline{Y_f} \varepsilon = \overline{Y_f} \ln \frac{A_o}{A_f}$  where  $\overline{Y_f} = \frac{K\varepsilon^n}{1+n}$

# Wire and Bar Drawing

## Analysis of Drawing

- **Mechanics of Drawing:** assuming friction, consider Figure 19.27 .

$$\sigma_d = \bar{Y}_f \left( 1 + \frac{\mu}{\tan \alpha} \right) \phi \ln \frac{A_o}{A_f}$$

where  $\sigma_d$  = draw stress, MPa;  $\mu$  = die-work coefficient of friction;  $\alpha$  = die angle; and  $\phi$  is a factor that accounts for inhomogeneous deformation.

$$\phi = 0.88 + 0.12 \frac{D}{L_c}$$

where  $D$  = average diameter of work during drawing, mm; and  $L_c$  = contact length of the work with the draw die.

$$D = \frac{D_o + D_f}{2} \quad \text{and} \quad L_c = \frac{D_o - D_f}{2 \sin \alpha}$$

Accordingly,  $F = A_f \sigma_d = A_f \bar{Y}_f \left( 1 + \frac{\mu}{\tan \alpha} \right) \phi \ln \frac{A_o}{A_f}$  where  $F$  = drawing force, N.

# Wire and Bar Drawing

## Analysis of Drawing

- ***Maximum Reduction per Pass***: why entire reduction is not taken in one pass?
  - As the reduction increases, draw stress increases.
  - If the reduction is large enough, draw stress will exceed the yield strength of the exiting metal.
  - When that happens, the drawn wire will simply elongate instead of new material being squeezed through the die opening.
  - For wire drawing to be successful, maximum draw stress must be less than the yield strength of the exiting metal.

# Wire and Bar Drawing

## Analysis of Drawing

- **Maximum Reduction per Pass:** assuming perfectly plastic material; then ( $n = 0$  hence  $\bar{Y}_f = Y$ ), and no friction:

$$\sigma_d = \bar{Y}_f \ln \frac{A_o}{A_f} = Y \ln \frac{A_o}{A_f} = Y \ln \frac{1}{1-r} = Y$$

- This means that  $\ln (A_o/A_f) = \ln (1/(1-r)) = 1$ . Hence,  $A_o/A_f = 1/(1-r)$  must equal the natural logarithm base  $e$ . that is, the maximum possible strain is 1.0:

$$\varepsilon_{\max} = 1.0$$

- The maximum possible area ratio is:  $\frac{A_o}{A_f} = e = 2.7183$

- The maximum possible reduction is:  $r_{\max} = \frac{e-1}{e} = 0.632$

# Wire and Bar Drawing

## Drawing Practice

- Drawing is usually performed as a cold working operation.
- Most frequently used to produce round cross sections, but other shapes are also drawn.
- Drawn products include:
  - Electrical wire and cable; wire stock for fences, coat hangers, and shopping carts.
  - Rod stock to produce nails, screws, rivets, springs, and other hardware items.
  - Bar drawing is used to produce metal bars for machining, forging, and other processes.

# Wire and Bar Drawing

## Drawing Practice

- Advantages include:
  - Close dimensional control.
  - Good surface finish.
  - Improved mechanical properties such as strength and hardness.
  - Adaptability to mass production.

# Wire and Bar Drawing

## Drawing Practice

- **Drawing Equipment:** (Bar Drawing)
  - Draw bench: consists of an entry table, die stand, carriage, and exit rack.
  - The carriage is used to pull the stock through the draw die.
  - Powered by hydraulic cylinders or motor-driven chains.

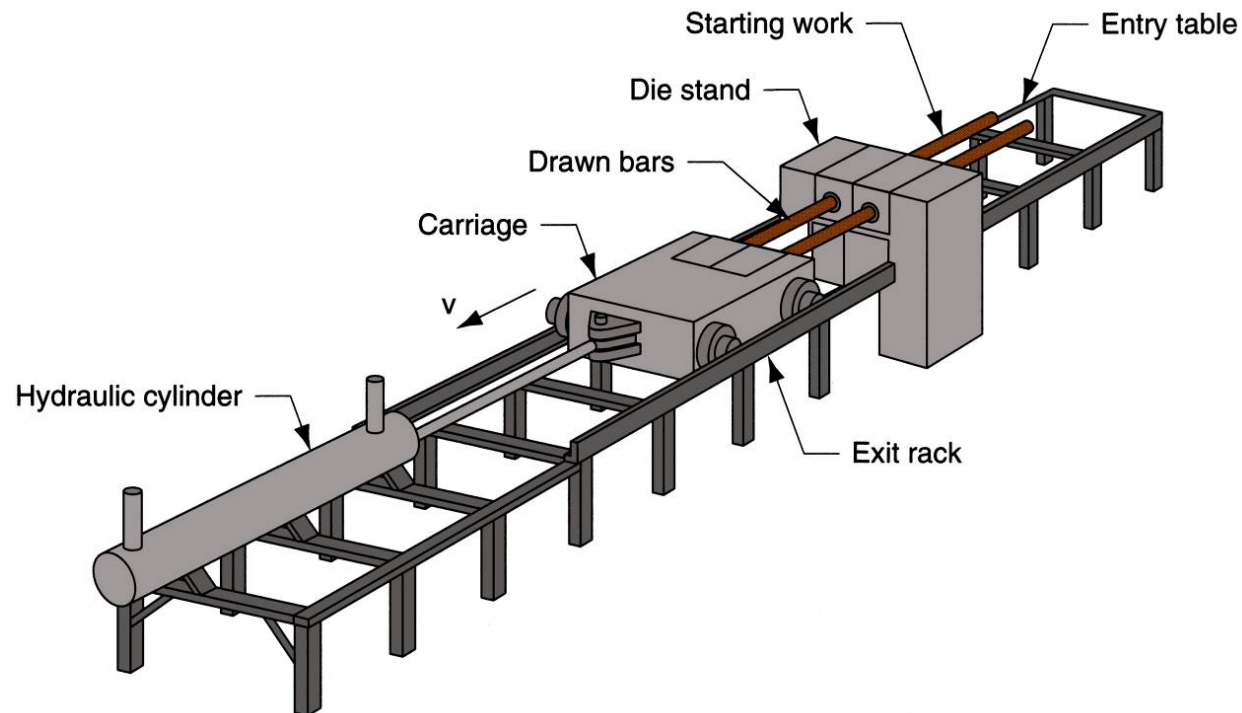


Figure 19.28 Hydraulically operated draw bench for drawing metal bars.

# Wire and Bar Drawing

## Drawing Practice

- ***Drawing Equipment:*** (Wire Drawing)
  - Done on continuous drawing machines that consist of multiple draw dies, separated by accumulating drums between the dies.
  - Each drum, called a ***capstan***, is motor driven to provide the proper pull force to draw the wire stock through the upstream die.
  - It also maintains a modest tension on the wire as it proceeds to the next draw die in the series.
  - Each die provides a certain amount of reduction in the wire, so that the desired total reduction is achieved by the series.



# Wire and Bar Drawing Drawing Practice

- ***Drawing Equipment:*** (Wire Drawing)

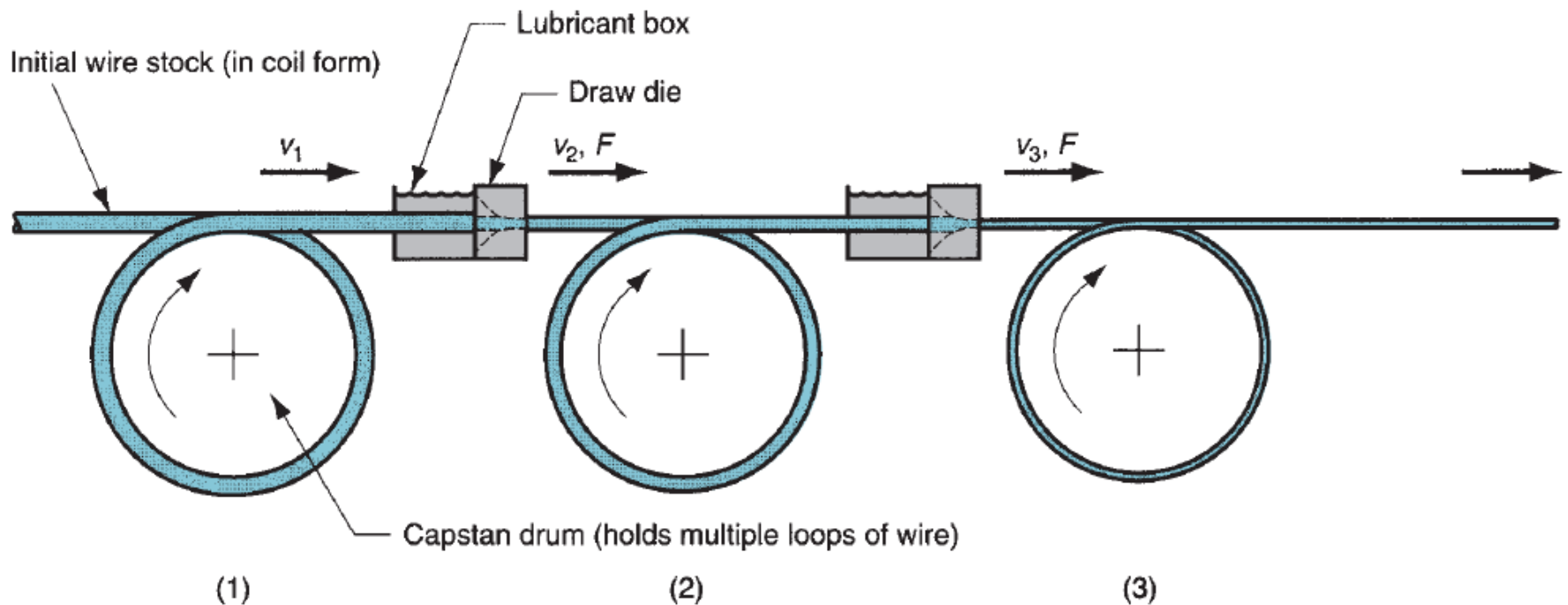


Figure 19.29 Continuous drawing of wire.

# Wire and Bar Drawing

## Drawing Practice

- **Drawing Dies** are made of tool steel, cemented carbides or diamond and they consist of 4 regions:
  - (1) **Entry Region**: usually a bell-shaped mouth that does not contact the work. Its purpose is to funnel the lubricant into the die and prevent scoring of work and die surfaces.
  - (2) The **Approach Region**: is where the drawing process occurs. It is cone-shaped with an angle (half-angle) normally ranging from about 6 to 20°.
  - (3) The **Bearing Surface (Land)**: determines the size of the final drawn stock.
  - (4) The **Back Relief**: is the exit zone. It is provided with a back relief angle (half-angle) of about 30°.

# Wire and Bar Drawing Drawing Practice

- ***Drawing Dies:***

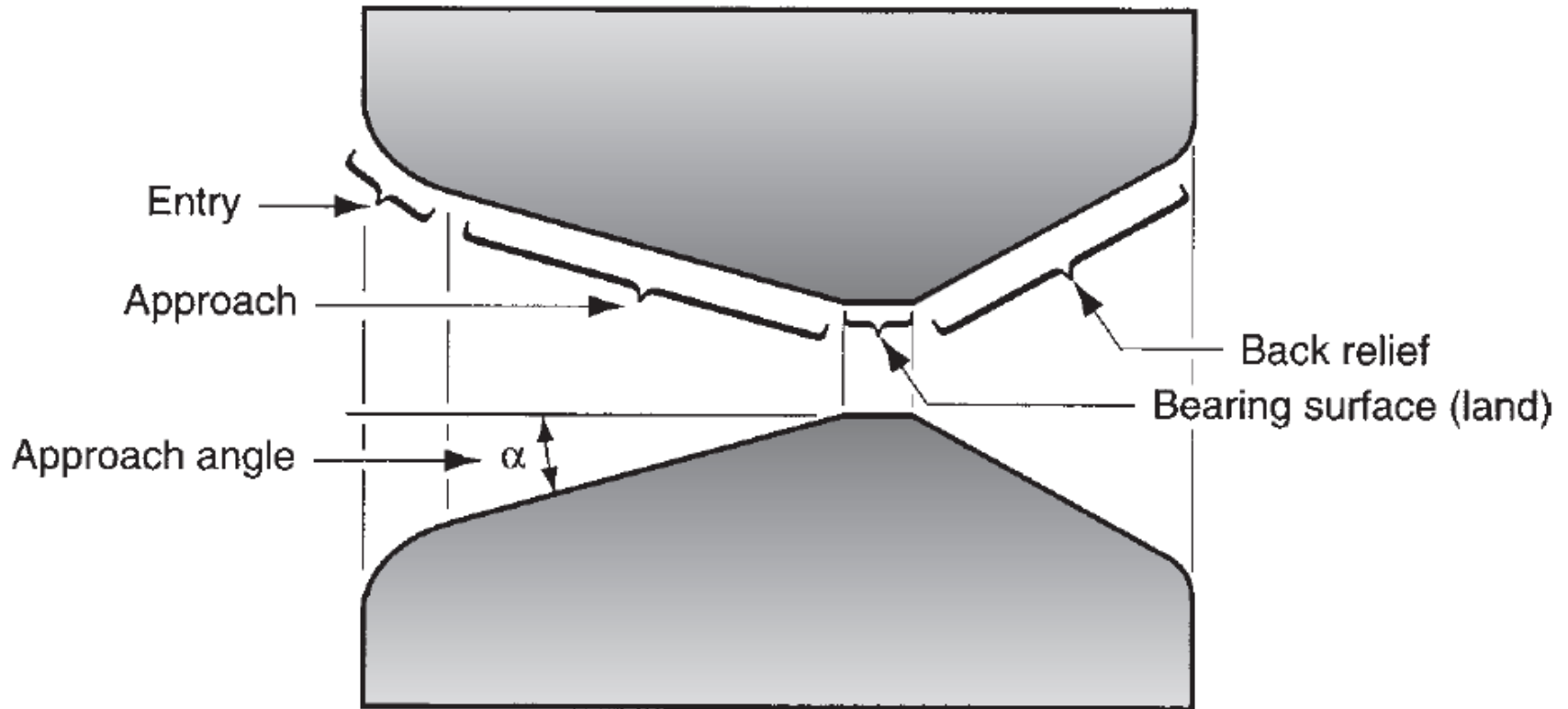


Figure 19.30 Draw die for drawing of round rod or wire.

# Wire and Bar Drawing

## Drawing Practice

- **Preparation of work:** involves three steps: (1) annealing, (2) cleaning, and (3) pointing.

(1) **Annealing:** done to increase the ductility of the stock.

(2) **Cleaning:** required to prevent damage of the work surface and draw die.

(3) **Pointing:** involves the reduction in diameter of the starting end of the stock so that it can be inserted through the draw die to start the process. This is usually accomplished by swaging, rolling, or turning.

# Manufacturing Processes

Chapter Sixteen:

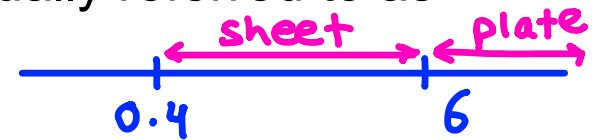
Sheet Metalworking

Dr. Eng. Yazan Al-Zain  
Department of Industrial Engineering

Low Temp working → Small amount of deformation

# Introduction

- **Sheet Metalworking** includes cutting and forming operations performed on relatively thin sheets of metal.
- Typical sheet-metal thicknesses are between 0.4 mm and 6 mm.
- For thickness more than 6 mm, the stock is usually referred to as **plate** rather than sheet.



- The sheet or plate stock used in sheet metalworking is produced by flat rolling.

- The most commonly used sheet metal is **low carbon steel** (0.06%–0.15% C). Its low cost and good formability, combined with sufficient strength for most product applications, make it ideal as a starting material.

أكثر معدن مستخدم

weight percent

- ① Aluminium
  - ② Low carbon steel
- أشهر معدنين في العالم

② Aluminium

part → product

we never use  
Hot working  
in sheet metal  
working

# Introduction

- Products that include sheet or plate metal parts: automobile and truck bodies, airplanes, railway cars, locomotives, farm and construction equipment, appliances, office furniture, and more.

- Accordingly, the commercial importance of sheet metalworking is significant.

→

Products

- Sheet metal parts are generally characterized by high strength, good dimensional accuracy, good surface finish, and relatively low cost.

because of  
cold-working  
(strain hardened)

- Economical mass-production: designed to process the parts.  
Aluminum beverage cans are a prime example.

when the sheet is relatively large  
it is named "plates" and it have  
low ductility so we use warm working  
so there will be <sup>①</sup> no recrystallization  
and there will be <sup>②</sup> strain hardening <sup>3</sup>

# Introduction

- Sheet-metal processing is usually performed at room temperature (cold working).
- The exceptions are when the stock is thick, the metal is brittle, or the deformation is significant. These are usually cases of warm working rather than hot working. \* No Hot-working in Sheets and plates
- **Stamping Presses:** machine tools on which most sheet-metal operations are performed.
- **A Punch-and-Die (Stamping Die):** the tooling that performs sheet metalwork.
- **Stampings:** the sheet-metal products.



# Cutting Operations

تأتي من در Rolling

- Cutting of sheet metal is accomplished by a shearing action between two sharp cutting edges.

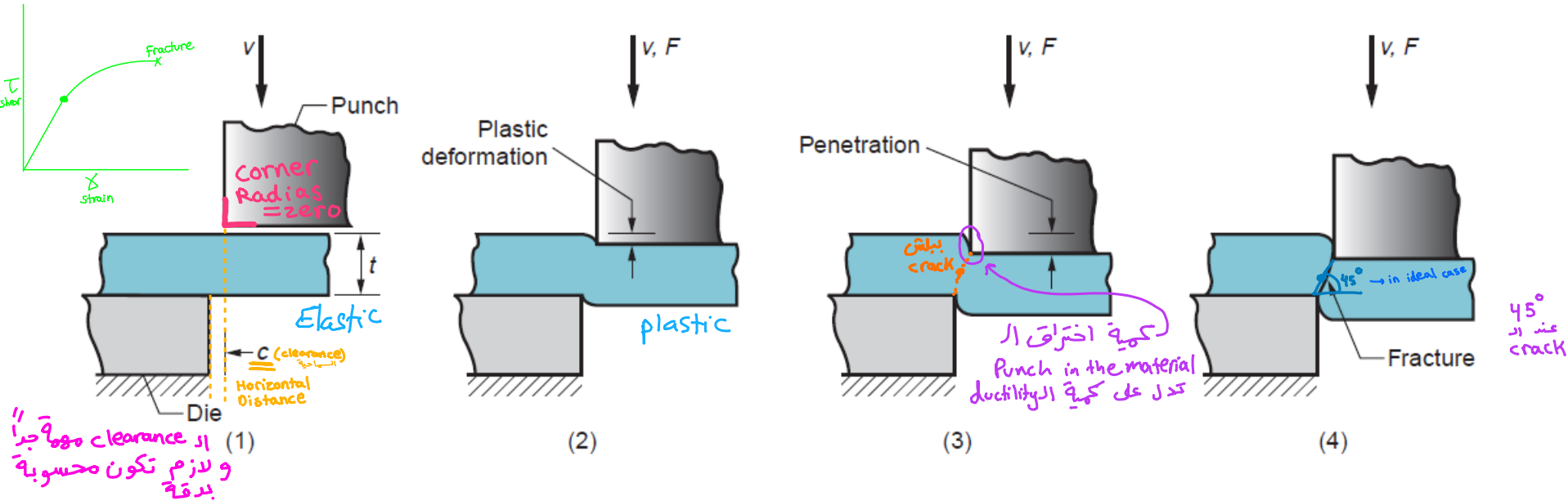


Figure 16.1 Shearing of sheet metal between two cutting edges: (1) just before the punch contacts work; (2) punch begins to push into work, causing plastic deformation; (3) punch compresses and penetrates into work causing a smooth cut surface; and (4) fracture is initiated at the opposing cutting edges that separate the sheet. Symbols  $v$  and  $F$  indicate motion and applied force, respectively,  $t$  = stock thickness,  $c$  = clearance.

# Cutting Operations

## Shearing, Blanking & Punching

- The three most important operations in pressworking that cut metal by the shearing mechanism: **Shearing**, **Blanking**, and **Punching**.
  - **Shearing**: a sheet-metal cutting operation along a straight line between two cutting edges.
  - Used to cut large sheets into smaller sections for subsequent pressworking operations.
  - Performed on a machine called a **power shears**, or **squaring shears**.
  - The upper blade of the power shears is often inclined to reduce the required cutting force.

# Cutting Operations

## Shearing, Blanking & Punching

### - **Shearing:**

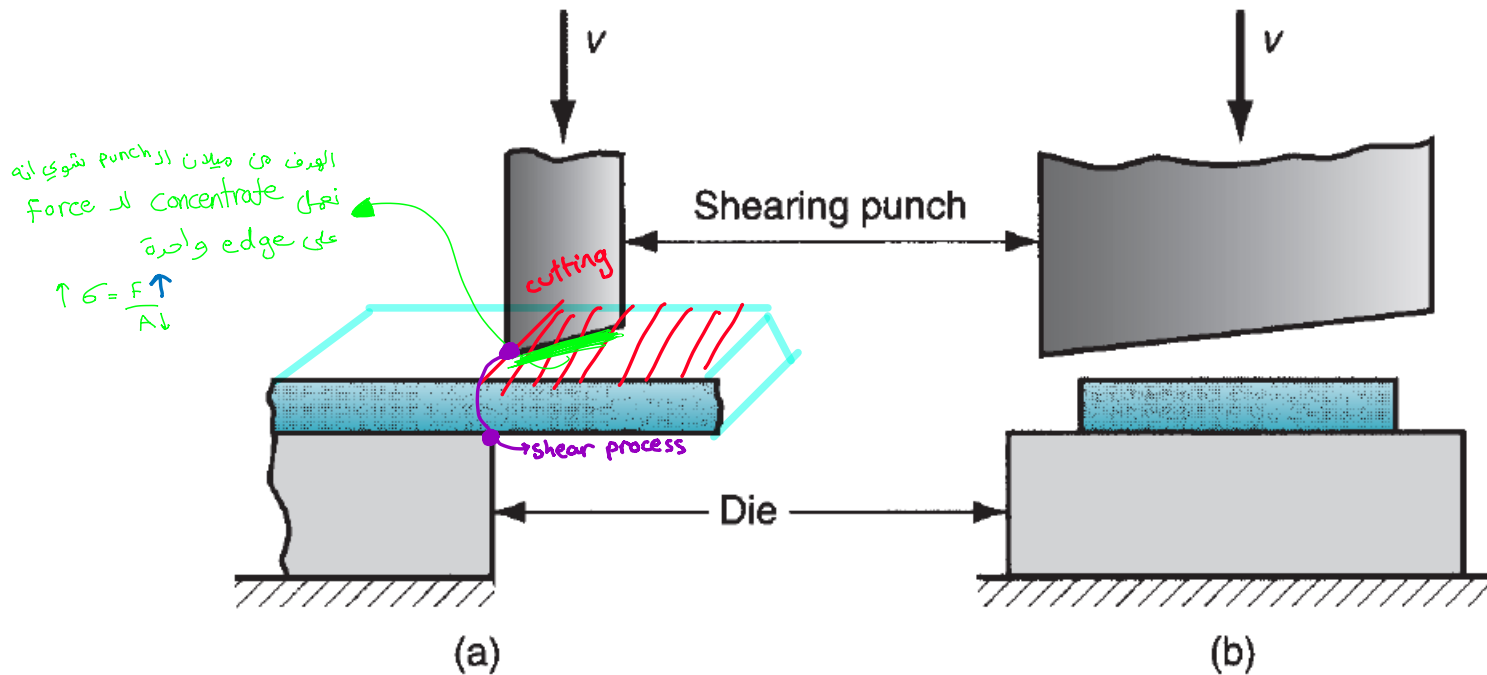


Figure 16.2 Shearing operation: (a) side view of the shearing operation; (b) front view of power shears equipped with inclined upper cutting blade.

# Cutting Operations

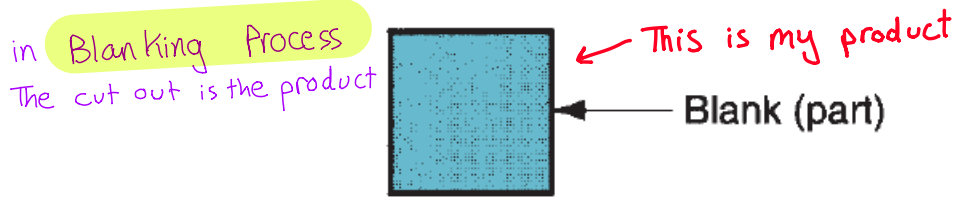
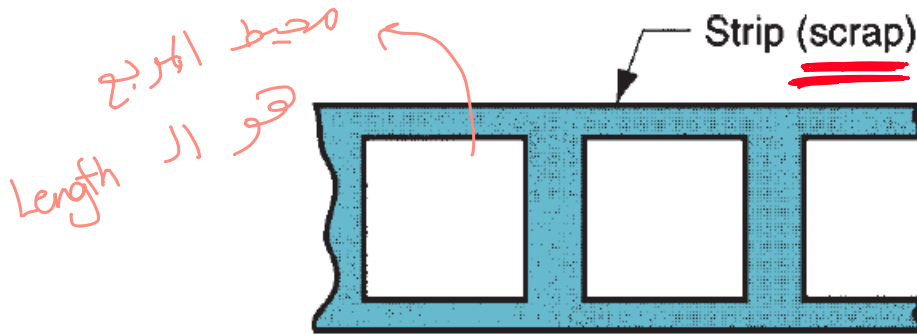
## Shearing, Blanking & Punching

- The three most important operations in pressworking that cut metal by the shearing mechanism: **Shearing**, **Blanking**, and **Punching**.
  - **Blanking**: involves cutting of the sheet metal along a closed outline in a single step to separate the piece from the surrounding stock.
  - The part that is cut out is the desired product in the operation and is called the **blank**.
  - **Punching**: similar to blanking except that it produces a hole, and the separated piece is scrap, called the **slug**.
  - The remaining stock is the desired part.

# Cutting Operations

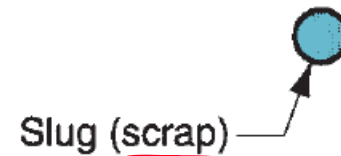
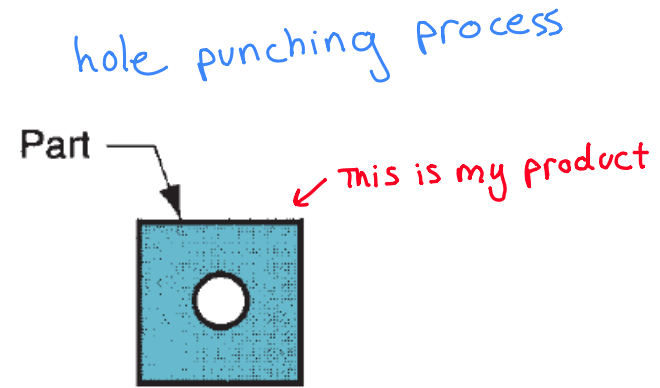
## Shearing, Blanking & Punching

– **Blanking** and **Punching**:



blank ال  
Beverage can ال  
هنا

(a)



(b)

Figure 16.3 (a) Blanking and (b) punching.

# Cutting Operations

## Engineering Analysis of Sheet-Metal Cutting

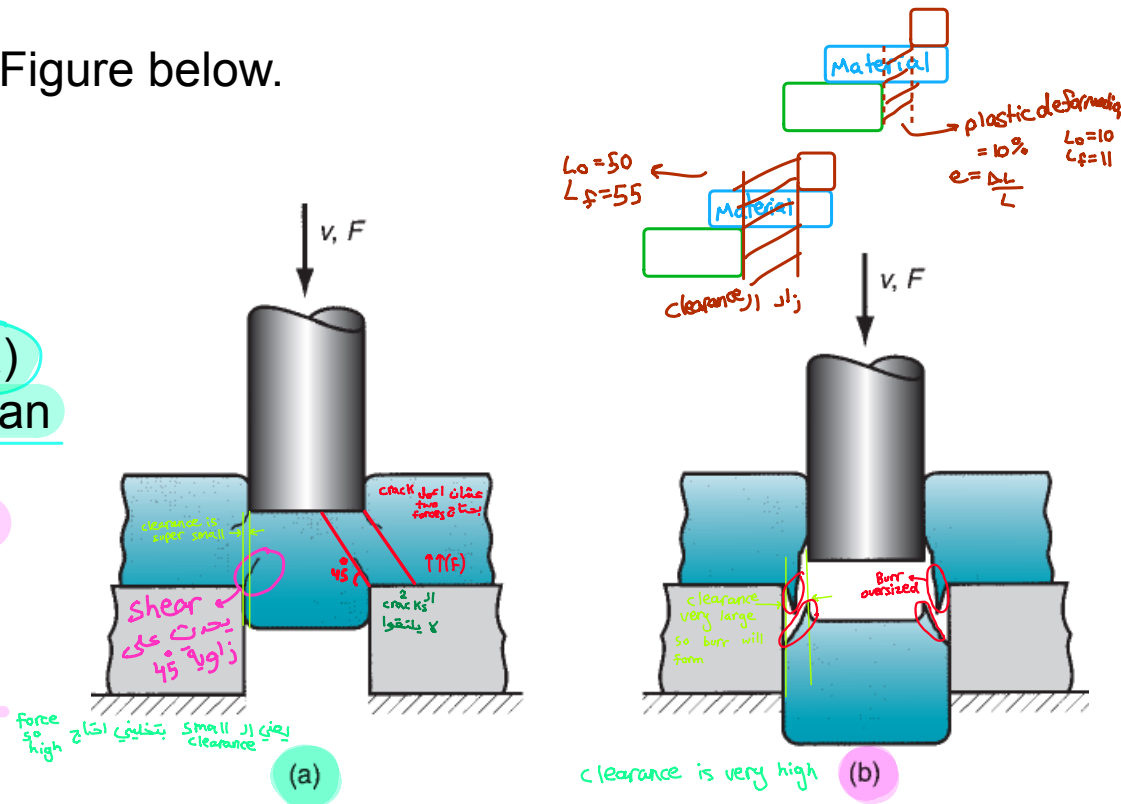
- Process parameters in sheet-metal cutting are:
  - Clearance between punch and die.
  - Stock thickness.
  - Type of metal and its strength.
  - Length of the cut.

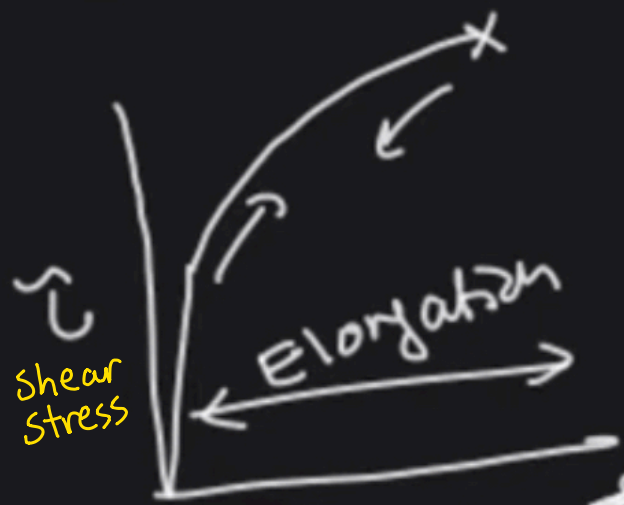
# Cutting Operations

## Engineering Analysis of Sheet-Metal Cutting

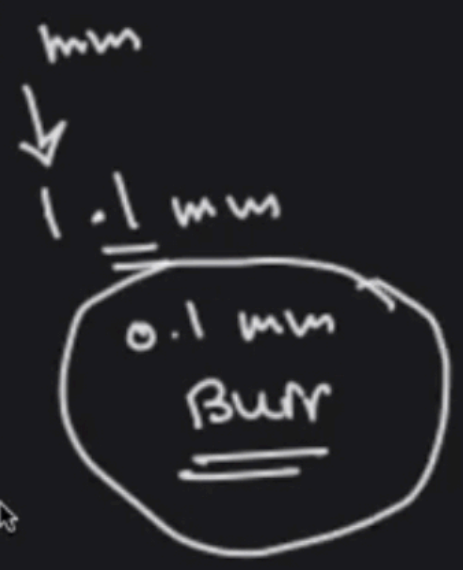
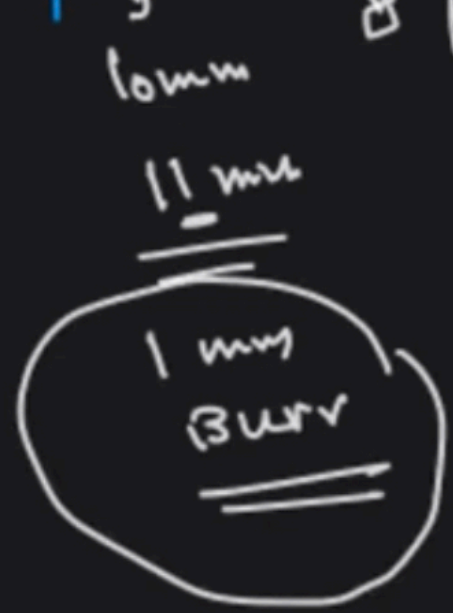
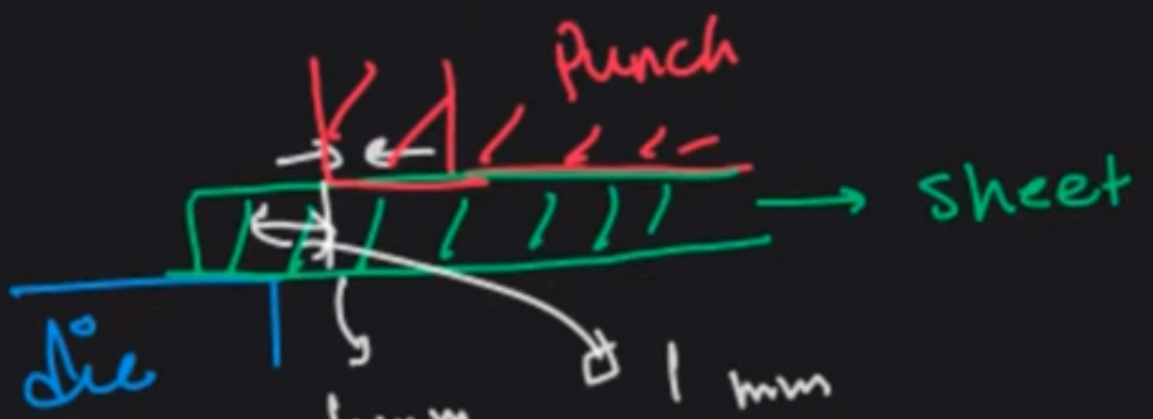
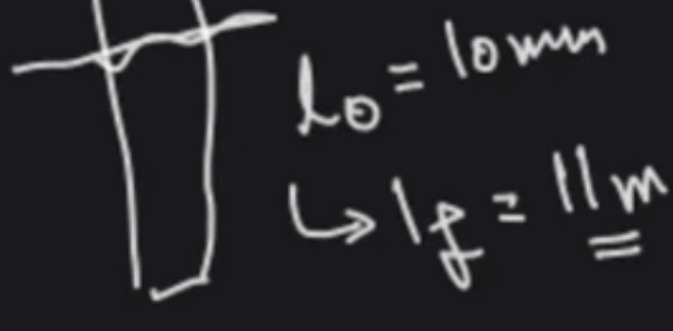
- **Clearance:** The clearance  $c$  in a shearing operation is the distance between the punch and die, as shown in Figure 16.1(1).
  - Usually range between 4% and 8% of the sheet-metal thickness.
  - Improper clearance: see Figure below.

Figure 16.4 Effect of clearance: (a) clearance too small causes less than optimal fracture and excessive forces; and (b) clearance too large causes oversized burr (a sharp corner on the edge caused by elongation of the metal during final separation of the two pieces).





$\epsilon = 10\%$   
 $e = \frac{\Delta L}{L}$





# Cutting Operations

## Engineering Analysis of Sheet-Metal Cutting

- Clearance: correct value depends on <sup>①</sup>sheet metal type and <sup>②</sup>thickness. <sup>③</sup>Heat treatment  
 تأخذها من جوتين
- $c = A_c \times t$  where  $c$  = clearance, mm;  $a$  = allowance; and  $t$  = thickness, mm.
- Allowance depends on the sheet-metal type.

**TABLE 20.1 Clearance allowance value for three sheet-metal groups.**

Metal Group	$A_c$
1100S and 5052S aluminum alloys, all tempers	0.045
2024ST and 6061ST aluminum alloys; brass, all tempers; soft cold-rolled steel, soft stainless steel	0.060
Cold-rolled steel, half hard; stainless steel, half-hard and full-hard	0.075

- These calculated clearance values can be applied to conventional blanking and hole punching operations to determine the proper punch and die sizes.

# Cutting Operations

## Engineering Analysis of Sheet-Metal Cutting

- Whether to add the clearance value to the die size or subtract it from the punch size depends on whether the part being cut out is a blank or a slug, as illustrated below for a circular part.

Punch and dies sizes for a round blank of diameter  $D_b$ :

Blanking punch diameter =  $D_b - 2c$

Blanking die diameter =  $D_b$

Punch and dies sizes for a round hole of diameter  $D_h$ :

Hole punch diameter =  $D_h$

Hole die diameter =  $D_h + 2c$

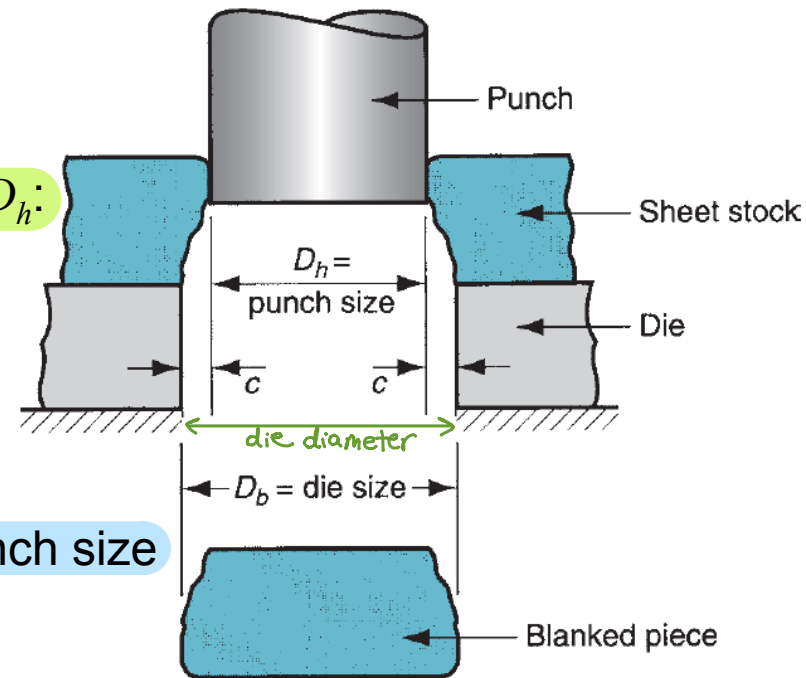


Figure 20.5 Die size determines blank size  $D_b$ ; punch size determines hole size  $D_h$ .

# Cutting Operations

## Engineering Analysis of Sheet-Metal Cutting

- In order for the slug or blank to drop through the die, the die opening must have an angular clearance of  $0.25^\circ$  to  $1.5^\circ$  on each side.

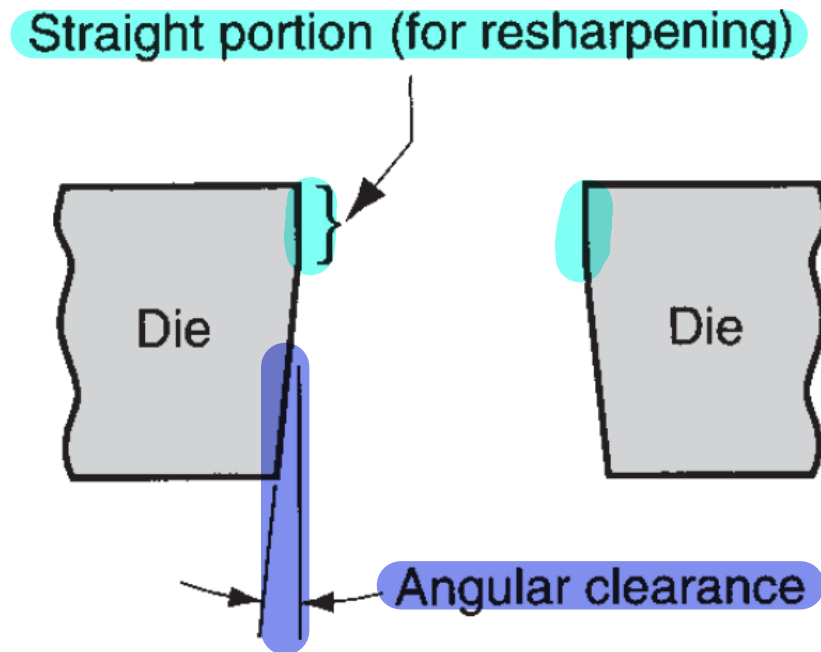


Figure 16.6 Angular clearance.

# Cutting Operations

## Engineering Analysis of Sheet-Metal Cutting

- **Cutting Forces:** important as they determine the size of the press needed.

Tonnage  
press

$$F = StL$$

where  $F$  = cutting force (N);  $S$  = shear strength of the metal (MPa);  $t$  = stock thickness (mm); and  $L$  = length of the cut edge (mm).

محيط المربع  
محيط الدائرة  
(محيط)

- In case the shear strength was unknown, then:

$$F = 0.7TS tL$$

where  $TS$  = ultimate tensile strength (MPa).

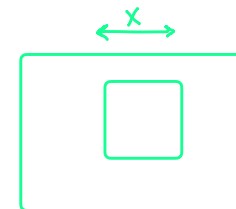
$$S = 0.7TS$$

$$F = 100 \text{ N} \xrightarrow{\text{tons}} \div 4.4482 \times 2000$$

مثلاً  
= 14.6 tons  
ما بصير يكون كسور

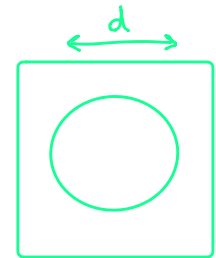
∴ 15 tons ← بسوي  
Round up

للتحويل من N  
إلى ton



$$L = 4x$$

كلما زاد المحيط زاد (L)  
ويزداد ال (F)



$$L = \pi d$$

Length  
of the  
cut

# Cutting Operations

## Other Sheet-Metal-Cutting Operations

- In addition to shearing, blanking, and punching, there are several other cutting operations in pressworking.

– **Cutoff** and **Parting**. (Blanking)

– **Slotting**, **Perforating**, and **Notching**. (punching)

– **Trimming**, **Shaving**, and **Fine Blanking**.

# Cutting Operations

## Other Sheet-Metal-Cutting Operations

both are blanking processes

- Cutoff and Parting.**

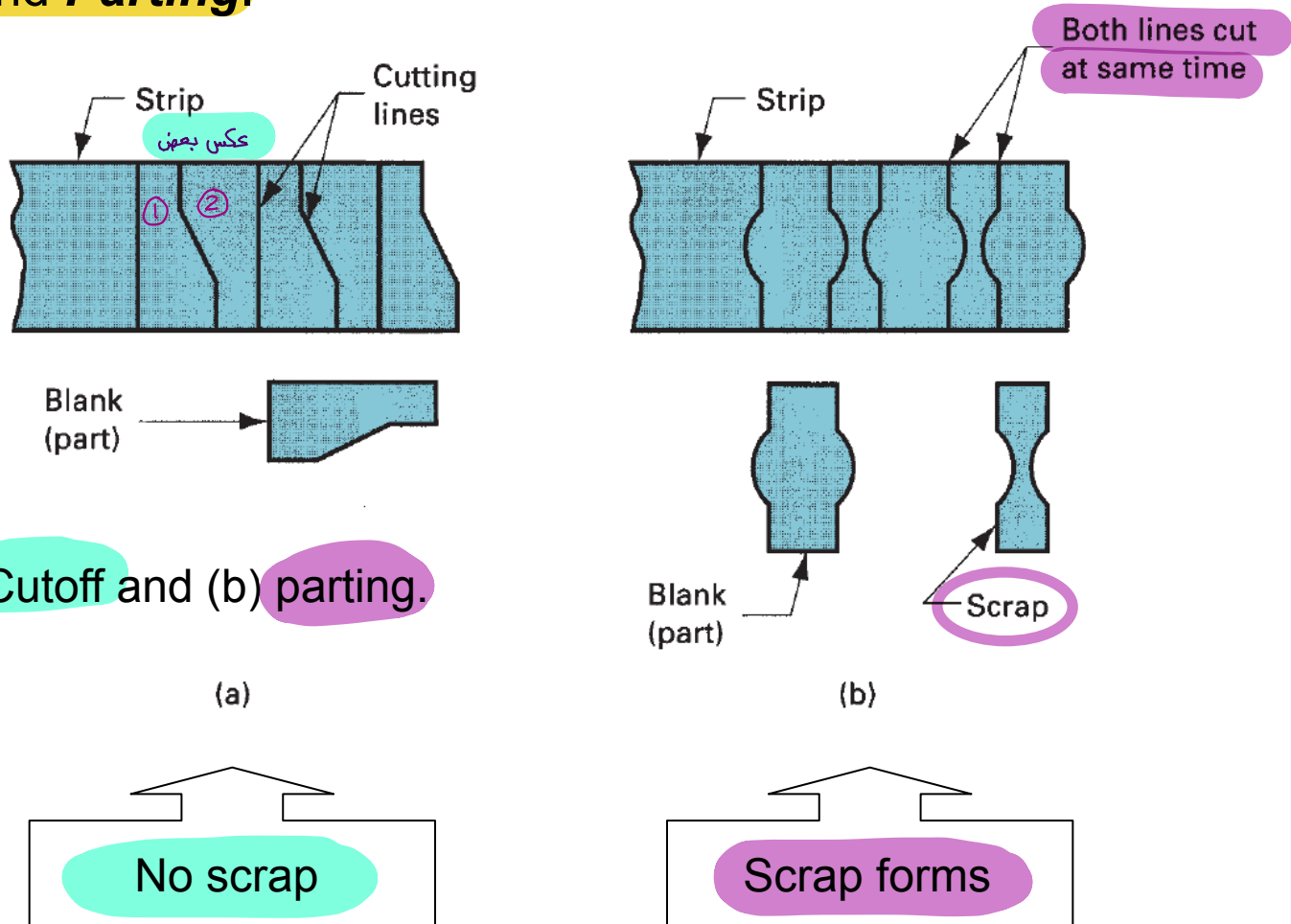


Figure 16.7 (a) Cutoff and (b) parting.

# Cutting Operations

## Other Sheet-Metal-Cutting Operations

- **Slotting, Perforating, and Notching.**

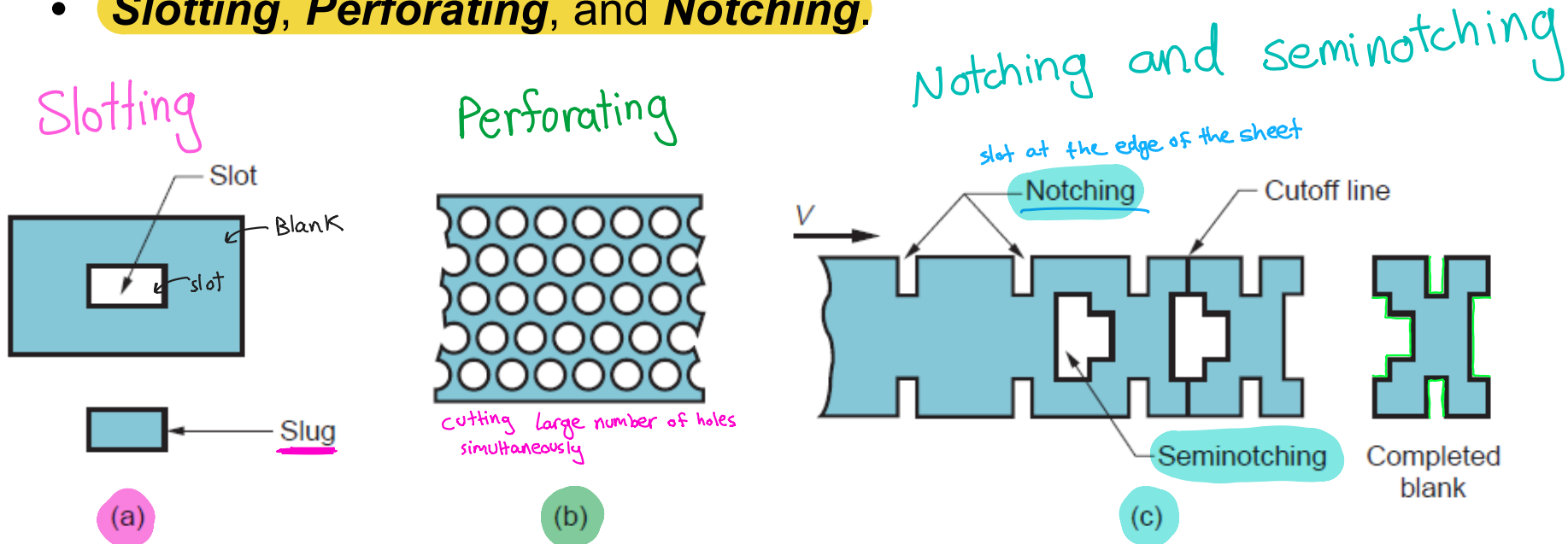


Figure 16.8 (a) Slotting (cutting out elongated or rectangular hole), (b) perforating (simultaneous punching of a pattern of holes), (c) notching (cutting out a portion of metal from the side of the sheet) and seminotching (removes a portion of metal from the interior of the sheet).

# Cutting Operations

## Other Sheet-Metal-Cutting Operations

- Trimming, Shaving, and Fine Blanking.**

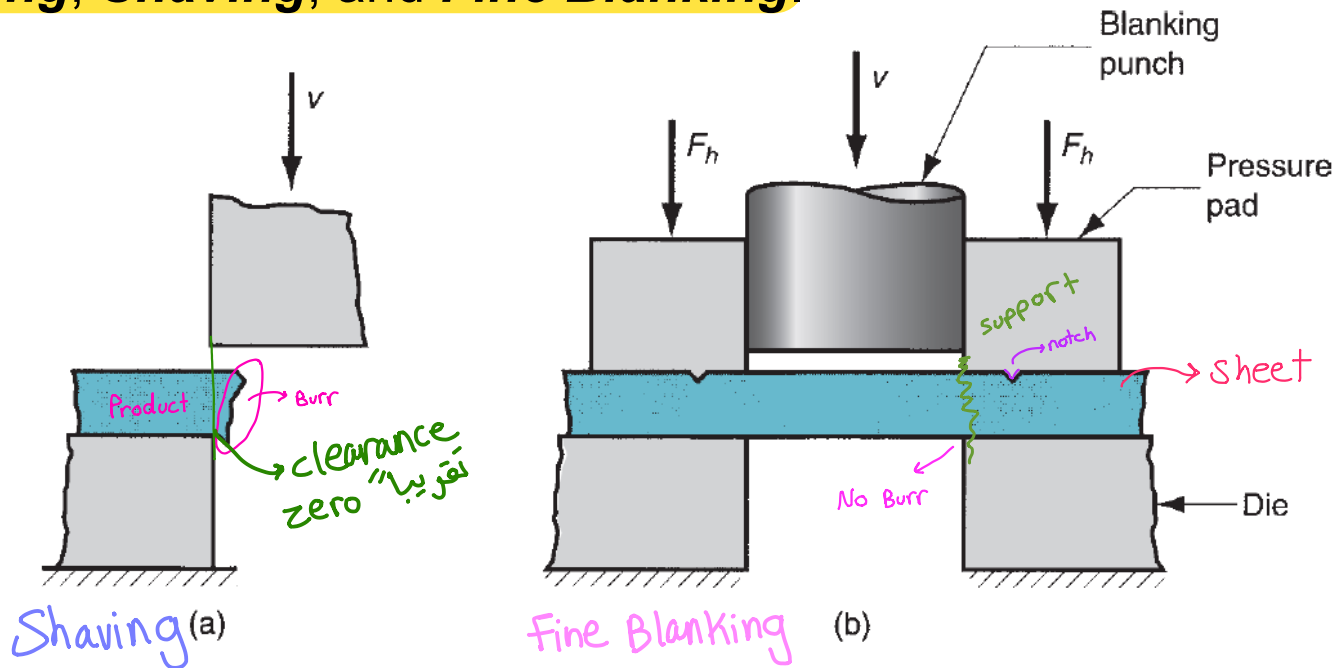
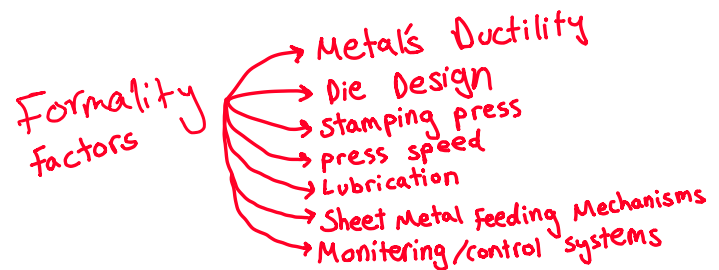
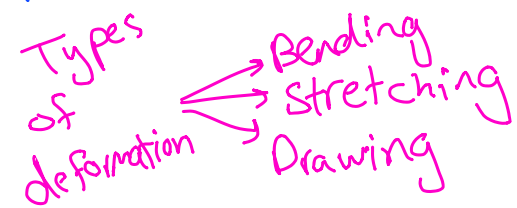


Figure 16.9 (a) Shaving (to cut unsmooth edges and get accurate dimensions) and (b) fine blanking (gives close tolerance and smooth, straight edges).

\* [ Plastic deformations لا بور منتج كمان ما منتج مستوي ]



# video (Sheet Metal cutting operation) punching and Blanking (6 min)



## Basic Die operations :-

- Cutting
- Bending
- Forming
- Drawing
- Squeezing

Elastic → Plastic → مروني → Shearing  
 Burnish edge → soft edge يعني

(Mild steel) → ① Medium ductility  
 Medium  
 Punch distance لا ينزل ال cutting كافي  $(\frac{1}{3})$   
 failure

\* Hard Materials penetration will be maybe less than  $(\frac{1}{3})$  of the material thickness

③ Soft materials may require almost full penetration  $(\frac{3}{3})$  before fracture occurs

penetration → تدل على ال ductility

Trimming  
 → to remove the excess of the material

very soft material → Ductility يعني عالية

Bending

- To gain rigidity (strain hardening يعني)
- To get specific shape (shaping)

Flanging (90°) → bending لجزء معين على edge ال

\* use of Flanged edge

- Part Appearance
- Part Rigidity
- Edge strengthening
- Remove a sheared edge
- fastening Surface

\* Hemming (180°) الطوي  
 → Flanging on two sides to provide a smooth rounded edge and to attach sheet metal parts together

Hemming (4 types)

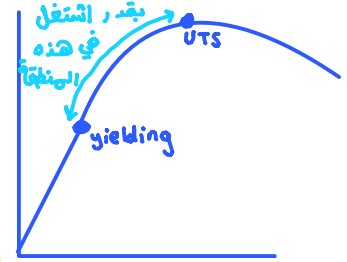
- Flat Hem (R very small) Too much bending high ductility
- Tear Drop Hem (is used for materials lack ductility (Brittle))
- Open Hem
- Rope Hem → To join sheet Metals Together



# Bending Operations

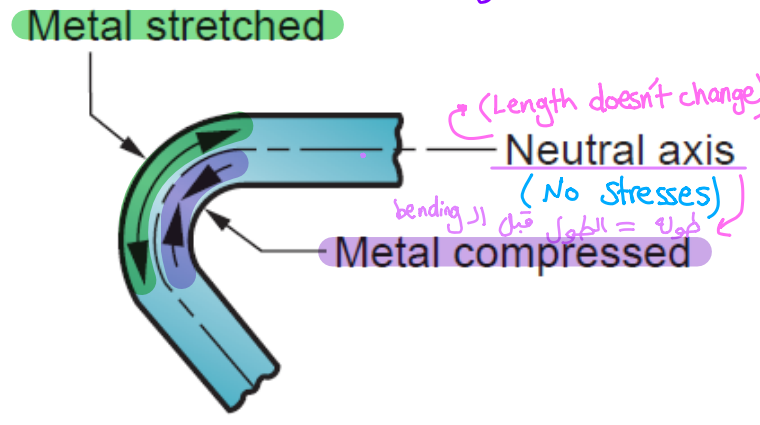
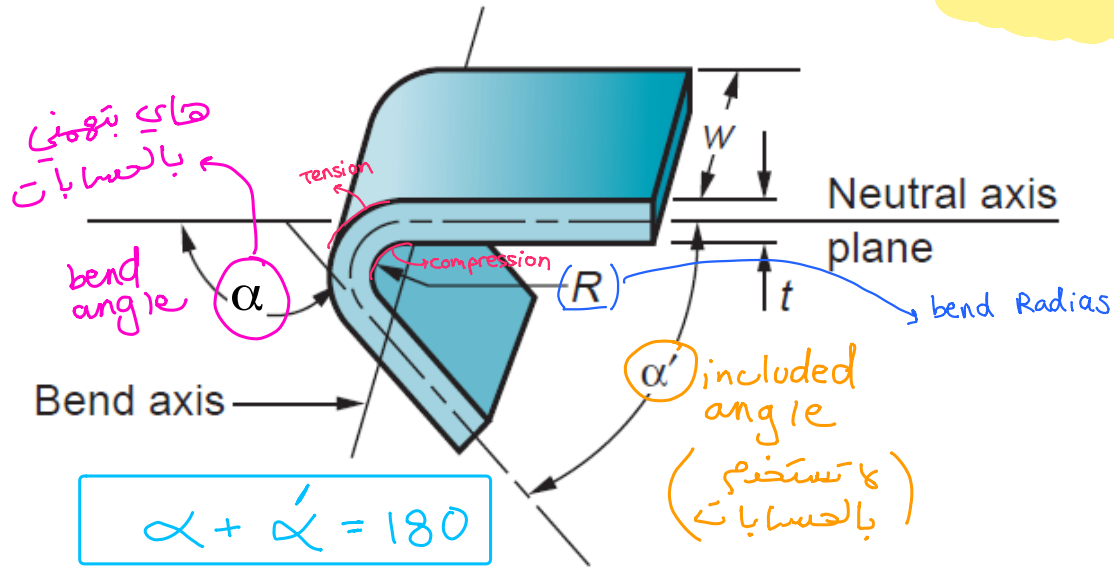
- **Bending** in sheet-metalwork: the straining of the metal around a straight axis.
- During the bending: the metal on the inside of the neutral plane is compressed, while the metal on the outside is stretched.
- The metal is plastically deformed so that the bend takes a permanent set upon removal of the stresses that caused it.
- Bending produces little or no change in the thickness of the sheet metal.

# Bending Operations



بمنشأ  
above the yield  
and below the UTS

طول initial sheet = Neutral axis



(a) علاقة عكسية بين R و شدة ال bending (كل ما كانت R أصغر يعني قوة ال bending أكبر)

Figure 16.10 (a) Bending of sheet metal; (b) both compression and tensile elongation of the metal occur in bending.

# Bending Operations

## V-Bending & Edge-Bending

- Bending operations are performed using punch and die tooling.
- The two common bending methods and associated tooling are V-bending, performed with a V-die; and edge-bending, performed with a wiping die.

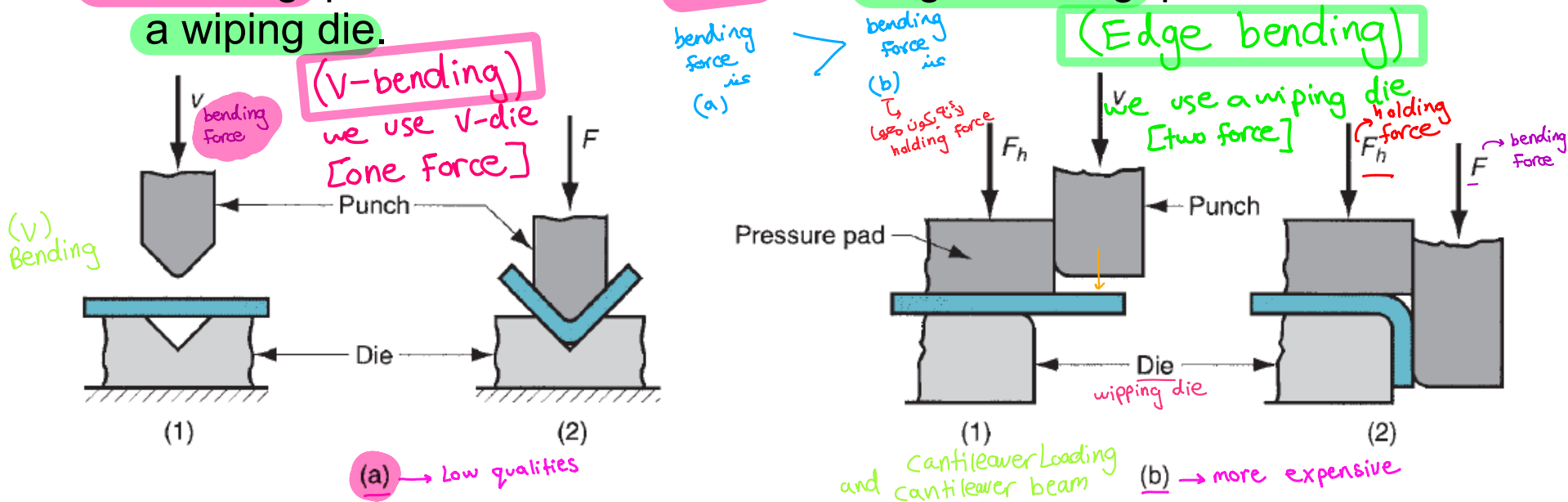


Figure 16.11 Two common bending methods: (a) V-bending and (b) edge-bending; (1) before and (2) after bending.  $v$  = motion,  $F$  = applied bending force,  $F_h$  = blank.

# Bending Operations

## V-Bending & Edge-Bending

- **V-Bending:** the sheet metal is bent between a V-shaped punch and die.
  - Angles ranging from very obtuse to very acute can be made with V-dies.
  - Generally used for low-production operations.
  - V-dies are relatively simple and inexpensive.
- **Edge-Bending:** involves cantilever loading of the sheet metal.
  - A pressure pad is used to apply a force  $F_h$  to hold the base of the part against the die, while the punch forces the part to yield and bend over the edge of the die.
  - Because of the pressure pad, wiping dies are more complicated and costly than V-dies and are generally used for high-production work.

# Bending Operations

## Engineering Analysis of Bending

- [1] Metal of thickness  $t$  is bent through an angle called the bend angle  $\alpha$ .
- [2] Result: a sheet-metal part with an included angle  $\alpha'$ , where  $\alpha + \alpha' = 180^\circ$ .
- [3] Bend radius ( $R$ ): specified on the inside of the part, and is determined by the radius on the tooling used to perform the operation.
- [4] The bend is made over the width of the workpiece  $w$ .

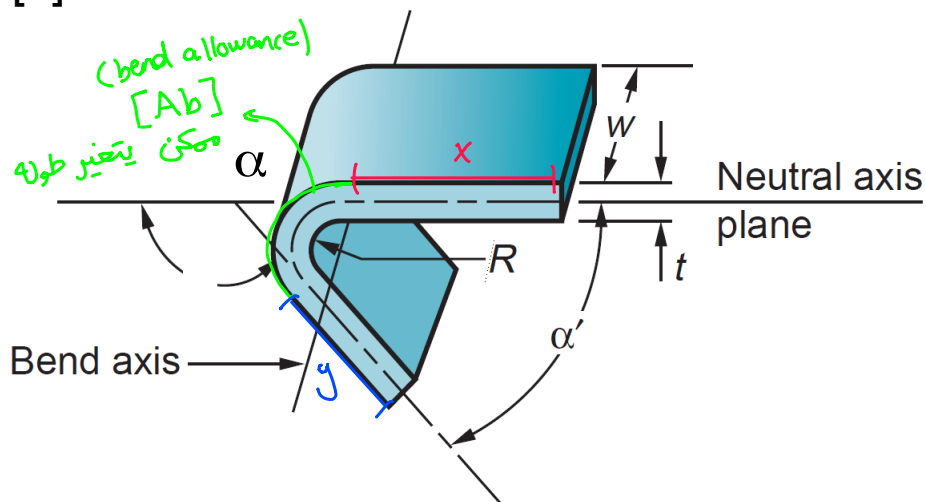
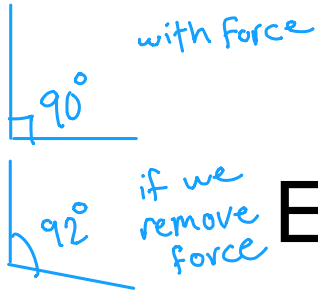
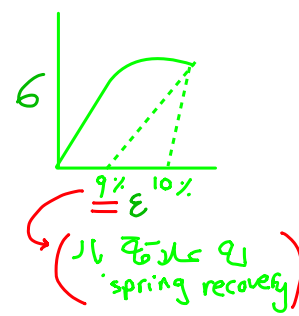


Figure 16.12 (a) Bending of sheet metal.





لازم از يه ال force  
حتى اوصول در 10%



# Bending Operations

## Engineering Analysis of Bending

- **Spring Back:** when the bending pressure is removed at the end of the deformation operation, elastic energy remains in the bent part, causing it to recover partially toward its original shape.

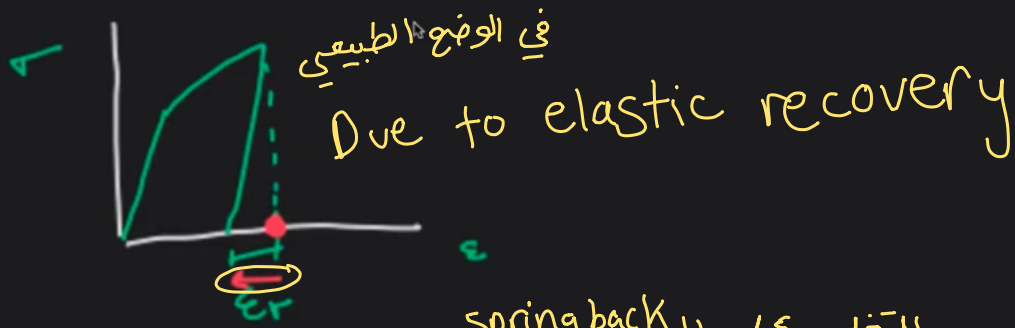
$$SB = \frac{\alpha' - \alpha'_t}{\alpha'_t}$$

where  $SB$  = springback;  $\alpha'$  = included angle of the sheet-metal part, degrees; and  $\alpha'_t$  = included angle of the bending tool, degrees.

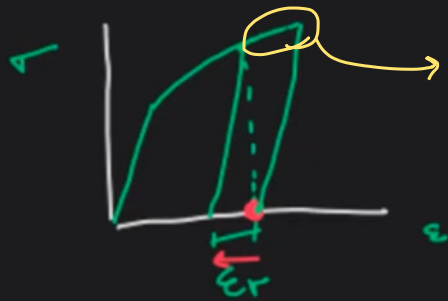
- This elastic recovery is called **springback**.
- It is the increase in included angle of the bent part relative to the included angle of the forming tool after the tool is removed.

Although not as obvious, an increase in the bend radius also occurs due to elastic recovery. The amount of springback increases with modulus of elasticity  $E$  and yield strength  $Y$  of the work metal.

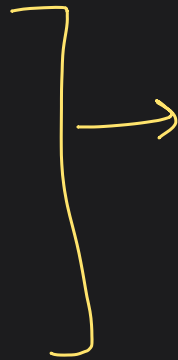
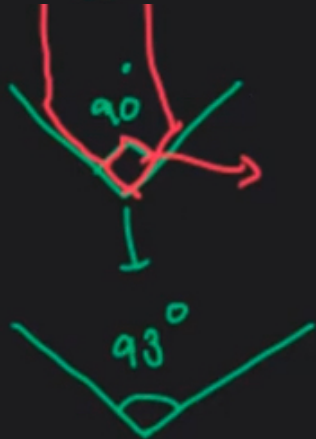




Springback للتغلب على (elastic recovery)



\* حالة ①  
تزيد كمية الـ plastic deformation عن الحد  
لما تزدت توتره للمكان المطلوب



\* حالة ②  
Die و Punch الـ angles الـ  
slightly smaller  
مثلا 88° أو 87°

# Bending Operations

## Engineering Analysis of Bending

- Amount of springback can be compensated by:
  - **Overbending**: the punch angle and radius are fabricated slightly smaller than the specified angle on the final part so that the sheet metal springs back to the desired value.
  - **Bottoming**: squeezing the part at the end of the stroke, thus plastically deforming it in the bend region.

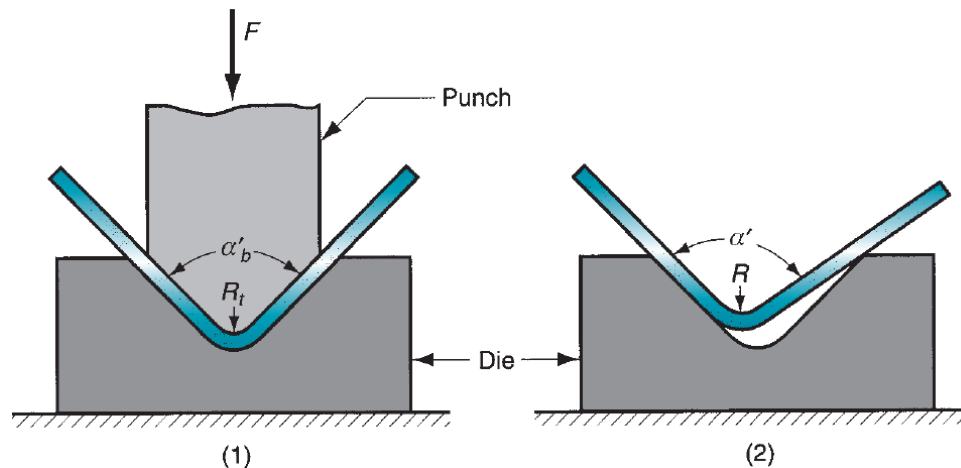


Figure 16.13 Springback in bending shows itself as a decrease in bend angle and an increase in bend radius: (1) during the operation, the work is forced to take the radius  $R_t$  and included angle  $\alpha'_t$  is determined by the bending tool (punch in V-bending); (2) after the punch is removed, the work springs back to radius  $R$  and included angle  $\alpha'$ .

# Bending Operations

## Engineering Analysis of Bending

- **Bending Force:** force required to perform bending depends on geometry of the punch-and-die and strength, thickness, and length of the sheet metal.

$$F = \frac{K_{bf} (TS) wt^2}{D}$$

bending correction factor

where  $F$  = bending force, N;  $(TS)$  = tensile strength of the sheet metal, MPa;  $w$  = width of part in the direction of the bend axis, mm;  $t$  = stock thickness, mm; and  $D$  = die opening dimension as defined in Figure 20.12, mm.

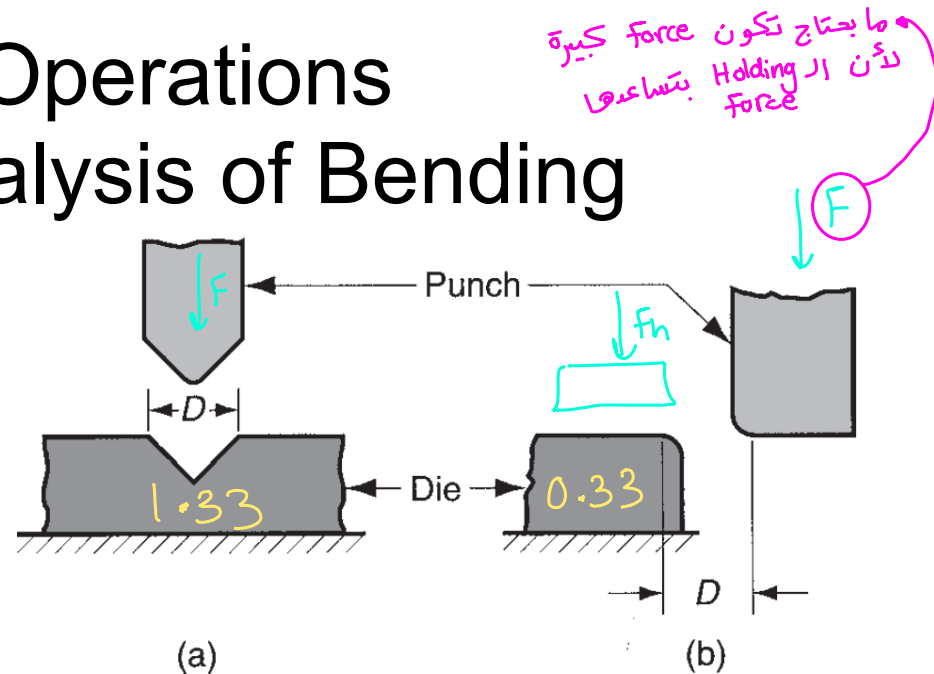


Figure 16.14 Die opening dimension  $D$ : (a) V-die, (b) wiping die.

This equation is based on bending of a simple beam in mechanics, and  $K_{bf}$  is a constant that accounts for differences encountered in an actual bending process. Its value depends on type of bending: for V-bending,  $K_{bf} = 1.33$ ; and for edge bending,  $K_{bf} = 0.33$ .

# Bending Operations

## Other Bending & Forming Operations

- **Flanging:** a bending operation in which the edge of a sheet-metal part is bent at a 90° angle (usually) to form a rim or flange.
  - Often used to strengthen or stiffen sheet metal.
  - The flange can be formed over a straight bend axis.
  - It may also involve some stretching or shrinking of the metal.
- **Hemming:** involves cantilever loading of the sheet metal.
  - Bending edge of the sheet over on itself, in more than one bending step.
  - Often done to eliminate the sharp edge on the piece, to increase stiffness, and to improve appearance.

# Bending Operations

## Other Bending & Forming Operations

- **Seaming**: a related operation in which two sheet-metal edges are assembled.
- **Curling (*beading*)**: forms the edges of the part into a roll or curl.
  - Done for purposes of safety, strength, and aesthetics.
  - Applications include hinges, pots and pans.

# Bending Operations

## Other Bending & Forming Operations

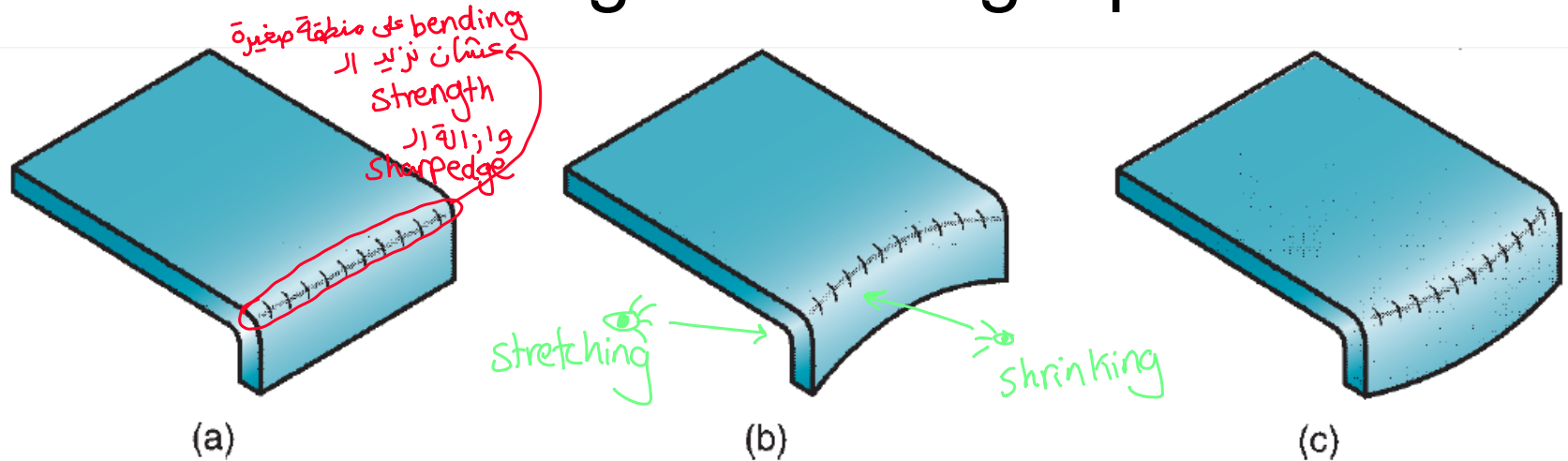


Figure 20.15 Flanging: (a) straight flanging, (b) stretch flanging, and (c) shrink flanging.

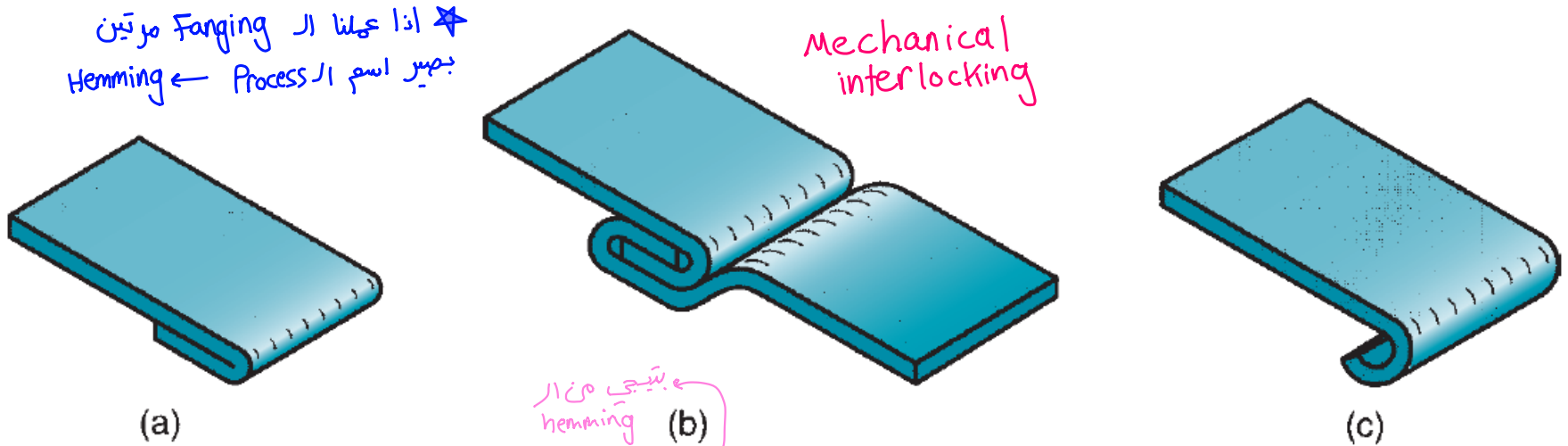
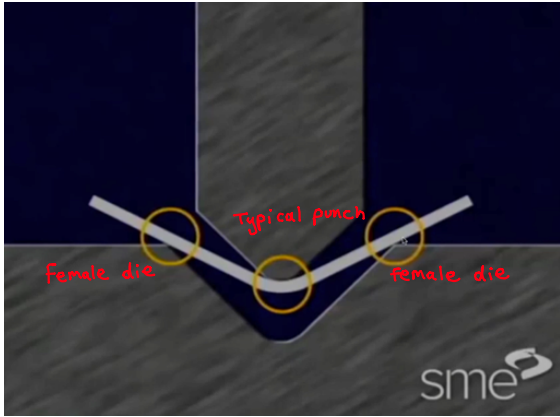


Figure 20.16 (a) Hemming, (b) seaming, and (c) curling.

# video [Sheet metal bending] (1.46 min)



3 contact points → Typical punch  
→ Female die  
→ Female die

No Cutting  
(only bending)

\* The larger The die opening  
The smaller The force required  
to form a give angle

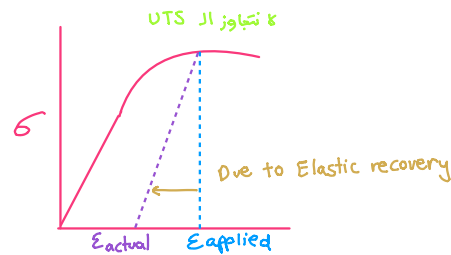
(كلما فتح الفرج أصغر كلما قلَّت القوة)

\* The principle terms used to describe bending on press breaks are

- Bend Allowance ] \* very important
- Bend Angle
- Bend Radius

→ Springback ] The tendency of the material to come back to its form  
(الارتداد) (2° ~ 4°)  
(Elastic Energy) و السبب هو ال

Springback usually falls between 2 to 4 degrees



\* اللتو سبب

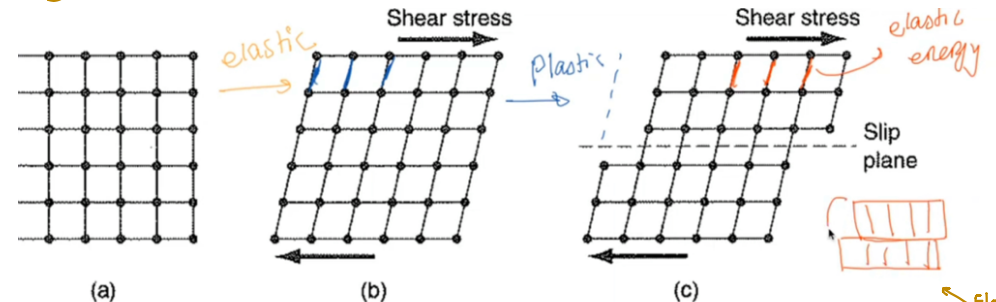
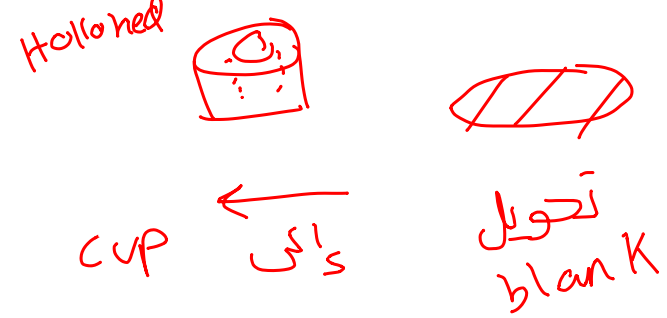


Fig. 2-16: (a) original crystal (b) elastic deformation (c) plastic deformation .

Deep  
Drawing

# Drawing



- **Drawing:** a sheet metal forming to make cup-shaped, box-shaped, or other complex-curved, hollow-shaped parts .
  - Performed by placing a piece of sheet metal over a die cavity and then pushing the metal into the opening with a punch.
  - The blank must usually be held down flat against the die by a blankholder.
  - Examples on parts made by drawing: beverage cans, cooking pots, and automobile body panels.



# Drawing

كلما كان thickness البايء اصغر كلما كانت قابلية ال material ان يصر فينجا wrinkling اكبر

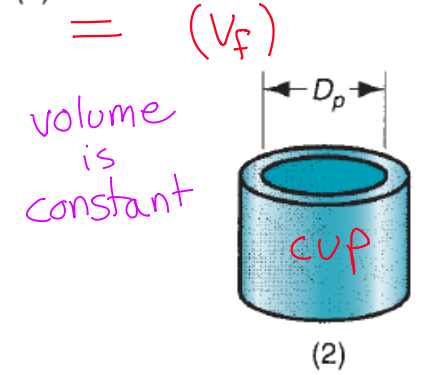
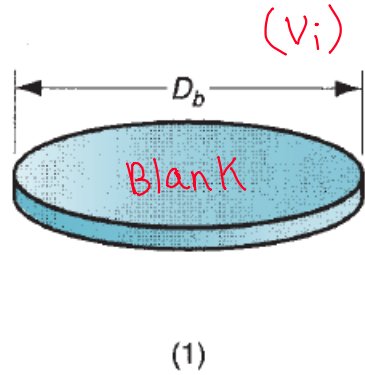
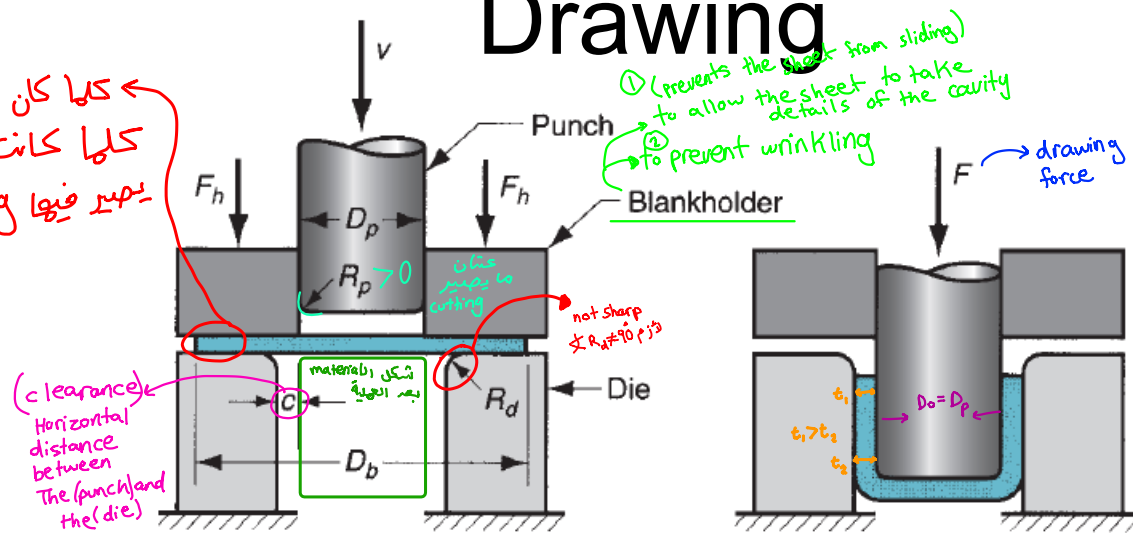


Figure 16.17 (a) Drawing of a cupshaped part: (1) start of operation before punch contacts work, and (2) near end of stroke; and (b) corresponding workpart: (1) starting blank, and (2) drawn part. Symbols:  $c$  = clearance,  $D_b$  = Blank diameter,  $D_p$  = Punch diameter,  $R_d$  = die corner radius,  $R_p$  = punch corner radius,  $F$  = drawing force,  $F_h$  = holding force.

# Drawing

## Mechanics of Drawing

- A blank of diameter  $D_b$  is drawn into a die cavity by means of a punch with diameter  $D_p$ .
- The punch and die must have corner radii, given by  $R_p$  and  $R_d$ .
- If the punch and die were to have sharp corners ( $R_p$  and  $R_d = 0$ ), a hole-punching operation would be accomplished rather than a drawing operation.
- The sides of the punch and die are separated by a clearance  $c$ . This clearance in drawing is about 10% greater than the stock thickness:

$$c = 1.1t$$

- The punch applies a downward force  $F$  to accomplish the deformation of the metal, and a downward holding force  $F_h$  is applied by the blankholder.

\* Complex sequence of stresses and strain  
 Bending → Tensile → compression

Holding Force ( $F_h$ ) → must be high enough to prevent wrinkling but not too high because fracture might occur.

# Drawing

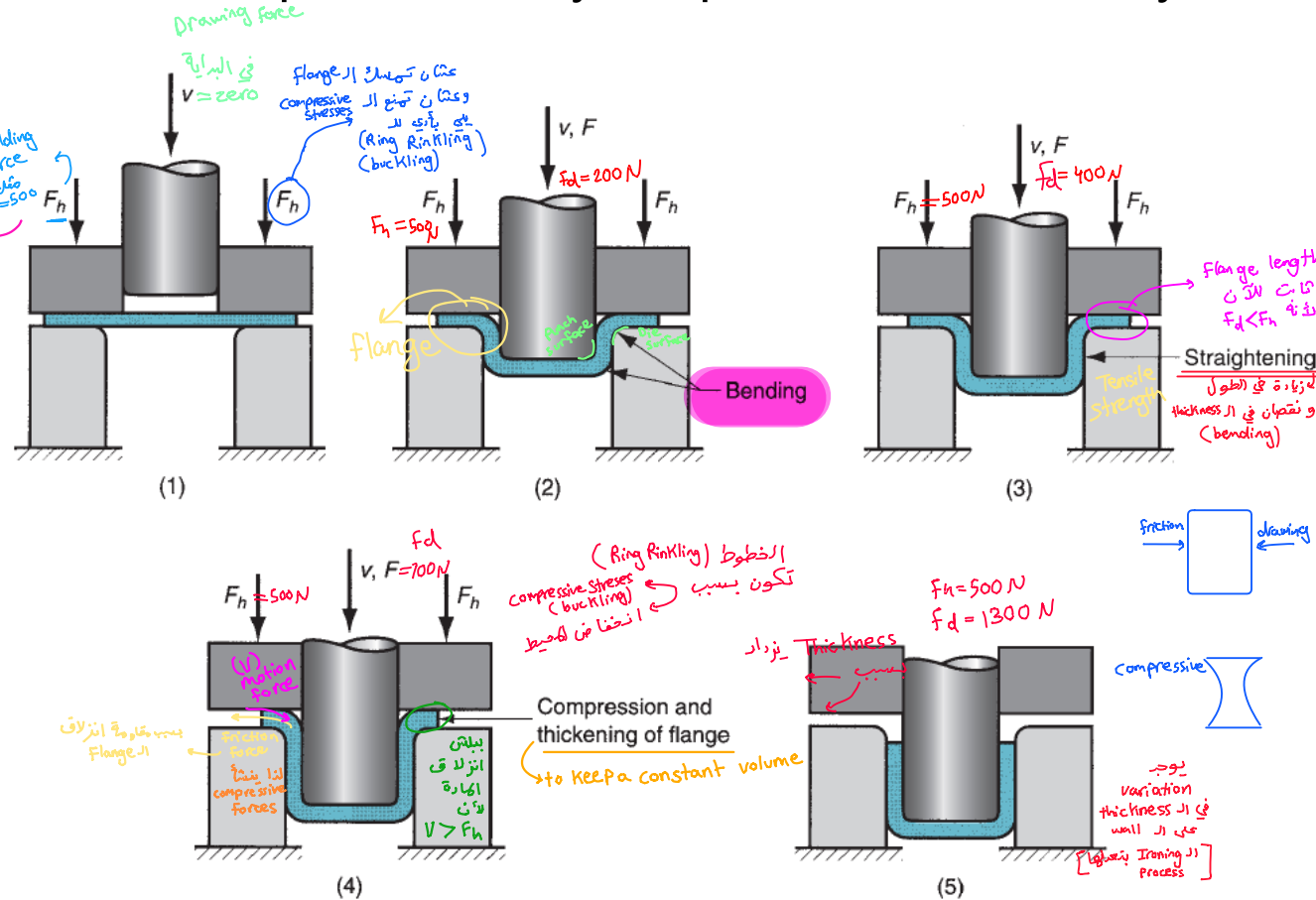
## Mechanics of Drawing



As the punch proceeds downward toward its final bottom position, the work experiences a complex sequence of stresses and strains as it is gradually formed into the shape defined by the punch and die cavity, as shown below:

( $F_h$ ) تقریباً ثابتة خلال ال Process اما ( $V$ ) drawing force راح تتغير وسوف تزداد

Figure 16.18 Stages in deformation of the work in deep drawing: (1) punch makes initial contact with work, (2) bending, (3) straightening, (4) friction and compression, and (5) final cup shape showing effects of thinning in the cup walls.



# Drawing

## Mechanics of Drawing

1. As the punch first begins to push into the work, the metal is subjected to a **bending** operation. The sheet is simply bent over the corner of the punch and the corner of the die. The outside perimeter of the blank moves in toward the center in this first stage, but only slightly.

2. As the punch moves further down, a **straightening** action occurs in the metal that was previously bent over the die radius. The metal at the bottom of the cup, as well as along the punch radius, has been moved downward with the punch, but the metal that was bent over the die radius must now be straightened in order to be pulled into the clearance to form the wall of the cylinder. At the same time, more metal must be added to replace that being used in the cylinder wall. This new metal comes from the outside edge of the blank. This type of metal flow through a constricted space gives the drawing process its name.

# Drawing

## Mechanics of Drawing

3. During this stage of the process, **friction** and compression play important roles in the flange of the blank. In order for the material in the flange to move toward the die opening, friction between the sheet metal and the surfaces of the blankholder and the die must be overcome. (use of lubricants to reduce friction)

4. In addition to friction, **compression** is also occurring in the outer edge of the blank. As the metal in this portion of the blank is drawn toward the center, the outer perimeter becomes smaller. Because the volume of metal remains constant, the metal is squeezed and becomes thicker as the perimeter is reduced.

This often results in wrinkling of the remaining flange of the blank, especially when thin sheet metal is drawn, or when the blankholder force is too low.

If the blankholder force is too large, it will prevent the flow resulting in possible tearing of the metal.

# Drawing

## Engineering Analysis of Drawing

- **Measure of Drawing:**

- Drawing can be characterized in 3 different ways; **Drawing Ratio** ( $DR=D_b/D_p$ ), **Reduction** ( $r=(D_b-D_p)/D_b$ ), and **Thickness-to-Diameter Ratio** ( $t/D_b$ ).

$$DR \leq 2$$

$$r < 0.5$$

- $DR$  should be equal to or less than 2, while  $r$  should be less than 0.5.
- The greater the ratio, the more severe the drawing.
- The  $t/D_b$  is desirable to be greater than 1% (to avoid wrinkling).

All  
of  
them  
must  
be  
satisfied  
To let  
the process  
successfull

# Drawing

## Engineering Analysis of Drawing

- **Force:** the **drawing force** required to perform a given operation can be estimated roughly by:

$$F = \pi D_p t (TS) \left( \frac{D_b}{D_p} - 0.7 \right)$$

where  $F$  = drawing force, N;  $t$  = original blank thickness, mm;  $TS$  = tensile strength, MPa; and  $D_b$  and  $D_p$  are the starting blank diameter and punch diameter, respectively, mm. The constant 0.7 is a correction factor to account for friction.

- **Holding force**, expressed by:

exactly

$$F_h = 0.015 Y \pi \{ D_b^2 - (D_p + 2.2t + 2R_d)^2 \}$$

(Y) yield strength

إذا اعطانا السؤال فنقول  
لنقوم استعمل در  
equation

where  $F$  = holding force, N;  $Y$  = yield strength of the sheet metal, MPa;  $t$  = starting stock thickness, mm;  $R_d$  = die corner radius, mm.

$$F_h = \frac{1}{3} F$$

only if ( $R_d$ )  
and/or ( $\sigma_y$ )  
are not given

تقریباً

The holding force is usually about 1/3 of the drawing force.

إذا ما كان معطین  
 $\sigma_y$  و  $R_d$

# Drawing

## Engineering Analysis of Drawing

- **Blank Size Determination:** for the final dimensions to be achieved on the cylindrical drawn shape, the correct starting blank diameter is needed.
  - Must be large enough to supply sufficient metal to complete the cup.
  - Yet if there is too much material, unnecessary waste will result.
  - The blank diameter can be calculated by setting the initial blank volume equal to the final volume of the product and solving for diameter  $D_b$ .



# Drawing

## Other Drawing Operations

- **Redrawing:** drawing done in more than a step, in case shape change is too severe. The second drawing step, and any further drawing steps if needed, are referred to as redrawing.

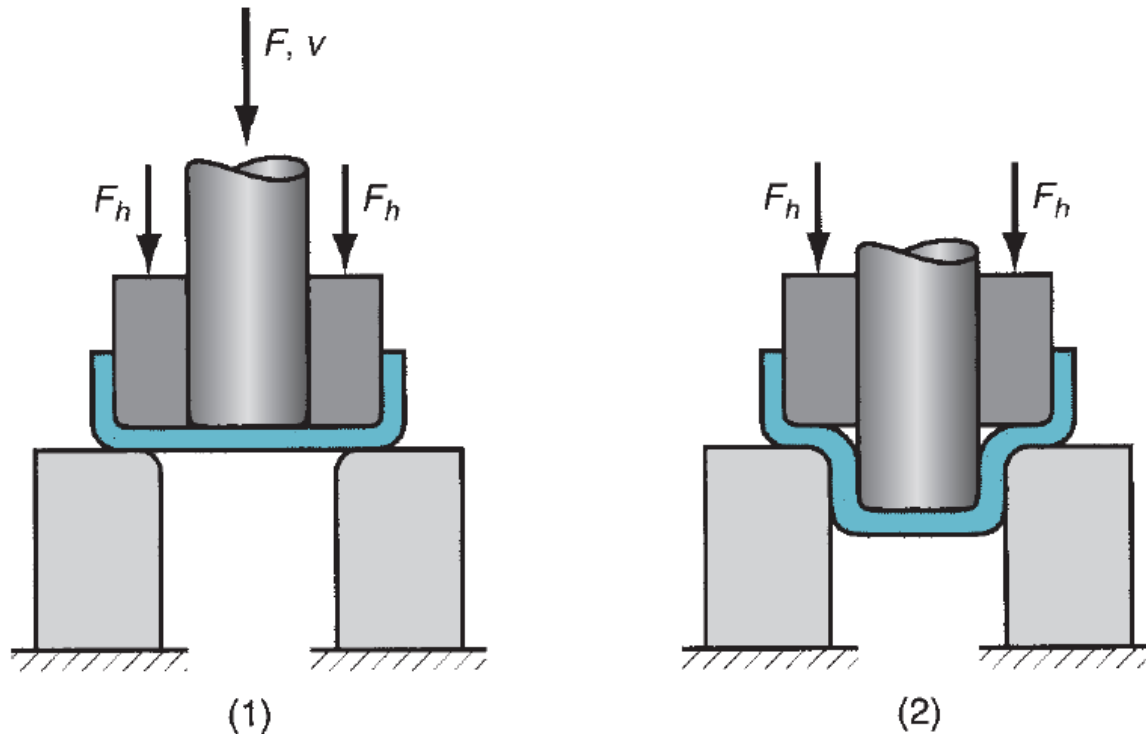


Figure 16.19 Redrawing of a cup: (1) start of redraw, and (2) end of stroke.

# Drawing

## Other Drawing Operations

- **Redrawing:** drawing done in more than a step, in case shape change is too severe. The second drawing step, and any further drawing steps if needed, are referred to as redrawing.
- First draw: max. reduction 40 to 45%. Second: 30%. Third: 16%.

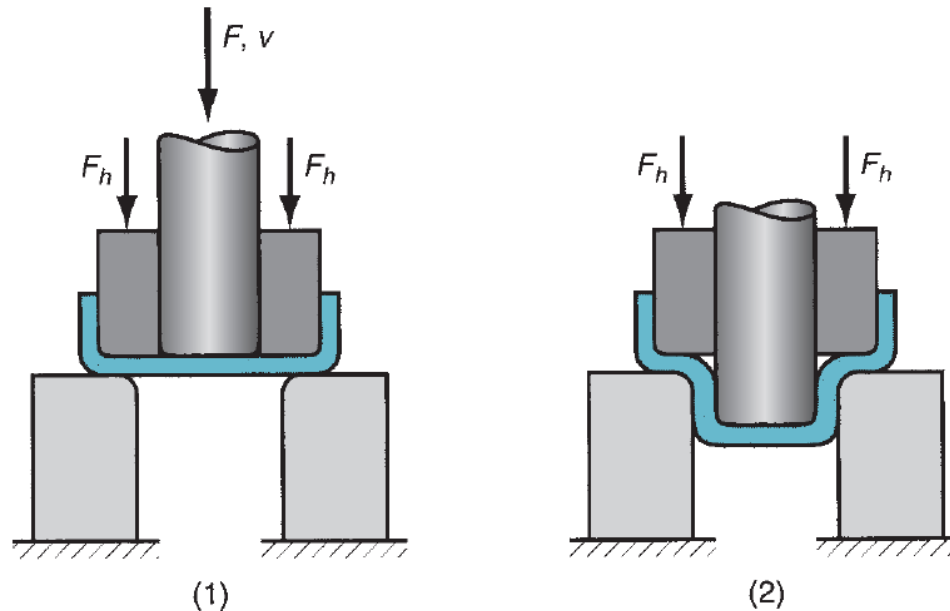


Figure 16.20 Redrawing of a cup: (1) start of redraw, and (2) end of stroke.

# Drawing

## Other Drawing Operations

- ***Drawing of Shapes Other Than Cylindrical Cups***: square or rectangular boxes (as in sinks), cups with spherical rather than flat bases, and irregular curved forms (as in automobile body panels).
- ***Drawing Without a Blankholder***: one of the primary functions of a blankholder is to prevent wrinkling. If the  $t/D_b$  ratio is large enough, drawing can be accomplished without a blankholder.
- The limiting condition of this process being:  $D_b - D_p < 5t$ .
- The draw die must have the shape of the funnel or cone.
- Advantages: lower cost tooling and a simpler press.

# Drawing

## Other Drawing Operations

- ***Drawing Without a Blankholder:***

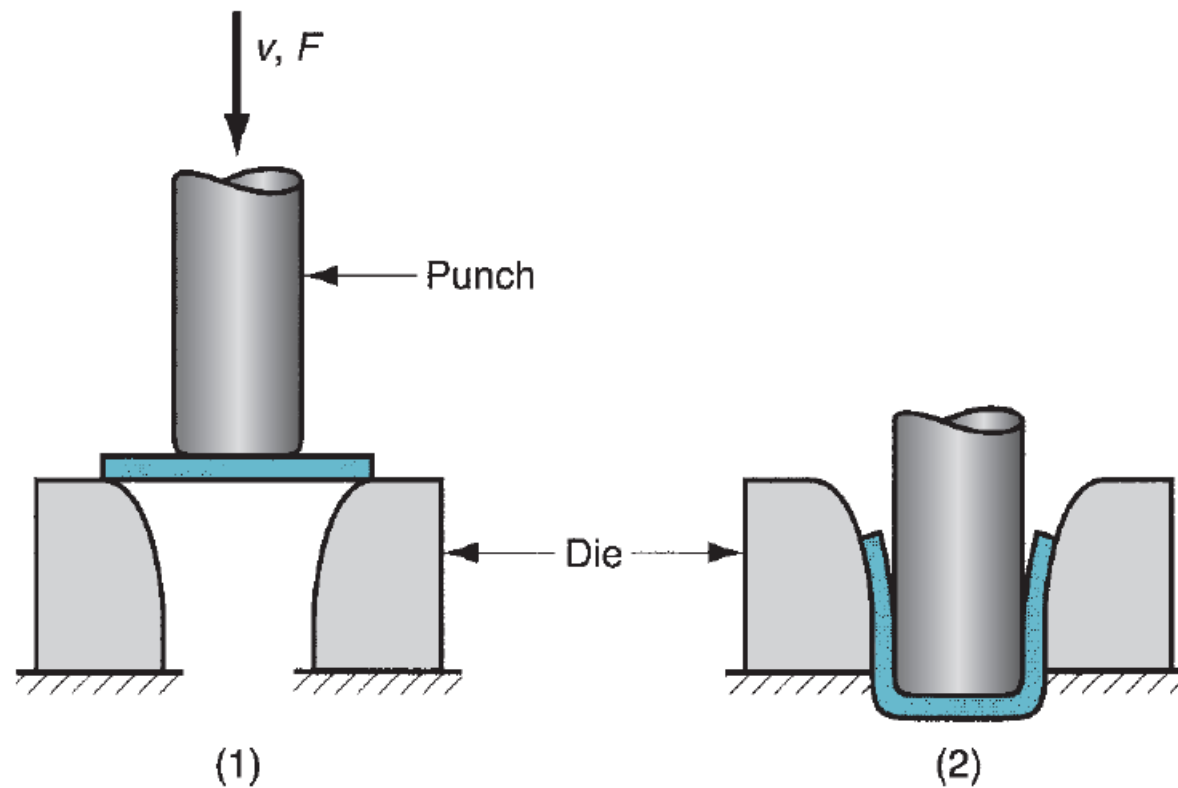


Figure 16.21 Drawing without a blankholder: (1) start of process, (2) end of stroke. <sup>44</sup>

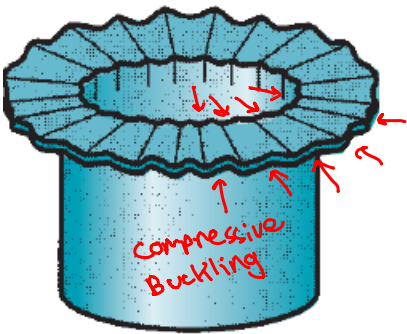


# Drawing Defects in Drawing

- **Wrinkling** in the flange: consists of a series of ridges that form radially in the undrawn flange of the workpart due to compressive buckling.
- **Wrinkling** in the wall: If and when the wrinkled flange is drawn into the cup, these ridges appear in the vertical wall.
- **Tearing**: an open crack in the vertical wall, usually near the base of the drawn cup, due to high tensile stresses that cause thinning and failure of the metal at this location.
- **Earing**: the formation of irregularities (called ears) in the upper edge of a deep drawn cup, caused by anisotropy in the sheet metal.
- **Surface scratches**: occur on the drawn part if the punch and die are not smooth or if lubrication is insufficient.

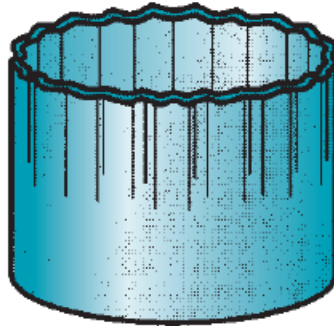
# Drawing Defects in Drawing

فصل 16

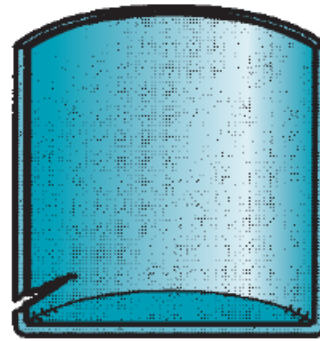


(a)

بنيان في (wrinkling)  
 اذا بنا نطعن في  
 blankholder



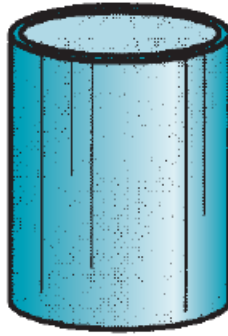
(b)



(c)



(d)



(e)

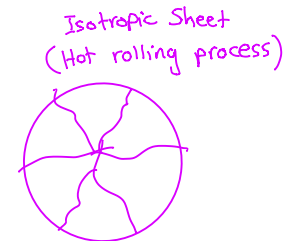


Figure 16.22 Common defects in drawn parts: (a) wrinkling can occur either in the flange or (b) in the wall, (c) tearing, (d) earing, and (e) surface scratches.

Drawing

video  
بلیٹ من دقیقہ سے  
(sheet metal cutting)

video (Deep Drawing 1)

# Other Sheet-Metal-Forming Operations

- **Ironing**: done to correct the higher thickness at the edge of the blank (refer to point 4 in drawing mechanics).
- Ironing makes the cylindrical cup more uniform in wall thickness.

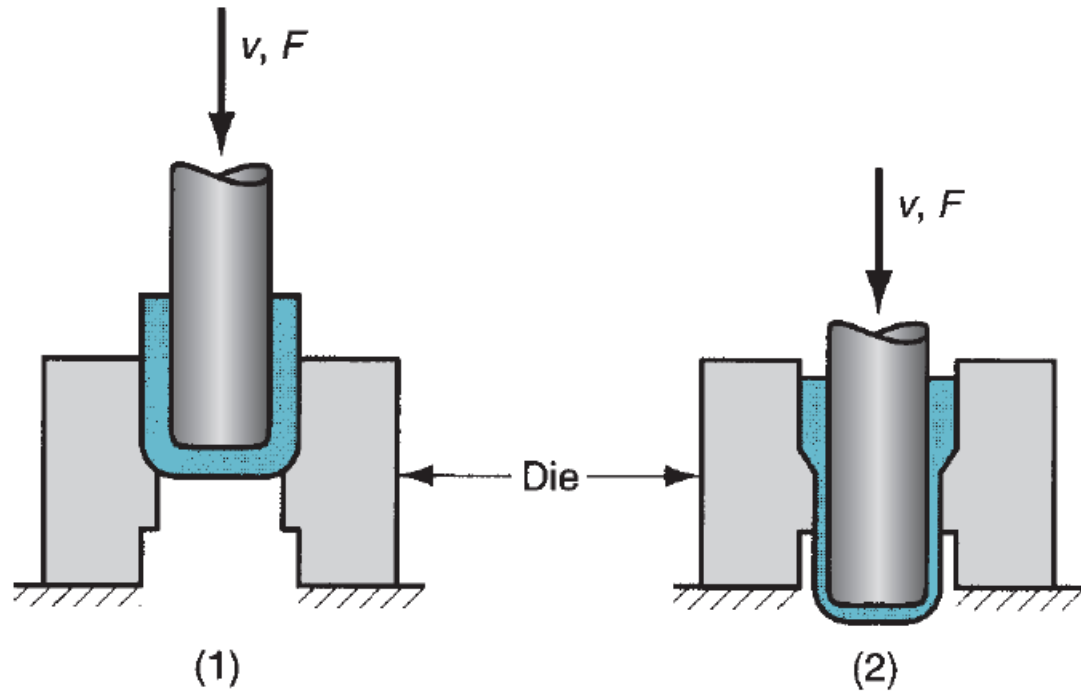


Figure 16.23 Ironing to achieve a more uniform wall thickness in a drawn cup: (1) start of process; (2) during process.



# Other Sheet-Metal-Forming Operations

- **Coining:** frequently used in sheet-metal work to form indentations and raised sections in the part (it is also a bulk deformation process as discussed in chapter 15).
- **Embossing:** similar to coining, however, embossing dies possess matching cavity contours, the punch containing the positive contour and the die containing the negative; whereas coining dies may have quite different cavities in the two die halves

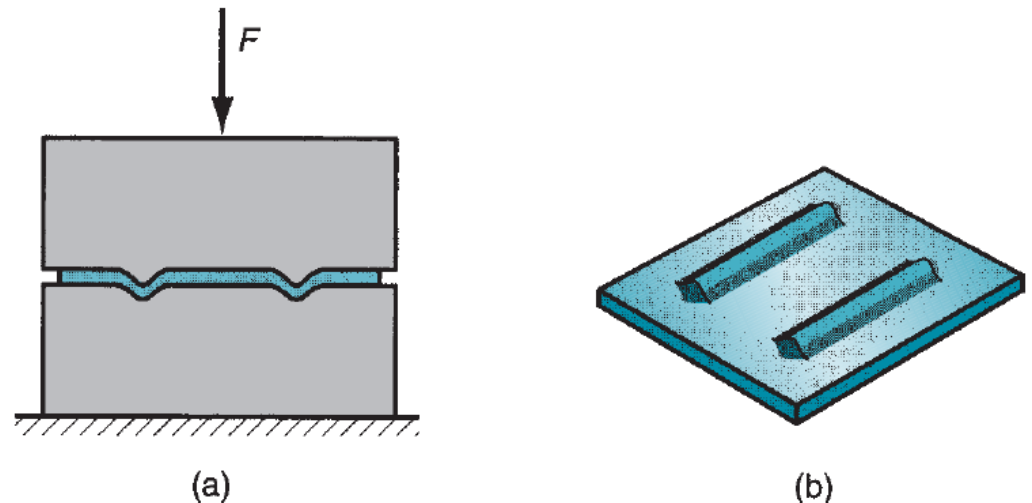


Figure 16.24 Embossing: (a) cross section of punch and die configuration during pressing; (b) finished part with embossed ribs.

# Other Sheet-Metal-Forming Operations

- **Lancing:** a combined cutting and bending or cutting and forming operation performed in one step to partially separate the metal from the sheet.
  - Example: used to make louvers in sheet metal air vents for heating and air conditioning systems in buildings.

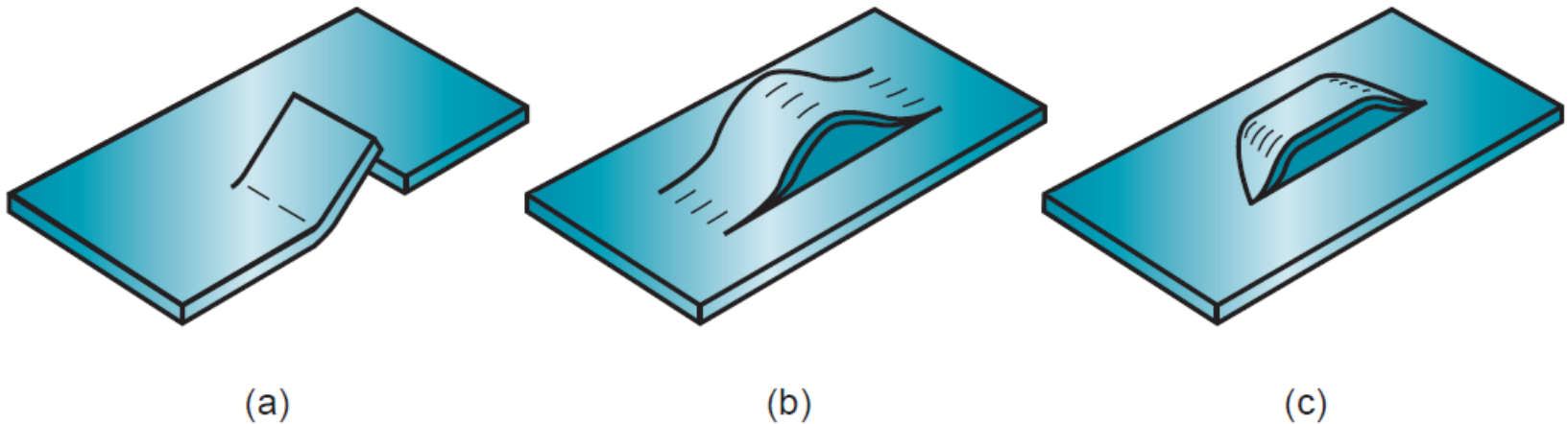


Figure 16.25 Lancing in several forms: (a) cutting and bending; (b) and (c) two types of cutting and forming.

# Dies and Presses for Sheet Metal Processes

## Dies

Punch & die are the working components.

Bushing & Guide pins ensure proper alignment between punch & die.

Stripper prevents sheet metal from sticking to the punch after operation.

Stop: prevents sheet metal from advancing through the die between cycles. (e.g. In case of coils).

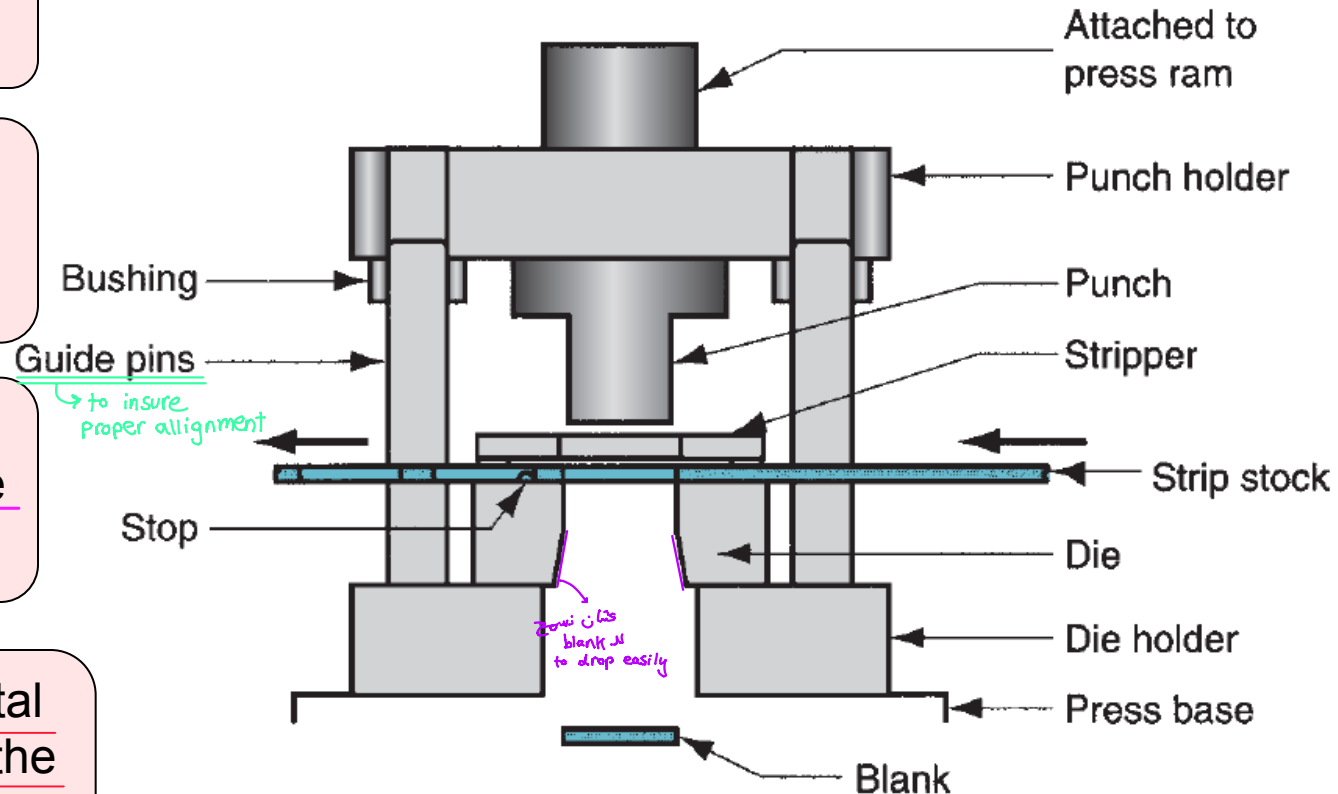


Figure 16.26 Components of a punch and die for a blanking operation.

# Dies and Presses for Sheet Metal Processes

## Presses

- **Press:** a machine tool with a stationary **bed** and a powered **ram** that can be driven toward and away from the bed to perform various cutting and forming operations.
  - **The Frame:** establishes the relative positions of the bed and ram.
  - Punch holder is attached to the **ram** and the die holder is attached to a **bolster plate**.
  - **Type of frame:** the physical construction of the press.
- Two types of frames:
  - **Gap Frame Presses.**
  - **Straight-sided frame presses.**

# Dies and Presses for Sheet Metal Processes

## Presses

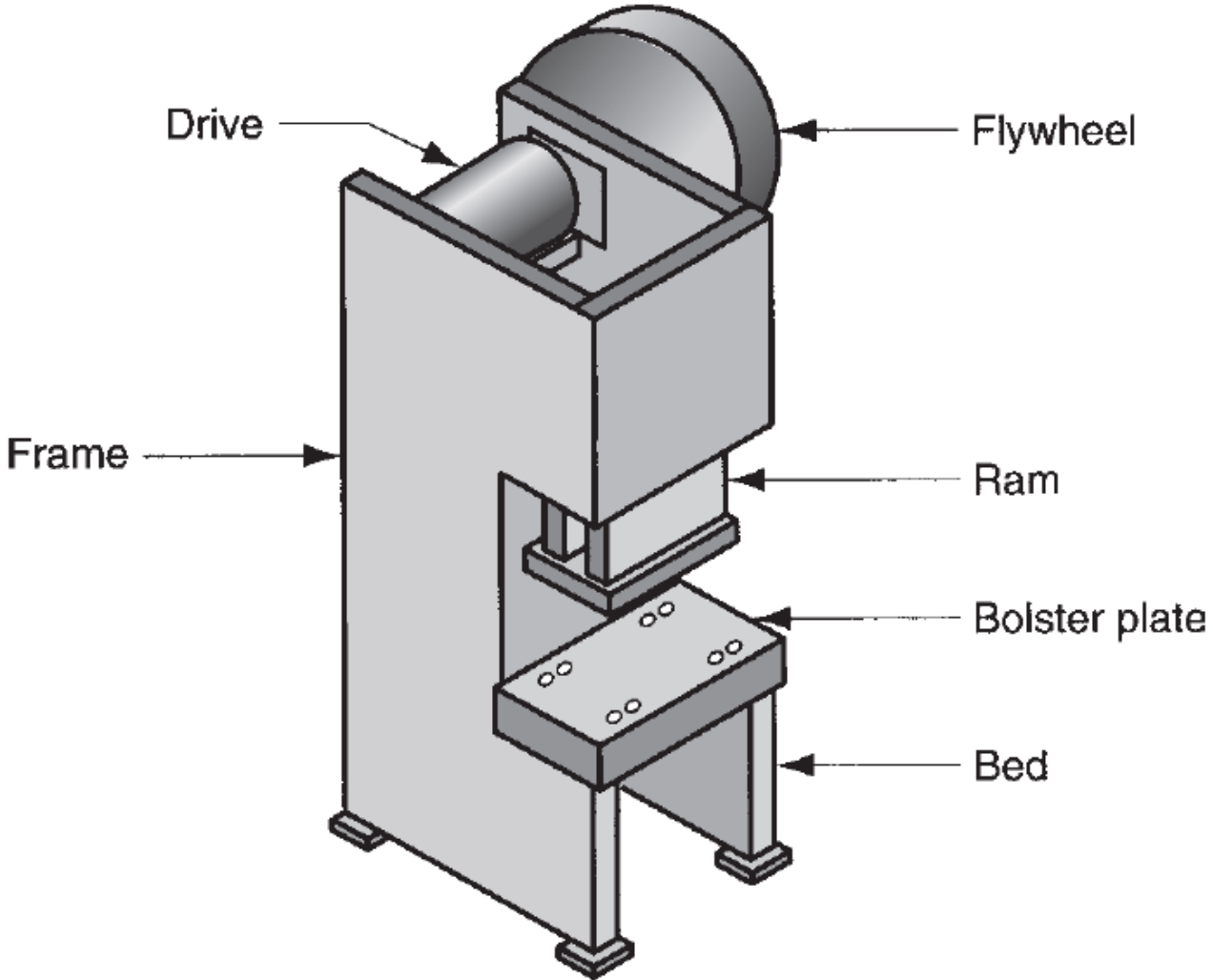


Figure 16.27 Components of a typical (mechanical drive) stamping press.

# Dies and Presses for Sheet Metal Processes

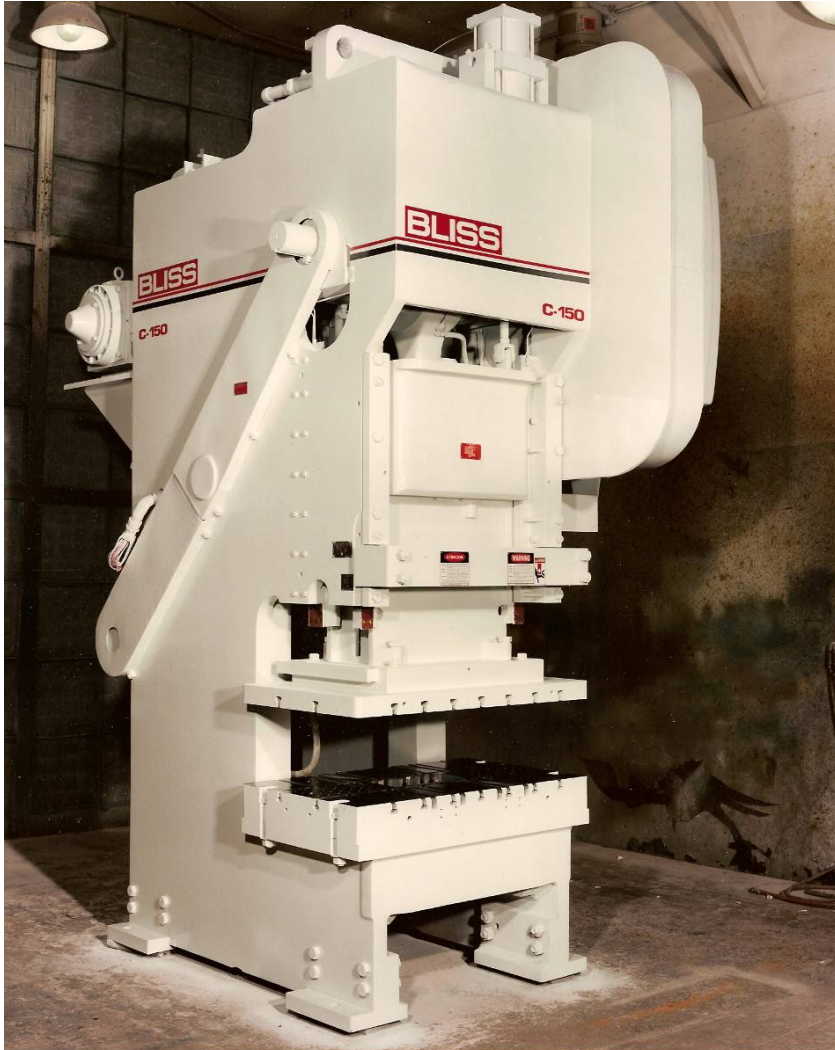
## Presses

- Two types of frames:
  - **Gap Frame Presses:** has the general configuration of the letter C and is often referred to as a C-frame.
    - Provide good access to the die.
    - Usually open in the back to permit convenient ejection of stampings or scrap.
    - Available in a range of sizes, with capacities up to around 1000 tons.
  - **Straight-sided frame presses:** possess greater structural rigidity for high tonnage.
    - Have full sides (box-like appearance).
    - Capacities up to 4000 tons are available.

# Dies and Presses for Sheet Metal Processes

*very easy to reach the die  
and the capacity can reach 1000 ton*

Figure 16.28 Gap-Frame Press.



## Presses

*we use it to increase the rigidity  
and strength and it can  
reach 4000 ton*

Figure 16.29 Straight-Sided Frame Press.



# Sheet-Metal Operations Not Performed on Presses

- There are a number of sheet-metal operations not performed on conventional stamping presses. These include:
  - ***Stretch Forming.***
  - ***Roll Bending and Forming.***
  - ***Spinning.***
  - ***High-Energy-Rate Forming Processes.***



# Sheet-Metal Operations Not Performed on Presses

stretching and bending

- **Stretch Forming:** a sheet-metal deformation process in which the sheet metal is intentionally stretched and simultaneously bent in order to achieve shape change.

لازم نتجاوز ال yield strength و material

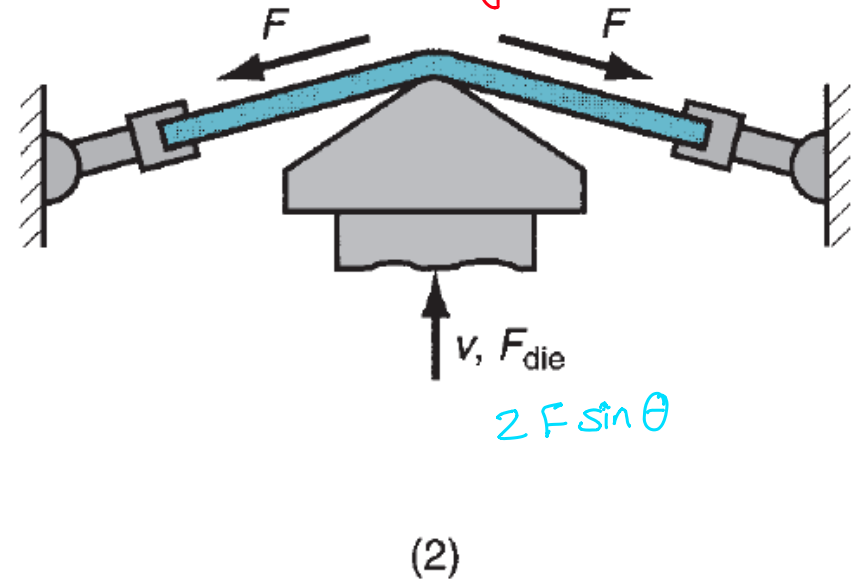
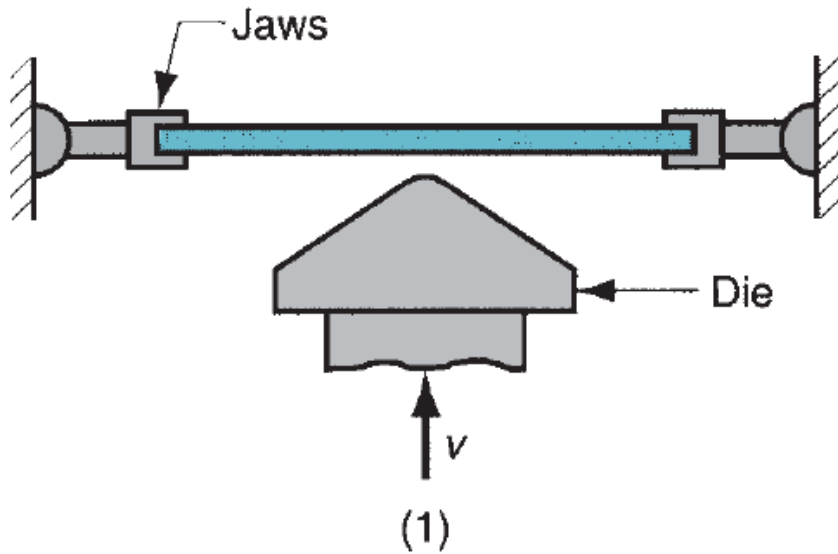


Figure 16.30 Stretch forming: (1) start of process; (2) form die is pressed into the work with force  $F_{die}$ , causing it to be stretched and bent over the form.  $F$  = stretching force.

# Sheet-Metal Operations Not Performed on Presses



- **Stretch Forming:**

- Workpart is gripped by one or more jaws on each end and then stretched and bent over a positive die containing the desired form.
- Tension level: above yield point, and force required to stretch forming:

$$F = LtY_f^{K\epsilon^n}$$

where  $F$  = stretching force, N;  $Y_f$  = flow strength of the sheet metal, MPa;  $t$  = instantaneous stock thickness, mm;  $L$  = <sup>Dimension</sup> length of the sheet in a direction perpendicular to stretching, mm. (العرض)

- Die force  $F_{die}$  can be determined by balancing vertical force components.
- Suitable for low-quantity large-size production; e.g. sheet-metal used in aircraft bodies.

video

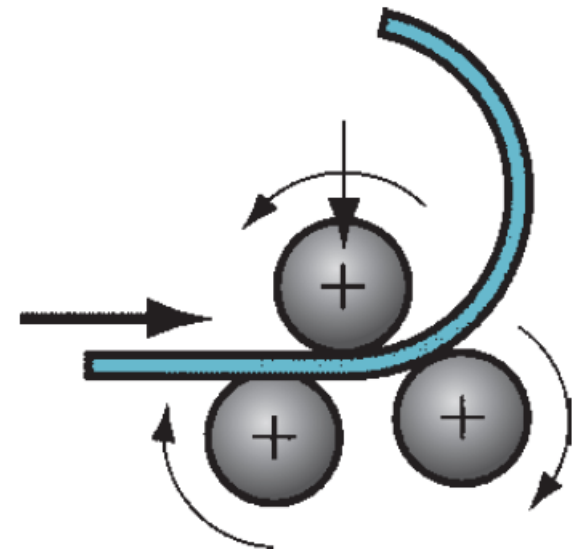
Increment + Sheet....

the metal is strain hardened by cold working

# Sheet-Metal Operations Not Performed on Presses

- **Roll Bending:** an operation in which (usually) large sheet-metal or plate-metal parts are formed into curved sections by means of rolls.
  - Applications: Components for large storage tanks and pressure vessels and railroad rails.
  - **Roll Straightening:** a related operation in which non-flat sheets are straightened by passing them between a series of rolls.

Figure 16.31 Roll bending: as the sheet passes between the rolls, the rolls are brought toward each other to a configuration that achieves the desired radius of curvature on the work.



# Sheet-Metal Operations Not Performed on Presses

- **Roll Forming:** a continuous bending process in which opposing rolls are used to produce long sections of formed shapes from coil or strip stock.
  - Several pairs of rolls are usually required to progressively accomplish the bending of the stock into the desired shape.
  - Products: include channels, pipes and tubing with seams.

# Sheet-Metal Operations Not Performed on Presses

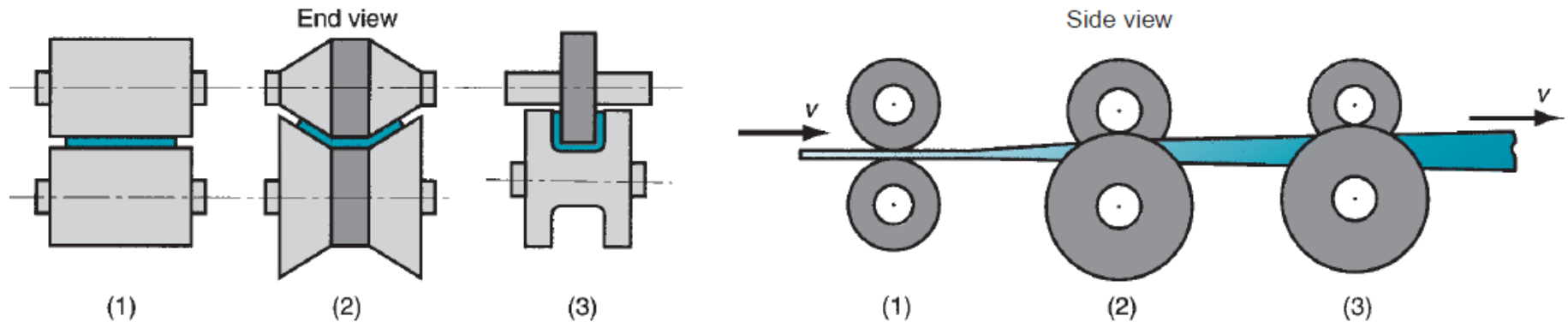


Figure 16.32 Roll forming of a continuous channel section: (1) straight rolls, (2) partial form, and (3) final form.

Although roll forming has the general appearance of a rolling operation (and the tooling certainly looks similar), the difference is that roll forming involves bending rather than compressing the work.

# Sheet-Metal Operations Not Performed on Presses

cones of metal

- **Spinning:** a metal-forming process in which an axially symmetric part is gradually shaped over a mandrel or form by means of a rounded tool or roller. Three types of spinning:

- داح  
نذرس  
هدول
- **Conventional Spinning.**
  - **Shear Spinning.**
  - **Tube Spinning.**

# Sheet-Metal Operations Not Performed on Presses

- **Conventional Spinning:** a sheet-metal disk is held against the end of a rotating mandrel of the desired inside shape of the final part, while the tool or roller deforms the metal against the mandrel.

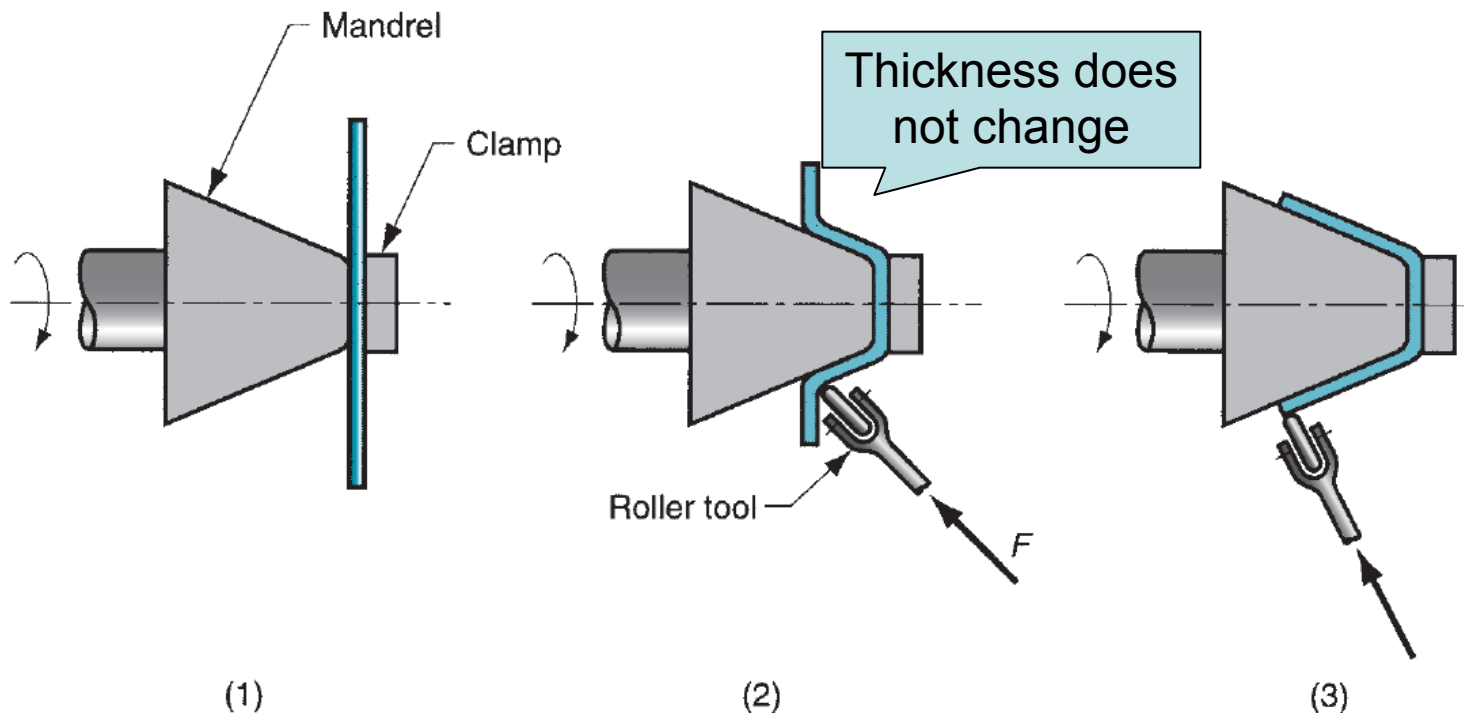


Figure 16.33 Conventional spinning: (1) setup at start of process; (2) during spinning; and (3) completion of process.

# Sheet-Metal Operations Not Performed on Presses

## – *Conventional Spinning.*

- It **bends** the metal around a moving circular axis to conform to the outside surface of the axisymmetric mandrel.
- Applications include: production of conical and curved shapes in low quantities.
- Very large diameter parts up to 5 m or more can be made by spinning.
- Alternative sheet-metal processes would require excessively high die costs.
- The form mandrel in spinning can be made of wood or other soft materials that are easy to shape.
- It is therefore a low-cost tool compared to the punch and die required for deep drawing, which might be a substitute process for some parts.



# Sheet-Metal Operations Not Performed on Presses

– **Shear Spinning**: the part is formed over the mandrel by a **shear** deformation process (not bending) in which the outside diameter remains constant and the wall thickness is therefore reduced.

- Applied to aerospace industry to form large parts such as rocket nose cones.
- Thickness of the spun nose:

$$t_f = t \sin \alpha$$

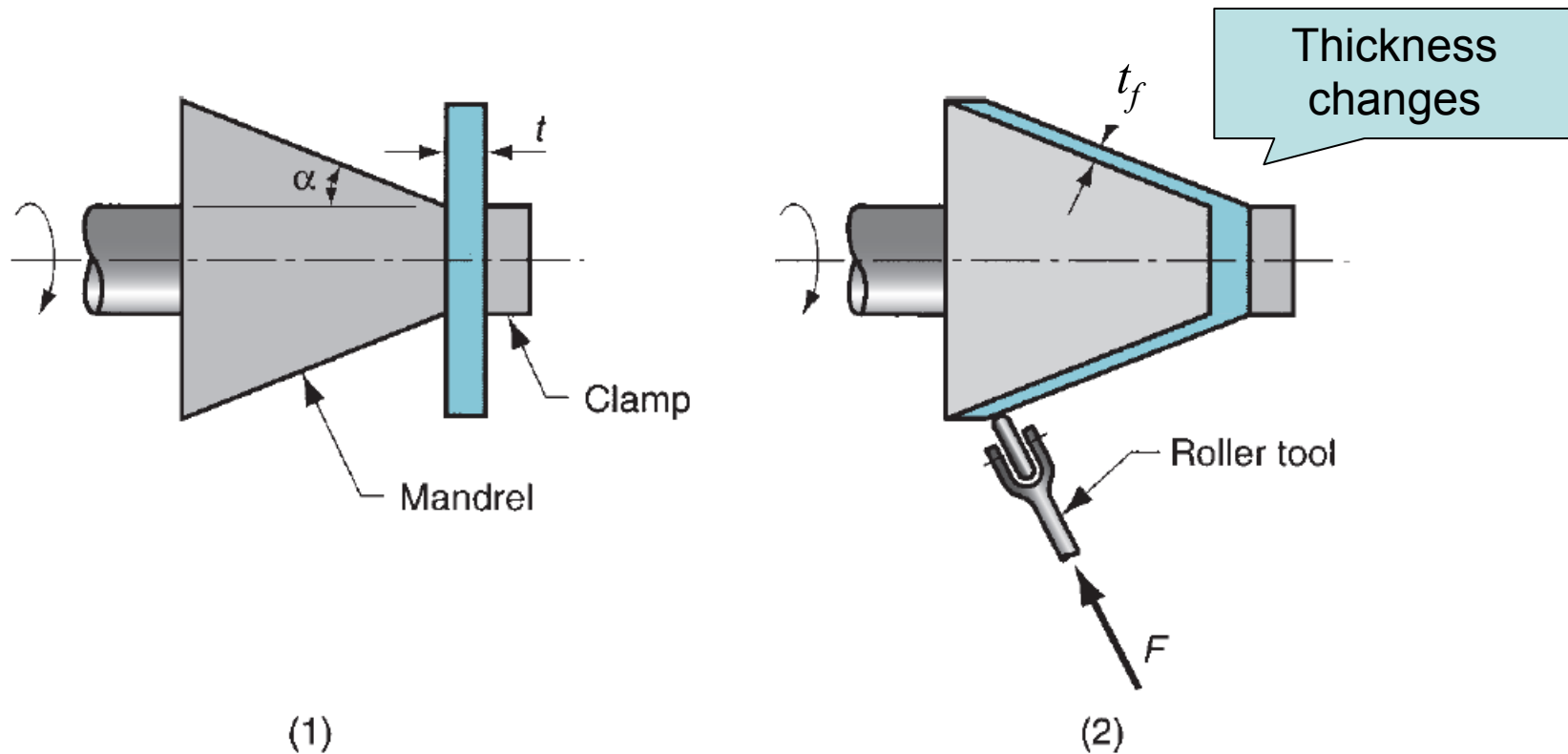
- Spinning reduction ( $r$ ):

where  $t_f$  = the final thickness of the wall after spinning,  $t$  = the starting thickness of the disk, and  $\alpha$  = the mandrel half angle.

$$r = \frac{t - t_f}{t}$$

# Sheet-Metal Operations Not Performed on Presses

## – *Shear Spinning:*



(1)

(2)

Figure 16.34 Shear spinning: (1) setup at start of process; and (2) completion of process.

# Sheet-Metal Operations Not Performed on Presses

- **High-Energy-Rate Forming** (HERF): processes developed to form metals using large amounts of energy applied in a very short time, include:

- داح  
ندرس  
هندول
- **Explosive Forming.**
  - **Electrohydraulic Forming.**
  - **Magnetic Forming.**

# Sheet-Metal Operations Not Performed on Presses

- ***Explosive Forming:*** involves the use of an explosive charge to form sheet (or plate) metal into a die cavity.
  - The workpart is clamped and sealed over the die, and a vacuum is created in the cavity beneath.
  - The apparatus is then placed in a large vessel of water. An explosive charge is placed in the water at a certain distance above the work.
  - Detonation of the charge results in a shock wave whose energy is transmitted by the water to cause rapid forming of the part into the cavity.

# Sheet-Metal Operations Not Performed on Presses

## – Explosive Forming:

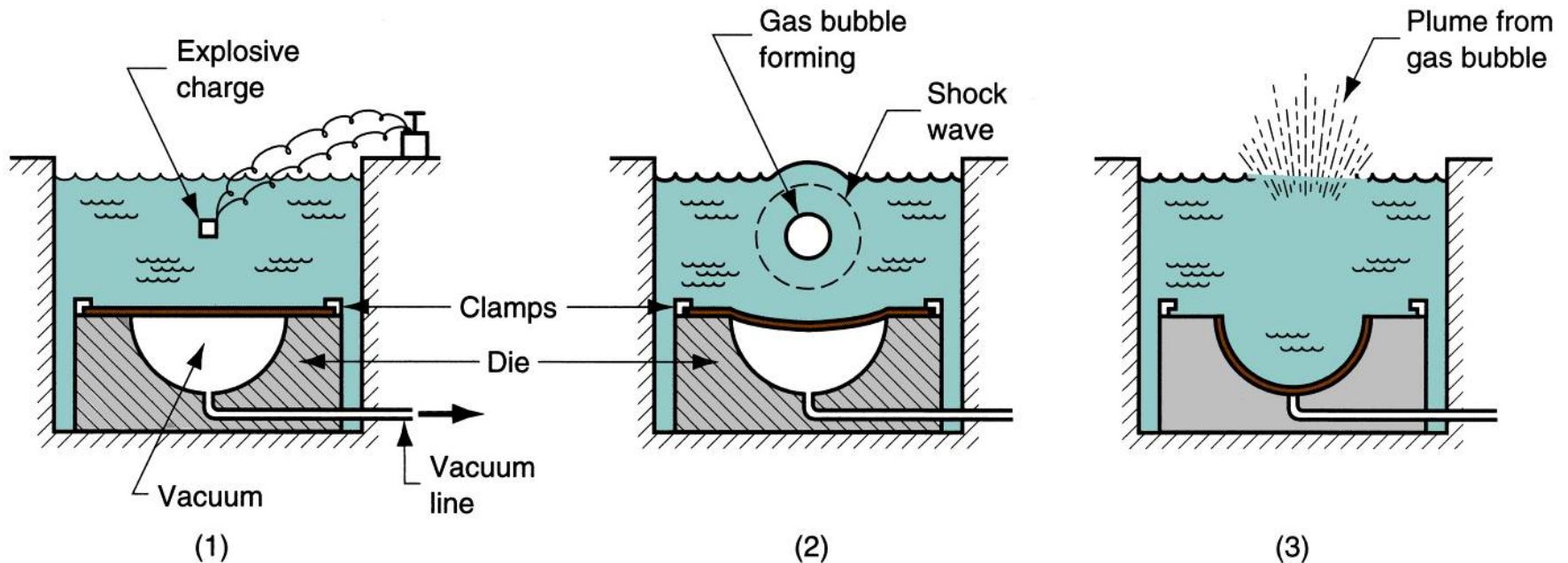


Figure 16.35 Explosive forming: (1) setup, (2) explosive is detonated, and (3) shock wave forms part and plume escapes water surface.

# Sheet-Metal Operations Not Performed on Presses

- ***Electrohydraulic Forming:*** a HERF process in which a shock wave to deform the work into a die cavity is generated by the discharge of electrical energy between two electrodes submerged in a transmission fluid (water).
  - Electrical energy is accumulated in large capacitors and then released to the electrodes.
  - Electrohydraulic forming is similar to explosive forming. The difference is in the method of generating the energy and the smaller amounts of energy that are released.
  - This limits electrohydraulic forming to much smaller part sizes.

# Sheet-Metal Operations Not Performed on Presses

## – *Electrohydraulic Forming:*

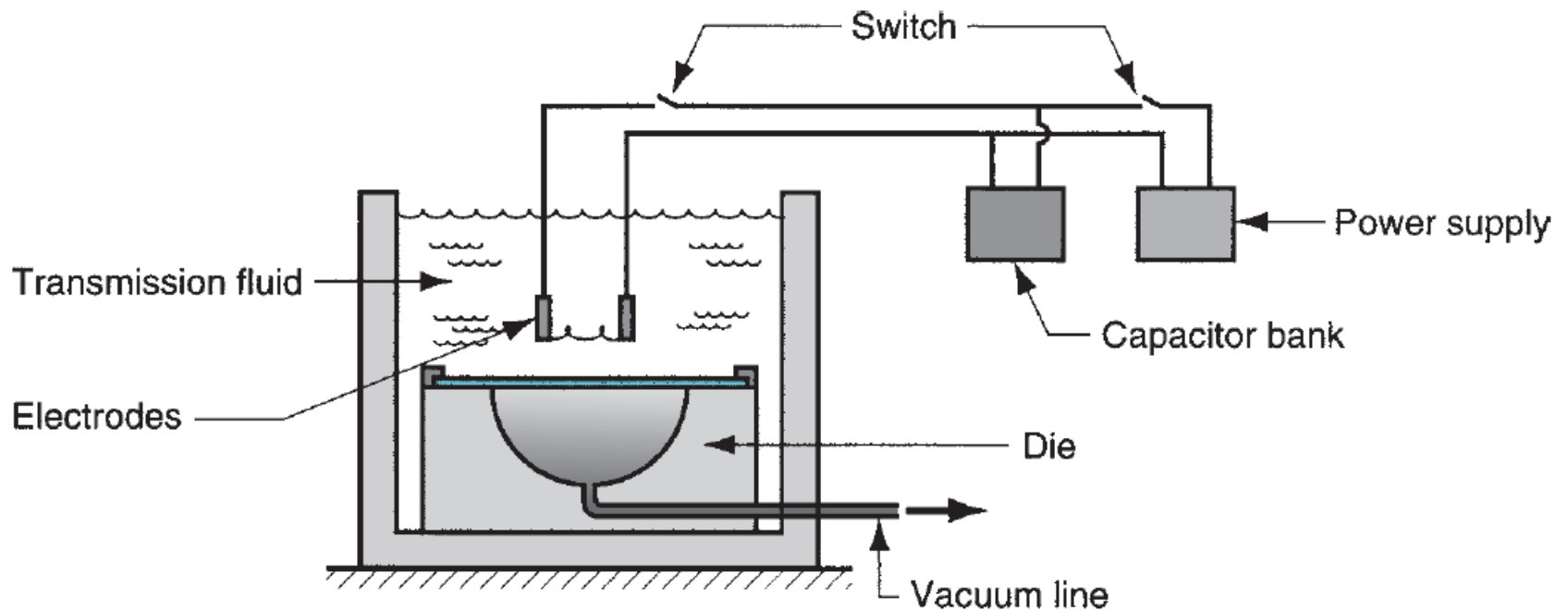


Figure 16.36 Electrohydraulic forming setup.

# Bending of Tube Stock

- ***Bending of tube stock*** is more difficult than sheet stock because a tube tends to collapse and fold when attempts are made to bend it.
- Special flexible mandrels are usually inserted into the tube prior to bending to support the walls during the operation.

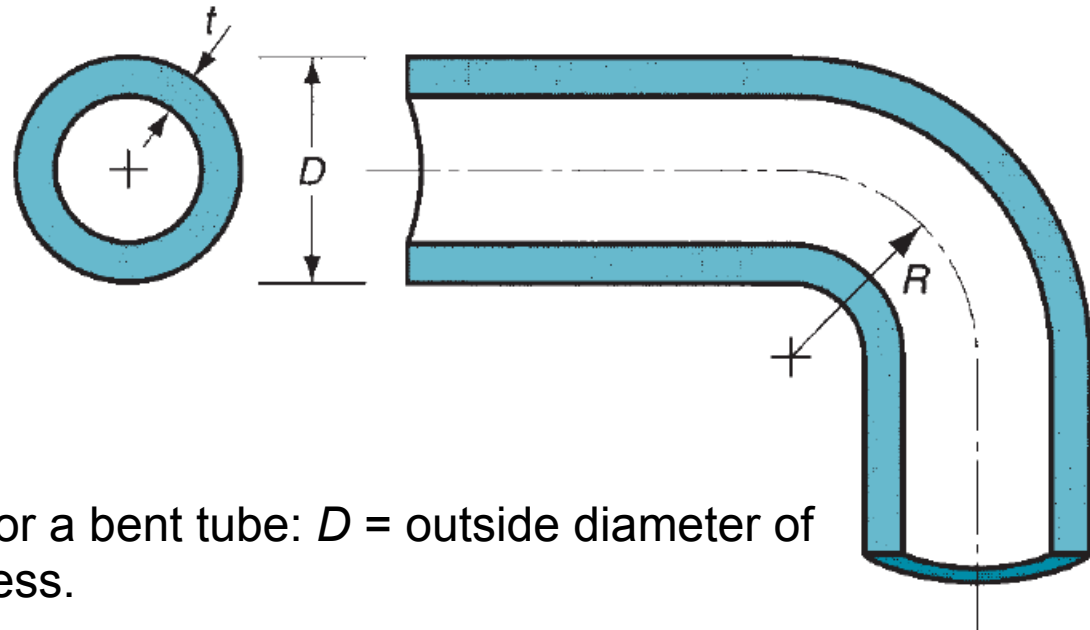


Figure 16.37 Dimensions and terms for a bent tube:  $D$  = outside diameter of tube,  $R$  = Bend radius,  $t$  = wall thickness.



# Bending of Tube Stock

- The radius of the bend  $R$  is defined with respect to the centerline of the tube.
- When the tube is bent, the wall on the inside of the bend is in compression, and the wall at the outside is in tension.
- These stress conditions cause thinning and elongation of the outer wall and thickening and shortening of the inner wall.
- As a result, there is a tendency for the inner and outer walls to be forced toward each other to cause the cross section of the tube to flatten.
- Because of this flattening tendency, the minimum bend radius  $R$  that the tube can be bent is about 1.5 times the diameter  $D$  when a mandrel is used and 3.0 times  $D$  when no mandrel is used.
- The exact value depends on the wall factor  $WF$ , which is the diameter  $D$  divided by wall thickness  $t$ .
- Higher values of  $WF$  increase the minimum bend radius; that is, tube bending is more difficult for thin walls. **Ductility** is also a factor.

# Bending of Tube Stock

کلیا کانت R آہجر  
کلیا کان اس Bending آہتر

Mandrel

$$R_{min} = 1.5 D$$

No Mandrel

$$R_{min} = 3.0 D$$

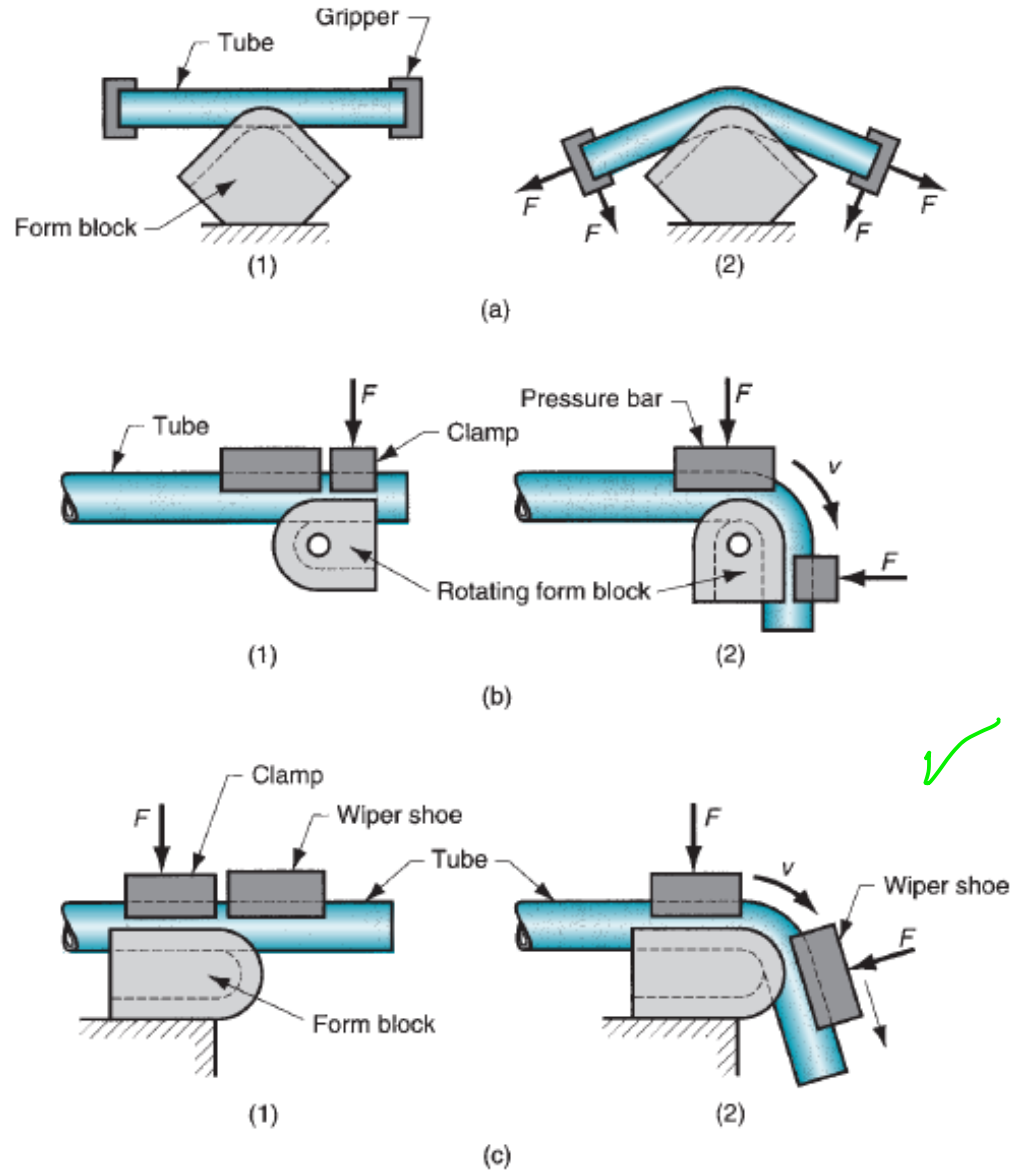


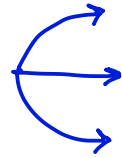
Figure 16.38 Tube bending methods: (a) stretch bending, (b) draw bending, and (c) compression bending. For each method: (1) start of process, and (2) during bending. Symbols  $v$  and  $F$  indicate motion and applied force, respectively.

video (Tube Bending)

لازم نتجاوز ال yield  
point

ولكن ممنوع تجاوز UTS

Tube outside diameter



video (hand tube bender)